



Semi-annual report at 30 June 2023

ODDO BHF GLOBAL TARGET 2026

French Common Fund (FCP)

THE SEMI-ANNUAL REPORT IS NOT CERTIFIED BY THE FUND'S STATUTORY AUDITOR

STATEMENT OF NET ASSETS

Items on the statement of net assets	Amount at end of period *
a) Eligible financial instruments referred to in point I.1 of article L.214-24-55 of the French monetary and financial code	433,912,686.15
b) Cash at banks	8,517,334.70
c) Other assets held by the AIF	94,619,025.65
d) Total assets held by the AIF	537,049,046.50
e) Liabilities	-94,529,711.16
f) Net asset value	442,519,335.34

* Negative figures are preceded by a minus sign

NUMBER OF UNITS OR SHARES OUTSTANDING AND NET ASSET VALUE

Unit	Unit class	Net assets per unit	Number of units outstanding	Net asset value
ODDBHGIT C	Accumulation	181,583,766.64	1,783,321.269	101.82
ODDBHGIT CI C	Accumulation	114,878,109.36	1,096.35	104,782.33
ODDBHGIT C	Accumulation	91,648,413.32	882,506.148	103.85
ODDBHGIT CN CHF C	Accumulation	3,725,453.82	36,169.523	102.99
ODDBHGIT CN C	Accumulation	4,072,479.41	42,869.917	94.99
ODDBHGIT Di	Distribution	20,685,124.05	218,394.31	94.71
ODDBHGIT Di	Distribution	6,171,510.29	64.435	95,778.85
ODDBHGIT Di	Distribution	2,866,166.20	29,982.165	95.59
ODDBHGIT DRw Di	Distribution	13,578,596.96	145,694.409	93.19
ODDBHGIT DIw-EUR Di	Distribution	3,307,858.76	33.001	100,235.10
ODDBHGIT26 DRUSDH Di	Distribution	929.66	10.00	92.96
ODDBHGIT26 DIUSDH Di	Distribution	926.87	0.01	92,687.00

SECURITIES PORTFOLIO INVESTMENTS

Securities portfolio investments:	Percentage	
	Net assets	Total assets
a) Eligible financial instruments and money market instruments listed on a regulated market as per article L.422-1 of the French monetary and financial code	96.77	79.74
b) Eligible financial instruments and money market instruments listed on another recognised, regulated market that operates regularly and is open to the public and whose registered office is located in a member state of the European Union or another state party to the Agreement on the European Economic Area	0.00	0.00
c) Eligible financial instruments and money market instruments officially listed on a stock exchange of a third country or traded on another market of a third country that is regulated, recognised, open to the public and operates regularly, provided that this exchange or market is not included on a list compiled by the <i>Autorité des marchés financiers</i> (AMF), or that the choice of this exchange or market is in compliance with the law or the regulations or articles of association of the undertaking for collective investment in transferable securities	0.00	0.00
d) Newly issued financial instruments referred to in point I.4 of article R. 214-11 of the French monetary and financial code	0.00	0.00
e) Other assets: assets mentioned in section II of article R.214-11 of the French monetary and financial code	1.18	0.97

BREAKDOWN OF ASSETS BY CURRENCY

Security	Currency	Amount (EUR)	Percentage	
			Net assets	Total net assets
Iliad Holdings SAS 5.125% 21/15.10.26	EUR	15,496,762.06	3.50	2.89
Teva Pharmaceutical Fin II BV 3.75% 21/09.05.27	EUR	13,187,988.00	2.98	2.46
PPF Telecom Group BV 3.125% EMTN Sen Reg S 19/27.03.26	EUR	8,954,166.34	2.02	1.67
Cirsa Finance Intl Sàrl 4.5% 21/15.03.27	EUR	8,887,317.58	2.01	1.65
Cheplapharm Arzneimittel GmbH 3.5% Reg S 20/11.02.27	EUR	8,774,739.75	1.98	1.63
Matterhorn Telecom SA 3.125% Sen Reg S 19/15.09.26	EUR	7,206,409.72	1.63	1.34
Paprec Holding SA 4% 18/31.03.25	EUR	7,172,284.17	1.62	1.34
Telecom Italia SpA 2.875% EMTN Sen Reg S 18/28.01.26	EUR	6,945,267.00	1.57	1.29
Rossini Sàrl FRN Sen Reg S 19/30.10.25	EUR	6,804,081.71	1.54	1.27
Gruenenthal GmbH 3.625% 21/15.11.26	EUR	6,550,335.79	1.48	1.22
Grifols SA 3.2% Sen Reg S /01.05.25	EUR	5,811,854.00	1.31	1.08
Coty Inc 3.875% 21/15.04.26	EUR	5,460,331.27	1.23	1.02
PLT VII Finance Sarl 4.625% Sen 20/05.01.26	EUR	4,997,809.03	1.13	0.93
IHO Verwaltungs GmbH VAR TOG PIK Reg S 16/15.09.26	EUR	4,919,377.67	1.11	0.92
NH Hotel Group SA 4% 21/02.07.26	EUR	4,568,563.37	1.03	0.85
ContourGlobal Power Hgs SA 2.75% 20/01.01.26	EUR	4,517,009.35	1.02	0.84
Goldstory SAS 5.375% 21/01.03.26	EUR	4,481,255.63	1.01	0.83
Verisure Holding AB 3.875% Sen Reg S 20/15.07.26	EUR	4,481,070.02	1.01	0.83
RCS & RDS SA 2.5% Sen Reg S 20/05.02.25	EUR	4,470,451.22	1.01	0.83
Picard Groupe 3.875% 21/01.07.26	EUR	4,462,534.00	1.01	0.83
Darling Global Fin BV 3.625% Sen Reg S 18/15.05.26	EUR	4,457,358.12	1.01	0.83
Valeo SA 5.375% EMTN 22/28.05.27	EUR	4,443,268.47	1.00	0.83
Constellium SE 4.25% Sen Reg S 17/15.02.26	EUR	4,331,145.19	0.98	0.81
Afflelou Sas 4.25% 21/19.05.26	EUR	4,277,065.23	0.97	0.80
Forvia SE 7.25% 22/15.06.26	EUR	4,235,848.04	0.96	0.79
Spie SAS 2.63% Sen 19/18.06.26	EUR	4,133,063.42	0.93	0.77
ZF Finance GmbH 5.75% EMTN 23/03.08.26	EUR	4,128,670.68	0.93	0.77
IHO Verwaltungs GmbH VAR TOG PIK Sen Reg S 19/15.05.27	EUR	4,071,321.52	0.92	0.76
Jaguar Land Rover Automoti Plc 6.875% Sen Reg S 19/15.11.26	EUR	4,031,150.56	0.91	0.75
IQVIA Inc 1.75% 21/15.03.26	EUR	4,030,622.92	0.91	0.75
Petroleos Mexicanos 3.75% Reg S Sen 14/16.04.26	EUR	3,953,242.75	0.89	0.74
NetFlix Inc 3.625% Sen Reg S 17/15.05.27	EUR	3,943,936.11	0.89	0.73
Nidda Healthcare Holding GmbH 7.5% 22/21.08.26	EUR	3,842,039.50	0.87	0.72
ZF Finance GmbH 2.75% EMTN 20/25.05.27	EUR	3,783,508.95	0.85	0.70
Tereos Finance Groupe I 7.5% 20/30.10.25	EUR	3,761,688.00	0.85	0.70
Renault SA 2.375% EMTN Sen Reg S 20/25.05.26	EUR	3,732,622.51	0.84	0.70
Cellnex Telecom SA 1% Ser 8 20/20.04.27	EUR	3,621,116.64	0.82	0.67

