

# UBS European Opportunity U-X-acc

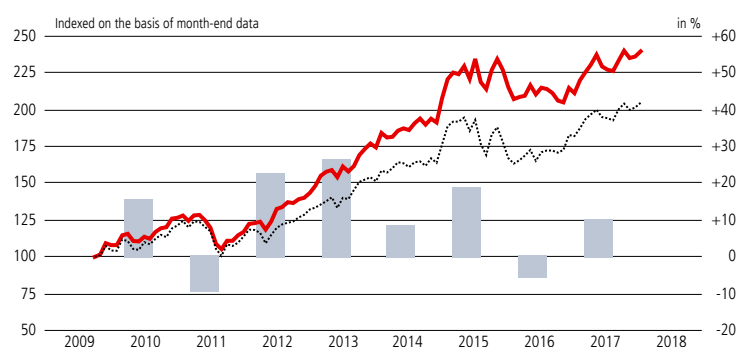
## Fund Fact Sheet

UBS Equity Funds > UBS Opportunity Equity Funds

### Fund description

- Actively managed fund based on a concentrated equity portfolio that invests in selected European companies.
- No constraints on sector or country allocation.
- Fund aims to seek the best opportunities in the market based on fundamental, quantitative and qualitative information sources.
- Small and mid cap equities can be incorporated into portfolio.
- Market exposure may also deviate from that of the reference index to incorporate market views.

### Performance (basis EUR, net of fees)<sup>1</sup>



— Indexed fund performance net of fees (left-hand scale)  
— Fund performance per year in % net of fees (right-hand scale)  
..... Benchmark (left-hand scale)

Past performance is not a reliable indicator of future results.

Name of fund	<b>UBS (Lux) Equity Fund - European Opportunity (EUR)</b>
Share class	UBS (Lux) Equity Fund - European Opportunity (EUR) U-X-acc
ISIN	LU0401339337
Bloomberg	UBSEOUX LX
Currency of fund / share class	EUR/EUR
Launch date	16.10.2009
Total expense ratio (TER) p.a. <sup>1</sup>	0.03%
Issue/redemption	daily
Swing pricing	yes
Accounting year end	30 November
Benchmark	MSCI Europe (r)
Distribution	Reinvestment
Management fee p.a.	0.00%
Name of the Management Company	UBS Fund Management (Luxembourg) S.A.

<sup>1</sup> as at 30.11.2016

### Fund Statistics

Net asset value (EUR, 31.01.2018)	23 265.15
Last 12 months (EUR) – high	23 648.06
– low	20 507.37
Total fund assets (EUR m)	579.63
Share class assets (EUR m)	195.23

in %	1 year	3 years	5 years	Ø p.a. 3 years	Ø p.a. 5 years
Portfolio (EUR)	13.45	15.29	67.14	4.86	10.82
Benchmark <sup>2</sup>	12.43	15.96	54.84	5.06	9.14

The performance shown does not take account of any commissions, entry or exit charges.

<sup>1</sup> These figures refer to the past. Source for all data and charts (if not indicated otherwise): UBS Asset Management

<sup>2</sup> Reference Index in currency of share class (without costs)

in %	08.2017	09.2017	10.2017	11.2017	12.2017	01.2018
Portfolio (EUR)	-0.40	3.10	2.90	-2.05	0.42	1.50
Benchmark	-0.78	3.89	1.96	-2.08	0.79	1.60

### Key Figures

	2 years	3 years	5 years
Beta	0.98	0.85	0.87
Correlation	0.91	0.94	0.92
Volatility <sup>1</sup>			
– Portfolio	8.55%	11.31%	10.78%
– Benchmark	8.62%	11.30%	10.77%
Tracking error (ex post)	3.57%	4.32%	4.40%
Information ratio	-1.45%	-0.05%	0.38%
Sharpe ratio	0.69	0.46	1.02
Risk free rate	-0.39%	-0.30%	-0.14%
R2	0.83	0.88	0.85

<sup>1</sup> Annualised standard deviation

### For more information

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Contact your client advisor

### Portfolio management representatives

Maximilian Anderl  
Jeremy Leung

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## Country exposure (%)

	Portfolio
United Kingdom	20.2
France	19.4
Germany	11.8
Switzerland	10.0
Netherlands	9.2
Denmark	8.1
United States	5.7
Spain	3.9
Italy	2.4
Others	9.3

## Sector exposure (%)

	Portfolio	Deviation from index
Financials	24.61	+3.0
Consumer Staples	15.45	+2.2
Health Care	12.46	+0.5
Information Technology	11.16	+6.3
Industrials	9.24	-4.1
Energy	7.99	+0.7
Consumer Discretionary	7.09	-3.6
Materials	6.82	-1.7
Utilities	2.61	-0.8
Telecommunication Services	2.54	-1.1
Others	0.03	-1.3

## Largest over- / underweights (%)

	Deviation from index
RECKITT BENCKISER GROUP PLC	3.1
LVMH MOËT HENNESSY LOUIS VUITTON SE	2.9
ROYAL DUTCH SHELL PLC	2.3
AMADEUS IT GROUP SA	2.2
SAP SE	2.1
BRITISH AMERICAN TOBACCO	-1.6
ROYAL DUTCH SHELL A	-1.6
ROCHE HOLDING GENUSS	-1.7
HSBC HOLDINGS (GB)	-2.1
NESTLE	-2.7

## 10 largest equity positions (%)

	Portfolio	Benchmark
LVMH Moët Hennessy Louis Vuitton SE	3.80	0.87
Reckitt Benckiser Group PLC	3.72	0.64
Royal Dutch Shell PLC	3.66	1.32
Novartis AG	3.59	2.00
SAP SE	3.16	1.10
Novo Nordisk A/S	2.72	1.03
Diageo PLC	2.52	0.90
Amadeus IT Group SA	2.49	0.34
Enel SpA	2.38	0.51
Danone SA	2.38	0.52

## Benefits

Exposure to European equity markets with the opportunity to outperform the market via a concentrated portfolio of stocks. Flexible and nimble approach of a focused boutique investment team that specialises in managing active funds. Highly active and benchmark agnostic portfolio.

## Risks

UBS Opportunity Equity Funds invest in equities and may therefore be subject to high fluctuations in value. For this reason, an investment horizon of at least five years and corresponding risk tolerance and capacity are required. As these UBS Funds pursue an active management style, each Fund's performance can deviate substantially from that of its reference index. All investments are subject to market fluctuations. Every Fund has specific risks, which can significantly increase under unusual market conditions. The fund can use derivatives, which may result in additional risks (particularly counterparty risk).

Please note that additional fees (e.g. entry or exit fees) may be charged. Please refer to your financial adviser for more details. Investors should read the Key Investor Information Document (KIID), Prospectus and any applicable local offering document prior to investing. For a definition of financial terms refer to the glossary available at [www.ubs.com/glossary](http://www.ubs.com/glossary).

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