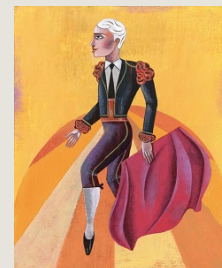


BANTLEON OPPORTUNITIES S (PT)

Factsheet 30 April 2024

Promotional material



Investment strategy

BANTLEON OPPORTUNITIES S maximises the earnings potential of a bond portfolio with an – on average – 20% allocation to equities. The investment objective is to achieve a constant outperformance compared to the capital market while maintaining high portfolio stability.

For this purpose, BANTLEON's immunisation strategy (duration, yield curve, yield spread, inflation indexation) on the bond side is combined with the equity strategy SYSTEMATIC EQUITIES (equity selection, factor management, exposure management). Thus, the overall performance is the result of independent components. The fund invests particularly in government bonds as well as in Pfandbriefe (covered bonds) and corporate bonds. Between 15% and 22% of the fund's assets are invested in European standard equities. The selection of equities is based on a systematic approach, with the weighting of individual stocks reflecting the individual quality of the companies.

General facts

ISIN	LU0337411200
WKN	A0NB6M
Net asset value	112.72 EUR
Fund volume	70.54 m EUR
Fiscal year	1 December – 30 November
Use of income	accumulating
Fund domicile	Luxembourg
Legal form	SICAV (UCITS)
Universe	Multi-Asset
Inception date	1 September 2010
Share class currency	EUR
Fund currency	EUR
Approved for distribution in	LU, DE, AT, CH, ES, IT
Custodian	UBS Europe SE, Luxembourg Branch
Management company	BANTLEON Invest AG
Sustainable Finance Disclosure Regulation	Art. 8

Performance since inception

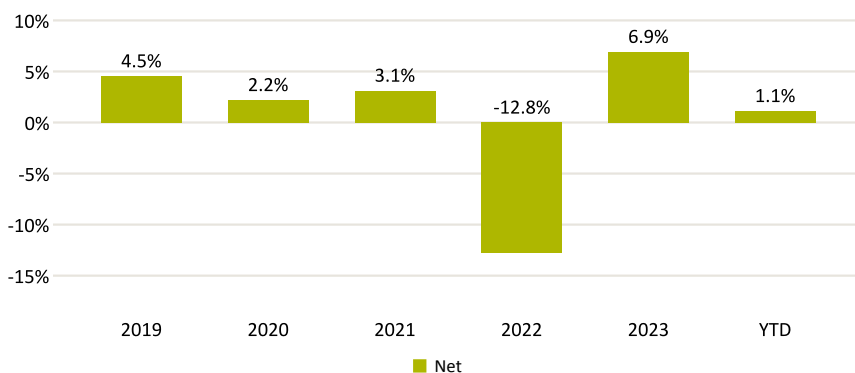


Fees

Management fee	0.75%
All-in fee	0.17% p.a.
Total expenses	0.97% p.a.
Subscription fee	3.00% ¹
Minimum investment	No

¹Hereof, the sales partner receives up to 100%

Calendar year performance



Risk and return figures

YTD	1.13%
1 year	3.90%
3 years p.a.	-1.51%
5 years p.a.	0.22%
Since inception	12.72%
Since inception p.a.	0.88%
Ex-ante Value at Risk 99% (10 days) ²	1.40%
Volatility p.a. (36 months)	5.28%
Max. historical drawdown (36 months)	15.31%
Sharpe ratio (36 months)	-0.58

