

# AMUNDI FUNDS GLOBAL AGGREGATE BOND - A EUR

FACTSHEET

Marketing  
Communication

30/09/2023

BOND ■

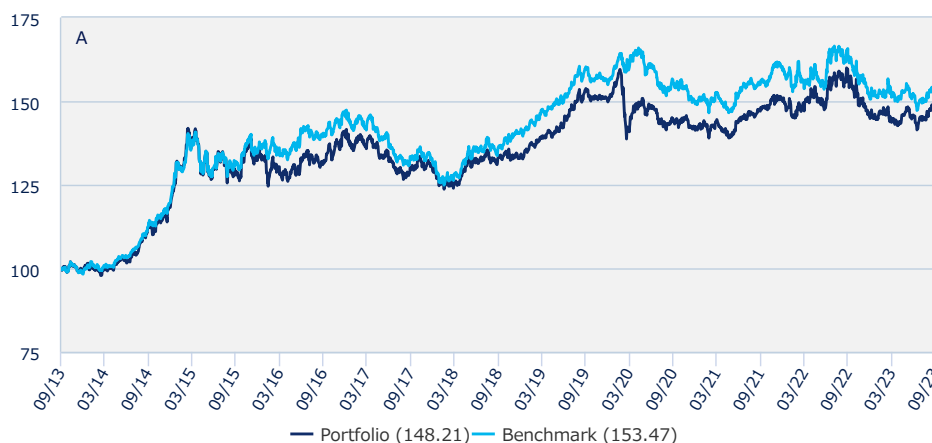
## Objective and Investment Policy

The Sub-Fund is a financial product that promotes ESG characteristics pursuant to Article 8 of the Disclosure Regulation. The Sub-Fund invests mainly in investment-grade debt instruments (bonds and money market instruments) of issuers around the world, including emerging markets. Investments may include mortgage-backed securities (MBS) and asset-backed securities (ABS). Specifically, the Sub-Fund invests at least 67% of assets in debt instruments that are issued or guaranteed by OECD governments or issued by corporate entities, including investment-grade MBSs and ABSs. There are no currency constraints on these investments. The Sub-Fund may invest less than 25% of the net assets in Chinese bonds denominated in local currency and investments may be made indirectly or directly (i.e. via Direct CIBM access) in Chinese bonds. The mortgages underlying the MBSs may be commercial or residential, and the MBSs may or may not have any form of government credit backing. The Sub-Fund's exposure to MBSs, ABSs and European CLOs is limited to 40% of net assets. This includes indirect exposure gained through to-be-announced securities (TBA), which is limited to 20% of net assets and European CLOs, which is limited to 10% of net assets. The Sub-Fund invests at least 70% of assets in investment-grade securities. While complying with the above policies, the Sub-Fund may also invest in other types of debt instruments, in deposits, and in the following up to these percentages of net assets:

- convertible bonds: 25%
- equities and equity-linked instruments: 10%
- UCITS/UCIs: 10%
- The Sub-Fund's exposure to contingent convertible bonds is limited to 10% of net assets

## Returns (Source: Fund Admin) - Past performance does not predict future returns

### Performance evolution (rebased to 100) from 30/09/2013 to 29/09/2023\* (Source: Fund Admin)



A : As from the beginning of this period, the Sub-Fund is managed based on a larger scope of eligible assets.

### Annualised Returns \* (Source: Fund Admin)

|           | YTD        | 1 month    | 3 months   | 1 year     | 3 years    | 5 years    | Since      |
|-----------|------------|------------|------------|------------|------------|------------|------------|
| Since     | 30/12/2022 | 31/08/2023 | 30/06/2023 | 30/09/2022 | 30/09/2020 | 28/09/2018 | 03/05/2011 |
| Portfolio | 2.35%      | 1.16%      | 1.97%      | -4.84%     | 0.98%      | 2.18%      | 4.98%      |
| Benchmark | 1.91%      | 0.74%      | 1.17%      | -5.53%     | -0.37%     | 2.45%      | 5.10%      |
| Spread    | 0.45%      | 0.41%      | 0.80%      | 0.69%      | 1.35%      | -0.27%     | -0.11%     |

