

PA6421_orientation

KEY FIGURES

| | |
|--------------------------|---|
| Net assets | 34.88M€ |
| NAV | 130.78€ |
| Average cap. of equities | 811.8M€ |
| Median cap. of equities | 619.7M€ |
| Number of positions | 36 |
| Risk profile | <div> <div>1</div> <div>2</div> <div>3</div> <div>4</div> <div>5</div> <div>6</div> <div>7</div> </div> |

Scale from 1 (lowest risk) to 7 (highest risk); category-1 risk does not mean a risk-free investment. This indicator may change over time.

MAIN HOLDINGS (EXCLUDING CASH)

| Name | Type | Sector | ESG rating | Weight % |
|------------------------|----------|---------------|------------|----------|
| Derichebourg | Equities | Industrials | 54.6 | 6.1% |
| Installux | Equities | Durable goods | 20.5 | 5.2% |
| CA Ile de France | Equities | Financials | 70.8 | 5.2% |
| Jacquet Metal Services | Equities | Industrials | 52.7 | 4.9% |
| Aures | Equities | Technology | 19.6 | 4.4% |

BREAKDOWN BY SECTOR (EVOLUTION M / M-1)

| | | | |
|------------------------|-------------|-------|--------|
| Technology | <div></div> | 19.1% | -85bp |
| Services to companies | <div></div> | 18.3% | +163bp |
| Industrials | <div></div> | 18.3% | +450bp |
| Entertainment industry | <div></div> | 9.1% | -213bp |
| Consumer goods | <div></div> | 8.8% | +41bp |
| Durable goods | <div></div> | 5.2% | -76bp |
| Financials | <div></div> | 5.2% | +166bp |
| Retail | <div></div> | 4.0% | -44bp |
| Automotive | <div></div> | 3.8% | -50bp |
| Health Care | <div></div> | 3.8% | +97bp |
| Other < 2,5% | <div></div> | 4.4% | -239bp |

HISTORICAL PERFORMANCE

In conformity with article 314-13 of the AMF General Regulation, the performance will be available at the end of the first 12 months of existence of the fund.

ESG PROFILE*

| | Global ESG rating | Carbon footprint (teqC02/M€ revenue) |
|-----------|-------------------|--------------------------------------|
| Fund | 64.6/100 | 219 |
| Benchmark | 55.1/100 | 341 |

MAIN CONTRIBUTORS

| Top 5 | Bottom 5 |
|------------------------|---------------------|
| Jacquet Metal Services | 67bp Aures |
| AST Groupe | 56bp Axway Software |
| Groupe Crit | 55bp Installux |
| Samse | 47bp Haulotte |
| CA Ile de France | 46bp Solocal |

FUND BREAKDOWN (EVOLUTION M / M-1)

| | | | |
|--------------|-------------|-------|---------|
| >2Bn€ | <div></div> | 12.1% | +596bp |
| 500M€ - 2Bn€ | <div></div> | 48.2% | +907bp |
| <500M€ | <div></div> | 39.5% | -1149bp |
| Cash | <div></div> | 0.1% | -356bp |

WEIGHT OF THE MAIN HOLDINGS (EVOLUTION M / M-1)

| | | | |
|------------------|-------------|-------|--------|
| 20 top positions | <div></div> | 74.7% | +354bp |
| 10 top positions | <div></div> | 44.6% | +63bp |
| 5 top positions | <div></div> | 25.8% | +18bp |

* ESG performance score: weighted average ESG scores / Carbon intensity: weighted average of carbon intensity ratios per turnover (sum of weight * intensity ratio for each stock) - Scope 1, Scope 2 and Scope 3 emissions - Sources: Amiral Gestion, Gaïa Ratings - Ethifinance, S&P Trucost, Sustainalytics

MAIN CHARACTERISTICS

- **Legal form:** UCITS / French mutual fund
- **Share category:** Unit A all subscribers
- **ISIN code:** FR0013529203
- **AMF classification:** UCITS / French mutual fund
- **Benchmark a posteriori:** CAC All Tradable NR
- **Share NAV period:** Daily based on prices at market close
- **Inception Date:** Fund:26/11/2020 Unit:26/11/2020
- **Recommended investment horizon:** Over 5 years
- **Centralisation - Settlement / Delivery:** D at 10 AM / D + 2
- **Transfer agent:** CACEIS Bank
- **Custodian:** CACEIS Bank
- **Tax provisions:** Eligible for PEA (French personal equity savings plan)
- **Subscription fees:** 2% TT including tax maximum
- **Redemption Fees:** 1% TT including tax maximum
- **Fixed management fee:** 1,9% including tax maximum
- **Performance fee:** 15%, including taxes of the common fund's positive performance beyond its performance index per calendar year

Amiral Gestion at 31/03/2021

Notice

This commercial document aims to present the characteristics of the fund on a simplified basis. For further information, you may refer to the key information document for investors and to the prospectus, which are legal documents available on the management company's internet site or by request to the management company. The performances shown are not a reliable guide to future performance. Performance may vary over time.

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Asset management company authorised by the Financial Markets Authority under the number GP-04000038 _ Insurance broker company registered with ORIAS under the number 12065490 _ Simplified joint-stock company with capital of €629 983 RCS Paris 445 224 090 VAT: FR 33 445 224 090

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