²As of: 29 April 2024

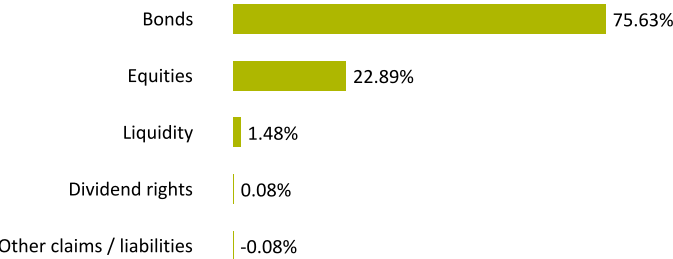
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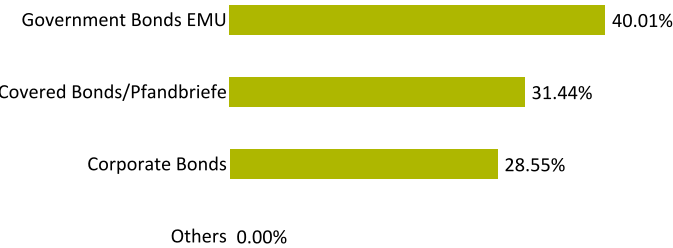
Overall asset allocation



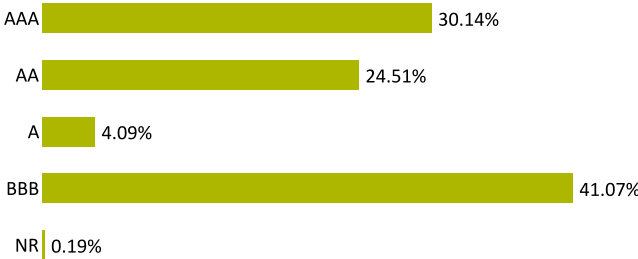
Key figures

Ø Bond ratings	A+
Ø Macaulay duration incl. derivatives	2.34 years
Ø Effective duration incl. derivatives	2.26%
Equity exposure incl. futures	22.89%
Foreign currency exposure	0.00%

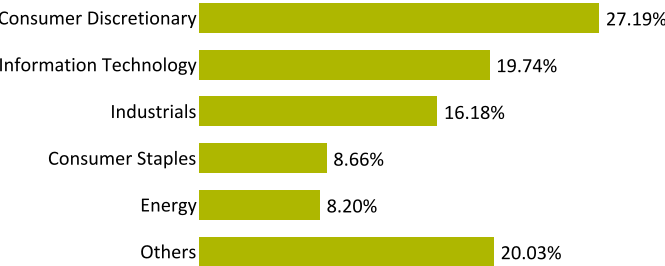
Bonds by borrower category



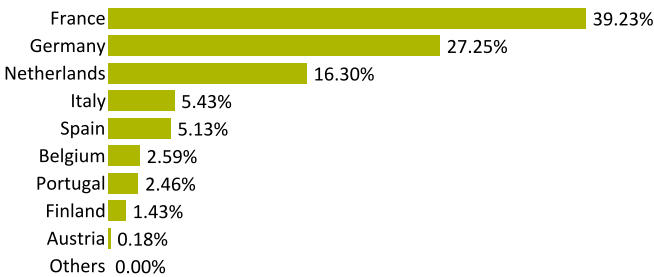
Bonds by rating



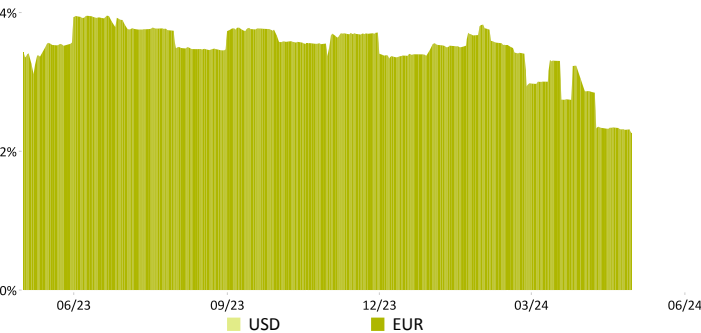
Equities by sector



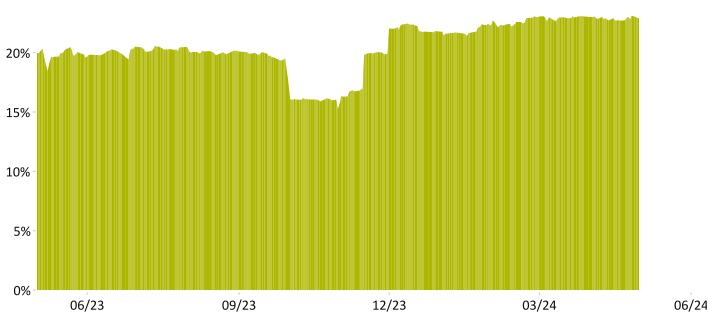
Equities by country



Duration over time (12 months)