Security	Currency	Amount (EUR)	Percentage	
			Net assets	Total net assets
Rolls-Royce Plc 4.625% Sen Reg S 20/16.02.26	EUR	3,620,229.00	0.82	0.67
Ford Motor Cred Co LLC 3.25% EMTN Sen 20/15.09.25	EUR	3,565,561.81	0.81	0.66
Deutsche Lufthansa AG 2.875% EMTN 21/16.05.27	EUR	3,537,378.37	0.80	0.66
Forvia SE 2.75% 21/15.02.27	EUR	3,469,785.28	0.78	0.65
Almaviva Italian Inno Co SpA 4.875% 21/30.10.26	EUR	3,334,455.83	0.75	0.62
Parts Europe SA 6.5% Sen Reg S 20/16.07.25	EUR	3,223,082.06	0.73	0.60
Energia Group ROI Hgs DAC 4% Sen Reg S 17/15.09.25	EUR	3,201,526.60	0.72	0.60
Golden Goose SpA FRN 21/14.05.27	EUR	3,149,244.19	0.71	0.59
Dufry One BV 2% Sen Reg S 19/15.02.27	EUR	3,105,767.78	0.70	0.58
Silgan Holdings Inc 3.25% Sen 18/15.03.25	EUR	3,086,608.86	0.70	0.57
Autostrade per l'Italia SpA 1.75% EMTN Ser 3 15/26.06.26	EUR	3,061,517.29	0.69	0.57
Cellnex Fin Co SA 2.25% EMTN 22/12.04.26	EUR	3,029,415.87	0.68	0.56
Petroleos Mexicanos 2.75% EMTN Reg S Sen 15/21.04.27	EUR	2,978,241.40	0.67	0.55
Playtech Plc 4.25% Sen Reg S 19/07.03.26	EUR	2,891,802.30	0.65	0.54
Orano SA 3.375% EMTN Sen 19/23.04.26	EUR	2,753,798.17	0.62	0.51
Renk GmbH 5.75% Sen 20/15.07.25	EUR	2,744,180.25	0.62	0.51
Lottomatica SpA 6.25% Sen Reg S 20/15.07.25	EUR	2,702,440.78	0.61	0.50
Eircom Finance DAC 2.625% 19/15.02.27	EUR	2,685,008.75	0.61	0.50
Eircom Finance DAC 3.5% Sen Reg S 19/15.05.26	EUR	2,648,054.89	0.60	0.49
Banijay Entertainment SAS 3.5% Sen Reg S 20/01.03.25	EUR	2,588,997.67	0.59	0.48
Ball Corp 1.5% Sen 19/15.03.27	EUR	2,523,198.39	0.57	0.47
Tereos Finance Groupe I 4.75% 22/30.04.27	EUR	2,508,361.56	0.57	0.47
Eramet SA 5.875% 19/21.05.25	EUR	2,477,718.82	0.56	0.46
International Design Gr S.p.A. 6.5% Sen Reg S 18/15.11.25	EUR	2,468,443.05	0.56	0.46
Verisure Holding AB 3.25% 21/15.02.27	EUR	2,457,806.25	0.56	0.46
Chemours (The) Co 4% Sen Reg S 18/15.05.26	EUR	2,455,997.56	0.56	0.46
Burger King France SAS FRN 21/01.11.26	EUR	2,449,512.00	0.55	0.46
Telecom Italia SpA 3.625% EMTN Reg S Sen 16/25.05.26	EUR	2,382,904.37	0.54	0.44
Avantor Funding Inc 2.625% 20/01.11.25	EUR	2,328,317.00	0.53	0.43
Saipem Finance Intl BV 3.375% EMTN Sen 20/15.07.26	EUR	2,317,976.26	0.52	0.43
Telecom Italia SpA 2.75% EMTN Sen Reg S 19/15.04.25	EUR	2,293,418.23	0.52	0.43
Getlink SE 3.5% 20/30.10.25	EUR	2,286,797.67	0.52	0.43
INEOS Finance Plc 3.375% Sen Reg S 20/31.03.26	EUR	2,271,517.43	0.51	0.42
Vallourec Usines Tubes 8.5% 21/30.06.2026	EUR	2,249,880.11	0.51	0.42
United Group BV FRN 20/15.02.26	EUR	2,245,360.69	0.51	0.42
Levi Strauss & Co 3.375% 17/15.03.27	EUR	2,220,072.13	0.50	0.41
Oci NV 3.625% Sen Reg S 20/15.10.25	EUR	2,108,568.66	0.48	0.39
Ford Motor Cred Co LLC 2.33% Sen Reg S 19/25.11.25	EUR	2,105,680.88	0.48	0.39
Ineos Quattro Fin 2 Plc 2.5% 21/15.01.26	EUR	2,102,679.17	0.48	0.39

Security	Currency	Amount (EUR)	Percentage	
			Net assets	Total net assets
International Design Gr S.p.A. FRN 21/15.05.26	EUR	2,100,291.10	0.47	0.39
Goldstory SAS FRN 21/01.03.26	EUR	2,042,552.34	0.46	0.38
Rossini Sàrl 6.75% Sen Reg S 18/30.10.25	EUR	2,029,361.40	0.46	0.38
Trivium Packaging Finance B.V. FRN 19/15.08.26	EUR	2,008,598.08	0.45	0.37
Elis SA 4.125% EMTN 22/24.05.27	EUR	1,989,901.80	0.45	0.37
ZF Finance GmbH 2% EMTN 21/06.05.27	EUR	1,937,042.90	0.44	0.36
Aramark Intl Fin Sàrl 3.125% 17/01.04.25	EUR	1,879,178.17	0.42	0.35
Phoenix Pib Dutch Finance BV 2.375% Sen 20/05.08.25	EUR	1,872,711.84	0.42	0.35
Gestamp Automocion 3.25% EMTN Sen Reg S 18/30.04.26	EUR	1,847,099.78	0.42	0.34
OI European Group BV 2.875% Sen Reg S /15.02.25	EUR	1,784,377.25	0.40	0.33
Adevinta ASA 2.625% 20/15.11.25	EUR	1,755,696.36	0.40	0.33
Renault SA 2.5% EMTN 21/02.06.27	EUR	1,734,388.01	0.39	0.32
Dometic Group AB 3% EMTN Sen Reg S 19/08.05.26	EUR	1,719,920.16	0.39	0.32
Lion/Polaris Lux 4 SA FRN 21/01.07.26	EUR	1,681,439.49	0.38	0.31
Loxam Module SAS 4.5% 22/15.02.27	EUR	1,636,441.36	0.37	0.30
Loxam SAS 3.75% Sen Reg S 19/15.07.26	EUR	1,626,728.58	0.37	0.30
Cirsa Finance Intl Sàrl 4.75% 19/22.05.25	EUR	1,605,512.70	0.36	0.30
Iliad SA 5.375% 22/14.06.27	EUR	1,594,395.45	0.36	0.30
Techem Verwaltung 675 mbH 2% Reg S 20/15.07.25	EUR	1,593,271.17	0.36	0.30
Renault SA 2% EMTN 18/28.09.26	EUR	1,584,396.04	0.36	0.30
Manutencoop Facility Mgt SpA 7.25% 21/01.02.26	EUR	1,569,332.00	0.35	0.29
Axalta Coating Syst Dutch Hg B 3.75% Sen Reg S 16/15.01.25	EUR	1,512,096.25	0.34	0.28
INEOS Finance Plc 2.875% Sen Reg S 19/01.05.26	EUR	1,484,914.01	0.34	0.28
ArcelorMittal SA 4.875% EMTN 22/26.09.26	EUR	1,484,771.15	0.34	0.28
Nobian Finance BV 3.625% 21/15.07.26	EUR	1,479,347.79	0.33	0.28
Crown European Hgs SA 2.875% Sen Reg S 18/01.02.26	EUR	1,468,798.13	0.33	0.27
Teva Pharmaceutical Fin II BV 6% 20/31.01.25	EUR	1,463,322.00	0.33	0.27
Panther BF Agg 2 LP Fin Co Inc 4.375% Sen Reg S 19/15.05.26	EUR	1,446,142.29	0.33	0.27
Berry Plastics Corp 1% 20/15.01.25	EUR	1,441,685.00	0.33	0.27
Intl Game Technology Plc 3.5% Sen Reg S 19/15.06.26	EUR	1,412,527.97	0.32	0.26
Orano SA 5.375% EMTN 22/15.05.27	EUR	1,344,606.77	0.30	0.25
Teva Pharmaceutical Fin II BV 1.875% 15/31.03.27	EUR	1,293,910.20	0.29	0.24
Crown European Hgs SA 3.375% Sen Reg S 15/15.05.25	EUR	1,286,471.88	0.29	0.24
Ardagh Pac Fin Plc Hgs USA Inc 2.125% Sen Reg S 20/15.08.26	EUR	1,259,051.31	0.28	0.23
Berry Global Inc 1.5% 20/15.01.27	EUR	1,184,055.17	0.27	0.22
Sazka Group AS 3.875% 20/15.02.27	EUR	1,153,850.17	0.26	0.21
Trivium Packaging Finance B.V. 3.75% Sen Reg S 19/15.08.26	EUR	1,136,459.00	0.26	0.21
Nokia Corp 2% EMTN Sen Reg S 19/11.03.26	EUR	1,046,005.57	0.24	0.19

