

# First Trust Indxx Innovative Transaction & Process UCITS ETF

The Fund is a passively managed index-tracking fund that seeks to provide investors with investment results that correspond generally to the price and yield of the Indxx Blockchain Index (the "Index"), before fees and expenses. The rules-based Index is designed to track a global universe of companies that are either actively using, investing in, developing, and/or have products poised to benefit from blockchain technology.

## Performance

Past performance does not predict future returns

Performance Since Inception (%)



| Performance Summary (%) | 1 M   | 3 M  | YTD  | 1 Y   | 3 Y  | 5 Y  | Since Inception |
|-------------------------|-------|------|------|-------|------|------|-----------------|
| Acc USD                 | -2.22 | 3.58 | 3.03 | 15.38 | 2.98 | 8.61 | 8.62            |
| Tracking Index          | -2.22 | 3.67 | 3.34 | 16.20 | 3.56 | 9.24 | 9.24            |

Performance for periods under one year is cumulative and over one year is annualised.

| 12-Month Performance Periods (%) | 31.03.19<br>31.03.20 | 31.03.20<br>31.03.21 | 31.03.21<br>31.03.22 | 31.03.22<br>31.03.23 | 31.03.23<br>31.03.24 |
|----------------------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| Acc USD                          | -12.48               | 60.89                | 2.76                 | -5.11                | 18.01                |
| Tracking Index                   | -12.00               | 61.98                | 3.25                 | -4.62                | 18.91                |

Fund performance is the performance of the share class since its inception, shown net of fees including re-invested dividends in the base currency of the share class which is in USD. Performance can go up as well as down, and investors may lose some or all of their capital. Returns may increase or decrease as a result of currency and exchange rate fluctuations. Please refer to the 'Risks' section on Page 3 for more details on risks associated with an investment in the fund.

| BLOK                  | Acc USD                     |
|-----------------------|-----------------------------|
| ISIN                  | IE00BF5DXP42                |
| Asset Class           | Equity                      |
| Fund Inception        | 09.04.2018                  |
| Share Class Inception | 09.04.2018                  |
| Total Expense Ratio   | 0.65%                       |
| Base Currency         | USD                         |
| Income Treatment      | Accumulating                |
| Total Fund AUM        | \$47.03 million             |
| Outstanding Shares    | 1,425,002                   |
| UCITS Compliant       | Yes                         |
| Domicile              | Ireland                     |
| Investment Manager    | First Trust Advisors        |
| Rebalance Frequency   | Semi-Annual                 |
| Replication Method    | Physical - Full Replication |
| SFDR Classification   | Article 6                   |
| Tracking Index        | Indxx Blockchain Index      |

## Trading Information

| Exchange              | Ccy | Ticker  | SEDOL   |
|-----------------------|-----|---------|---------|
| London Stock Exchange | GBP | BLOK LN | BZ14KR2 |
| London Stock Exchange | USD | LEGR LN | BZ14KQ1 |
| Borsa Italiana        | EUR | BLOK IM | BF1DY99 |

ISA
  SIPP
  UK Reporting Status

### CONTACT US

+353 (0)1 913 1339

info@ftgportfolios.com

Fitzwilliam Hall, Dublin 2, D02 T292

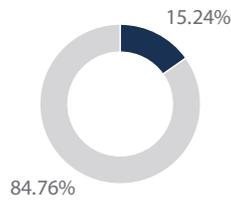
www.ftglobalportfolios.com

## Portfolio

### TOP 10 HOLDINGS (%)

|   |      |
|---|------|
| JD.com, Inc. (ADR)                              | 1.69 |
| PayPal Holdings, Inc.                           | 1.63 |
| Micron Technology, Inc.                         | 1.60 |
| China CITIC Bank Corporation Limited            | 1.54 |
| Baidu, Inc. (ADR)                               | 1.48 |
| ICICI Bank Limited (ADR)                        | 1.47 |
| Industrial and Commercial Bank of China Limited | 1.47 |
| Engie S.A.                                      | 1.46 |
| Alibaba Group Holding Limited (ADR)             | 1.45 |
| Samsung Electronics Co., Ltd.                   | 1.45 |

Top 10 Holdings as % of Total



Top 10 holdings as a percentage of Total Net Assets. Portfolio Holdings are subject to change at any time. References to specific securities should not be construed as a recommendation to buy or sell and should not be assumed profitable.

