



## NATIXIS INVESTMENT MANAGERS INTERNATIONAL

UCITS under French law

# **OSTRUM SRI CREDIT EURO 1-3**

The AIF is a feeder fund for the master UCI,  
**OSTRUM SRI CREDIT SHORT DURATION**

## **SEMI-ANNUAL REPORT**

as at 29 December 2023

**Management Company: Natixis Investment Managers International**

**Depository: CACEIS Bank**

**Statutory Auditor: Deloitte & Associés**

**• STATEMENT OF NET ASSETS IN EUR**

Items in the statement of net assets	Amount at the end of the period*
a) Eligible financial securities referred to in Paragraph 1, Section I of Article L. 214-20 of the French Monetary and Financial Code	0.00
b) Bank assets	3,288,108.49
c) Other assets held by the UCI	32,605,454.91
d) Total assets held by the UCI (lines a + b + c)	35,893,563.40
e) Liabilities	-34,558.60
f) Net asset value (lines d + e = net assets of the UCI)	35,859,004.80

\* Approved values

**• NUMBER OF UNITS OUTSTANDING AND NET ASSET VALUE PER UNIT**

Unit	Type of unit	Net assets per unit	Number of units outstanding	Net asset value per unit
OSTRUM SRI CREDIT EURO 1-3 I (C) in EUR	A	11,266,987.90	70,520.6578	159.76
OSTRUM SRI CREDIT EURO 1-3 I(D) in EUR	D	15,889,460.32	225,573.5116	70.44
OSTRUM SRI CREDIT EURO 1-3 N(C) in EUR	A	711,746.96	6,980.2853	101.96
OSTRUM SRI CREDIT EURO 1-3 R(C) in EUR	A	7,990,809.62	65,628.4404	121.75



• SECURITIES PORTFOLIO ITEMS

Securities portfolio items	Percentage of net assets*	Total percentage of assets**
A) Eligible financial securities and money market instruments admitted to trading on a regulated market, within the meaning of Article L. 422-1 of the French Monetary and Financial Code. And B) Eligible financial securities and money market instruments admitted to trading on another regulated market that operates regularly, is recognised and open to the public and of which the registered office is located in a Member State of the European Union or in another State party to the agreement on the European Economic Area.	0.00	0.00
C) Eligible financial securities and money market instruments admitted to official listing on a stock exchange in a third country or traded on another market in a third country that is regulated, operates regularly and is recognised and open to the public, provided that said stock exchange or market does not appear on a list drawn up by the AMF (Autorité des marchés financiers – French Financial Markets Authority) or that the selection of said stock exchange or market is made in accordance with the law or the rules or articles of association of the undertaking for collective investment in transferable securities.	0.00	0.00
D) Newly issued eligible financial securities referred to in Paragraph 4, Section I of Article R. 214-11 of the French Monetary and Financial Code.	0.00	0.00
E) Other assets.	90.87	90.78

\* Please refer to f) in the statement of net assets.  
 \*\* Please refer to d) in the statement of net assets.



● **BREAKDOWN OF ASSETS FROM A), B), C), D) OF THE SECURITIES PORTFOLIO, BY CURRENCY**

Securities	Currency	Amount (EUR)	Percentage of net assets*	Total percentage of assets**
NONE				

\* Please refer to f) in the statement of net assets.

\*\* Please refer to d) in the statement of net assets.



**• BREAKDOWN OF ASSETS FROM A), B), C), D) OF THE SECURITIES PORTFOLIO, BY COUNTRY OF RESIDENCE OF ISSUER**

Country	Percentage of net assets*	Total percentage of assets**
NONE		

\* Please refer to f) in the statement of net assets.  
\*\* Please refer to d) in the statement of net assets.

**• BREAKDOWN OF OTHER ASSETS FROM E) OF THE SECURITIES PORTFOLIO, BY TYPE**

Asset type	Percentage of net assets*	Total percentage of assets**
Master UCI	90.87	90.78
Other	0.00	0.00
TOTAL	90.87	90.78

\* Please refer to f) in the statement of net assets.