Security	Currency	Amount (EUR)	Percentage	
			Net assets	Total net assets
Victoria Plc 3.625% 21/24.08.26	EUR	1,014,341.66	0.23	0.19
Deutsche Lufthansa AG 3% EMTN Sen 20/29.05.26	EUR	959,160.82	0.22	0.18
ZF Europe Finance BV 3% EMTN 20/21.09.25	EUR	879,639.16	0.20	0.16
PPF Telecom Group BV 2.125% EMTN 19/31.01.25	EUR	878,297.18	0.20	0.16
Avis Budget Finance PLC 4.5% 17/15.05.25	EUR	797,348.00	0.18	0.15
Ford Motor Cred Co LLC 2.386% Sen 19/17.02.26	EUR	761,236.54	0.17	0.14
Loxam SAS 2.875% Sen Reg S 19/15.04.26	EUR	750,109.89	0.17	0.14
United Group BV 4.875% Reg S 17/01.07.24	EUR	712,631.79	0.16	0.13
Jaguar Land Rover Automoti Plc 5.875% Sen Reg S 19/15.11.24	EUR	711,414.57	0.16	0.13
IQVIA Inc 2.875% Sen Reg S 17/15.09.25	EUR	688,243.40	0.16	0.13
Lottomatica SpA 5.125% 21/15.07.25	EUR	641,625.54	0.14	0.12
Synthomer Plc 3.875% Reg S 20/01.07.25	EUR	622,999.96	0.14	0.12
Forvia SE 2.375% Sen Reg S 19/15.06.27	EUR	621,868.43	0.14	0.12
Almirall SA 2.125% 21/30.09.26	EUR	605,909.78	0.14	0.11
Loxam Module SAS 3.25% Sen Reg S 19/14.01.25	EUR	597,840.16	0.14	0.11
Schaeffler AG 2.75% EMTN Sen 20/12.10.25	EUR	590,613.45	0.13	0.11
AMS OSRAM AG 6% 20/31.07.25	EUR	556,228.00	0.13	0.10
United Group BV FRN Sen Reg S 19/15.05.25	EUR	505,356.37	0.11	0.09
Assemblin Group AB FRN Sen Reg S 19/15.05.25	EUR	503,924.92	0.11	0.09
NetFlix Inc 3% Sen Reg S 20/15.06.25	EUR	492,486.67	0.11	0.09
Abertis Infraestructuras SA 1.375% 16/20.05.26	EUR	467,420.28	0.11	0.09
Q-Park I Holding BV 2% Sen Reg S 20/01.03.27	EUR	434,981.67	0.10	0.08
Accor SA Step-up Sen 19/04.02.26	EUR	392,759.50	0.09	0.07
Forvia SE 2.625% Sen Reg S 18/15.06.25	EUR	384,330.17	0.09	0.07
Snf Group SA 2% Sen Reg S 20/01.02.26	EUR	376,960.44	0.09	0.07
ZF Europe Finance BV 2% Sen Reg S 19/23.02.26	EUR	369,355.23	0.08	0.07
Loxam SAS 4.5% Sen Sub Reg S 19/15.04.27	EUR	362,910.00	0.08	0.07
Teva Pharmaceutical Fin II BV 4.5% 18/01.03.25	EUR	353,802.75	0.08	0.07
Banijay Group SAS 6.5% 20/01.03.26	EUR	306,695.50	0.07	0.06
Telecom Italia SpA 4% EMTN Sen Reg S 19/11.04.24	EUR	300,138.10	0.07	0.06
Deutsche Lufthansa AG 2.875% 21/11.02.25	EUR	295,981.11	0.07	0.06
Cellnex Fin Co SA 0.75% EMTN 21/15.11.26	EUR	267,601.97	0.06	0.05
Avis Budget Finance PLC 4.125% Reg S Sen 16/15.11.24	EUR	200,676.92	0.05	0.04
Deutsche Lufthansa AG 2% EMTN 21/14.07.24	EUR	199,982.41	0.05	0.04
SCIL IV LLC 4.375% 21/01.11.26	EUR	137,430.47	0.03	0.03
Adient GI Hgs Ltd 3.5% Reg S Sen 16/15.08.24	EUR	74,719.08	0.02	0.01
Cirsa Finance Intl Sàrl 6.25% Sen Reg S 18/20.12.23	EUR	72,858.27	0.02	0.01
Intl Game Technology Plc 3.5% Sen Reg S 18/15.07.24	EUR	65,780.62	0.01	0.01
TOTAL	EUR	392,004,895.09	88.58	72.99
Virgin Media Secured Fin Plc 5% Reg S Sen 17/15.04.27	GBP	10,285,780.08	2.32	1.92

Security	Currency	Amount (EUR)	Percentage	
			Net assets	Total net assets
Ford Motor Cred Co LLC 6.86% EMTN 23/05.06.26	GBP	6,428,711.67	1.45	1.20
Rolls-Royce Plc 3.375% EMTN Ser 6 13/18.06.26	GBP	1,552,679.02	0.35	0.29
Ford Motor Cred Co LLC 4.535% EMTN Sen 19/06.03.25	GBP	1,129,388.76	0.26	0.21
TOTAL	GBP	19,396,559.53	4.38	3.61
Ziggo Bond Co BV 6% 144A 16/15.01.27	USD	7,350,346.47	1.66	1.37
Sprint Corp 7.625% 18/01.03.26	USD	1,172,878.55	0.27	0.22
Transdigm Inc 6.25% 144A 19/15.03.26	USD	1,119,061.71	0.25	0.21
Ecopetrol SA 5.375% 15/26.06.26	USD	1,058,754.66	0.24	0.20
Neptune Energy BondCo PLC 6.625% Sen Reg S 18/15.05.25	USD	925,377.97	0.21	0.17
Prime Sec Serv Bor LLC Fin Inc 5.75% 144A 19/15.04.26	USD	919,211.48	0.21	0.17
CCO Holdings LLC 5.125% 144A 17/01.05.27	USD	866,359.99	0.20	0.16
SCIL IV LLC 5.375% 144A 21/01.11.26	USD	846,231.92	0.19	0.16
Hughes Satellite Syst Corp 6.625% Ser B Sen 17/01.08.26	USD	535,141.84	0.12	0.10
Novelis Corp 3.25% 144A 21/15.11.26	USD	502,906.97	0.11	0.09
Sprint Corp 7.875% Ser B Sen 14/15.09.23	USD	471,234.54	0.11	0.09
Commscope Finance LLC 6% 144A 19/01.03.26	USD	440,953.25	0.10	0.08
Tenet Healthcare Corp 4.875% Ser B 23/01.01.26	USD	358,928.05	0.08	0.07
Nustar Logistics LP 5.75% 20/01.10.25	USD	275,049.73	0.06	0.05
TOTAL	USD	16,842,437.13	3.81	3.14
TOTAL		428,243,891.75	96.77	79.74

BREAKDOWN OF ASSETS BY SECTOR

Sector	Percentage	
	Net assets	Total assets
Pharmaceutical products	10.60	8.72
Other financial services	9.89	8.15
Multi-sector holdings	9.21	7.59
Integrated telecommunication services	7.92	6.52
Spare parts and automobile equipment	6.67	5.50
Consumer financial services	5.76	4.74
Other sectors	46.72	38.52
TOTAL	96.77	79.74

BREAKDOWN OF ASSETS BY COUNTRY OF DOMICILIATION

Country	Percentage	
	Net assets	Total assets
FRANCE	23.64	19.50
NETHERLANDS	13.65	11.25
UNITED STATES OF AMERIC.	11.64	9.59
Other countries	47.84	39.40
TOTAL	96.77	79.74

CHANGES IN THE SECURITIES PORTFOLIO DURING THE PERIOD

Securities portfolio investments	Transactions (as amount)	
	Acquisitions	Disposals
a) Eligible financial instruments and money market instruments listed on a regulated market as per article L.422-1 of the French monetary and financial code	212,433,296.09	32,806,667.35
b) Eligible financial instruments and money market instruments listed on another recognised, regulated market that operates regularly and is open to the public and whose registered office is located in a member state of the European Union or another state party to the Agreement on the European Economic Area	0.00	0.00
c) Eligible financial instruments and money market instruments officially listed on a stock exchange of a third country or traded on another market of a third country that is regulated, recognised, open to the public and operates regularly, provided that this exchange or market is not included on a list compiled by the <i>Autorité des marchés financiers</i> (AMF), or that the choice of this exchange or market is in compliance with the law or the regulations or articles of association of the undertaking for collective investment in transferable securities	0.00	0.00
d) Newly issued financial instruments referred to in point I.4 of article R. 214-11 of the French monetary and financial code	0.00	0.00
e) Other assets: assets mentioned in section II of article R.214-11 of the French monetary and financial code	3,053,111.00	2,323,498.10

Transactions carried out over the period	Transactions (as amount)
Acquisitions	215,486,407.09
Disposals	35,130,165.45

