

## KEY INVESTOR INFORMATION

This document provides you with key investor information about this Sub-fund of the SICAV. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this SICAV. You are advised to read it so you can make an informed decision about whether to invest.

### SICAV ODDO BHF – ODDO BHF METROPOLE EURO SRI

(hereinafter the “Sub-fund”)

A sub-fund of SICAV ODDO BHF (hereinafter the “SICAV”), managed by ODDO BHF Asset Management SAS

ISIN: METROPOLE EURO SRI A – FR0010632364 – EUR – Accumulation

#### OBJECTIVES AND INVESTMENT POLICY

The Sub-fund seeks to outperform its benchmark, the EURO STOXX Large with net dividends reinvested, net of fees, through active management over a five-year period. The strategy consists of selecting companies with the best ESG scores, narrowing down the investment universe by applying a best in class/best effort approach to Eurozone companies with a market capitalisation of more than EUR 5 billion (mid and large-caps), then selecting discounted stocks through a rigorous financial analysis, knowledge of management teams, and the identification of one or more catalysts that could reduce the discount over an 18-24-month horizon. Socially responsible investment criteria are analysed from four angles:

- corporate governance policy
- respect for the environment
- human resource management
- relations with, and management of, different parties (suppliers, clients, local communities and regulators).

This approach is supplemented by:

- engagement with companies through the exercise of voting rights as well as individual, topical and group dialogue.
- an ESG impact analysis.

The Sub-fund will be predominantly invested in stocks having a capitalisation of more than EUR 5 billion. 10% of the assets may be invested in EU countries outside the Eurozone, as well as in the United Kingdom, Switzerland and Norway. The Sub-fund may also invest in

stocks that are not included in the EURO STOXX Large, depending on the opportunities that arise. Investment in Eurozone equities denominated in euro shall be at least 75%, and exposure at least 60%. The Sub-fund may invest up to 10% of its assets in shares within the European Union but outside the Euro Zone, in the United Kingdom, Switzerland and Norway.

When not invested in equities, up to 10% of the Sub-fund's assets may be invested in units or shares of UCITS, including other UCITS managed by the ODDO BHF group, and up to 15% in money market products.

The Sub-fund may use derivatives to expose its assets to, or hedge them against, an index or specific security. Derivatives are used on a discretionary basis to expose the Sub-fund to, or hedge it against, equity market risk. The derivatives that may be used are restricted to listed options and futures with a maturity of no more than two years. The Sub-fund may not use special derivatives such as those traded over-the-counter.

The METROPOLE EURO SRI A share class accumulates its income.

Recommended investment horizon: 5 years

The Sub-fund may not be appropriate for investors who plan to withdraw their money within five years. Subscription and redemption requests are centralised until 12:00 CET/CEST every day, and executed on the basis of the next net asset value, which will be calculated using that day's closing prices, or at an unknown price.

#### RISK AND REWARD PROFILE



Historical data, such as is used to calculate the synthetic indicator, may not be a reliable indication of the future risk profile of the Sub-fund. The risk profile is not guaranteed to remain unchanged and may shift over time. The lowest category does not mean a risk-free investment. The capital initially invested is not guaranteed.

#### Why is the Sub-fund placed in category 6?

The Sub-fund's risk indicator of 6 reflects weekly volatility of between 15% and 25% over five years. This indicator is used to measure the expected level of return and the risk to which the investment is exposed. Historical data used to calculate the synthetic indicator may not be a reliable indication of the future risk profile. The risk category is not guaranteed and may shift over time. Category 1 does not mean a risk-free investment. The capital invested is not guaranteed.

#### Material risks to the Sub-fund that are not taken into account in the indicator:

**Derivative risk:** taking into account the use of derivatives in particular, the sub-fund's maximum exposure to individual asset classes may exceed its net assets. The Sub-fund will have maximum equity exposure of 100%, occasionally reaching 120% in exceptional circumstances. In the event of unfavourable changes in the strategies used, the net asset value may fall more significantly than the markets to which the Sub-fund is exposed.

**Liquidity risk:** The sub-fund invests in markets that may be affected by a fall in liquidity. Low volumes of market transactions may have an impact on prices at which the manager opens or closes positions. Please refer to the prospectus for more information on risks.

If one of these risks were to materialise, the Sub-fund's net asset value may fall.

## CHARGES

Charges and fees paid are used to pay the costs of marketing and distribution; these charges reduce the potential growth of the investment.