### Calendar year performance \* (Source: Fund Admin)

|           | 2022   | 2021   | 2020   | 2019   | 2018   | 2017   | 2016   | 2015   | 2014   | 2013   |
|-----------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| Portfolio | -3.42% | 5.25%  | -4.89% | 12.59% | 3.01%  | -7.21% | 4.27%  | 11.79% | 20.66% | 0.09%  |
| Benchmark | -5.40% | 6.10%  | -3.14% | 10.21% | 6.89%  | -9.50% | 7.06%  | 12.52% | 22.51% | -4.45% |
| Spread    | 1.98%  | -0.85% | -1.76% | 2.39%  | -3.89% | 2.28%  | -2.79% | -0.73% | -1.85% | 4.54%  |

\* Source : Fund Admin. Returns are annualised returns for periods exceeding 1 year (365 days basis). The above results pertain to full 12-month period per calendar year. All performances are calculated net income reinvested and net of all charges taken by the Sub-Fund. The value of investments may vary upwards or downwards according to market conditions.

## Key Information (Source: Amundi)

Net Asset Value (NAV) : (A) 176.64 ( EUR )  
(D) 147.91 ( EUR )

NAV and AUM as of : 29/09/2023

Assets Under Management (AUM) :  
2,871.22 ( million EUR )

ISIN code : (A) LU0557861274  
(D) LU0557861357

Benchmark :

100% BLOOMBERG BARCLAYS GLOBAL AGGREGATE  
HEDGED

Morningstar Overall Rating © : 3

Morningstar Category © :

GLOBAL FLEXIBLE BOND - USD HEDGED

Number of funds in the category : 648

Rating date : 31/08/2023

## Risk Indicator (Source : Fund Admin)



Lower Risk

Higher Risk

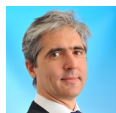
The risk indicator assumes you keep the product for 3 years.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movement in the markets or because we are not able to pay you.

We have classified this product as 3 out of 7, which is medium-low risk class. This rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely impact our capacity to pay you. Additional risks: Market liquidity risk could amplify the variation of product performances. This product does not include any protection from future market performance so you could lose some or all of your investment. Beside the risks included in the risk indicator, other risks may affect the Sub-Fund's performance. Please refer to the Amundi Funds prospectus.

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## BOND

**Grégoire Pesques, CFA**CIO Global Fixed Income and  
Head of Aggregate Strategies**Reine Bitar**

Senior Portfolio Manager

**Nicolas Dahan**

Senior Portfolio Manager

**Rajesh Puri, CFA**

Senior Portfolio Manager

**Sub-Fund Statistics (Source: Amundi)**

|                                       | Portfolio | Benchmark |
|---------------------------------------|-----------|-----------|
| <b>Yield</b>                          | 7.56%     | 5.61%     |
| <b>Modified duration <sup>1</sup></b> | 5.78      | 6.43      |
| <b>SWMD <sup>2</sup></b>              | 5.59      | 3.20      |
| <b>Average rating <sup>3</sup></b>    | A         | AA-       |
| <b>Total portfolio holdings</b>       | 257       | -         |
| <b>Issuer number</b>                  | 121       | -         |
| <b>Yield to Maturity</b>              | 6.72%     | 4.29%     |
| <b>Current Yield</b>                  | 3.01%     | 2.82%     |

<sup>1</sup> Modified duration (in points) estimates a bond portfolio's percentage price change for 1% change in yield<sup>2</sup> SWMD : spread-weighted modified duration<sup>3</sup> Based on cash bonds and CDS but excludes other types of derivatives**Risk analysis (rolling) (Source: Fund Admin)**

|                                    | 1 year | 3 years | 5 years | 10 years |
|------------------------------------|--------|---------|---------|----------|
| <b>Portfolio Volatility</b>        | 6.43%  | 6.96%   | 7.21%   | 8.40%    |
| <b>Benchmark volatility</b>        | 6.64%  | 7.62%   | 7.36%   | 7.86%    |
| <b>Ex-post Tracking Error</b>      | 2.98%  | 3.81%   | 4.36%   | 3.77%    |
| <b>Portfolio Information ratio</b> | 0.23   | 0.34    | -0.06   | -0.10    |
| <b>Portfolio sharpe ratio</b>      | -1.16  | 0.05    | 0.28    | 0.49     |
| <b>Beta</b>                        | 0.87   | 0.79    | 0.80    | 0.96     |

