

**SUPPLEMENT DATED 1 JUNE 2022 TO THE BASE PROSPECTUS DATED 16 MAY 2022**

**LEVERAGE SHARES PUBLIC LIMITED COMPANY**  
**(a company incorporated with limited liability in Ireland)**



**COLLATERALISED EXCHANGE TRADED SECURITIES PROGRAMME**

This Supplement (the "**Supplement**") dated 1 June 2022 is supplemental to, forms part of and must be read and construed in conjunction with, the base prospectus dated 16 May 2022 (the "**Base Prospectus**") prepared by Leverage Shares plc (the "**Issuer**") in connection with its collateralised exchange traded securities programme (the "**Programme**"). The purpose of this Supplement is to add additional Reference Assets to the lists set out in the Base Prospectus and to update details in relation to the Arranger Fee with respect to the Series of ETP Securities which tracks the iSTOXX Inverse Leveraged -2x NIO Index. Terms given a defined meaning in the Base Prospectus shall, unless the context otherwise requires, have the same meaning when used in this Supplement.

This Supplement has been approved by the Central Bank of Ireland (the "**Central Bank**"), as competent authority under Regulation (EU) 2017/1129 (the "**Prospectus Regulation**"). The Central Bank only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such approval should not be considered as an endorsement of the Issuer or the quality of the ETP Securities that are the subject of this Supplement. Investors should make their own assessment as to the suitability of investing in the ETP Securities.

This Supplement has also been approved by the Financial Conduct Authority ("**FCA**") as competent authority under the UK Prospectus Regulation (as defined below). The FCA only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the UK version of Regulation (EU) No 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC, which is part of UK law by virtue of the European Union (Withdrawal) Act 2018 ("**UK Prospectus Regulation**"). Such approval by the FCA should not be considered as an endorsement of the Issuer or the quality of the ETP Securities that are the subject of this Supplement. Investors should make their own assessment as to the suitability of investing in the ETP Securities.

This Supplement constitutes a supplement to the Base Prospectus for the purposes of Article 23 of the Prospectus Regulation and the UK Prospectus Regulation.

The Issuer consents to the use of the Base Prospectus, as supplemented by this Supplement in the United Kingdom and accepts responsibility for the contents of the Base Prospectus, as supplemented by this Supplement also with respect to the subsequent resale or final placement of securities by any financial intermediary which was given consent to use the Base Prospectus, as supplemented by this Supplement. This consent is valid for 12 months from the date of publication of the Base Prospectus.

The Issuer consents to the use of the Base Prospectus, as supplemented by this Supplement in Ireland, France, Italy, Spain, Germany, the Netherlands, Poland and Belgium and accepts responsibility for the contents of the Base Prospectus, as

supplemented by this Supplement also with respect to the subsequent resale or final placement of securities by any financial intermediary which was given consent to use the Base Prospectus, as supplemented by this Supplement. This consent is valid for 12 months from the date of publication of the Base Prospectus.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer the information contained in this Supplement is in accordance with the facts and makes no omission likely to affect its import.

Investors should be aware of their rights under Article 23(2) of the Prospectus Regulation and the UK Prospectus Regulation. In accordance with Article 23(2) of the Prospectus Regulation and the UK Prospectus Regulation, investors who have agreed to purchase or subscribe for ETP Securities before this Supplement is published have the right, exercisable before the end of the period of three working days beginning with the working day after the date on which this Supplement is published, to withdraw their acceptances, which right shall thereafter expire at the close of business on 6 June 2022. Investors wishing to withdraw their acceptances should contact their brokers for details of how to exercise this right.

To the extent that there is any inconsistency between any statement in this Supplement and any other statement in or incorporated into the Base Prospectus, the statements in this Supplement will prevail.

Save as disclosed in this Supplement there has been no significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus which is capable of affecting the assessment of ETP Securities issued under the Programme since the publication of the Base Prospectus.

References to “this Base Prospectus” in the Base Prospectus shall hereafter mean the Base Prospectus as supplemented by this Supplement.

#### **AMENDMENTS OR ADDITIONS TO THE BASE PROSPECTUS**

With effect from the date of this Supplement the information appearing in, or incorporated by reference into, the Base Prospectus shall be amended and/or supplemented in the manner described below.

