

## KEY INVESTOR INFORMATION



This document provides you with key investor information about this fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this fund. You are advised to read it so you can make an informed decision about whether to invest.

### Loomis Sayles Sustainable Global Corporate Bond Fund (I/A(USD) ISIN: LU0477157415), a sub-fund of Natixis International Funds (Lux) I SICAV

Management Company and Promoter: Natixis Investment Managers S.A., part of the Natixis group of companies

Investment Manager: Loomis, Sayles & Company, L.P., part of the Natixis group of companies

#### Objectives and Investment Policy

##### Investment objective:

The investment objective of Loomis Sayles Sustainable Global Corporate Bond Fund (the "Fund") is to achieve high total investment return through a combination of income and capital appreciation through an investment process that systematically includes Environmental, Social and Governance ("ESG") considerations.

##### Investment Policy:

The Fund promotes environmental or social characteristics but does not have as its objective a sustainable investment. The Fund may, however, invest partially in assets that have a sustainable objective.

The Fund invests primarily in fixed income securities of corporate issuers rated investment grade worldwide.

The Fund invests at least two thirds of its total assets in bonds (including green bonds) and other related fixed income securities issued by corporate issuers rated investment grade on a worldwide-basis. Bonds and other related fixed income securities, include fixed income securities issued by companies worldwide, as well as zero coupon securities, commercial paper, Regulation S Securities, Rule 144A securities and convertible securities. Investment grade fixed income securities are securities rated at least BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Services, Inc.), an equivalent rating by Fitch Ratings or if unrated, determined by the Investment Manager to be equivalent.

The Fund may invest up to one- third of its total assets in cash, money market instruments or other securities than those described above.

The Fund may invest up to 20% of its total assets in securities of below investment grade quality.

The Fund may not invest more than 20% of its total assets in mortgage backed securities and asset backed securities. The Fund may not invest more than 25% of its total assets in convertible bonds and no more than 10% of its total assets in equities and other equity-type securities. The Fund may invest no more than 10% of its net assets in undertakings for collective investment.

The Fund is actively managed and uses a research-driven strategy in selecting sectors and securities as its primary return sources.

The Fund seeks to promote the environmental characteristic of climate change mitigation (the "Characteristic"), by investing a proportion of its assets in the debt securities of issuers which are aligned with this characteristic (e.g., green bonds).

As a key component of the Fund's investment decision making process, the Investment Manager employs the following approach when selecting securities:

##### i. Creation of a composite score:

The Investment Manager utilizes a proprietary ESG framework to analyse data sourced from external providers and internal analysis conducted via in-house industry-specific materiality maps to generate individual scores for each issuer against specified ESG criteria. This proprietary ESG framework to conduct a non-financial analysis on more than 90% of the Fund's net asset value. The scores are used to calculate an industry-relative ESG score on a descending scale of 1 (above industry average); 2 (industry average); and 3 (below industry average).

##### ii. Screening of the investment universe:

The Investment Manager will limit its investments in issuers having an ESG score of 3 to 10% of its net asset. Only issuers which are showing improvement on their material ESG issues, as confirmed by active engagement, will be invested into.

The Investment Manager excludes from the Fund's investment universe:

- (a) any issuers which appear on the Norges Bank exclusion list;
- (b) any issuers that are flagged by MSCI as having been involved in a recent severe controversy that fails one or more of the Ten Principles outlined in the UN Global Compact (UNGC); and
- (c) any issuers identified by the ISS-Ethix Controversial Weapons Screening assessment as conducting business activities in the production or distribution of cluster munitions and anti-personnel mines.

##### iii. Security selection among the refined investment universe:

While the Fund seeks to promote the Characteristic by the application of the investment processes set out above, there is no guarantee that the Characteristic will be promoted by the Fund and investments losses may arise.

(a) promote the Characteristic;

(b) follow good governance practices.

The ESG investment process remains subjective and dependent on the quality of the information available; in particular due to the lack of a standardized global methodology on ESG reporting.

While the Fund seeks to promote the Characteristic by the application of the investment processes set out above, there is no guarantee that the Characteristic will be promoted by the Fund and investments losses may arise.

The Fund may use derivatives for investment and hedging purposes including credit default swaps.

The Reference Currency of the Fund is the US Dollar.

The Fund is not managed relative to a specific index. However, for indicative purposes only, the Fund's performance may be compared to the Bloomberg Global Aggregate-Corporate Bond Index TR USD. In practice, the portfolio of the Fund is likely to include constituents of the index, however, the Fund is unconstrained by the index and may therefore significantly deviate from it.