**Performance analytics (Source: Fund Admin)**

|                               | Inception to date |
|-------------------------------|-------------------|
| <b>Maximum drawdown</b>       | -13.13%           |
| <b>Recovery period (days)</b> | 135               |
| <b>Worst month</b>            | 03/2020           |
| <b>Lowest return</b>          | -7.57%            |
| <b>Best month</b>             | 01/2015           |
| <b>Highest return</b>         | 10.26%            |

**Performance attribution (Source: Amundi)**

|   | 09/2023      | 2023         | 2022         | 2021          | 2020          | 2019         |
|---|--------------|--------------|--------------|---------------|---------------|--------------|
|   | -            | -            | -            | -             | -             | -            |
| <b>Interest Rates</b>                             | <b>0.11</b>  | <b>0.23</b>  | <b>3.07</b>  | <b>0.61</b>   | <b>-0.16</b>  | <b>2.61</b>  |
| Global bond exposure                              | 0.22         | 0.46         | 1.86         | -0.18         | -1.21         | -0.93        |
| Market allocation                                 | -0.09        | -0.17        | 0.90         | 0.27          | 1.38          | 1.74         |
| Yield curve segment allocation                    | 0.11         | -0.04        | 0.70         | 0.35          | -0.21         | 0.82         |
| Bond selection (peripherals and inflation linked) | -0.13        | -0.04        | -0.40        | 0.16          | -0.12         | 0.99         |
| <b>Credit</b>                                     | <b>0.21</b>  | <b>0.22</b>  | <b>-1.46</b> | <b>0.77</b>   | <b>0.37</b>   | <b>1.41</b>  |
| <b>Emerging market exposure</b>                   | <b>-0.04</b> | <b>0.09</b>  | <b>-0.68</b> | <b>-0.41</b>  | <b>-0.88</b>  | <b>0.35</b>  |
| <b>Currencies</b>                                 | <b>0.21</b>  | <b>0.74</b>  | <b>2.08</b>  | <b>-0.78</b>  | <b>-0.05</b>  | <b>-0.40</b> |
| USD   | 0.03         | 0.04         | 0.76         | 0.27          | 0.07          | -0.01        |
| Inter-bloc  | 0.18         | -0.17        | 0.33         | 0.20          | 0.18          | 0.11         |
| Intra-bloc  | 0.05         | -0.64        | -0.12        | -0.38         | 0.31          | -0.37        |
| EM Currencies                                     | -0.05        | 1.51         | 1.11         | -0.87         | -0.61         | -0.14        |
| <b>Other</b>                                      | <b>0.00</b>  | <b>0.00</b>  | <b>0.00</b>  | <b>0.21</b>   | <b>-0.25</b>  | <b>-0.01</b> |
| <b>Total Gross Out-performance</b>                | <b>0.49</b>  | <b>1.28</b>  | <b>3.01</b>  | <b>0.40</b>   | <b>-0.97</b>  | <b>3.97</b>  |
| <b>Fees</b>                                       | -            | -            | -            | -             | -             | -            |
| <b>Fixed &amp; variable fees</b>                  | <b>-0.06</b> | <b>-0.51</b> | <b>-0.74</b> | <b>-0.68</b>  | <b>-0.38</b>  | <b>-1.16</b> |
| <b>Performance</b>                                | -            | -            | -            | -             | -             | -            |
| <b>Total Net Out-performance</b>                  | <b>0.43%</b> | <b>0.77%</b> | <b>2.27%</b> | <b>-0.28%</b> | <b>-1.35%</b> | <b>2.81%</b> |
| Absolute Gross Portfolio Performance              | -1.23%       | 2.38%        | -8.21%       | -0.99%        | 4.61%         | 12.19%       |
| Absolute Net Portfolio Performance                | -1.29%       | 1.87%        | -8.95%       | -1.67%        | 4.23%         | 11.03%       |