### SECTOR ALLOCATION (%)

|                        |       |  |
|------------------------|-------|--|
| Financials             | 41.42 |  |
| Information Technology | 25.05 |  |
| Communication Services | 10.04 |  |
| Consumer Discretionary | 9.84  |  |
| Industrials            | 5.20  |  |
| Utilities              | 3.09  |  |
| Materials              | 1.61  |  |
| Consumer Staples       | 1.58  |  |
| Health Care            | 1.24  |  |
| Energy                 | 0.89  |  |
| Other                  | 0.04  |  |

### COUNTRY ALLOCATION (%)

|                |       |
|----------------|-------|
| United States  | 37.14 |
| China          | 12.99 |
| Germany        | 7.77  |
| India          | 7.60  |
| United Kingdom | 5.12  |
| France         | 5.10  |
| Switzerland    | 2.76  |
| Japan          | 2.75  |
| Spain          | 2.51  |
| Australia      | 2.26  |
| Finland        | 2.12  |
| Other          | 11.88 |

### FUND CHARACTERISTICS

|                   |             |
|-------------------|-------------|
| Max Market Cap    | \$2,893.6bn |
| Median Market Cap | \$85.0bn    |
| Min Market Cap    | \$1.1bn     |
| Price/Earnings    | 13.45       |
| Price/Book        | 1.57        |
| Price/Cash Flow   | 9.15        |
| Price/Sales       | 1.64        |

- The Indxx Blockchain Index tracks the performance of exchange-listed companies across the globe that are either actively using, investing in, developing, or have products that are poised to benefit from blockchain technology. The index seeks to include only companies that have devoted material resources to the use of blockchain technologies.
- Each security in the Index must meet certain eligibility criteria based on liquidity, size and trading minimums.
- Eligible securities are classified into the following three categories: i. Tier One: Active Enablers – Companies actively developing blockchain technology products or systems for their own internal use and for the sale and support of other companies; companies that are direct service providers for blockchain technology; or, companies that have business models that rely on delivering products or services that use blockchain technology. Companies in this category are assigned a score of 1; ii. Tier Two: Active Users – Companies that are using blockchain technology that is generally supported by an Active Enabler or have at least one use or test case of using blockchain technology. Companies in this category are assigned a score of 2; iii. Tier Three: Active Explorers – Companies that have publicly disclosed that they are active in exploring the incorporation of blockchain technology into their business or have a press release on their website or a news article stating that they have started working on the blockchain technology space. These companies do not have at least one use case or test case on blockchain technology and are not currently directly incorporating blockchain technology into their business. Companies in this category are assigned a score of 3.
- Companies with a score of 1 or 2 are selected for the index and weighted with Active Enablers receiving 50% and Active Users receiving 50%. The selected companies are weighted equally within each category. The index is capped at 100 constituents.
- A maximum weighting of 0.50% is applied to constituents in the Active Enabler category with a market cap of less than \$500 million, as well as a 20 day and 3 month average daily turnover volume of less than \$3 million.
- The Index is reconstituted and rebalanced semi-annually.

## Risks

- **The Fund may not achieve its investment objective and the value of shares in the Fund may fall.**
- Neither First Trust Global Portfolios Management Limited ("FTGPM") nor any of its affiliates, guarantees the performance or the future returns of the Fund.
- The Fund is subject to blockchain technology risk. Blockchain technology is an entirely new and relatively untested technology. The risks associated with blockchain technology may not emerge until the technology is widely used. Blockchain systems could be vulnerable to fraud, particularly if a significant minority of participants colluded to defraud the rest. Access to a given blockchain requires an individualised key, which, if compromised, could result in loss due to theft, destruction or inaccessibility. There is little regulation of blockchain technology other than the intrinsic public nature of the blockchain system.
- Any future regulatory developments could affect the viability and expansion of the use of blockchain technology. Because blockchain technology systems may operate across many national boundaries and regulatory jurisdictions, it is possible that blockchain technology may be subject to widespread and inconsistent regulation. Blockchain technology is not a product or service that provides identifiable revenue for companies that implement, or otherwise use

it. Therefore, the values of the companies included in the Indxx Blockchain Index may not be a reflection of their connection to blockchain technology, but maybe based on other business operations. Currently, blockchain technology is primarily used for the recording of transactions in digital currency, which are extremely speculative, unregulated and volatile. Problems in digital currency markets could have a wider effect on companies associated with blockchain technology. Blockchain technology also may never be implemented to a scale that provides identifiable economic benefit to the companies included in the Index. There are currently a number of competing blockchain platforms with competing intellectual property claims. The uncertainty inherent in these competing technologies could cause companies to use alternatives to blockchain. Finally, because digital assets registered in a blockchain do not have a standardized exchange, like a stock market, there is less liquidity for such assets and greater possibility of fraud or manipulation.