## DESCRIPTION OF THE REFERENCE ASSETS

The following shall be added to the first table appearing under the heading “(i) equity securities” beginning on page 71 of the Base Prospectus:

Name of issuer of Reference Asset	Address of issuer of Reference Asset	Country of Incorporation	Ticker of Reference Asset	Regulated market or equivalent third country market on which the Reference Asset is admitted to trading	General description and nature of business of issuer of the Reference Asset
Coupang, Inc.	Tower 730, 570, Songpa-daero Songpa-GU Seoul, Republic of Korea 05510	Republic of Korea	CPNG	New York Stock Exchange <a href="https://www.nyse.com/quote/XNYS:CPNG">https://www.nyse.com/quote/XNYS:CPNG</a>	Coupang, Inc. operates as an e-commerce company. The Company offers dynamic end-to-end e-commerce and logistic solutions. Coupang serves customers worldwide.  Further information on the issuer of the Reference Asset can be found at: <a href="https://ir.aboutcoupang.com/English/home/default.aspx">https://ir.aboutcoupang.com/English/home/default.aspx</a>
Linde plc	Forge, Church Street West, Woking, Surrey GU21 6HT United Kingdom	Ireland	LIN	Frankfurt Stock Exchange <a href="https://www.boerse-frankfurt.de/equity/linde-plc">https://www.boerse-frankfurt.de/equity/linde-plc</a>	Linde Plc operates as an industrial gas and engineering company. The Company offers products, technologies and services that help customers improve their economic and environmental performance in a connected world. Linde plc serves customers worldwide.  Further information on the issuer of the Reference Asset can be found at: <a href="https://investors.linde.com/">https://investors.linde.com/</a>

Siemens AG	Werner-von Siemens-Strasse 1 Munich 80333 Germany	Germany	SIE	Frankfurt Stock Exchange <a href="https://www.boerse-frankfurt.de/equity/siemens-ag">https://www.boerse-frankfurt.de/equity/siemens-ag</a>	<p>Siemens AG is an engineering and manufacturing company. The company focuses on areas of electrification, automation and digitalization. Siemens AG also provides engineering solutions in automation and control, power, transportation and medical diagnosis.</p> <p>Further information on the issuer of the Reference Asset can be found at: <a href="https://new.siemens.com/global/en/company/investor-relations.html">https://new.siemens.com/global/en/company/investor-relations.html</a></p>
Mercedes-Benz Group AG	Mercedesstraße 120 70372 Stuttgart Germany	Germany	MBG	Frankfurt Stock Exchange <a href="https://www.boerse-frankfurt.de/equity/mercedes-benz-group">https://www.boerse-frankfurt.de/equity/mercedes-benz-group</a>	<p>Mercedes-Benz Group AG operates as an automotive company. The Company designs, manufactures, distributes and sells a wide range of automotive products such as passenger cars, trucks, vans and buses. Mercedes-Benz Group also provides financial and other services relating to its automotive businesses.</p> <p>Further information on the issuer of the Reference Asset can be found at: <a href="https://group.mercedes-benz.com/investors/">https://group.mercedes-benz.com/investors/</a></p>
Infineon Technologies AG	Am Campeon 1-15 85579 Neubiberg Germany	Germany	IFX	Frankfurt Stock Exchange	Infineon Technologies AG designs, manufactures and markets semiconductors. The Company offers

				<a href="https://www.boerse-frankfurt.de/equity/infineon-technologies-ag">https://www.boerse-frankfurt.de/equity/infineon-technologies-ag</a>	<p>products including power semiconductors, microcontrollers, security controllers, radio frequency products and sensors. Infineon markets its products to the automotive, industrial, communications and consumer and security electronics sectors.</p> <p>Further information on the issuer of the Reference Asset can be found at:  <a href="https://www.infineon.com/cms/en/about-infineon/investor/">https://www.infineon.com/cms/en/about-infineon/investor/</a></p>
Volkswagen AG	Volkswagen Aktiengesellschaft VHH 2 <sup>nd</sup> Floor PO Box 1849 DS-38436 Wolfsberg Germany	Germany	VOW3	Frankfurt Stock Exchange <a href="https://www.boerse-frankfurt.de/equity/volkswagen-ag-vz">https://www.boerse-frankfurt.de/equity/volkswagen-ag-vz</a>	<p>Volkswagen AG manufactures and sells vehicles. The company offers economy and luxury automobiles, sports cars, trucks and commercial vehicles. Volkswagen serves customers worldwide.</p> <p>Further information on the issuer of the Reference Asset can be found at:  <a href="https://www.volkswagenag.com/en/InvestorRelations.html">https://www.volkswagenag.com/en/InvestorRelations.html</a></p>
ASML Holding N.V.	DeRun 6501 5504 DR Veldhoven The Netherlands	The Netherlands	ASML	Euronext Amsterdam <a href="https://live.euronext.com/en/product/equities/nl0010273215-xams/asml-holding/asml">https://live.euronext.com/en/product/equities/nl0010273215-xams/asml-holding/asml</a>	ASML Holding N.V. develops, produces and markets semiconductor manufacturing equipment, specifically machines for the production of chips

