

BANTLEON YIELD (IA)

Factsheet 28 March 2024

Promotional material



Investment strategy

BANTLEON YIELD is a balanced bond fund that seeks to achieve high interest income and additional returns without incurring excessive debtor risk.

The fund management is based on BANTLEON's immunisation strategy, which combines various return components: management of average bond maturities ranging from normally 2 to 6 years, management of the yield curve, management of sector, industry and bond allocation based on a medium to good credit rating (investment grade) and occasional inclusion of inflation-indexed bonds. The fund invests solely in investment grade bonds, especially global government bonds and also bonds from public authorities or companies from a member country of the OECD.

General facts

ISIN	LU0261192784
WKN	A0J3H9
Net asset value	96.36 EUR
Fund volume	241.67 m EUR
Fiscal year	1 December - 30 November
Use of income	distributing
Fund domicile	Luxembourg
Legal form	SICAV (UCITS)
Universe	Bonds
Inception date	25 July 2006
Share class currency	EUR
Fund currency	EUR
Approved for distribution in	LU, DE, CH, ES
Custodian	UBS Europe SE, Luxembourg Branch
Management company	BANTLEON Invest AG
Sustainable Finance Disclosure Regulation	Art. 8

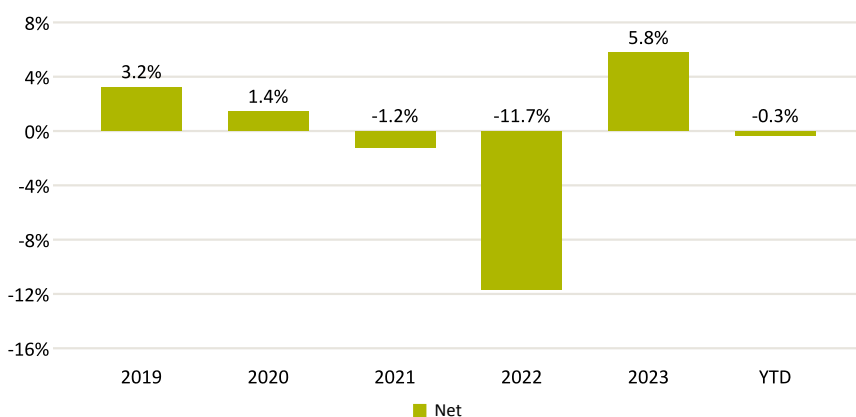
Performance since inception



Fees

Management fee	0.23%
All-in fee	0.11% p.a.
Total expenses	0.35% p.a.
Subscription fee	no subscription fee
Minimum investment	No

Calendar year performance



Risk and return figures

YTD	-0.30%
1 year	3.67%
3 years p.a.	-2.63%
5 years p.a.	-1.10%
Since inception	46.88%
Since inception p.a.	2.20%
Ex-ante Value at Risk 99% (10 days) ²	1.50%
Volatility p.a. (36 months)	4.34%
Max. historical drawdown (36 months)	13.48%
Sharpe ratio (36 months)	-0.93

²As of: 27 March 2024

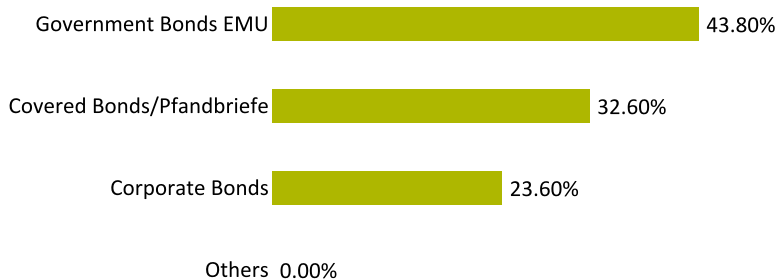
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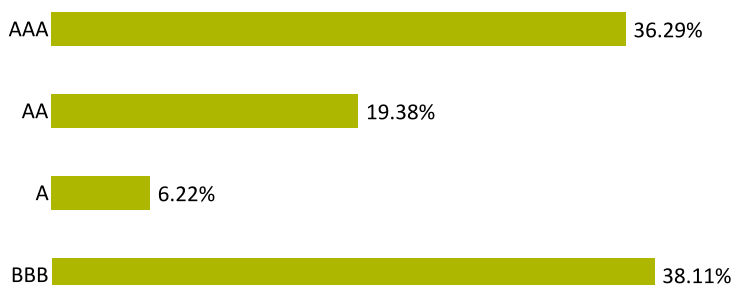
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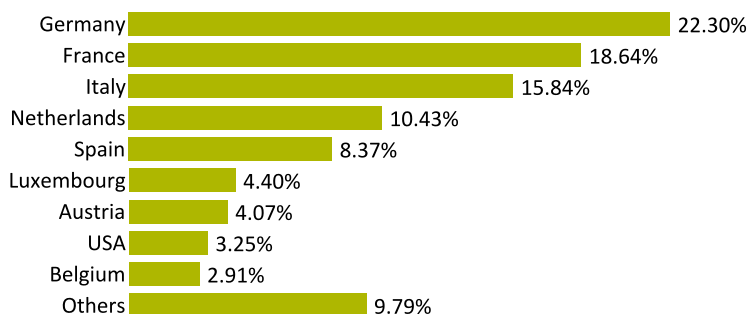
Bonds by borrower category