One-off charges taken before or after you invest	
Entry charges	4.00%
Exit charges	None

This is the maximum that might be deducted from your capital before it is invested and/or before the proceeds of your investment are paid out. These charges are payable to the distributor. In some cases, investors may pay less.

Charges taken by the Sub-fund over one year	
Ongoing charges	1.59%

Charges taken by the Sub-fund under specific conditions	
Performance fees	None

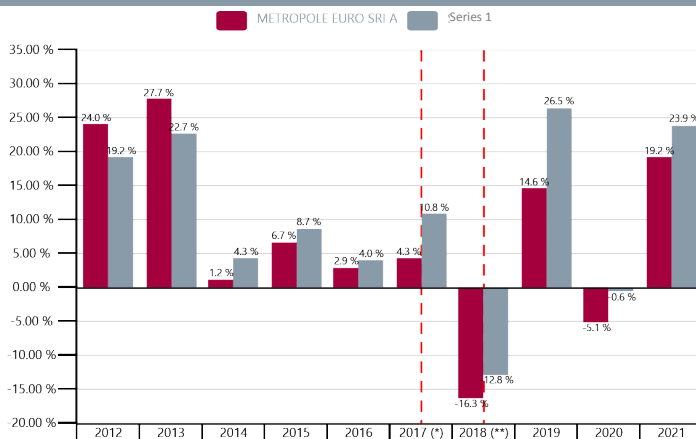
Ongoing charges are based on the expenses for the last financial year ended December 2021.

Actual charges may vary from year to year. The SICAV's annual report for each financial year includes detail on the exact charges made.

These charges do not include: performance fees and intermediary fees except in the case of entry and/or exit charges paid by the Sub-fund when it buys or sells units in another collective investment vehicle.

For more details regarding fees, please refer to the "Fees and Expenses" section of the prospectus, available at [am.oddo-bhf.com](http://am.oddo-bhf.com).

## PAST PERFORMANCE



Performance varies over time and is not an indication of future results.

The annualised performances shown in this chart are calculated after deducting all charges taken by the Sub-fund.

This Sub-fund was created on 31 March 2017.

The reference currency is the euro (EUR).

(\*) The Sub-fund resulted from the merger with the METROPOLE VALUE SRI FCP, created on 9 July 2008.

(\*\*) The METROPOLE EURO sub-fund was merged into the Sub-fund on 29 March 2018, following the merger with the METROPOLE EURO FCP created on 12 November 2002. The A units of the METROPOLE EURO FCP created on 12 November 2002 and of the METROPOLE VALUE SRI FCP created on 9 July 2008 became A shares. Benchmark index: EURO STOXX Large net dividends reinvested. As the Sub-fund's management is not index-linked, its performance may differ considerably from that of the benchmark, which is merely a basis for comparison.

ODDO BHF ASSET MANAGEMENT SAS became the SICAV's management company on 15 February 2022.

The METROPOLE FRONTIERE EUROPE sub-fund was merged into METROPOLE EURO SRI A

## PRACTICAL INFORMATION

**Depository:** CACEIS BANK

More detailed information on the SICAV, such as the prospectus and the annual and semi-annual reports, is available in French and English at [am.oddo-bhf.com](http://am.oddo-bhf.com) or may be obtained free of charge at any time from the Management Company, 12 boulevard de la Madeleine, 75009 Paris, or from the centralising agent in the distribution country.

The Sub-fund's NAV is available on the Management Company's website.

METROPOLE EURO SRI is eligible for the French Equity Savings Plan (*Plan d'Epargne en Actions* or PEA).

Detailed information on the remuneration policy is available on the management company's website ([am.oddo-bhf.com](http://am.oddo-bhf.com)). Investors may also request a hard copy of this information from the management company.

is available on the Management Company's website.

Other share classes are available for this Sub-fund.

ODDO BHF Asset Management SAS may be held liable solely on the basis of any information contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus of the Sub-fund.

Each sub-fund is a separate legal entity with its own financing, commitments, capital gains and losses, net asset value calculation and fees. Investors can convert their shares of a sub-fund into shares of another sub-fund of the SICAV in accordance with the procedure described in the prospectus.

### Taxation:

The Sub-fund as such is not subject to any tax. Income and capital gains associated with holding shares of the Sub-fund may be subject to tax depending on the tax regime applicable to each investor. In the event of doubt, investors are advised to consult a professional.

This Sub-fund is approved in France and regulated by the Autorité des marchés financiers.

ODDO BHF Asset Management SAS is authorised in France and regulated by the Autorité des marchés financiers.

This key investor information is accurate as at 22 November 2022.