The reference index is used as a representative of the broad market for financial purpose and does not intend to be consistent with the environmental or social characteristics promoted by the Fund.

Shareholders may redeem Shares on demand on any business day in Luxembourg. Income derived from the Fund is distributed for distributing Shares and reinvested for accumulating Shares. Please refer to the section entitled "Subscription, Transfer, Conversion and Redemption of Shares" of the Prospectus for additional information.

Recommendation: this Fund may not be appropriate for investors who plan to withdraw their money within less than 3 years.

#### Risk and Reward Profile



1	2	3	4	5	6	7
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This ranking on the synthetic risk and reward indicator scale is due to the Fund's allocation to fixed income markets. Historical data may not be a reliable indication for the future. The risk category shown is not guaranteed and may shift over time. There is no capital guarantee or protection on the value of the Fund. The lowest category does not mean "risk free".

The following risks are materially relevant to the Fund but are not adequately captured by the synthetic indicator:

**Counterparty risk:** The counterparty risk is the risk that a counterparty with whom the UCITS has entered into OTC transactions would not be in a position to fulfil its liabilities toward the UCITS.

**Credit risk:** Credit risk arises from the risk of impairment of the quality

of an issuer and/or an issue, which may entail a reduction in the value of the security. It may also arise from default at maturity by an issuer in the portfolio.

**Liquidity risk:** Liquidity risk represents the price reduction which the UCITS should potentially accept to have to sell certain securities for which there is one insufficient request on the market.

**Impact of Management Techniques risk:** The risk linked to the management techniques is the risk of increased losses due to the use of financial derivatives instruments and/or securities lending and repurchase transactions.

Please refer to the section entitled "Specific Risks" of the Prospectus for additional details on risks.

## Charges for this Fund

The charges you pay are used to pay the costs of running the Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

### Charges by Share Class-Share Class I

#### One-Off charges taken before or after you invest

Entry Charge	3.00%
Exit Charge	None *

This is the maximum that might be taken out of your money before it is invested.

#### Charges taken from the Fund over a year

Ongoing Charges:	0.46% p.a.
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#### Charges taken from the Fund under certain specific conditions

Performance Fee:	None
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The entry and exit charges shown are maximum figures. In some cases you might pay less – you can find this out from your financial adviser.

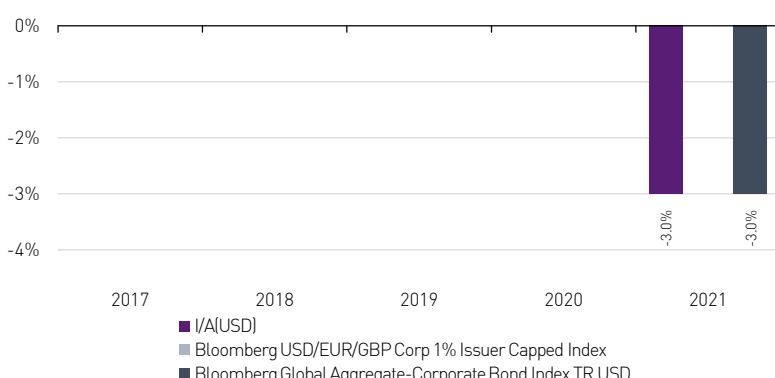
\*A levy of up to 2.00% may be applied to an investor engaging in excessive trading or market timing practices.

\*In the event that any subscription or redemption represents more than 2.00% of the Fund's net asset value on any subscription/redemption date, and to the extent that the Management Company considers it in the best interest of the Fund, an additional dilution levy of up to 2.00% may be applied at the discretion of the Management Company to such subscriptions or redemptions.

The ongoing charges figure is based on expenses for the year ending December 2021. It excludes the portfolio transaction costs, except in the case of an entry/exit charge paid by the SICAV when buying or selling units in another collective investment undertaking.

For more information about charges, please refer to chapters "Charges and Expenses" and "Subscription, transfer, conversion and redemption of shares" of the Fund's prospectus, which is available at [www.im.natixis.com/intl/intl-fund-documents](http://www.im.natixis.com/intl/intl-fund-documents).

## Past Performance



Past performance is not a reliable indicator of future performance.

This bar chart shows the performance of the I/A(USD) Share Class in its currency of quotation, net of ongoing charges and excluding entry or exit charges, and the performance of the Bloomberg Global Aggregate-Corporate Bond Index TR USD.

