



Franklin Templeton Investment Funds Franklin Global Growth Fund

Global Equity
LU0390134368
31 August 2023

Fund Fact Sheet

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Fund Overview

Base Currency for Fund	USD
Total Net Assets (USD)	243 million
Fund Inception Date	14.10.2008
Number of Issuers	34
Benchmark	Linked MSCI World Index-NR
Investment Style	Growth
Morningstar Category™	Global Large-Cap Growth Equity

Summary of Investment Objective

The Fund aims to achieve long-term capital appreciation by investing principally in equity securities of companies we believe are high-quality sustainable growth companies. The Fund principally invests in mid, large and giant capitalisation companies, located throughout the world.

Fund Management

John Remmert: United States
Patrick McKeegan, CFA: United States

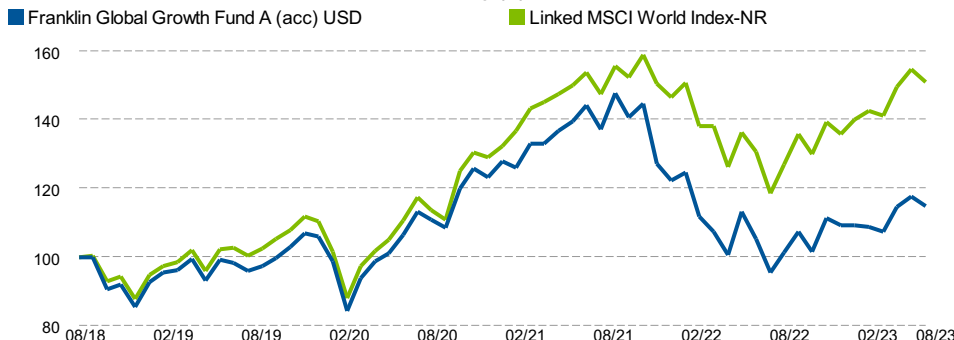
Asset Allocation

	%
Equity	97.15
Cash & Cash Equivalents	2.85

Performance

Past performance does not predict future returns.

Performance over 5 Years in Share Class Currency (%)



Discrete Annual Performance in Share Class Currency (%)

	08/22	08/21	08/20	08/19	08/18	08/17	08/16	08/15	08/14	08/13
A (acc) USD	9.11	-27.02	27.41	18.00	-4.10	8.47	13.51	1.21	-2.51	18.69
Benchmark in USD	15.60	-15.08	31.02	17.07	0.30	11.94	17.77	7.83	-5.84	21.66
Benchmark in EUR	7.10	-0.30	32.75	7.80	5.96	14.38	10.33	8.49	10.69	21.79

Performance in Share Class Currency (%)

	Cumulative							Annualised		
	1 Mth	6 Mths	YTD	1 Yr	3 Yrs	10 Yrs	Since Incept	3 Yrs	10 Yrs	Since Incept
A (acc) USD	-2.40	5.14	13.05	9.11	1.45	65.53	171.99	0.48	5.17	6.96
Benchmark in USD	-2.39	11.11	16.11	15.60	28.64	145.96	301.72	8.76	9.42	9.80
Benchmark in EUR	-0.84	8.57	14.18	7.10	41.74	198.82	404.54	12.34	11.57	11.49
Category Average	-3.09	9.59	15.31	12.88	6.02	112.45	226.64	1.97	7.83	8.28
Quartile	2	4	3	3	3	4	3	3	4	3

Calendar Year Performance in Share Class Currency (%)

	2022	2021	2020	2019	2018	2017	2016	2015	2014	2013
A (acc) USD	-29.88	15.13	17.74	24.86	-13.45	20.41	1.94	0.21	2.20	25.37
Benchmark in USD	-18.14	21.82	16.75	27.28	-8.95	24.64	8.47	-1.87	4.73	23.45
Benchmark in EUR	-12.78	31.07	7.11	29.62	-4.36	9.48	11.72	9.31	19.27	18.12

The fund's returns may increase or decrease as a result of changes to foreign exchange rates.