					<p>through lithography. The company serves customers worldwide.</p> <p>Further information on the issuer of the Reference Asset can be found at: <a href="https://www.asml.com/en/investors">https://www.asml.com/en/investors</a></p>
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The following shall be added to the second table appearing under the heading “(i) equity securities” beginning on page 81 of the Base Prospectus:

<b>Name of the ADR/ADS/GDR and issuer depository bank</b>	<b>Name of the underlying equity security</b>	<b>Address of issuer of underlying equity security</b>	<b>Country of Incorporation of underlying equity security</b>	<b>Ticker of ADR</b>	<b>Regulated market or equivalent third country market on which the ADR/ADS/GDR is admitted to trading</b>	<b>General description and nature of business of issuer of the underlying equity security</b>
Samsung Electronics Co. Ltd. GDR issued by Citibank, N.A.	Samsung Electronics Co. Ltd.	129 Samsung-ro Yongtong-gu Suwon-won, Gyeonggi-do, 16677 Republic of Korea	Korea	SSU	Frankfurt Stock Exchange <a href="https://www.boerse-frankfurt.de/equity/us7960508882-samsung-electronics-co-ltd-gdr">https://www.boerse-frankfurt.de/equity/us7960508882-samsung-electronics-co-ltd-gdr</a>	Samsung Electronics Co. Ltd. Manufactures a wide range of consumer and industrial electronic equipment and products such as semiconductors, personal computers, peripherals, monitors, televisions and home appliances including air conditioners and microwave ovens. The company also produces internet access network

						<p>systems and telecommunications equipment including mobile phones.</p> <p>Further information can be found at:  <a href="https://www.samsung.com/global/ir/stock-information/listing-Info/">https://www.samsung.com/global/ir/stock-information/listing-Info/</a></p>
XPeng Inc. ADS issued by Citibank N.A.	XPeng Inc.	No. 8 Songgang Road, Changxing Street, Cencun, Tianhe District, Guangzhou Guangdong 510640 People's Republic of China	China	XPEV	New York Stock Exchange <a href="https://www.nyse.com/quote/XNYS:XPEV">https://www.nyse.com/quote/XNYS:XPEV</a>	<p>XPeng Inc. designs, products and distributes electric vehicles. The company designs, develops, manufactures and markets smart electric vehicles, as well as finance, parts and maintenance services.</p> <p>Further information on the issuer of the Reference Asset can be found at:  <a href="https://ir.xiaopeng.com/overview/default.aspx">https://ir.xiaopeng.com/overview/default.aspx</a></p>

The following shall be added to the table appearing under the heading “(iv) Exchange Traded Funds” beginning on page 87 of the Base Prospectus:

<b>Name of Reference Asset</b>	<b>Exchange</b>	<b>Country of Incorporation/Legal Jurisdiction</b>	<b>Ticker</b>	<b>ISIN</b>	<b>General Description of Reference Asset</b>
SPDR Gold Trust	NYSE <a href="https://www.nyse.com/quote/ARCX:GLD">https://www.nyse.com/quote/ARCX:GLD</a>	Unit investment trust organised under the laws of the State of New York	GLD	US78463V1070	The SPDR Gold Trust offers investors a means of participating in the gold bullion market without the necessity of taking physical delivery of gold, and to buy and sell that interest through the trading of a security on a regulated stock exchange.
United States Oil Fund LP	NYSE <a href="https://www.nyse.com/quote/ARCX:USO">https://www.nyse.com/quote/ARCX:USO</a>	Limited partnership organised under the laws of the State of Delaware	USO	US91232N2071	The United States Oil Fund LP’s investment objective is to track a benchmark of short-term oil futures contracts
iShares Silver Trust	NYSE <a href="https://www.nyse.com/quote/ARCX:SLV">https://www.nyse.com/quote/ARCX:SLV</a>	Unit trust organised under the laws of the State of New York	SLV	US46428Q1094	iShares Silver Trust seeks to reflect generally the performance of the price of silver.
iShares MSCI South Korea ETF	NYSE <a href="https://www.nyse.com/quote/ARCX:EWY">https://www.nyse.com/quote/ARCX:EWY</a>	Delaware Statutory Trust	EWY	US4642867729	The iShares MSCI South Korea ETD seeks to track the investment results of an index composed of South Korean equities, as represented by the MSCI Korea 25/50 Index.
iShares MSCI China ETF	NYSE	Delaware Statutory Trust	MCHI	US46429B6719	The iShares MCSI China EFT seeks to track the investment results of an index composed of