DISTRIBUTION DURING THE PERIOD

	Unit €	Net amount per unit €	Tax credit €	Gross amount per unit €
Distribution of income				
Paid				
21/04/2023	D1 DR-EUR UNITS	2.81		2.81
	D2 DI-EUR UNITS	2,827.39		2,827.39
	D3 DN-EUR UNITS	2.82		2.82
	D4 DRw-EUR UNITS	2.76		2.76
	D5 DIw-EUR UNITS	2,707.86		2,707.86
To be paid				
	D1 DR-EUR UNITS			
	D2 DI-EUR UNITS			
	D3 DN-EUR UNITS			
	D4 DRw-EUR UNITS			
	D5 DIw-EUR UNITS			
	D6 DNw-EUR UNITS			
	D7 DRw-USD UNITS			
	D8 DR-USD (H) UNITS			
	D9 DI-USD (H) UNITS			
Distribution of capital gains or losses				
Paid				
To be paid				
	D1 DR-EUR UNITS			
	D2 DI-EUR UNITS			
	D3 DN-EUR UNITS			
	D4 DRw-EUR UNITS			
	D5 DIw-EUR UNITS			
	D6 DNw-EUR UNITS			
	D7 DRw-USD UNITS			
	D8 DR-USD (H) UNITS			
	D9 DI-USD (H) UNITS			

INVENTORY

Name of securities	Currency	Number or nominal qty	Market value	% Assets Net
Crown European Hgs SA 3.375% Sen Reg S 15/15.05.25	EUR	1,300,000	1,286,471.88	0.29
Aramark Intl Fin Sàrl 3.125% 17/01.04.25	EUR	1,910,000	1,879,178.17	0.42
Neptune Energy BondCo PLC 6.625% Sen Reg S 18/15.05.25	USD	1,000,000	925,377.97	0.21
Panther BF Agg 2 LP Fin Co Inc 4.375% Sen Reg S 19/15.05.26	EUR	1,500,000	1,446,142.29	0.33
Assemblin Group AB FRN Sen Reg S 19/15.05.25	EUR	500,000	503,924.92	0.11
Techem Verwaltung 675 mbH 2% Reg S 20/15.07.25	EUR	1,650,000	1,593,271.17	0.36
RCS & RDS SA 2.5% Sen Reg S 20/05.02.25	EUR	4,600,000	4,470,451.22	1.01
Petroleos Mexicanos 3.75% Reg S Sen 14/16.04.26	EUR	4,400,000	3,953,242.75	0.89
Sprint Corp 7.875% Ser B Sen 14/15.09.23	USD	500,000	471,234.54	0.11
Sprint Corp 7.125% 14/15.06.24	USD	500,000	464,706.88	0.11
Teva Pharmaceutical Fin II BV 1.875% 15/31.03.27	EUR	1,500,000	1,293,910.20	0.29
Ecopetrol SA 5.375% 15/26.06.26	USD	1,200,000	1,058,754.66	0.24
Abertis Infraestructuras SA 1.375% 16/20.05.26	EUR	500,000	467,420.28	0.11
Adient GI Hgs Ltd 3.5% Reg S Sen 16/15.08.24	EUR	74,726.61	74,719.08	0.02
IHO Verwaltungs GmbH VAR TOG PIK Reg S 16/15.09.26	EUR	5,200,000	4,919,377.67	1.11
Axalta Coating Syst Dutch Hg B 3.75% Sen Reg S 16/15.01.25	EUR	1,500,000	1,512,096.25	0.34
Avis Budget Finance PLC 4.125% Reg S Sen 16/15.11.24	EUR	200,000	200,676.92	0.05
Virgin Media Secured Fin Plc 5% Reg S Sen 17/15.04.27	GBP	9,550,000	10,285,780.08	2.32
Avis Budget Finance PLC 4.5% 17/15.05.25	EUR	800,000	797,348.00	0.18
Hughes Satellite Syst Corp 6.625% Ser B Sen 17/01.08.26	USD	600,000	535,141.84	0.12
Grifols SA 3.2% Sen Reg S /01.05.25	EUR	5,900,000	5,811,854.00	1.31
NetFlix Inc 3.625% Sen Reg S 17/15.05.27	EUR	4,000,000	3,943,936.11	0.89
Levi Strauss & Co 3.375% 17/15.03.27	EUR	2,300,000	2,220,072.13	0.50
United Group BV 4.875% Reg S 17/01.07.24	EUR	700,000	712,631.79	0.16
IQVIA Inc 2.875% Sen Reg S 17/15.09.25	EUR	700,000	688,243.40	0.16
Energia Group ROI Hgs DAC 4% Sen Reg S 17/15.09.25	EUR	3,209,000	3,201,526.60	0.72
Constellium SE 4.25% Sen Reg S 17/15.02.26	EUR	4,340,000	4,331,145.19	0.98
Silgan Holdings Inc 3.25% Sen 18/15.03.25	EUR	3,100,000	3,086,608.86	0.70
Crown European Hgs SA 2.875% Sen Reg S 18/01.02.26	EUR	1,500,000	1,468,798.13	0.33
Sprint Corp 7.625% 18/01.03.26	USD	1,200,000	1,172,878.55	0.27
Forvia SE 2.625% Sen Reg S 18/15.06.25	EUR	400,000	384,330.17	0.09
Paprec Holding SA 4% 18/31.03.25	EUR	7,150,000	7,172,284.17	1.62
Darling Global Fin BV 3.625% Sen Reg S 18/15.05.26	EUR	4,500,000	4,457,358.12	1.01
Teva Pharmaceutical Fin II BV 4.5% 18/01.03.25	EUR	350,000	353,802.75	0.08
Chemours (The) Co 4% Sen Reg S 18/15.05.26	EUR	2,600,000	2,455,997.56	0.56
Intl Game Technology Plc 3.5% Sen Reg S 18/15.07.24	EUR	64,974.9	65,780.62	0.01
Cirsa Finance Intl Sàrl 6.25% Sen Reg S 18/20.12.23	EUR	72,398.1	72,858.27	0.02
Rossini Sàrl 6.75% Sen Reg S 18/30.10.25	EUR	1,980,000	2,029,361.40	0.46
International Design Gr S.p.A. 6.5% Sen Reg S 18/15.11.25	EUR	2,500,000	2,468,443.05	0.56
Accor SA Step-up Sen 19/04.02.26	EUR	400,000	392,759.50	0.09
Playtech Plc 4.25% Sen Reg S 19/07.03.26	EUR	2,900,000	2,891,802.30	0.65
Prime Sec Serv Bor LLC Fin Inc 5.75% 144A 19/15.04.26	USD	1,000,000	919,211.48	0.21
Loxam SAS 2.875% Sen Reg S 19/15.04.26	EUR	800,000	750,109.89	0.17
Loxam SAS 4.5% Sen Sub Reg S 19/15.04.27	EUR	400,000	362,910.00	0.08
INEOS Finance Plc 2.875% Sen Reg S 19/01.05.26	EUR	1,600,000	1,484,914.01	0.34
Eircom Finance DAC 3.5% Sen Reg S 19/15.05.26	EUR	2,800,000	2,648,054.89	0.60
Cirsa Finance Intl Sàrl 4.75% 19/22.05.25	EUR	1,620,000	1,605,512.70	0.36