The value of shares in the fund and income received from it can go down as well as up, and investors may not get back the full amount invested. All performance data shown is in the currency stated, include reinvested dividends and are net of management fees. Sales charges and other commissions, taxes and other relevant costs paid by the investor are not included in the calculations. The fund offers other share classes subject to different fees and expenses, which will affect their performance.

Top Ten Holdings (% of Total)

Issuer Name	
CAE INC	3.67
TYLER TECHNOLOGIES INC	3.61
BROADRIDGE FINANCIAL SOLUTIONS INC	3.60
ZSCALER INC	3.53
CHARLES RIVER LABORATORIES INTERNATIONAL INC	3.49
SHOPIFY INC	3.45
SYNOPSIS INC	3.40
PAYCOM SOFTWARE INC	3.40
MERCADOLIBRE INC	3.39
INTERCONTINENTAL EXCHANGE INC	3.30

Fund Measures

P/E to Growth	1.94x
Historical 3 Yr Sales Growth	21.11%
Estimated 3-5 Yr EPS Growth	24.11%
Return on Equity	8.66%
Price to Earnings (12-mo Forward)	34.17x
Sharpe Ratio (5 Yrs)	0.06
Tracking Error (5 Yrs)	6.06%
Information Ratio (5 Yrs)	-0.96
Beta (5 Yrs)	1.06

Share Class Information

Share Class	Incept Date	NAV	TER (%)	Fees	Dividends	Last Paid Amount	Fund Identifiers	
				Max. Annual Charge (%)			Bloomberg ID	ISIN
A (acc) USD	14.10.2008	USD 27.20	1.88	1.50	N/A	N/A	TEMWPAU LX	LU0390134368

The charges are the fees the fund charges to investors to cover the costs of running the Fund. Additional costs, including transaction fees, will also be incurred. These costs are paid out by the Fund, which will impact on the overall return of the Fund.

Fund charges will be incurred in multiple currencies, meaning that payments may increase or decrease as a result of currency exchange fluctuations.

For Professional Client Use Only. Not for distribution to Retail Clients.**Composition of Fund**

■ Franklin Global Growth Fund ■ MSCI World Index-NR

Geographic	% of Total	Sector	% of Total
United States	67.86 / 69.91	Health Care	25.04 / 12.68
Canada	7.12 / 3.14	Information Technology	24.70 / 22.22
Switzerland	7.11 / 2.74	Industrials	15.75 / 10.89
Brazil	3.39 / 0.00	Financials	14.80 / 14.68
Australia	3.05 / 1.97	Consumer Discretionary	9.02 / 11.01
Japan	2.91 / 6.13	Materials	5.12 / 4.09
Denmark	2.89 / 0.87	Real Estate	2.73 / 2.39
India	2.82 / 0.00	Communication Services	0.00 / 7.26
United Kingdom	0.00 / 3.94	Consumer Staples	0.00 / 7.25
Others	0.00 / 11.29	Others	0.00 / 7.52
Cash & Cash Equivalents	2.85 / 0.00	Cash & Cash Equivalents	2.85 / 0.00

Market Capitalisation Breakdown in USD

	% of Equity
2.0-5.0 Billion	3.39
5.0-10.0 Billion	6.48
10.0-25.0 Billion	25.59
25.0-50.0 Billion	22.14
>50.0 Billion	42.40

Performance Attribution by Sector 01.09.2022-31.08.2023

	Total Effect
Real Estate	0.91
Consumer Staples	0.84
Utilities	0.67
Consumer Discretionary	0.30
Energy	0.11
Industrials	0.11
Health Care	-0.18
Communication Services	-0.27
Materials	-1.04
Information Technology	-1.67
Financials	-4.02
Cash & Other Net Assets	-0.25

Performance Attribution by Country

01.09.2022-31.08.2023	Total Effect
Latin America / Caribbean	1.25
Mid-East / Africa	0.06
Asia	-0.27
Australia/Nzl	-0.68
Europe	-2.16
North America	-2.44
Cash & Cash Equivalents	-0.25

Performance Attribution by Security

01.09.2022-31.08.2023	Total Effect
5 Largest Contributing Securities	
SHOPIFY INC	2.11
MERCADOLIBRE INC	1.25
INTUITIVE SURGICAL INC : ISRG	1.07
SEAGEN INC	0.92
MONGODB INC : MDB	0.69
5 Smallest Contributing Securities	
CSL LTD	-0.84
ASPEN TECHNOLOGY INC	-1.07
DSM-FIRMENICH AG	-1.17
*NVIDIA CORP	-1.53
SVB FINANCIAL GROUP	-4.22

*Security not held in the portfolio at the end of the reporting period.