\*\* Please refer to d) in the statement of net assets.



## • TRANSACTIONS IN THE SECURITIES PORTFOLIO DURING THE PERIOD IN EUR

Securities portfolio items	Transactions (amount)	
	Purchases	Sales
A) Eligible financial securities and money market instruments admitted to trading on a regulated market, within the meaning of Article L. 422-1 of the French Monetary and Financial Code. And B) Eligible financial securities and money market instruments admitted to trading on another regulated market that operates regularly, is recognised and open to the public and of which the registered office is located in a Member State of the European Union or in another State party to the agreement on the European Economic Area.	0.00	0.00
C) Eligible financial securities and money market instruments admitted to official listing on a stock exchange in a third country or traded on another market in a third country that is regulated, operates regularly and is recognised and open to the public, provided that said stock exchange or market does not appear on a list drawn up by the AMF (Autorité des marchés financiers – French Financial Markets Authority) or that the selection of said stock exchange or market is made in accordance with the law or the rules or articles of association of the undertaking for collective investment in transferable securities.	0.00	0.00
D) Newly issued eligible financial securities referred to in Paragraph 4, Section I of Article R. 214-11 of the French Monetary and Financial Code.	0.00	0.00
E) Other assets.	2,216,190.55	3,029,940.67

## • DISTRIBUTION DURING THE PERIOD

	Unit	Net unit amount EUR	Tax credit EUR	Gross unit amount EUR
<b>Dividends paid</b>				
15/09/2023	OSTRUM SRI CREDIT EURO 1-3 I(D)	0.89	0.00	0.89
<b>Dividends payable</b>				
	OSTRUM SRI CREDIT EURO 1-3 I(D)			

## • OTHER INFORMATION

**Depository:** Caceis Bank - 12 place des États-Unis - CS 40083, 92549, Montrouge Cedex, France

The itemised half-yearly statement of assets will be made available within eight weeks of the end of the period. It is available on request from the Management Company:

**Natixis Investment Managers International**, 43 Avenue Pierre Mendès France, 75013 Paris, France



- **TRANSPARENCY OF SECURITIES FINANCING TRANSACTIONS AND OF THE REUSE OF FINANCIAL INSTRUMENTS – SFTR – IN THE ACCOUNTING CURRENCY OF THE UCI (EUR)**

The UCI did not conduct any transactions during the financial year that fell within the scope of the SFTR.



• DETAILED SECURITIES PORTFOLIO AT 29/12/2023 IN EUR

Name of security	Currency	Quantity (number or nominal value)	Current value	% of net assets
<b>Undertakings for collective investment</b>				
<b>General-purpose UCITS and AIFs intended for non-professionals, and equivalents in other countries</b>				
<b>LUXEMBOURG</b>				
OSTRUM EURO ST CRED SI/D (EUR) DIS	EUR	359,645.9464	32,583,922.74	90.87
<b>TOTAL LUXEMBOURG</b>			<b>32,583,922.74</b>	<b>90.87</b>
<b>TOTAL General-purpose UCITS and AIFs and their equivalents in other countries intended for non-professional investors</b>			<b>32,583,922.74</b>	<b>90.87</b>
<b>TOTAL Undertakings for collective investment</b>			<b>32,583,922.74</b>	<b>90.87</b>
Receivables			21,532.17	0.06
Payables			-34,558.60	-0.10
Financial accounts			3,288,108.49	9.17
<b>Net assets</b>			<b>35,859,004.80</b>	<b>100.00</b>

In accordance with the regulations, the information document for the Master UCI is appended.



**NATIXIS INVESTMENT MANAGERS INTERNATIONAL**

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Public limited company with capital of €51,371,060.28

Paris Trade and Companies Register No. 329 450 738 – APE 6630Z – VAT No.: FR 203 294 507 38