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Name of securities	Currency	Number or nominal qty	Market value	% Assets Net
United Group BV FRN Sen Reg S 19/15.05.25	EUR	500,000	505,356.37	0.11
IHO Verwaltungs GmbH VAR TOG PIK Sen Reg S 19/15.05.27	EUR	4,440,000	4,071,321.52	0.92
Intl Game Technology Plc 3.5% Sen Reg S 19/15.06.26	EUR	1,450,000	1,412,527.97	0.32
Ford Motor Cred Co LLC 2.386% Sen 19/17.02.26	EUR	800,000	761,236.54	0.17
Loxam Module SAS 3.25% Sen Reg S 19/14.01.25	EUR	600,000	597,840.16	0.14
Loxam SAS 3.75% Sen Reg S 19/15.07.26	EUR	1,700,000	1,626,728.58	0.37
Trivium Packaging Finance B.V. 3.75% Sen Reg S 19/15.08.26	EUR	1,200,000	1,136,459.00	0.26
Matterhorn Telecom SA 3.125% Sen Reg S 19/15.09.26	EUR	7,600,000	7,206,409.72	1.63
ZF Europe Finance BV 2% Sen Reg S 19/23.02.26	EUR	400,000	369,355.23	0.08
Rossini Sàrl FRN Sen Reg S 19/30.10.25	EUR	6,700,000	6,804,081.71	1.54
Eircom Finance DAC 2.625% 19/15.02.27	EUR	3,000,000	2,685,008.75	0.61
Dufry One BV 2% Sen Reg S 19/15.02.27	EUR	3,500,000	3,105,767.78	0.70
OI European Group BV 2.875% Sen Reg S /15.02.25	EUR	1,800,000	1,784,377.25	0.40
Forvia SE 2.375% Sen Reg S 19/15.06.27	EUR	700,000	621,868.43	0.14
Ball Corp 1.5% Sen 19/15.03.27	EUR	2,800,000	2,523,198.39	0.57
Eramet SA 5.875% 19/21.05.25	EUR	2,400,000	2,477,718.82	0.56
Ford Motor Cred Co LLC 2.33% Sen Reg S 19/25.11.25	EUR	2,200,000	2,105,680.88	0.48
Jaguar Land Rover Automoti Plc 5.875% Sen Reg S 19/15.11.24	EUR	700,000	711,414.57	0.16
Jaguar Land Rover Automoti Plc 6.875% Sen Reg S 19/15.11.26	EUR	4,000,000	4,031,150.56	0.91
Berry Global Inc 1.5% 20/15.01.27	EUR	1,300,000	1,184,055.17	0.27
Cellnex Telecom SA 1% Ser 8 20/20.04.27	EUR	4,100,000	3,621,116.64	0.82
Cheplapharm Arzneimittel GmbH 3.5% Reg S 20/11.02.27	EUR	9,450,000	8,774,739.75	1.98
Sazka Group AS 3.875% 20/15.02.27	EUR	1,200,000	1,153,850.17	0.26
Banijay Group SAS 6.5% 20/01.03.26	EUR	300,000	306,695.50	0.07
Q-Park I Holding BV 2% Sen Reg S 20/01.03.27	EUR	500,000	434,981.67	0.10
NetFlix Inc 3% Sen Reg S 20/15.06.25	EUR	500,000	492,486.67	0.11
Ardagh Pac Fin Plc Hgs USA Inc 2.125% Sen Reg S 20/15.08.26	EUR	1,400,000	1,259,051.31	0.28
Synthomer Plc 3.875% Reg S 20/01.07.25	EUR	667,000	622,999.96	0.14
AMS OSRAM AG 6% 20/31.07.25	EUR	600,000	556,228.00	0.13
Renk GmbH 5.75% Sen 20/15.07.25	EUR	2,700,000	2,744,180.25	0.62
Parts Europe SA 6.5% Sen Reg S 20/16.07.25	EUR	3,100,000	3,223,082.06	0.73
Verisure Holding AB 3.875% Sen Reg S 20/15.07.26	EUR	4,650,000	4,481,070.02	1.01
PLT VII Finance Sarl 4.625% Sen 20/05.01.26	EUR	5,000,000	4,997,809.03	1.13
Lottomatica SpA 6.25% Sen Reg S 20/15.07.25	EUR	2,578,000	2,702,440.78	0.61
Phoenix Pib Dutch Finance BV 2.375% Sen 20/05.08.25	EUR	1,900,000	1,872,711.84	0.42
Snf Group SA 2% Sen Reg S 20/01.02.26	EUR	400,000	376,960.44	0.09
Teva Pharmaceutical Fin II BV 6% 20/31.01.25	EUR	1,400,000	1,463,322.00	0.33
Oci NV 3.625% Sen Reg S 20/15.10.25	EUR	2,139,300	2,108,568.66	0.48
Rolls-Royce Plc 4.625% Sen Reg S 20/16.02.26	EUR	3,600,000	3,620,229.00	0.82
Getlink SE 3.5% 20/30.10.25	EUR	2,325,000	2,286,797.67	0.52
Adevinta ASA 2.625% 20/15.11.25	EUR	1,813,000	1,755,696.36	0.40
INEOS Finance Plc 3.375% Sen Reg S 20/31.03.26	EUR	2,400,000	2,271,517.43	0.51
Avantor Funding Inc 2.625% 20/01.11.25	EUR	2,400,000	2,328,317.00	0.53
United Group BV FRN 20/15.02.26	EUR	2,300,000	2,245,360.69	0.51
ContourGlobal Power Hgs SA 2.75% 20/01.01.26	EUR	4,841,000	4,517,009.35	1.02
Verisure Holding AB 3.25% 21/15.02.27	EUR	2,700,000	2,457,806.25	0.56
Trivium Packaging Finance B.V. FRN 19/15.08.26	EUR	2,000,000	2,008,598.08	0.45
Manutencoop Facility Mgt SpA 7.25% 21/01.02.26	EUR	1,600,000	1,569,332.00	0.35
Ineos Quattro Fin 2 Plc 2.5% 21/15.01.26	EUR	2,300,000	2,102,679.17	0.48

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Name of securities	Currency	Number or nominal qty	Market value	% Assets Net
Goldstory SAS 5.375% 21/01.03.26	EUR	4,500,000	4,481,255.63	1.01
Deutsche Lufthansa AG 2.875% 21/11.02.25	EUR	300,000	295,981.11	0.07
Victoria Plc 3.625% 21/24.08.26	EUR	1,200,000	1,014,341.66	0.23
Lottomatica SpA 5.125% 21/15.07.25	EUR	618,000	641,625.54	0.14
Gruenenthal GmbH 3.625% 21/15.11.26	EUR	6,900,000	6,550,335.79	1.48
Golden Goose SpA FRN 21/14.05.27	EUR	3,100,000	3,149,244.19	0.71
Afflelou Sas 4.25% 21/19.05.26	EUR	4,400,000	4,277,065.23	0.97
International Design Gr S.p.A. FRN 21/15.05.26	EUR	2,090,000	2,100,291.10	0.47
Tereos Finance Groupe I 7.5% 20/30.10.25	EUR	3,600,000	3,761,688.00	0.85
Coty Inc 3.875% 21/15.04.26	EUR	5,550,000	5,460,331.27	1.23
NH Hotel Group SA 4% 21/02.07.26	EUR	4,760,000	4,568,563.37	1.03
Nobian Finance BV 3.625% 21/15.07.26	EUR	1,700,000	1,479,347.79	0.33
Picard Groupe 3.875% 21/01.07.26	EUR	4,800,000	4,462,534.00	1.01
Vallourec Usines Tubes 8.5% 21/30.06.2026	EUR	2,200,000	2,249,880.11	0.51
Lion/Polaris Lux 4 SA FRN 21/01.07.26	EUR	1,700,000	1,681,439.49	0.38
Berry Plastics Corp 1% 20/15.01.25	EUR	1,500,000	1,441,685.00	0.33
Commscope Finance LLC 6% 144A 19/01.03.26	USD	500,000	440,953.25	0.10
Novelis Corp 3.25% 144A 21/15.11.26	USD	600,000	502,906.97	0.11
Almirall SA 2.125% 21/30.09.26	EUR	640,000	605,909.78	0.14
Cirsa Finance Intl Sàrl 4.5% 21/15.03.27	EUR	9,505,000	8,887,317.58	2.01
Iliad Holdings SAS 5.125% 21/15.10.26	EUR	15,910,000	15,496,762.06	4.07
SCIL IV LLC 4.375% 21/01.11.26	EUR	150,000	137,430.47	0.03
Burger King France SAS FRN 21/01.11.26	EUR	2,400,000	2,449,512.00	0.55
Almaviva Italian Inno Co SpA 4.875% 21/30.10.26	EUR	3,395,000	3,334,455.83	0.75
Teva Pharmaceutical Fin II BV 3.75% 21/09.05.27	EUR	14,400,000	13,187,988.00	2.98
Forvia SE 2.75% 21/15.02.27	EUR	3,800,000	3,469,785.28	0.78
Nustar Logistics LP 5.75% 20/01.10.25	USD	300,000	275,049.73	0.06
Tereos Finance Groupe I 4.75% 22/30.04.27	EUR	2,600,000	2,508,361.56	0.57
Loxam Module SAS 4.5% 22/15.02.27	EUR	1,670,000	1,636,441.36	0.37
Transdigm Inc 6.25% 144A 19/15.03.26	USD	1,200,000	1,119,061.71	0.25
Nidda Healthcare Holding GmbH 7.5% 22/21.08.26	EUR	3,791,000	3,842,039.50	0.87
Forvia SE 7.25% 22/15.06.26	EUR	4,037,000	4,235,848.04	0.96
Ziggo Bond Co BV 6% 144A 16/15.01.27	USD	8,400,000	7,350,346.47	1.66
CCO Holdings LLC 5.125% 144A 17/01.05.27	USD	1,000,000	866,359.99	0.20
Iliad SA 5.375% 22/14.06.27	EUR	1,600,000	1,594,395.45	0.36
SCIL IV LLC 5.375% 144A 21/01.11.26	USD	1,000,000	846,231.92	0.19
Goldstory SAS FRN 21/01.03.26	EUR	2,000,000	2,042,552.34	0.46
Tenet Healthcare Corp 4.875% Ser B 23/01.01.26	USD	400,000	358,928.05	0.08
Banijay Entertainment SAS 3.5% Sen Reg S 20/01.03.25	EUR	2,600,000	2,588,997.67	75.65
TOTAL Bonds and similar securities traded on a regulated or similar market			2,588,997.67	75.65
TOTAL Bonds and similar securities traded on a regulated or similar market			2,588,997.67	75.65
TOTAL Bonds and similar securities traded on a regulated or similar market			334,762,851.85	75.65
Spie SAS 2.63% Sen 19/18.06.26	EUR	4,300,000	4,133,063.42	0.93
IQVIA Inc 1.75% 21/15.03.26	EUR	4,300,000	4,030,622.92	0.91
PCF GmbH 4.75% 21/15.04.26	EUR	350,000	276,980.76	0.06
CT Investment GmbH 5.5% 21/15.04.26	EUR	4,650,000	4,428,006.42	1.01
SCIL IV LLC FRN 21/01.11.26	EUR	500,000	499,100.34	0.11
TOTAL Bonds and similar securities not traded on a regulated market			13,367,773.86	3.02
TOTAL Bonds and equivalent securities			348,130,625.71	78.67