Out performance attribution for the institutional share class

Front-Office data are used to calculate the performance attribution

**Statistical risk indicators (ex-ante, source: Amundi)**

|                                  | Portfolio    |
|----------------------------------|--------------|
| <b>Total risk Tracking Error</b> | <b>2.29%</b> |
| <b>Bond risk</b>                 | -            |
| IRT Curve                        | 0.50%        |
| IRT Expo                         | 0.04%        |
| Swap spread                      | 0.10%        |
| Global bond market allocation    | 0.42%        |
| <b>Credit risk</b>               | -            |
| Credit                           | 0.55%        |
| Emerging bond exposure           | 0.10%        |
| <b>Currency risk</b>             | -            |
| CCY Emg                          | 1.18%        |
| CCY Inter                        | 0.28%        |
| CCY Intra                        | 0.68%        |
| CCY USD                          | 0.37%        |
| <b>Equity risk</b>               | -            |
| EQT Expo                         | 0.17%        |
| EQT Sector                       | 0.04%        |
| EQT Zone                         | 0.07%        |
| <b>Diversification effect</b>    | <b>2.22%</b> |

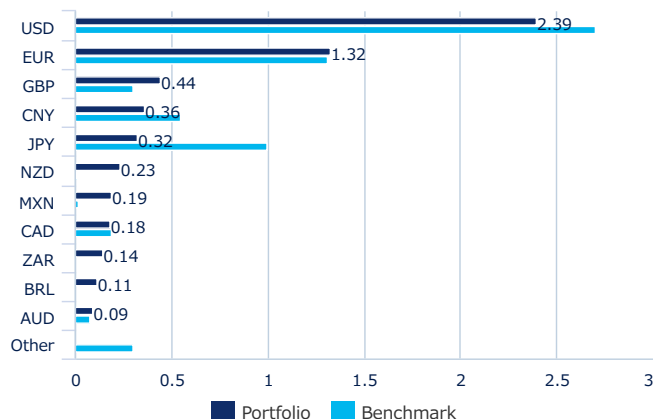
RiskMetrics Source

Equity Risk refers to the contribution of Equity exposure

## BOND

## Global risk allocation per yield curve (Source: Amundi) \*

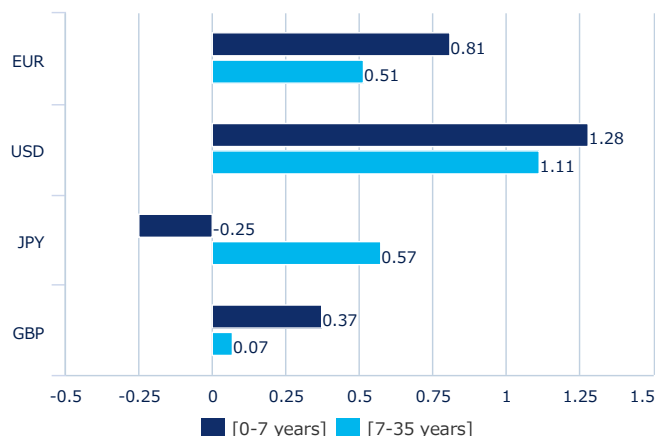
Modified duration (Source: Amundi)



\* Includes derivatives

## Global risk allocation per yield curve segment (Source: Amundi) \*

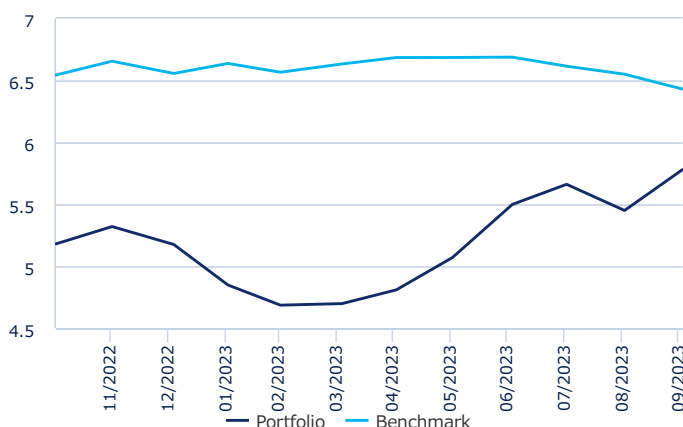
Modified duration (Source: Amundi)