	<a href="https://www.nyse.com/quote/XNMS:MC HI">https://www.nyse.com/quote/XNMS:MC HI</a>				Chinese stocks that are available to international investors.
iShares MSCI Taiwan ETF	NYSE <a href="https://www.nyse.com/quote/ARCX:EWT">https://www.nyse.com/quote/ARCX:EWT</a>	Delaware Statutory Trust	EWT	US46434G7723	The iShares MSCI Taiwan ETF seeks to track the investment results of an index composed of Taiwanese equities.
iShares MSCI Japan ETF	NYSE <a href="https://www.nyse.com/quote/ARCX:EWJ">https://www.nyse.com/quote/ARCX:EWJ</a>	Delaware Statutory Trust	EWJ	US46434G8226	The iShares MSCI Japan EFT seeks to track the investment results of an index composed of Japanese equities.
iShares Core DAX UCITS ETF (DE)	Frankfurt Stock Exchange <a href="https://www.boerse-frankfurt.de/en/etf/is-hares-core-dax-ucits-etf-de-eur-acc">https://www.boerse-frankfurt.de/en/etf/is-hares-core-dax-ucits-etf-de-eur-acc</a>	Exchange traded fund organised under the laws of Germany.	EXS1	DE0005933931	The iShares Core DAX UCITS ETF (DE) seeks to track the performance of an index composed of the 40 largest and most traded German companies listed on the Prime Segment of the Frankfurt Stock Exchange.

## DESCRIPTION OF THE INDICES

The following shall be added to the table of Indices under section “Description of the Indices” beginning on page 168 of the Base Prospectus:

<b>Index</b>	<b>Index Sponsor</b>	<b>Applicable Information Source</b>
iSTOXX 3x Leveraged SMSN Index	STOXX Limited	<a href="https://www.stoxx.com/indices">https://www.stoxx.com/indices</a>
iSTOXX 3x Inverse Leveraged SMSN Index	STOXX Limited	<a href="https://www.stoxx.com/indices">https://www.stoxx.com/indices</a>
iSTOXX 3x Leveraged CPNG Index	STOXX Limited	<a href="https://www.stoxx.com/indices">https://www.stoxx.com/indices</a>
iSTOXX 3x Inverse Leveraged CPNG Index	STOXX Limited	<a href="https://www.stoxx.com/indices">https://www.stoxx.com/indices</a>
iSTOXX 3x Leveraged XPEV Index	STOXX Limited	<a href="https://www.stoxx.com/indices">https://www.stoxx.com/indices</a>
iSTOXX 3x Inverse Leveraged XPEV Index	STOXX Limited	<a href="https://www.stoxx.com/indices">https://www.stoxx.com/indices</a>
iSTOXX 3x Leveraged LIN Index	STOXX Limited	<a href="https://www.stoxx.com/indices">https://www.stoxx.com/indices</a>
iSTOXX 3x Inverse Leveraged LIN Index	STOXX Limited	<a href="https://www.stoxx.com/indices">https://www.stoxx.com/indices</a>
iSTOXX 3x Leveraged SIE Index	STOXX Limited	<a href="https://www.stoxx.com/indices">https://www.stoxx.com/indices</a>
iSTOXX 3x Inverse Leveraged SIE Index	STOXX Limited	<a href="https://www.stoxx.com/indices">https://www.stoxx.com/indices</a>
iSTOXX 3x Leveraged MBG Index	STOXX Limited	<a href="https://www.stoxx.com/indices">https://www.stoxx.com/indices</a>
iSTOXX 3x Inverse Leveraged MBG Index	STOXX Limited	<a href="https://www.stoxx.com/indices">https://www.stoxx.com/indices</a>
iSTOXX 3x Leveraged IFX Index	STOXX Limited	<a href="https://www.stoxx.com/indices">https://www.stoxx.com/indices</a>
iSTOXX 3x Inverse Leveraged IFX Index	STOXX Limited	<a href="https://www.stoxx.com/indices">https://www.stoxx.com/indices</a>
iSTOXX 3x Leveraged VW Index	STOXX Limited	<a href="https://www.stoxx.com/indices">https://www.stoxx.com/indices</a>