- There is no assurance that the Index will continue to be calculated and published on the basis described in the Prospectus. In addition, the Fund's return may not match the return of the Index.
- See also the description of the risks applicable to the Fund in "Risk Factors" in the Prospectus.

## Important Information

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The Fund is an open-ended sub-fund of First Trust Global Funds PLC (the "Company"), an umbrella UCITS fund with segregated liability between sub-funds, incorporated with limited liability as an investment company with variable capital under the laws of Ireland with UCITS registered number 514357.

The material in this marketing communication is not comprehensive and must therefore be read in conjunction with the Fund's prospectus and the UCITS key investor information document ("KIID") or the PRIIPS key information document ("KID") which contain material information not contained herein, including the terms of investment and information regarding investment risks and restrictions, fees and expenses and conflicts of interests. Potential investors should pay particular attention to the risk disclosures in the "Risk Factors" section of the Fund's prospectus (available in English) and KIIDs (available for each share class of each of the sub-funds of the Company and in one of the official languages of each of the EU Member States into which each sub-fund has been notified for marketing under the Directive 2009/65/EC (the UCITS Directive)). No assurance can be given that the Fund's investment objective will be achieved or that the Fund will generate a positive return. Please contact FTGPM or visit

[www.ftglobalportfolios.com](http://www.ftglobalportfolios.com) to obtain a prospectus and/or KIID/KID. Investors and potential investors can obtain a summary in English of investor rights and information on access to collective redress mechanisms in the event of litigation at the following website: [https://www.ftglobalportfolios.com/Content/SUMMARY\\_OF\\_INVESTOR\\_RIGHTS](https://www.ftglobalportfolios.com/Content/SUMMARY_OF_INVESTOR_RIGHTS).

The Fund is currently notified for marketing into a number of EU Member States under the UCITS Directive. The Company may however decide to terminate the arrangements made for the marketing of any share class of the Fund at any time using the process contained in the UCITS Directive.

Any UCITS ETF's units / shares purchased on the secondary market cannot usually be sold directly back to UCITS ETF. Investors must buy and sell units / shares on a secondary market with the assistance of an intermediary (e.g. a stockbroker) and may incur fees for doing so. In addition, investors may pay more than the current net asset value when buying units / shares and may receive less than the current net asset value when selling them.

The Company's portfolio holdings policy is designed to be transparent, whilst being in the best interest of the Fund and protecting the confidentiality of each Fund's portfolio holdings. The full portfolio holdings for the Fund shall generally be available daily, with a one-day lag, on [www.ftglobalportfolios.com](http://www.ftglobalportfolios.com). Any portfolio holdings information which may otherwise be provided on request shall be provided on a confidential basis.

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- in any way which would require the publication of a prospectus under the Companies Act 2014, as amended or any regulations made thereunder; or
- in Ireland except in all circumstances that will result in compliance with all applicable laws and regulations in Ireland.

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This document is only for the attention of "Professional" investors as defined in Directive 2004/39/EC dated 21 April 2004 on Markets in Financial Instruments (MiFID). The products and services to which this communication relates are only available to such persons and persons of any other description should not rely on this communication. The Fund has been registered with the Financial Supervisory Authority of Norway (Finanstilsynet) in accordance with the Norwegian Securities Funds Act section 9-3, in order to market its shares for sale to professional investors only in Norway.

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This document is only for, or direct at persons who, are "professional clients" for the purposes of Article 205 of the Royal Legislative Decree 4/2015, of 23 October, which approves the recast text of the Securities Market Law. The products and services to which this communication relates are only available to such persons and persons of any other description should not rely on this communication. The Fund has been registered with the Comisión Nacional del Mercado de Valores (CNMV) in Spain with registration number 1545. Any investment decision must be based solely on the basis of a careful consideration and understanding of all information contained in the latest Fund's prospectus and key information document (KID). All mandatory official documentation (including the prospectus and the KID) shall be available through the relevant distributors in Spain, in hard copy or by electronic means, and also available free of charge upon request by writing to EuroSales@ftgportfolios.com or consulting www.ftgportfolios.com, where you may also obtain updated information on the net asset value of the relevant shares. It is advisable to obtain further information and request professional advice before taking an investment decision.

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