\* Includes derivatives

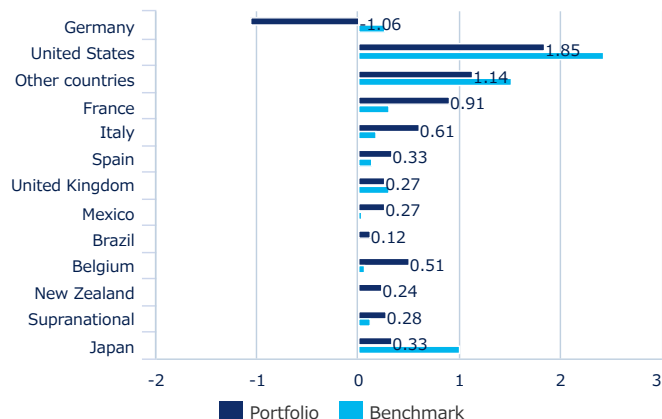
## Historical risk indicators (Source: Amundi)

Modified duration (Source: Amundi)



## Portfolio breakdown by country (Source: Amundi) \*

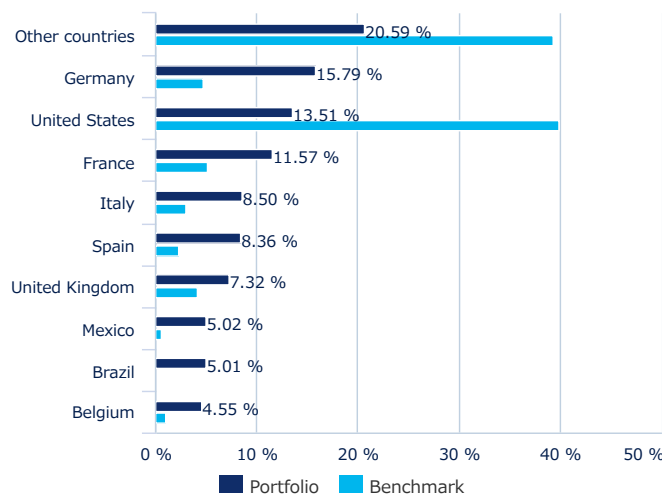
Modified duration (Source: Amundi)



\* Includes derivatives

## Portfolio breakdown by country (Source: Amundi) \*

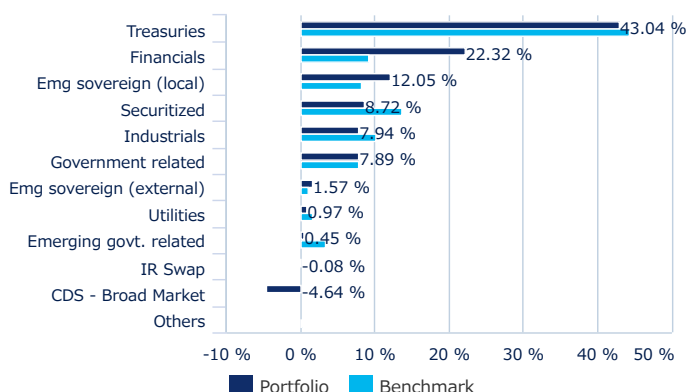
% of assets



\* Includes Bonds, Credit Default Swaps &amp; IR Swap

## Portfolio breakdown by issuer (Source: Amundi) \*

% of assets



\* Includes Credit Default Swaps

## BOND ■

## Top 10 corporate issuers (Source: Amundi) \*\*

|                           | Sector      | % asset |
|---------------------------|-------------|---------|
| Fannie MAE or Freddie MAC | Securitized | 6.98%   |
| Intesa SanPaolo Spa       | Financials  | 2.82%   |
| Abn Amro Bank NV          | Financials  | 1.72%   |
| GinnieMae II Pool         | Securitized | 1.66%   |
| Société Générale SA       | Financials  | 1.35%   |
| BNP Paribas SA            | Financials  | 1.16%   |
| Total Energies SE         | Industrials | 1.14%   |
| BP Capital Markets PLC    | Industrials | 1.14%   |
| Caixabank SA              | Financials  | 1.00%   |
| Axa SA                    | Financials  | 0.93%   |

\*\* Includes Credit Default Swaps

The holdings listed should not be considered recommendations to buy or sell any particular security listed.