The performance of the Fund is not linked to the performance of the Reference Index. The Reference Index is to be used as a comparator.

As of 26/04/2021 the reference index has changed from Bloomberg USD/EUR/GBP Corp 1% Issuer Capped Index to Bloomberg Global Aggregate-Corporate Bond Index TR USD.

Date of creation of the Fund: 2 February 2010.

## Practical Information

### Fund's Depositary and Administrative Agent:

Brown Brothers Harriman (Luxembourg) S.C.A.  
80, route d'Esch  
L-1470 Luxembourg

### Management Company:

Natixis Investment Managers S.A.  
2, rue Jean Monnet  
L-2180 Luxembourg

Cut-off Deadline: D at 13h30 (Luxembourg time)

**Additional information about the SICAV and the Fund (including English versions of the full prospectus, reports and accounts for the entire SICAV), procedure for the exchange of Shares from one sub-fund to another sub-fund, may be obtained free of charge at the registered office of the Management Company or the Depositary and Administrative Agent. Price per Share of the Fund may be obtained at [im.natixis.com](http://im.natixis.com) or at the registered office of the Management Company or the Administrative Agent.**

Assets and liabilities of each sub-fund are segregated, therefore the rights of investors and creditors concerning a sub-fund are limited to the assets of that sub-fund, unless otherwise provided in the constitutional documents of the SICAV.

This Fund might be subject to specific tax treatment in Luxembourg. Depending on your own country of residence, this might have an impact on your investment. For further details, please contact an adviser.

Details of the Management Company's up-to-date remuneration policy, which describes how remuneration and benefits are calculated and awarded, can be accessed from the following website: <https://im.natixis.com/intl/regulatory-information>. A paper copy of the remuneration policy is also available free of charge upon request to the Management Company.

## Additional Information

Share Class	ISIN	Types of investors	Currency	Minimum Initial Investment**	Minimum Holding**	Dividend Policy	TER
I/A(USD)	LU0477157415	Institutional investors	U.S. dollar	USD 5,000,000	USD 5,000,000	Accumulation	0.45% p.a.
I/A(EUR)	LU0477157688	Institutional investors	Euro	USD 5,000,000	USD 5,000,000	Accumulation	0.45% p.a.
I/A(GBP)	LU0477157928	Institutional investors	Great Britain Pound	USD 5,000,000	USD 5,000,000	Accumulation	0.45% p.a.
I/A(AUD)	LU0556619368	Institutional investors	Australian dollar	USD 5,000,000	USD 5,000,000	Accumulation	0.45% p.a.
H-I/A(USD)*	LU0477158140	Institutional investors	U.S. dollar	USD 5,000,000	USD 5,000,000	Accumulation	0.45% p.a.
H-I/A(EUR)*	LU0477158652	Institutional investors	Euro	USD 5,000,000	USD 5,000,000	Accumulation	0.45% p.a.
H-I/A(GBP)*	LU0477158819	Institutional investors	Great Britain Pound	USD 5,000,000	USD 5,000,000	Accumulation	0.45% p.a.
H-I/A(AUD)*	LU0556619798	Institutional investors	Australian dollar	USD 5,000,000	USD 5,000,000	Accumulation	0.45% p.a.
H-I/A(CHF)*	LU0764288592	Institutional investors	Swiss Franc	USD 5,000,000	USD 5,000,000	Accumulation	0.45% p.a.
H-I/D(USD)*	LU0863888714	Institutional investors	U.S. dollar	USD 5,000,000	USD 5,000,000	Distribution	0.45% p.a.
H-I/D(EUR)*	LU0863888805	Institutional investors	Euro	USD 5,000,000	USD 5,000,000	Distribution	0.45% p.a.
H-I/D(GBP)*	LU0863888987	Institutional investors	Great Britain Pound	USD 5,000,000	USD 5,000,000	Distribution	0.45% p.a.
H-I/A(SEK)*	LU2125908942	Institutional investors	Swedish Krona	USD 5,000,000	USD 5,000,000	Accumulation	0.45% p.a.

\*Please refer to the prospectus for additional information regarding the specific hedging methodology

\*\*or equivalent in the currency of the relevant Share Class, where Minimum Initial Investment/Minimum Holding is expressed as an amount of currency

Natixis Investment Managers S.A. may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus for the Fund.

The Fund is authorized in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier.

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This key investor information is accurate as at 31 October 2022.