



# FTGF ClearBridge Value Fund PR EUR ACC

Value IE00B23Z6745 Factsheet as of 30 September 2023

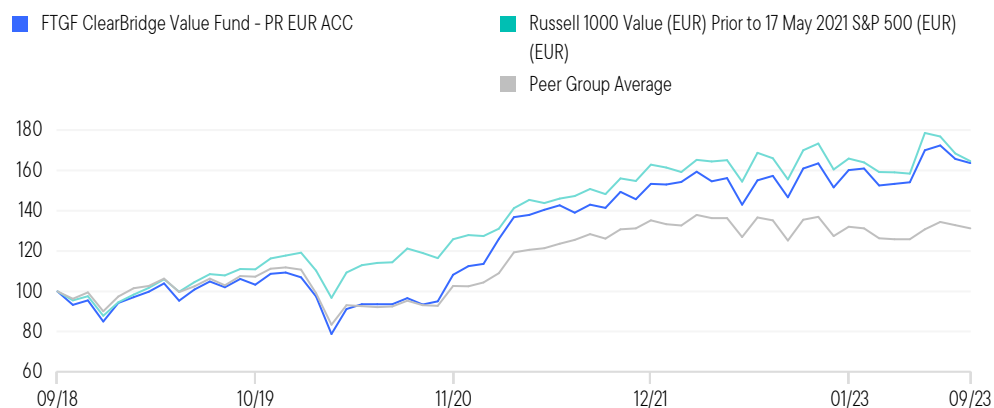
This is a marketing communication. Please refer to the prospectus of the UCITS and to the KID/KIID before making any final investment decisions.

## Investment Overview

The fund seeks to achieve long-term capital appreciation by investing principally in securities of US Issuers, which the Investment Manager believes are undervalued. The fund will mostly invest in shares of US companies.

Past performance does not predict future returns.

## Performance Over 5 Years in Share Class Currency (%)



## Discrete Annual Performance (%)

	09/22	09/21	09/20	09/19	09/18	09/17	09/16	09/15	09/14	09/13
	09/23	09/22	09/21	09/20	09/19	09/18	09/17	09/16	09/15	09/14
PR EUR ACC	11.57	3.74	51.36	-11.91	6.02	8.75	9.90	14.96	4.15	—
Benchmark (EUR)	5.89	4.86	24.70	7.05	11.07	20.01	12.75	14.65	12.47	—
Peer Group Average	6.12	4.55	35.01	-10.80	6.58	12.54	9.62	12.05	5.41	—

## Total Returns (%)

	Cumulative						Average Annual				Inception Date
	1-Mo	3-Mo	YTD	1-Yr	3-Yr	5-Yr	Inception	3-Yr	5-Yr	Inception	
PR EUR ACC	-1.51	1.34	7.90	11.57	75.18	63.60	157.93	20.55	10.35	10.79	30/6/2014
Benchmark (EUR)	-1.44	-0.22	2.61	5.89	38.46	64.64	214.89	11.46	10.49	13.20	—
Peer Group Average	-1.24	0.36	3.05	6.12	49.80	42.41	123.98	14.42	7.33	9.11	—
Quartile Ranking	3	2	1	1	1	1	—	1	1	—	—

The value of shares in the Fund and income received from it can go down as well as up, and investors may not get back the full amount invested.

Performance details provided are in share class currency, include the reinvested dividends gross of tax and are net of management fees. Sales charges, taxes and other locally applied costs have not been deducted. The fund's returns may increase or decrease as a result of changes to foreign exchange rates.

Up to date performance figures can be found on our website.

When performance for either the portfolio or its benchmark has been converted, different foreign exchange closing rates may be used between the portfolio and its benchmark.

## Morningstar Rating™

Overall Rating as of 30 September 2023

★★★★ PR EUR ACC

## Fund Overview

Fund Base Currency	USD
Fund Inception Date	23/03/1998
Share Class Inception Date	30/06/2014
ISIN	IE00B23Z6745
Sedol	B23Z674
Valor Number	3345450
Bloomberg	LMVPACE ID
Morningstar Peer Group	US Large-Cap Value Equity
EU SFDR Category	Article 8

## Benchmark(s) and Type

Russell 1000 Value (EUR) Prior to 17 May 2021 S&P 500 (EUR)	Comparator
---	------------

## Charges

Minimum Investment	EUR 15000000
Maximum Initial Charge	0.00%
Exit Charge	0.00%
Ongoing Charges Figure	0.78%
Performance Fee	—

The charges are the fees the Fund charges to investors to cover the costs of running the Fund. Additional costs, including transaction fees, will also be incurred. These costs are paid out by the Fund, which will impact on the overall return of the Fund. Fund charges will be incurred in multiple currencies, meaning that payments may increase or decrease as a result of currency exchange fluctuations.