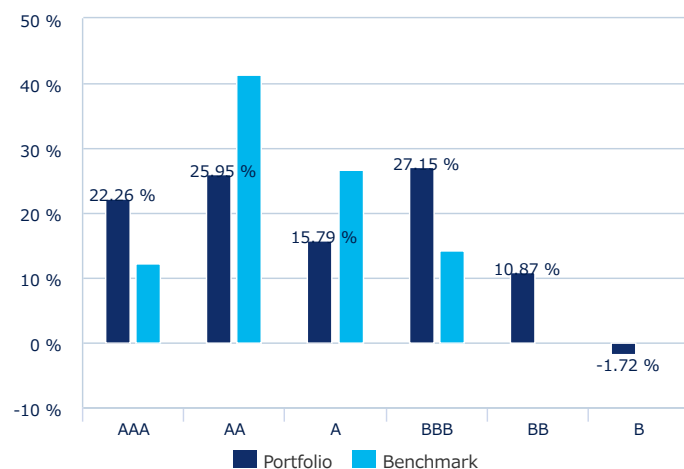
## Sector allocation (Source: Amundi)

|   | % of assets | % of assets (Index) |
|---|-------------|---------------------|
| <b>Treasuries</b>                         | 43.04%      | 44.31%              |
| Treasuries                                | 43.04%      | 44.31%              |
| <b>Financials</b>                         | 22.32%      | 9.24%               |
| Banks & building societies                | 17.98%      | 6.68%               |
| Insurers                                  | 4.34%       | 1.07%               |
| Specialised financial                     | -           | 0.96%               |
| Real estate                               | -           | 0.53%               |
| <b>IR Swap</b>                            | -0.08%      | -                   |
| IR Swap                                   | -0.08%      | -                   |
| <b>Emerging sovereign (local debt)</b>    | 12.05%      | 8.19%               |
| Emerging sovereign (local debt)           | 12.05%      | 8.19%               |
| <b>Government related</b>                 | 7.89%       | 7.96%               |
| Supranationals                            | 3.58%       | 2.32%               |
| Agencies                                  | 3.84%       | 3.14%               |
| Local authorities                         | 0.47%       | 2.49%               |
| <b>Securitized</b>                        | 8.72%       | 13.68%              |
| MBS                                       | 8.65%       | 10.55%              |
| ABS                                       | 0.08%       | 0.23%               |
| Covered bonds                             | -           | 2.18%               |
| CMBS                                      | -           | 0.72%               |
| <b>Industrials</b>                        | 7.94%       | 10.26%              |
| Telecom. & technology                     | 2.33%       | 2.14%               |
| Energy                                    | 2.76%       | 1.47%               |
| Automobiles                               | 1.74%       | 0.66%               |
| Consumer staples                          | 0.62%       | 0.86%               |
| Transportation                            | 0.49%       | 0.71%               |
| Pharmaceuticals & biotechnology           | 0.00%       | 0.72%               |
| Consumer non-cyclical                     | 0.00%       | 1.54%               |
| Capital goods                             | 0.00%       | 0.91%               |
| Chemicals                                 | 0.00%       | 0.32%               |
| Others                                    | -           | 0.00%               |
| Media                                     | -           | 0.50%               |
| Tobacco                                   | -           | 0.17%               |
| Basic materials                           | -           | 0.27%               |
| <b>Emerging sovereign (external debt)</b> | 1.57%       | 1.04%               |
| Emerging sovereign (ext debt)             | 1.57%       | 1.04%               |
| <b>Emerging govt. related</b>             | 0.45%       | 3.38%               |
| Emerging govt. related : Industrials      | 0.45%       | 0.09%               |
| Emerging govt. related : Utilities        | -           | 0.04%               |
| Emerging govt. related : Financials       | -           | 0.02%               |
| Emerging Govt. Related Agencies           | -           | 3.24%               |
| <b>Utilities</b>                          | 0.97%       | 1.72%               |
| Utilities                                 | 0.97%       | 1.72%               |
| <b>CDS - Broad Market</b>                 | -4.64%      | -                   |
| CDS - High Yield                          | -4.64%      | -                   |