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Name of securities	Currency	Number or nominal qty	Market value	% Assets Net
Telecom Italia SpA 3.625% EMTN Reg S Sen 16/25.05.26	EUR	2,500,000	2,382,904.37	0.54
Dometic Group AB 3% EMTN Sen Reg S 19/08.05.26	EUR	1,810,000	1,719,920.16	0.39
Petroleos Mexicanos 2.75% EMTN Reg S Sen 15/21.04.27	EUR	3,700,000	2,978,241.40	0.67
Gestamp Automocion 3.25% EMTN Sen Reg S 18/30.04.26	EUR	1,900,000	1,847,099.78	0.42
Telecom Italia SpA 2.875% EMTN Sen Reg S 18/28.01.26	EUR	7,300,000	6,945,267.00	1.57
Renault SA 2% EMTN 18/28.09.26	EUR	1,700,000	1,584,396.04	0.36
Telecom Italia SpA 4% EMTN Sen Reg S 19/11.04.24	EUR	300,000	300,138.10	0.07
Ford Motor Cred Co LLC 4.535% EMTN Sen 19/06.03.25	GBP	1,000,000	1,129,388.76	0.26
Nokia Corp 2% EMTN Sen Reg S 19/11.03.26	EUR	1,100,000	1,046,005.57	0.24
PPF Telecom Group BV 3.125% EMTN Sen Reg S 19/27.03.26	EUR	9,274,000	8,954,166.34	2.02
Telecom Italia SpA 2.75% EMTN Sen Reg S 19/15.04.25	EUR	2,400,000	2,293,418.23	0.52
Orano SA 3.375% EMTN Sen 19/23.04.26	EUR	2,800,000	2,753,798.17	0.62
PPF Telecom Group BV 2.125% EMTN 19/31.01.25	EUR	900,000	878,297.18	0.20
Saipem Finance Intl BV 3.375% EMTN Sen 20/15.07.26	EUR	2,350,000	2,317,976.26	0.52
Autostrade per l'Italia SpA 1.75% EMTN Ser 3 15/26.06.26	EUR	3,300,000	3,061,517.29	0.69
ZF Europe Finance BV 3% EMTN 20/21.09.25	EUR	900,000	879,639.16	0.20
Ford Motor Cred Co LLC 3.25% EMTN Sen 20/15.09.25	EUR	3,600,000	3,565,561.81	0.81
Schaeffler AG 2.75% EMTN Sen 20/12.10.25	EUR	600,000	590,613.45	0.13
Renault SA 2.375% EMTN Sen Reg S 20/25.05.26	EUR	4,000,000	3,732,622.51	0.84
ZF Finance GmbH 2.75% EMTN 20/25.05.27	EUR	4,200,000	3,783,508.95	0.85
Deutsche Lufthansa AG 3% EMTN Sen 20/29.05.26	EUR	1,000,000	959,160.82	0.22
ZF Finance GmbH 2% EMTN 21/06.05.27	EUR	2,200,000	1,937,042.90	0.44
Cellnex Fin Co SA 0.75% EMTN 21/15.11.26	EUR	300,000	267,601.97	0.06
Deutsche Lufthansa AG 2% EMTN 21/14.07.24	EUR	200,000	199,982.41	0.05
Deutsche Lufthansa AG 2.875% EMTN 21/16.05.27	EUR	3,800,000	3,537,378.37	0.80
Renault SA 2.5% EMTN 21/02.06.27	EUR	1,900,000	1,734,388.01	0.39
Cellnex Fin Co SA 2.25% EMTN 22/12.04.26	EUR	3,200,000	3,029,415.87	0.68
Elis SA 4.125% EMTN 22/24.05.27	EUR	2,000,000	1,989,901.80	0.45
ArcelorMittal SA 4.875% EMTN 22/26.09.26	EUR	1,400,000	1,484,771.15	0.34
Rolls-Royce Plc 3.375% EMTN Ser 6 13/18.06.26	GBP	1,500,000	1,552,679.02	0.35
Orano SA 5.375% EMTN 22/15.05.27	EUR	1,300,000	1,344,606.77	0.30
Valeo SA 5.375% EMTN 22/28.05.27	EUR	4,400,000	4,443,268.47	1.00
ZF Finance GmbH 5.75% EMTN 23/03.08.26	EUR	4,000,000	4,128,670.68	0.93
Ford Motor Cred Co LLC 6.86% EMTN 23/05.06.26	GBP	5,600,000	6,428,711.67	1.45
TOTAL Other debt securities			85,782,060.44	19.38
TOTAL Other debt securities			85,782,060.44	19.38
TOTAL Debt securities			85,782,060.44	19.38
Oddo BHF Money Market CI EUR Cap	EUR	0.047	2.34	0.00
TOTAL Standard UCITS and AIFs			2.34	0.00
TOTAL Retail investment funds intended for non-professional investors and equivalent funds of other EU Member States			2.34	0.00
TOTAL UCI securities			2.34	0.00
XS2034069836 060124	EUR	192,208	317.41	0.00
XS1846631049 060124	EUR	440,250	124.13	0.00
XS2102934697 060124	EUR	418,850	337.41	0.00
XS1843437549 060124	EUR	92,071.7	55.63	0.00
XS2200172653 060124	EUR	258,960	93.87	0.00
XS2401886788 240124	EUR	313,672.7	126.34	0.00
XS2336345140 070224	EUR	96,682.6	35.05	0.00

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Name of securities	Currency	Number or nominal qty	Market value	% Assets Net
XS2307567086 240323	EUR	217,417.2	420.34	0.00
XS2307567086 240323	EUR	221,399.2	428.04	0.00
XS2194288390 060424	EUR	110,188.4	79.89	0.00
XS2250349581 170424	EUR	638,414.4	884.56	0.00
XS2294854745	EUR	116,100	402.16	0.00
XS2250349581 12/05	EUR	399,704.8	402.48	0.00
XS2342910689 220524	EUR	125,879.6	86.19	0.00
XS2111947318 260524	EUR	284,340	196.98	0.00
XS2361342889 290524	EUR	184,000	52.62	0.00
XS2294854745 020623	EUR	277,643.1	993.04	0.00
XS2250349581 090624	EUR	332,041.6	275.96	0.00
XS2357281174 070623	EUR	153,260.1	44.06	0.00
XS2079388828 090624	EUR	574,528.3	485.96	0.00
XS2079388828 220624	EUR	416,398.4	134.17	0.00
TOTAL Temporary transactions on securities			5,976.29	0.00
TOTAL Temporary transactions on securities			5,976.29	0.00
TOTAL Receivables on securities lent			5,976.29	0.00
XS2294854745 060124	EUR	-145,470	-144,201.58	-0.03
XS1908248963 060124	EUR	-182,867.5	-181,674.90	-0.04
XS1991114858 060124	EUR	-173,850	-172,084.94	-0.04
XS1843437549 060124	EUR	-121,590	-120,421.34	-0.03
XS1843437549 060124	EUR	-168,345	-166,726.96	-0.04
XS1991114858 060124	EUR	-142,875	-141,246.94	-0.03
XS2250349581 270124	EUR	-189,583.9	-188,904.00	-0.04
EUR EST-0.4 100224	EUR	-402,696	-406,408.77	-0.09
XS1991114858 150224	EUR	-471,397.5	-477,658.34	-0.11
FR0013426376 230224	EUR	-93,960	-95,543.80	-0.02
XS2294854745 020324	EUR	-204,375	-207,985.57	-0.05
XS2294854745 100324	EUR	-344,080	-352,620.76	-0.08
XS2199445193 240324	EUR	-203,383.8	-206,311.88	-0.05
XS1969645255 280324	EUR	-193,145.6	-195,869.46	-0.04
XS2013574384 290324	EUR	-234,619.8	-237,894.05	-0.05
XS2342638033 180424	EUR	-527,723.3	-530,509.39	-0.12
XS1964638107 080524	EUR	-157,564.5	-158,210.03	-0.04
XS2274815369 090524	EUR	-359,825	-361,125.93	-0.08
FR001400AK26 110524	EUR	-515,000	-516,671.12	-0.12
FR001400EA16 120524	EUR	-306,000	-307,226.18	-0.07
XS1814065345 120524	EUR	-169,831.5	-170,104.28	-0.04
XS1813579593 150524	EUR	-104,139	-104,444.67	-0.02
XS2342910689 170524	EUR	-133,950	-134,301.86	-0.03
XS2342910689 180524	EUR	-734,265	-736,545.69	-0.17
XS2352739184 180524	EUR	-684,566.02	-686,843.46	-0.16
XS1814065345 180524	EUR	-938,350	-939,720.15	-0.21
ES0211845302 180524	EUR	-285,000	-285,776.65	-0.06
XS2234515786 190524	EUR	-243,460.8	-243,844.68	-0.06
XS2080318053 190524	EUR	-627,970	-629,640.45	-0.14
XS2202907510 190524	EUR	-198,930.8	-199,337.32	-0.05
FR0013414919 180524	EUR	-196,500	-197,092.96	-0.04
XS2344474320 220524	EUR	-484,120	-484,609.00	-0.11

