

# UBS US Opportunity

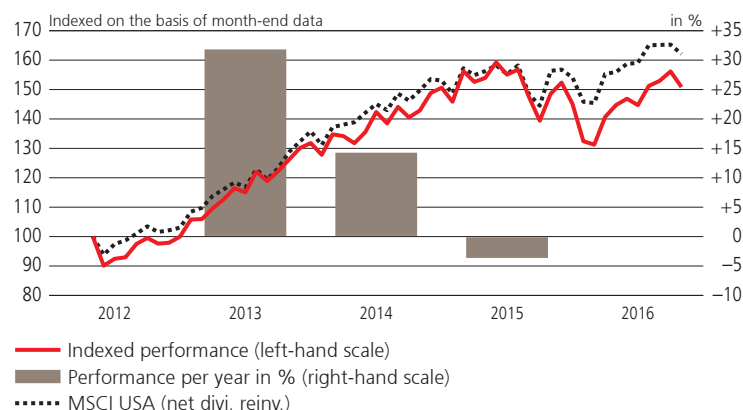
## Fund Fact Sheet

UBS Equity Funds &gt; UBS Opportunity Equity Funds

### Fund description

- Very active fund management based on a concentrated equity portfolio that invests in selected US companies.
- Compelling active security selection.
- Small and mid cap equities added to the portfolio.
- Market exposure may also deviate from that of the reference index to take account of market valuation.

### Performance (share class Q-acc; basis USD, net of fees)<sup>1</sup>



|                           |   |
|---------------------------|---|
| Name of fund              | UBS (Lux) Equity SICAV – US Opportunity (USD)                 |
| Currency of fund          | USD   |
| Currency of share class   | USD   |
| Fund type                 | open-end  |
| Accounting year end       | 31 May  |
| Issue/redemption          | daily   |
| Swing pricing             | Yes   |
| Total fund assets (USD m) | 170.53  |
| Reference Index           | MSCI USA (net divi. reinv.)                                   |
| EU savings tax            | not affected at distribution, not affected at sale/redemption |

| in %                    | 1 year | 3 years | 5 years | Ø p.a. 3 years | Ø p.a. 5 years |
|-------------------------|--------|---------|---------|----------------|----------------|
| Fund (USD)              | 1.55   | 19.57   | n.a.    | 6.14           | n.a.           |
| Ref. Index <sup>2</sup> | 3.66   | 25.91   | n.a.    | 7.98           | n.a.           |

<sup>1</sup> These figures refer to the past. Past performance is not a reliable indicator of future results. The performance shown does not take account of any commissions and costs charged when subscribing to and redeeming units. Source for all data and charts (if not indicated otherwise): UBS Asset Management

<sup>2</sup> Reference Index in currency of share class (without costs)

Following the realignment of the UBS fund range, asset allocation for this fund was adjusted with effect from 25.04.2012. All performance details thus refer to the date of the repositioning.

### Fund statistics

|                         | 3 years | 5 years |
|-------------------------|---------|---------|
| Beta                    | 1.17    | n.a.    |
| Volatility <sup>1</sup> |         |         |
| – Fund                  | 13.52%  | n.a.    |
| – Reference Index       | 10.69%  | n.a.    |
| Sharpe ratio            | 0.35    | n.a.    |
| Risk free rate          | 0.36%   | n.a.    |

<sup>1</sup> Annualised standard deviation

### Share class details

|                                   | Q-acc              | Q-dist             |
|-----------------------------------|--------------------|--------------------|
| Net asset value (USD, 31.10.2016) | 141.21             | 98.75              |
| Last 12 months (USD)              |                    |                    |
| – high                            | 146.62             | 102.53             |
| – low                             | 113.82             | 79.79              |
| Share class assets (USD m)        | 11.82              | 0.22               |
| Management fee p.a.               | 0.82%              | 0.82%              |
| Total expense ratio (TER) p.a.    | 1.14% <sup>1</sup> | 1.11% <sup>1</sup> |

