

UBS (Lux) Bond SICAV – Global Corporates (USD) I-X-acc

Data as of the end of February 2022

Portrait

- The actively managed fund invests in global corporate bonds mainly from the investment grade universe.
- Careful security and sector selection and active duration management
- Investment target is to achieve as high a return as possible in line with the development of the global corporate bond market
- The portfolio manager is not tied to the benchmark in terms of investment selection or weight.
- All investments are subject to market fluctuations. Every fund has specific risks, which can significantly increase under unusual market conditions. Please consult your client advisor for more information on the investment risks of this product.

| | |
|------------------------|--|
| Securities no. | 4,589,495 |
| ISIN | LU0390870904 |
| Reuters symbol | – |
| Bloomberg Ticker | UBSGCIX LX |
| Currency of account | USD |
| Issue/redemption | daily |
| Management fee p.a. | 0.000% |
| Flat fee | 0.000% |
| Swing pricing | yes |
| TER (as of 31.05.2021) | 0.02% |
| Benchmark | Bloomberg Global Aggregate - Corporates (hedged USD) |

Current data

| | | |
|-------------------------------|-----|------------|
| Net asset value 28.2.2022 | USD | 182.73 |
| – high last 12 months | USD | 194.83 |
| – low last 12 months | USD | 181.54 |
| Assets of the unit class in m | USD | 342.74 |
| Fund assets in m | USD | 632.38 |
| Last distribution | | reinvested |

Key risk figures (annualised)

| | 2 years | 3 years |
|----------------------------------|---------|---------|
| Tracking error | 0.87% | 0.86% |
| Beta | 0.95 | 0.94 |
| Correlation | 0.99 | 0.99 |
| Total risk | 7.13% | 6.24% |
| Sharpe ratio | 0.07 | 0.64 |
| Risk-free rate (5 years) = 1.22% | | |

The statistical ratios were calculated on the basis of logarithmic returns.

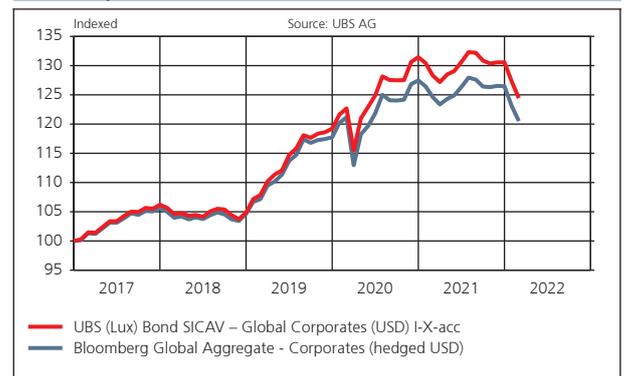
Market exposure (in %)

| | Portfolio | Benchmark |
|----------------|---------------|---------------|
| United States | 40.01 | 54.87 |
| United Kingdom | 12.63 | 7.78 |
| Australia | 6.80 | 1.91 |
| France | 6.48 | 6.49 |
| Germany | 2.99 | 4.75 |
| China | 1.83 | 1.30 |
| Netherlands | 1.64 | 2.10 |
| Japan | 1.57 | 2.75 |
| Ireland | 1.53 | 0.63 |
| Denmark | 1.22 | 0.36 |
| Others | 23.30 | 17.06 |
| Total | 100.00 | 100.00 |

Performance (in %)

| | Portfolio | Benchmark |
|--------------------------------|-----------|-----------|
| 03.2021 | -0.89 | -1.02 |
| 04.2021 | 1.01 | 0.75 |
| 05.2021 | 0.47 | 0.50 |
| 06.2021 | 1.20 | 1.15 |
| 07.2021 | 1.29 | 1.27 |
| 08.2021 | -0.08 | -0.26 |
| 09.2021 | -1.01 | -0.94 |
| 10.2021 | -0.38 | -0.08 |
| 11.2021 | 0.15 | 0.17 |
| 12.2021 | 0.01 | -0.06 |
| 01.2022 | -2.48 | -2.65 |
| 02.2022 | -2.26 | -2.12 |
| 2022 YTD | -4.68 | -4.71 |
| 2021 | -0.67 | -0.79 |
| 2020 | 10.25 | 8.26 |
| 2019 | 13.71 | 12.51 |
| 2018 | -1.28 | -1.00 |
| 2017 | 6.20 | 5.70 |
| Ø p.a. 2 years | 0.71 | -0.27 |
| Ø p.a. 3 years | 4.88 | 3.99 |
| since end of fund launch month | | |
| 10.2009 | 81.88 | 72.63 |

Indexed performance



Past performance is no guarantee of future trends. The performance shown does not take account of any commissions and costs charged when subscribing to and redeeming units.

Categories of borrowers (in %)

| Sectors | Portfolio | Benchmark |
|-------------------------|---------------|---------------|
| Corporates – Industrial | 41.11 | 53.64 |
| Corporates – Financial | 37.66 | 38.07 |
| Corporates – Utility | 9.08 | 8.29 |
| Cash | 7.93 | 0.00 |
| Government Related | 4.17 | 0.00 |
| Collateralized | 0.05 | 0.00 |
| Treasuries | 0.00 | 0.00 |
| Sovereign/Supranational | 0.00 | 0.00 |
| Total | 100.00 | 100.00 |

Other key figures

| | Portfolio | Benchmark |
|--------------------------|-----------|-----------|
| Average rating | BBB+ | BBB+ |
| Modified duration | 6.99 | 6.91 |
| Yield to maturity (in %) | 2.91 | 2.64 |

* These ratings reflect the BarCap index methodology. If S&P, Moody's and Fitch ratings are available the median is taken. Otherwise the lower rating is taken.

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| Breakdown of credit quality (in %) | | |
|------------------------------------|---------------|---------------|
| Ratings | Portfolio | Benchmark |
| AAA | 0.50 | 1.05 |
| AA | 3.06 | 7.62 |
| A | 36.31 | 39.56 |
| BBB | 50.10 | 51.76 |
| BB and lower | 1.76 | 0.01 |
| NR | 0.34 | 0.00 |
| Cash | 7.93 | 0.00 |
| Total | 100.00 | 100.00 |

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