iSTOXX 3x Inverse Leveraged VW Index	STOXX Limited	<a href="https://www.stoxx.com/indices">https://www.stoxx.com/indices</a>
iSTOXX 3x Leveraged ASML Index	STOXX Limited	<a href="https://www.stoxx.com/indices">https://www.stoxx.com/indices</a>
iSTOXX 3x Inverse Leveraged ASML Index	STOXX Limited	<a href="https://www.stoxx.com/indices">https://www.stoxx.com/indices</a>
iSTOXX 3x Inverse Leveraged MSFT Index	STOXX Limited	<a href="https://www.stoxx.com/indices">https://www.stoxx.com/indices</a>
iSTOXX 3x Inverse Leveraged AMZN Index	STOXX Limited	<a href="https://www.stoxx.com/indices">https://www.stoxx.com/indices</a>
iSTOXX 3x Inverse Leveraged FB Index	STOXX Limited	<a href="https://www.stoxx.com/indices">https://www.stoxx.com/indices</a>
iSTOXX 3x Inverse Leveraged BABA Index	STOXX Limited	<a href="https://www.stoxx.com/indices">https://www.stoxx.com/indices</a>
iSTOXX 3x Inverse Leveraged AAPL Index	STOXX Limited	<a href="https://www.stoxx.com/indices">https://www.stoxx.com/indices</a>
iSTOXX 3x Inverse Leveraged GOOG Index	STOXX Limited	<a href="https://www.stoxx.com/indices">https://www.stoxx.com/indices</a>
iSTOXX 3x Inverse Leveraged NVDA Index	STOXX Limited	<a href="https://www.stoxx.com/indices">https://www.stoxx.com/indices</a>

The fourth paragraph under the heading “Fees” on page 175 of the Base Prospectus shall be amended to read as follows:

“The Arranger has notified the Issuer that it will waive the Arranger Fee with respect to the Series of ETP Securities which track the following indices until at least until 30 September 2022:

- iSTOXX Inverse Leveraged -1x TSLA Index
- iSTOXX Inverse Leveraged -2x Tesla Index
- iSTOXX Inverse Leveraged -3x TSLA Index
- iSTOXX Inverse Leveraged -3x NIO Index

(the “**Relevant Series**”).

## DESCRIPTION OF THE INVESTMENT STRATEGIES

The heading “EFT Reference Asset” which appears in the table in section “5. Leveraged Exposure and Short Exposure Investment Strategies” which begins on page 185 of the Base Prospectus (the “Table”) shall be amended to “Reference Asset”. In addition, the Table shall be amended by the addition of the following:

Name of the Investment Strategy	Reference Asset	Leverage Factor	Unscheduled Rebalance Trigger	Arranger Fee
3x Long Gold Investment Strategy	SPDR Gold Trust	3x	-16.67%	0.75%
-3x Short Gold Investment Strategy	SPDR Gold Trust	-3x	16.67%	0.75%
2x Long WTI Oil Investment Strategy	United States Oil Fund LP	2x	-25%	0.75%
-2x Short WTI Oil Investment Strategy	United States Oil Fund LP	-2x	25%	0.75%
3x Long Silver Investment Strategy	iShares Silver Trust	3x	-16.67%	0.75%
-3x Short Silver Investment Strategy	iShares Silver Trust	-3x	16.67%	0.75
3x Long South Korea Investment Strategy	iShares MSCI South Korea ETF	3x	-16.67%	0.75%
-3x Short South Korea Investment Strategy	iShares MSCI South Korea ETF	-3x	16.67%	0.75%
3x Long China Investment Strategy	iShares MSCI China ETF	3x	-16.67%	0.75%
-3x Short China Investment Strategy	iShares MSCI China ETF	-3x	16.67%	0.75%
3x Long Taiwan Investment Strategy	iShares MSCI Taiwan ETF	3x	-16.67%	0.75%
-3x Short Taiwan Investment Strategy	iShares MSCI Taiwan ETF	-3x	16.67%	0.75%
3x Long Japan Investment Strategy	iShares MSCI Japan ETF	3x	-16.67%	0.75%
-3x Short Japan Investment Strategy	iShares MSCI Japan ETF	-3x	16.67%	0.75%

3x Long US Tech 100 Investment Strategy	Invesco QQQ Trust, Series 1	3x	-16.67%	0.75%
3x Long US 500 Investment Strategy	SPDR S&P 500 ETF Trust	3x	-16.67%	0.75%
3x Long Germany Investment Strategy	iShares Core DAX UCITS ETF (DE)	3x	-16.67%	0.75%
-3x Short Germany Investment Strategy	iShares Core DAX UCITS ETF (DE)	-3x	16.67%	0.75%