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Name of securities	Currency	Number or nominal qty	Market value	% Assets Net
XS2388186996 250524	EUR	-429,390	-430,438.55	-0.10
XS2294854232 310524	EUR	-238,666.8	-237,844.82	-0.05
XS2354326410 010624	EUR	-419,707.8	-420,516.53	-0.10
XS2358383466 060624	EUR	-209,355.6	-209,194.40	-0.05
XS2537060746 060624	EUR	-466,716	-467,251.18	-0.11
XS2200172653 090624	EUR	-334,460	-334,764.73	-0.08
XS2358383466 090624	EUR	-186,813.5	-186,670.55	-0.04
FR0013368206 130624	EUR	-263,340	-263,637.03	-0.06
XS1821883102 140624	EUR	-383,078.4	-383,548.80	-0.09
XS2079388828 210624	EUR	-106,800	-106,856.94	-0.02
XS2031870921 220624	EUR	-186,391.8	-186,498.70	-0.04
FR0013368206 230624	EUR	-537,000	-537,181.94	-0.12
XS1327504087 230624	EUR	-1,014,768	-1,015,111.81	-0.23
XS2200172653 230624	EUR	-596,208.4	-596,334.22	-0.13
XS2358383466 260624	EUR	-518,765	-518,717.40	-0.12
XS2034069836 260624	EUR	-195,200	-195,243.09	-0.04
XS2200172653 260624	EUR	-208,980	-209,013.94	-0.05
XS2289588837 260624	EUR	-812,520	-812,719.68	-0.18
XS2553825949 270624	EUR	-222,998	-223,035.79	-0.05
XS1969645255 280624	EUR	-193,000	-193,014.74	-0.04
XS2336345140 280624	EUR	-171,080	-171,094.26	-0.04
XS2066721965 280624	EUR	-751,440	-751,503.66	-0.17
XS2031871069 280624	EUR	-473,750	-473,784.87	-0.11
XS2066721965 280624	EUR	-468,162	-468,200.36	-0.11
FR0013426376 280624	EUR	-281,880	-281,903.88	-0.06
XS2013574384 290624	EUR	-251,503	-251,521.51	-0.06
XS2244322082 290624	EUR	-2,191,640	-2,191,640.00	-0.50
FR0013399029 290624	EUR	-195,300	-195,300.00	-0.04
XS1956187550 300624	EUR	-120,780	-120,780.00	-0.03
XS1813579593 300624	EUR	-336,015	-336,015.00	-0.08
XS2294854232 300624	EUR	-136,350	-136,350.00	-0.03
TOTAL Temporary transactions on securities			-22,887,245.49	-5.17
TOTAL Temporary transactions on securities			-22,887,245.49	-5.17
TOTAL Payables on securities transferred under a repurchase agreement (pension)			-22,887,245.49	-5.17
TOTAL Temporary transactions on securities			-22,881,269.20	-5.17
Ball Corp 1.5% Sen 19/15.03.27	EUR	2,800	21,000.00	0.00
Synthomer Plc 3.875% Reg S 20/01.07.25	EUR	667	12,923.13	0.00
Getlink SE 3.5% 20/30.10.25	EUR	2,325	40,687.50	0.01
NH Hotel Group SA 4% 21/02.07.26	EUR	4,760	95,200.00	0.03
Iliad SA 5.375% 22/14.06.27	EUR	16	43,353.42	0.01
Tenet Healthcare Corp 4.875% Ser B 23/01.01.26	USD	400	8,936.76	0.00
TOTAL Coupons and dividends			222,100.81	0.05
DG-CDS	EUR	210,830.83	210,830.83	0.04
CPTN EONIA 0.00 0601	EUR	-201,818.4	-201,818.40	-0.05
CPTN EONIA 0.00 0601	EUR	-462,262.5	-462,262.50	-0.10
CPTN EONIA 0.00 0601	EUR	-439,792.5	-439,792.50	-0.10
CPTN EONIA 0.00 0601	EUR	-96,675.28	-96,675.28	-0.02
CPTN EONIA 0.00 0601	EUR	-271,908	-271,908.00	-0.06
CPTN EONIA 0.00 2401	EUR	-329,356.33	-329,356.33	-0.07

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CPTN EONIA 0.00 0702	EUR	-101,516.73	-101,516.73	-0.02
XS2307567086 240323	EUR	-228,288.06	-228,881.07	-0.05
XS2307567086 240323	EUR	-232,469.16	-233,073.03	-0.05
Gara0.00 060424	EUR	-115,697.82	-115,998.36	-0.03
Gara0.00 170424	EUR	-670,335.12	-672,076.41	-0.15
Gara0.00 260424	EUR	-121,905	-122,221.67	-0.03
Gara0.00 150524	EUR	-419,690.04	-419,690.04	-0.09
Gara0.00 230524	EUR	-132,173.58	-132,173.58	-0.03
Gara0.00 260524	EUR	-298,557	-299,332.54	-0.07
Gara0.00 290524	EUR	-193,200	-193,701.86	-0.04
Gara0.00 020624	EUR	-291,525.26	-292,257.05	-0.07
Gara0.00 090624	EUR	-348,643.68	-349,305.53	-0.08
Gara0.00 080624	EUR	-160,923.11	-161,242.66	-0.04
Gara0.00 090624	EUR	-603,254.72	-604,241.71	-0.14
Gara0.00 220624	EUR	-437,218.32	-437,548.59	-0.10
TOTAL Deposits			-5,954,243.01	-1.35
Margin calls/CDS	EUR	-46,930.44	-46,930.44	-0.01
TOTAL Margin calls			-46,930.44	-0.01
Misc. creditors Sec. EUR	EUR	-2,380,105.69	-2,380,105.69	-0.54
Misc. creditors S/R EUR	EUR	-153,225.31	-153,225.31	-0.03
Misc. creditors Opecont EUR	EUR	-88,563.8	-88,563.80	-0.02
Misc. creditors DPTerm EUR	EUR	-17,000,000	-17,000,000.00	-3.84
Misc. debtors Sec. EUR	EUR	1,335,890.88	1,335,890.88	0.30
Misc. debtors S/R CHF	CHF	5,020	5,144.55	0.00
Misc. debtors S/R EUR	EUR	1,044,837.82	1,044,837.82	0.24
Misc. debtors Opecont EUR	EUR	593,145	593,145.00	0.13
Sundry debtors DPTerm EUR	EUR	17,000,000	17,000,000.00	3.84
TOTAL Other debts and receivables			357,123.45	0.08
TOTAL Debts and receivables			-5,421,949.19	-1.23
OddoCie CHF	CHF	19,850.48	20,342.98	0.00
OddoCie Par-EUR	EUR	8,334,164.21	8,334,164.21	1.89
OddoCie GBP	GBP	78,798.71	91,828.30	0.02
OddoCie USD	USD	77,460.14	70,999.21	0.02
OddoCie EUR	EUR	-345,643.04	-345,643.04	-0.08
TOTAL Assets			8,171,691.66	1.85
V/A GBP EUR 130723	EUR	542,326.93	542,326.93	0.12
V/A GBP EUR 130723	GBP	-464,606	-541,227.38	-0.12
H A/V CHF EUR 130723	CHF	3,545,000	3,634,629.12	0.82
H A/V CHF EUR 130723	EUR	-3,631,007.31	-3,631,007.31	-0.82
H A/V USD EUR 130723	USD	1,015	929.94	0.00
H A/V USD EUR 130723	EUR	-938.87	-938.87	0.00
H A/V USD EUR 130723	USD	4,041,000	3,702,364.87	0.84
H A/V USD EUR 130723	EUR	-3,737,893.13	-3,737,893.13	-0.84
V/A USD EUR 130723	EUR	15,731,642.16	15,731,642.16	3.56
V/A USD EUR 130723	USD	-17,007,815	-15,582,562.94	-3.52
V/A GBP EUR 130723	EUR	17,283,630.91	17,283,630.91	3.89
V/A GBP EUR 130723	GBP	-14,830,000	-17,275,717.63	-3.90
H A/V USD EUR 130723	USD	1,016	930.86	0.00
H A/V USD EUR 130723	EUR	-939.79	-939.79	0.00