Equity exposure over time (12 months)



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Opportunities

- Capital gains resulting from increasing bond and equity prices
- Continuous adjustment of equity allocation and bond duration in line with economic environment
- Professional asset management makes the most of the earnings potential of bonds
- Broad diversification across individual bonds reduces the issuer risk
- Fund invests exclusively in bonds with high issuer quality

Risks

- Capital losses resulting from declining bond and equity prices
- Use of derivatives could amplify capital market losses
- Risk of rating downgrades for issuers
- Liquidity risk in the event of general turmoil on the capital market
- Net asset value per share could fall below purchase price

Summary Risk Indicator (SRI)



Contact

BANTLEON AG
Claridenstrasse 35
CH-8002 Zürich

BANTLEON Invest AG
An der Börse 7
D-30159 Hannover

Additional information and disclaimer

* The bar chart illustrates the performance in the past. In the presentation of the gross performance (BVI method), all costs incurred at fund level (e.g. management and custodian bank fees) have already been taken into account. In the presentation of the net performance, the current maximum front-end load included in the issue price was also deducted. Since the front-end load for a one-time investment is only payable in the first year, the net performance differs from the BVI performance only in the first year. Investor-specific costs such as custody account fees are not taken into account. The figures are historical data and do not constitute a guarantee of future developments. The present document shall exclusively serve for information purposes and shall neither be seen as an investment advice nor a recommendation or request for a purchase or sale of investment instruments (including funds). The given information can and should not replace an individually coordinated consultation by persons qualified for this purpose. All statements are based on the information currently available to BANTLEON and can be changed without any notification. The full details of the »BANTLEON Mutual Funds« are described in the currently valid prospectus, the key information document (PRIIP-KID) and the semi-annual and annual reports. These documents are the only binding basis for a purchase of fund shares. They are available free of charge in German and English on www.bantleon.com or can be ordered in printed form from BANTLEON Invest AG, An der Börse 7, 30159 Hanover (Fund Management Company in Germany), BANTLEON GmbH, An der Börse 7, 30159 Hanover, Erste Bank der österreichischen Sparkassen AG, Am Belvedere 1, 1100 Vienna (Contact and Information Agent in Austria), BANTLEON AG, Claridenstrasse 35, 8002 Zurich (Representative in Switzerland) or UBS Switzerland AG, Bahnhofstrasse 45, 8001 Zurich (Paying Agent in Switzerland). A summary of investor rights including further information on instruments of legal enforcement is available in German and English at <https://www.bantleon.com/rechtliche-hinweise> respectively <https://www.bantleon.com/en/general-information>. Bantleon may revoke the distribution of the »BANTLEON Mutual Funds« in a member state of the European Union at any time. Performance calculations are based on the daily fund share prices and the reinvestment of income (BVI method). All costs within the fund are taken into consideration, except the subscription fee. Additional fees, commissions and other costs can be charged at the time of buying. These costs are not taken into account in the calculations presented here and can have a negative impact on performance. Past performance is not indicative of future results. The issued shares of the »BANTLEON Mutual Funds« are only allowed to be offered or sold in legal jurisdictions where such an offer or sale is permitted. In particular, the shares cannot be offered or sold within the United States of America nor to or on behalf of US citizens or persons living in the United States of America or anyone qualifying as a US person according to the applicable regulations in the United States of America. This document and its content are not allowed to be distributed within the USA. The distribution and publication of this document as well as the offer and sale of shares may also be subject to restrictions in other legal jurisdictions. The information herein has been compiled with the utmost care and attention. However, no responsibility is taken for the correctness and completeness of this information. Any liability for possible losses directly or indirectly linked to this information is excluded. This is a translation of the German disclaimer. The German version shall be binding for the interpretation of this document.