Largest Contributing Securities 01.08.2023-31.08.2023

		Contribution to Return %
Inari Medical, Inc.	Health Care Equipment & Services	United States 0.55
Broadridge Financial Solutions, Inc.	Commercial & Professional Services	United States 0.43
MercadoLibre, Inc.	Consumer Discretionary Distribution & Retail	Brazil 0.39
CAE Inc.	Capital Goods	Canada 0.21
Manhattan Associates, Inc.	Software & Services	United States 0.14
Danaher Corporation	Pharmaceuticals Biotechnology & Life Sciences	United States 0.13
Mastercard Incorporated Class A	Financial Services	United States 0.11
Intercontinental Exchange, Inc.	Financial Services	United States 0.10
Synopsys, Inc.	Software & Services	United States 0.06
Visa Inc. Class A	Financial Services	United States 0.05

Smallest Contributing Securities 01.08.2023-31.08.2023

		Contribution to Return %
Paycom Software, Inc.	Commercial & Professional Services	United States -0.82
DSM-Firmenich AG	Materials	Switzerland -0.45
Zebra Technologies Corporation Class A	Technology Hardware & Equipment	United States -0.33
Sika AG	Materials	Switzerland -0.33
MongoDB, Inc. Class A	Software & Services	United States -0.32
HDFC Bank Limited Sponsored ADR	Banks	India -0.26
Aptiv PLC	Automobiles & Components	United States -0.25
IDEXX Laboratories, Inc.	Health Care Equipment & Services	United States -0.25
Rockwell Automation, Inc.	Capital Goods	United States -0.25
Planet Fitness, Inc. Class A	Consumer Services	United States -0.24

What Are the Key Risks?

The value of shares in the Fund and income received from it can go down as well as up and investors may not get back the full amount invested. Performance may also be affected by currency fluctuations. Currency fluctuations may affect the value of overseas investments. The Fund invests mainly in equity and equity-related securities of companies around the world, including emerging markets. Such securities have historically been subject to significant price movements that may occur suddenly due to market or company-specific factors. As a result, the performance of the Fund can fluctuate significantly over relatively short time periods. Other significant risks include: foreign currency risk, emerging markets risk, liquidity risk, Chinese market risk. For full details of all of the risks applicable to this Fund, please refer to the "Risk Considerations" section of the Fund in the current prospectus of Franklin Templeton Investment Funds.

Important Information

Effective 13 September 2021, Franklin World Perspectives Fund was renamed Franklin Global Growth Fund.

Effective 1 November 2020, the Franklin Global Growth Fund modified its investment strategy to an in-depth, fundamental research process to build a concentrated portfolio of high quality, sustainable growth companies.

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For the avoidance of doubt, if you make a decision to invest, you will be buying units/shares in the Fund and will not be investing directly in the underlying assets of the Fund.

Benchmark related data provided by FactSet, as of the date of this document, unless otherwise noted.

Net Returns (NR) include income net of tax withholding when dividends are paid.

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Performance: Effective 1 November 2020, the Fund's benchmark is Linked MSCI World Index-NR. The benchmark performance shown is derived from a combination of the MSCI All Country World Index + Frontier Markets Index from the fund's inception to 31 October 2020 and the MSCI World Index-NR from 1 November 2020 to the current reporting period.

Performance: References to indices are made for comparative purposes only and are provided to represent the investment environment existing during the time periods shown. When performance for either the portfolio or its benchmark has been converted, different foreign exchange closing rates may be used between the portfolio and its benchmark.

Top Ten Holdings: These securities do not represent all of the securities purchased, sold or recommended for clients, and the reader should not assume that investment in the securities listed was or will be profitable.