<sup>1</sup> as at 31.05.2016

|                              | Q-acc        | Q-dist       |
|------------------------------|--------------|--------------|
| ISIN                         | LU0358729498 | LU0399038909 |
| Bloomberg                    | UBSUSBP LX   | UBUSOQD LX   |
| Launch date                  | 25.06.2008   | 24.11.2015   |
| Distribution                 | Reinvestment | August       |
| Last distribution 05.08.2016 |              | USD 0.24     |

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Contact your client advisor

### Portfolio management representatives

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## Sector exposure (%)

|                            | Fund | Deviation from index |
|----------------------------|------|----------------------|
| Information Technology     | 19.5 | -2.4                 |
| Financials                 | 17.2 | +4.0                 |
| Consumer Discretionary     | 17.1 | +4.0                 |
| Health Care                | 16.6 | +2.8                 |
| Consumer Staples           | 12.9 | +3.1                 |
| Energy                     | 7.6  | +0.6                 |
| Industrials                | 3.9  | -5.3                 |
| Materials                  | 1.6  | -1.4                 |
| Telecommunication Services | 1.1  | -1.5                 |
| Others                     | 2.5  | -4.0                 |

## Key benefits

- Efficient access to the US equity markets.
- The concentrated portfolio allows investors to benefit in a highly effective manner from UBS Asset Management research.
- Higher outperformance potential via additional investment opportunities in the small and mid-cap area and flexible management of market exposure.
- Investors benefit from the fact that UBS is one of the few asset managers with a truly global investment platform.

## 10 largest equity positions (%)

|                                 | Fund | Index |
|---------------------------------|------|-------|
| Philip Morris International Inc | 4.45 | 0.78  |
| PepsiCo Inc                     | 3.51 | 0.80  |
| Mondelez International Inc      | 3.14 | 0.36  |
| Walt Disney Co/The              | 2.91 | 0.74  |
| Amazon.Com Inc                  | 2.89 | 1.65  |
| Facebook Inc                    | 2.84 | 1.57  |
| General Motors Co               | 2.61 | 0.23  |
| Aon PLC                         | 2.38 | 0.15  |
| US Bancorp                      | 2.34 | 0.40  |
| Visa Inc                        | 2.24 | 0.82  |

## Risks

UBS Opportunity Equity Funds invest in equities and may therefore be subject to high fluctuations in value. For this reason, an investment horizon of at least five years and corresponding risk tolerance and capacity are required. As these UBS Funds pursue an active management style, each Fund's performance can deviate substantially from that of its reference index. All investments are subject to market fluctuations. Every Fund has specific risks, which can significantly increase under unusual market conditions. The fund can use derivatives, which may result in additional risks (particularly counterparty risk).

## Performance in % (net of fees, basis USD)<sup>1</sup>

| Share class             | 2012 | 2013  | 2014  | 2015  | 2016 YTD <sup>2</sup> | Oct. 2016 | 1 year | 3 years | 5 years | 10 years | Ø p.a. 3 years |
|-------------------------|------|-------|-------|-------|-----------------------|-----------|--------|---------|---------|----------|----------------|
| Q-acc                   | n.a. | 31.83 | 14.26 | -3.63 | 3.93                  | -3.41     | 1.55   | 19.57   | n.a.    | n.a.     | 6.14           |
| Q-dist                  | n.a. | n.a.  | n.a.  | n.a.  | 3.94                  | -3.39     | n.a.   | n.a.    | n.a.    | n.a.     | n.a.           |
| Ref. Index <sup>3</sup> | n.a. | 31.79 | 12.69 | 0.69  | 5.20                  | -1.93     | 3.66   | 25.91   | n.a.    | n.a.     | 7.98           |

<sup>1</sup> These figures refer to the past. Past performance is not a reliable indicator of future results. The performance shown does not take account of any commissions and costs charged when subscribing to and redeeming units.

Source for all data and charts (if not indicated otherwise): UBS Asset Management

<sup>2</sup> YTD: year-to-date (since beginning of the year)

<sup>3</sup> Reference Index in currency of share class (without costs)

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