The **Ongoing Charges Figure (OCF)** is an amount representing all operating charges and expenses of the Fund in the prior 12 months as a percentage of the Fund's average net assets for the period. Where that figure would not be a fair representation of future costs or if 12 months data is not available, an estimated figure will be shown.

## Fund Characteristics

	Fund
NAV-PR EUR ACC	€257.93
Total Net Assets	\$906.07 Million
Number of Holdings	63
Average Market Cap (Millions USD)	\$126,798
Price to Book	3.70x
Price to Earnings (12-Month Trailing)	13.95x
Debt to Assets	5.25x
Standard Deviation (5 Yr)	20.81%

Top Equity Issuers (% of Total)

	Fund
Johnson & Johnson	3.80
American International Group Inc	3.18
Noble Corp PLC	2.78
Pioneer Natural Resources Co	2.77
UnitedHealth Group Inc	2.71
Freeport-McMoRan Inc	2.45
Constellation Energy Corp	2.37
Uber Technologies Inc	2.31
Oracle Corp	2.30
EQT Corp	2.18

Sector Allocation (% of Total)

	Fund
Financials	21.40
Energy	15.74
Industrials	13.89
Health Care	13.60
Information Technology	7.52
Materials	7.08
Utilities	5.92
Consumer Discretionary	4.11
Other	8.00
Cash & Cash Equivalents	2.75

Market Cap Breakdown (% of Equity) (USD)

	Fund
<10 Billion	19.51
10-25 Billion	14.79
25-50 Billion	18.00
50-100 Billion	22.45
>100 Billion	25.25

Portfolio Data Information

Holdings are provided for information purposes only and should not be deemed a recommendation to buy or sell the securities mentioned.

Portfolio Management

	Years with Firm	Years of Experience
Samuel Peters, CFA	18	30
Jean Yu, PhD, CFA	21	21

What are the Risks?

The Fund does not offer any capital guarantee or protection and you may not get back the amount invested. The Fund is subject to the following risks which are materially relevant: **Concentrated fund:** The fund invests in fewer companies than other funds which invest in shares usually do. This means that the fund does not spread its risk as widely as other funds and will therefore be affected more if an individual company has significant losses. **Fund operations:** The fund is subject to the risk of loss resulting from inadequate or failed internal processes, people or systems or those of third parties such as those responsible for the custody of its assets, especially to the extent that it invests in developing countries. **Geographical focus:** This fund invests primarily in the United States, which means that it is more sensitive to local economic, market, political or regulatory events in the United States, and will be more affected by these events than other funds that invest in a broader range of regions. **Investment in company shares:** The fund invests in shares of companies, and the value of these shares can be negatively affected by changes in the company, its industry or the economy in which it operates. **Sustainability:** The fund's integration of sustainability risks in the investment decision process may have the effect of excluding profitable investments from the investment universe of the fund and may also cause the fund to sell investments that will continue to perform well. A sustainability risk could materialise due to an environmental, social or governance event or condition which may impact the fund's investments and negatively affect the returns of the fund. Complete information on the risks of investing in the Fund are set out in the Fund's prospectus.

Glossary

**Comparator:** Benchmark is used for comparing Fund performance, but is not a constraint to Fund Investment. **Price to Book:** The price per share of a stock divided by its book value (i.e., net worth) per share. For a portfolio, the value represents a weighted average of the stocks it holds. **Price to Earnings (12-Month Trailing)** is the share price of a stock, divided by its per-share earnings over the past year. For a portfolio, the value represents a weighted average of the stocks it holds. **Debt to Assets:** The debt to assets ratio defines the total amount of debt relative to assets. The ratio is used to determine the financial risk of a business. The higher the ratio, the higher the degree of leverage (assets funded with debt), and consequently, financial risk. **Standard Deviation:** Measure of the degree to which a fund's return varies from the average of its previous returns. The larger the standard deviation, the greater the likelihood (and risk) that a fund's performance will fluctuate from the average return.