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V/A USD EUR 130723	EUR	436,600.76	436,600.76	0.10
V/A USD EUR 130723	USD	-478,067	-438,005.07	-0.10
V/A GBP EUR 130723	EUR	1,100,144.17	1,100,144.17	0.25
V/A GBP EUR 130723	GBP	-939,223	-1,094,116.75	-0.25
H A/V CHF EUR 130723	CHF	100,860	103,410.07	0.02
H A/V CHF EUR 130723	EUR	-103,159.91	-103,159.91	-0.02
H A/V USD EUR 130723	USD	249,360	228,463.67	0.05
H A/V USD EUR 130723	EUR	-228,425.8	-228,425.80	-0.05
V/A GBP EUR 130723	EUR	571,796.36	571,796.36	0.13
V/A GBP EUR 130723	GBP	-491,587	-572,658.00	-0.13
H A/V USD EUR 130723	USD	155,880	142,817.28	0.03
H A/V USD EUR 130723	EUR	-142,142.3	-142,142.30	-0.03
V/A USD EUR 130723	EUR	1,323,745.37	1,323,745.37	0.30
V/A USD EUR 130723	USD	-1,440,000	-1,319,328.24	-0.30
H V/A CHF EUR 130723	EUR	5,082.85	5,082.85	0.00
H V/A CHF EUR 130723	CHF	-4,970	-5,095.66	0.00
H A/V CHF EUR 130723	CHF	5,019	5,145.90	0.00
H A/V CHF EUR 130723	EUR	-5,139.44	-5,139.44	0.00
TOTAL Forward transactions			135,303.00	0.03
TERM FIX 3.36 030723	EUR	12,500,000	12,500,000.00	2.82
TERM ESTR 0.00 03072	EUR	16,767,435.91	16,767,435.91	3.80
TOTAL Term deposits			29,267,435.91	6.62
ADM OTC - BHFBk Ffm	EUR	-110,000	-110,000.00	-0.02
ADM OTC - JPMORG EUR	EUR	120,000	120,000.00	0.02
ADM OTC - CALYON EUR	EUR	-190,000	-190,000.00	-0.04
TOTAL Other cash			-180,000.00	-0.04
TOTAL Cash			37,394,430.57	8.46
Management fee	CHF	-1,748.19	-1,791.56	0.00
Management fee	EUR	-289,520.85	-289,520.85	-0.07
Management fee	USD	-2,053.98	-1,882.66	0.00
Performance fee	EUR	-178,765.27	-178,765.27	-0.04
Performance fee	USD	-13,752.04	-12,604.99	0.00
TOTAL Fees			-484,565.33	-0.11
TOTAL CASH			31,487,916.05	7.12
TOTAL NET ASSETS			442,519,335.34	100.00

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ODDO BHF GLOBAL TARGET 2026

Securities Financing Transactions Regulation

30/06/2023

EUR

Assets used for each type of securities financing transaction and total return swaps expressed in absolute terms and as a percentage of the fund's net assets

	Securities lending	Securities borrowing	Repurchase agreements	Reverse repurchase agreements	Total Return Swaps
Amount	5,988,158.94		23,129,546.89		
% of total net assets	1.35		5.23		

Amount of securities and commodities lent as a proportion of assets

	Securities lending	Securities borrowing	Repurchase agreements	Reverse repurchase agreements	Total Return Swaps
Amount of assets lent	5,988,158.94				
% of assets available for lending	100.00				

10 main issuers of guarantees received (excluding cash) for each type of financing transaction (volume of guarantees in respect of pending transactions)

1 . Name	
Volume of guarantees received	
2 . Name	
Volume of guarantees received	
3 . Name	
Volume of guarantees received	
4 . Name	
Volume of guarantees received	
5 . Name	
Volume of guarantees received	
6 . Name	
Volume of guarantees received	
7 . Name	
Volume of guarantees received	
8 . Name	
Volume of guarantees received	
9 . Name	
Volume of guarantees received	
10. . Name	
Volume of guarantees received	

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10 main counterparties as an absolute value of assets and liabilities without clearing

	Securities lending	Securities borrowing	Repurchase agreements	Reverse repurchase agreements	Total Return Swaps
1 . Name	ODDO ET CIE PARIS		ODDO ET CIE PARIS		
Amount	5,477,931.43		20,283,741.86		
Domicile	FRANCE		FRANCE		
2 . Name	AUREL BGC PARIS-2		AUREL BGC PARIS-2		
Amount	510,227.51		2,636,434.24		
Domicile	FRANCE		FRANCE		
3 . Name			HSBC BANK PLC PARIS		
Amount			209,370.79		
Domicile			FRANCE		
4 . Name					
Amount					
Domicile					
5 . Name					
Amount					
Domicile					
6 . Name					
Amount					
Domicile					
7 . Name					
Amount					
Domicile					
8 . Name					
Amount					
Domicile					
9 . Name					
Amount					
Domicile					
10. . Name					
Amount					
Domicile					

Type and quality of guarantees (collateral)

	Securities lending	Securities borrowing	Repurchase agreements	Reverse repurchase agreements	Total Return Swaps
Type and quality of guarantee					
Cash	4,261,744.10		22,887,245.49		
Debt instruments					
High-quality rating					
Medium-quality rating					
Low-quality rating					
Equities					
High-quality rating					
Medium-quality rating					
Low-quality rating					
Fund units					
High-quality rating					
Medium-quality rating					
Low-quality rating					
Currency of the guarantee					
Issuing country of the guarantee					

Maturity of the guarantee, broken down as per the ranges below

	Securities lending	Securities borrowing	Repurchase agreements	Reverse repurchase agreements	Total Return Swaps
less than 1 day					
1 day to 1 week					
1 week to 1 month					
1 to 3 months					
3 months to 1 year	4,261,744.10		22,294,100.49		
over 1 year					
open-ended			593,145.00		

Maturity of securities financing transactions and total return swaps, broken down as per the ranges below

	Securities lending	Securities borrowing	Repurchase agreements	Reverse repurchase agreements	Total Return Swaps
less than 1 day					
1 day to 1 week					
1 week to 1 month					
1 to 3 months					
3 months to 1 year					
over 1 year					
open-ended	5,988,158.94		23,129,546.89		

Settlement and clearing of contracts

	Securities lending	Securities borrowing	Repurchase agreements	Reverse repurchase agreements	Total Return Swaps
Central counterparty					
Bilateral					
Trilateral					

Data on the reuse of guarantees

	Cash	Security
Maximum amount (%)		
Amount used (%)		
UCI revenue following the reinvestment of cash guarantees for securities financing transactions and TRS		

Data on the custody of guarantees received by the UCI

1 . Name	Oddo & Cie Paris
Amount in custody	23,349,199.59
2 . Name	Oddo & Cie Paris
Amount in custody	3,799,790.00

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Data on the custody of guarantees provided by the UCI

Total amount of collateral paid

As % of the guarantees paid

Separate accounts

Grouped accounts

Other accounts

Breakdown of revenue data

		Securities lending	Securities borrowing	Repurchase agreements	Reverse repurchase agreements	Total Return Swaps
UCIs						
	Amount	19,619.35		136,130.54		
	as a % of revenue	0.18		1.27		
Manager						
	Amount					
	as a % of revenue					
Third parties (e.g. lending agent, etc.)						
	Amount					
	as a % of revenue					

Breakdown of cost data

		Securities lending	Securities borrowing	Repurchase agreements	Reverse repurchase agreements	Total Return Swaps
UCIs						
	Amount	-73,110.87		-432,154.34		
Manager						
	Amount					
Third parties (e.g. lending agent, etc.)						
	Amount					

Asset management company incorporated in the form of a *société par actions simplifiée* (simplified joint stock company) with share capital of EUR 7,500,000

Approved by the *Autorité des marchés financiers* under the number GP 99011 - RCS 340 902 857 Paris

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