

UBS (Lux) Bond SICAV – Convert Global (EUR) I-A2-acc

Portrait

- The actively managed fund invests worldwide in convertible bonds.
- Convertible bonds combine the price potential of equities with the defensive characteristics of bonds.
- The investment objective is to draw maximum benefit from the risk/return characteristics of the global convertible bond markets.
- Foreign currencies are actively managed versus the reference currency and are extensively hedged.
- Appropriate for investors seeking to hold a globally diversified portfolio of convertible bonds.
- The portfolio manager is not tied to the benchmark in terms of investment selection or weight.
- All investments are subject to market fluctuations. Every fund has specific risks, which can significantly increase under unusual market conditions. Please consult your client advisor for more information on the investment risks of this product.

| | |
|------------------------|--|
| Securities no. | 4,731,786 |
| ISIN | LU0396332131 |
| Reuters symbol | — |
| Bloomberg Ticker | UBSCI56 LX |
| Currency of account | EUR |
| Issue/redemption | daily |
| 0.65% | none |
| Management fee p.a. | 0.520% |
| Flat fee | 0.650% |
| Swing pricing | yes |
| TER (as of 31.05.2023) | 0.67% |
| Benchmark | Refinitiv Global Convertible Index - Global Vanilla Hedged EUR |

Current data

| | | |
|-------------------------------|-----|------------|
| Net asset value 28.3.2024 | EUR | 192.63 |
| – high last 12 months | EUR | 192.63 |
| – low last 12 months | EUR | 175.17 |
| Assets of the unit class in m | EUR | 68.37 |
| Fund assets in m | EUR | 3,759.54 |
| Last distribution | | reinvested |

Key risk figures (annualised)

| | 2 years | 3 years |
|----------------------------------|---------|---------|
| Tracking error | 1.81% | 1.89% |
| Beta | 0.90 | 0.89 |
| Correlation | 0.99 | 0.99 |
| Total risk | 10.05% | 9.23% |
| Sharpe ratio | -0.22 | -0.40 |
| Risk-free rate (5 years) = 0.61% | | |

The statistical ratios were calculated on the basis of logarithmic returns.

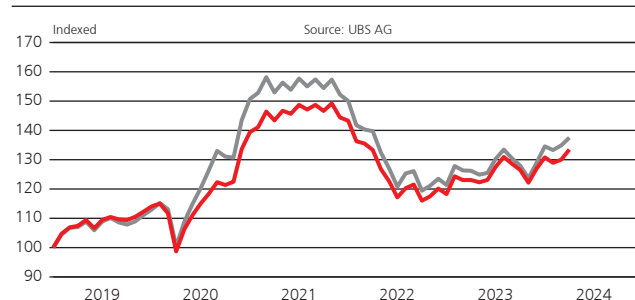
Breakdown of credit quality (in %)

| Ratings | Fund |
|--------------|---------------|
| AAA | 0.00 |
| AA | 20.23 |
| A | 18.84 |
| BBB | 38.46 |
| BB | 11.08 |
| B | 4.84 |
| CCC | 0.00 |
| CC | 0.56 |
| C | 1.66 |
| Others | 4.33 |
| Total | 100.00 |

Performance (in %)

| | Fund | Benchmark |
|--------------------------------|--------|-----------|
| 04.2023 | -0.64 | -1.04 |
| 05.2023 | 0.66 | 0.46 |
| 06.2023 | 3.63 | 3.84 |
| 07.2023 | 2.64 | 2.43 |
| 08.2023 | -1.77 | -2.25 |
| 09.2023 | -1.64 | -1.90 |
| 10.2023 | -3.42 | -3.37 |
| 11.2023 | 3.92 | 4.28 |
| 12.2023 | 3.02 | 4.34 |
| 01.2024 | -1.40 | -0.94 |
| 02.2024 | 0.81 | 1.18 |
| 03.2024 | 2.67 | 1.98 |
| 2024 YTD | 2.04 | 2.22 |
| 2023 | 10.59 | 10.86 |
| 2022 | -17.47 | -19.10 |
| 2021 | 2.81 | -0.44 |
| 2020 | 22.22 | 33.40 |
| 2019 | 14.04 | 12.96 |
| Ø p.a. 2 years | 0.06 | -0.79 |
| Ø p.a. 3 years | -2.37 | -3.48 |
| since end of fund launch month | | |
| 06.2011 | 90.48 | 99.19 |

Indexed performance



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Past performance is no guarantee of future trends. The performance shown does not take account of any commissions and costs charged when subscribing to and redeeming units.

Market exposure (in %)

| | Fund |
|---------------|---------------|
| United States | 47.41 |
| Eurozone | 26.53 |
| Japan | 9.31 |
| Asia ex Japan | 8.12 |
| Cash | 4.30 |
| Others | 4.33 |
| Total | 100.00 |

10 largest positions (in %)

| | Fund |
|---------------------------------|-------------|
| Wayfair 1% 2026 | 1.57 |
| ADNOC Distribution 0.7% 2024 | 1.51 |
| Palo Alto Networks 0.375% 2025 | 1.50 |
| Akamai Technologies 0.375% 2027 | 1.48 |
| Alnylam Pharmaceuticals 1% 2027 | 1.44 |
| Top 5 | 7.50 |
| Western Digital 3% 2028 | 1.37 |
| Wolfspeed 1.875% 2029 | 1.28 |
| Danone(BNP)0% 2024 | 1.19 |
| ON Semiconductor 0% 2027 | 1.17 |
| Rheinmetall 2.25% 2030 | 1.09 |

1/2 **Top 10** **13.60**

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