Important Information

**This Fund has been classified as Article 8 under the Regulation on sustainability related disclosures in the financial services sector (EU) 2019/2088. These are Funds which have an ESG integration approach and, in addition, have binding environmental and/or social characteristics in their investment process.**

Further information in relation to the sustainability-related aspects of the Fund can be found at [franklintempleton.com/countries](http://franklintempleton.com/countries). Please review all of the Fund's objectives and characteristics before investing. This is a sub-fund ("Fund") of Franklin Templeton Global Funds ("FTGF") plc, an Irish collective asset-management vehicle. Subscriptions to shares of the Fund can only be made based on the Fund's current Prospectus and, where available, the relevant KID/KIID, accompanied by the latest available audited annual report and the latest semi-annual report if published thereafter. These documents can be found on our website at [www.franklinresources.com/all-sites](http://www.franklinresources.com/all-sites), from FTGF's registered office at Riverside Two, Sir John Rogerson's Quay, Grand Canal Dock, Dublin 2, Ireland, from FTGF's administrator, or can be requested via FT's European Facilities Service which is available at [www.eifs.lu/franklintempleton](http://www.eifs.lu/franklintempleton). The Fund's documents are available in English, French, German, Italian and Spanish. A summary of investor rights is available here: [www.franklintempleton.lu/summary-of-investor-rights](http://www.franklintempleton.lu/summary-of-investor-rights). The summary is available in English. The sub-funds of FTGF are notified for marketing in multiple EU Member States under the UCITS Directive. FTGF can terminate such notifications for any share class and/or sub-fund at any time by using the process contained in Article 93a of the UCITS Directive. For the avoidance of doubt, if you decide to invest, you will be buying units/shares in the Fund and will not be investing directly in the underlying assets of the Fund. Given the variety of investment options available today, we suggest investors seek guidance from a Financial Adviser.

© **Morningstar, Inc.** All rights reserved. The information contained here in (1) is proprietary to Morningstar and/or its content providers; (2) may not be copied or distributed; and (3) is not warranted to be accurate, complete or timely. Neither Morningstar nor its content providers are responsible for any damages or losses arising from any use of this information.

**CFA®** and Chartered Financial Analyst® are trademarks owned by CFA Institute.

Source: FTSE Russell.

**In Europe (excluding UK & Switzerland),** this financial promotion is issued by Franklin Templeton International Services S.à r.l. - Supervised by the Commission de Surveillance du Secteur Financier - 8A, rue Albert Borschette, L-1246 Luxembourg - Tel: +352-46 66 67-1 - Fax: +352-46 66 76. **In the UK,** this financial promotion is issued by Franklin Templeton Investment Management Limited (FTIML) Registered office: Cannon Place, 78 Cannon Street, London, EC4N 6HL. FTIML is authorised and regulated by the Financial Conduct Authority. **UK contact information,** UK Freephone: 0800 305 306 | email: [enquiries@franklintempleton.co.uk](mailto:enquiries@franklintempleton.co.uk) [www.franklintempleton.co.uk](http://www.franklintempleton.co.uk). **In Switzerland,** this financial promotion is issued by Franklin Templeton Switzerland Ltd. The representative in Switzerland is FIRST INDEPENDENT FUND SERVICES LTD., Klausstrasse 33, 8008 Zurich, Switzerland and the paying agent in Switzerland is NPB Neue Privat Bank AG, Limmatquai 1, 8024 Zurich, Switzerland. Copies of the Articles of Association, the Prospectus, the Key Information Documents and the annual and semi-annual reports of the Fund may be obtained free of charge from the representative. **In the Middle East,** issued by Franklin Templeton Investments (ME) Limited, authorized and regulated by the Dubai Financial Services Authority. Franklin Templeton Investments, The Gate, East Wing, Level 2, Dubai International Financial Centre, P.O. Box 506613, Dubai, U.A.E., Tel.: +9714-4284100 Fax: +9714-4284140. **In Canada,** this material may be distributed in Canada by Franklin Templeton Investments Corp.

**For further information on paying agents and representative agents of FTGF, please refer to the Fund's Prospectus.**

© 2023 Franklin Templeton. All rights reserved.