Bonds by rating



Bonds by country



Key figures

Ø Bond ratings	A+
Ø Years to maturity	4.64 years
Ø Macaulay duration incl. derivatives	4.19 years
Ø Effective duration incl. derivatives	4.08%
Ø Yield to maturity	3.09%
Current yield of the bond portfolio	1.91%
Convexity	0.27
Foreign currency exposure	0.00%
Solvency coefficient ³	26.39%

³As of: 18 March 2024

Top 10 Borrowers (aggregated)

Italien, Republik	11.71%
Frankreich, Republik	9.23%
Spanien, Königreich	7.40%
Deutschland, Bundesrepublik	7.00%
UniCredit S.p.A.	3.22%
Norddeutsche Landesbank -Girozentrale-	2.70%
BPCE S.A.	2.41%
Deutsche Pfandbriefbank AG	2.30%
Belgien, Königreich	2.18%
Vereniging Achmea	1.94%

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Opportunities

- Capital gains resulting from increasing bond prices
- Professional asset management makes the most of the earnings potential of bonds
- Broad diversification across individual bonds reduces the issuer risk
- Good overall rating thanks to bonds with high issuer quality (investment grade)

Summary Risk Indicator (SRI)



Risks

- Capital losses resulting from declining bond prices
- Risk of rating downgrades for issuers
- Liquidity risk in the event of general turmoil on the capital market
- Net asset value per share could fall below purchase price

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Additional information and disclaimer

* The bar chart illustrates the performance in the past. In the presentation of the gross performance (BVI method), all costs incurred at fund level (e.g. management and custodian bank fees) have already been taken into account. In the presentation of the net performance, the current maximum front-end load included in the issue price was also deducted. Since the front-end load for a one-time investment is only payable in the first year, the net performance differs from the BVI performance only in the first year. Investor-specific costs such as custody account fees are not taken into account. The figures are historical data and do not constitute a guarantee of future developments. The present document shall exclusively serve for information purposes and shall neither be seen as an investment advice nor a recommendation or request for a purchase or sale of investment instruments (including funds). The given information can and should not replace an individually coordinated consultation by persons qualified for this purpose. All statements are based on the information currently available to BANTLEON and can be changed without any notification. The full details of the »BANTLEON Mutual Funds« are described in the currently valid prospectus, the key information document (PRIIP-KID) and the semi-annual and annual reports. These documents are the only binding basis for a purchase of fund shares. They are available free of charge in German and English on www.bantleon.com or can be ordered in printed form from BANTLEON Invest AG, An der Börse 7, 30159 Hanover (Fund Management Company in Germany), BANTLEON GmbH, An der Börse 7, 30159 Hanover, Erste Bank der österreichischen Sparkassen AG, Am Belvedere 1, 1100 Vienna (Contact and Information Agent in Austria), BANTLEON AG, Claridenstrasse 35, 8002 Zurich (Representative in Switzerland) or UBS Switzerland AG, Bahnhofstrasse 45, 8001 Zurich (Paying Agent in Switzerland). A summary of investor rights including further information on instruments of legal enforcement is available in German and English at <https://www.bantleon.com/rechtliche-hinweise> respectively <https://www.bantleon.com/en/general-information>. Bantleon may revoke the distribution of the »BANTLEON Mutual Funds« in a member state of the European Union at any time. Performance calculations are based on the daily fund share prices and the reinvestment of income (BVI method). All costs within the fund are taken into consideration, except the subscription fee. Additional fees, commissions and other costs can be charged at the time of buying. These costs are not taken into account in the calculations presented here and can have a negative impact on performance. Past performance is not indicative of future results. The issued shares of the »BANTLEON Mutual Funds« are only allowed to be offered or sold in legal jurisdictions where such an offer or sale is permitted. In particular, the shares cannot be offered or sold within the United States of America nor to or on behalf of US citizens or persons living in the United States of America or anyone qualifying as a US person according to the applicable regulations in the United States of America. This document and its content are not allowed to be distributed within the USA. The distribution and publication of this document as well as the offer and sale of shares may also be subject to restrictions in other legal jurisdictions. The information herein has been compiled with the utmost care and attention. However, no responsibility is taken for the correctness and completeness of this information. Any liability for possible losses directly or indirectly linked to this information is excluded. This is a translation of the German disclaimer. The German version shall be binding for the interpretation of this document.