\* Includes Credit Default Swaps &amp; IR Swap

## Portfolio breakdown by credit rating (Source: Amundi) \*

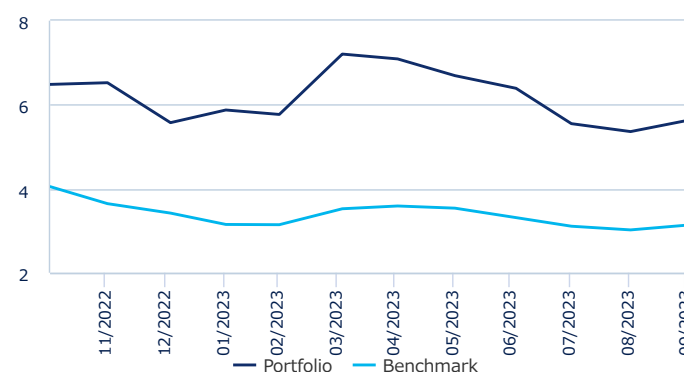
% of assets



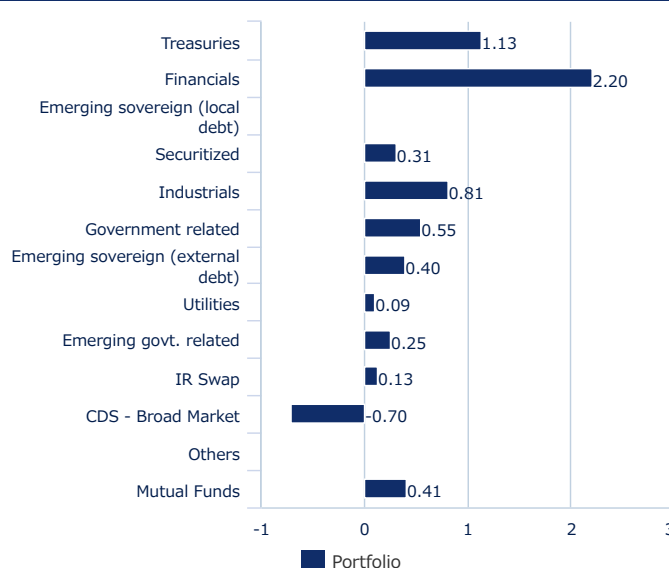
\* Includes Credit Default Swaps

## Historical risk indicators (Source: Amundi)

## Spread Weighted Modified Duration (SWMD) (%), source: Amundi)



## Spread Weighted Modified Duration (SWMD) (%), source: Amundi) \*



\* Includes Credit Default Swaps &amp; IR Swap

## BOND ■

## Top 15 issuers (Source: Amundi)

|                           | Sector                             | % asset * |
|---------------------------|------------------------------------|-----------|
| Germany                   | Treasuries                         | 13.88%    |
| Fannie MAE or Freddie MAC | Securitized                        | 6.98%     |
| United States of America  | Treasuries                         | 4.62%     |
| United Mexican States     | Emerging sovereign (external debt) | 4.58%     |
| Belgium                   | Treasuries                         | 4.55%     |
| New Zealand               | Treasuries                         | 4.25%     |
| Spain                     | Treasuries                         | 3.62%     |
| Japan                     | Treasuries                         | 3.60%     |
| United Kingdom            | Treasuries                         | 3.51%     |
| Intesa SanPaolo Spa       | Financials                         | 2.82%     |
| Brazil                    | Emerging sovereign (local debt)    | 2.76%     |
| Italian Republic          | Treasuries                         | 2.46%     |
| South Africa              | Emerging sovereign (local debt)    | 2.12%     |
| Abn Amro Bank NV          | Financials                         | 1.72%     |
| GINNIE MAE II POOL        | Securitized                        | 1.66%     |

\* Includes Credit Default Swaps

## Breakdown by rating &amp; sector (Source: Amundi) \*

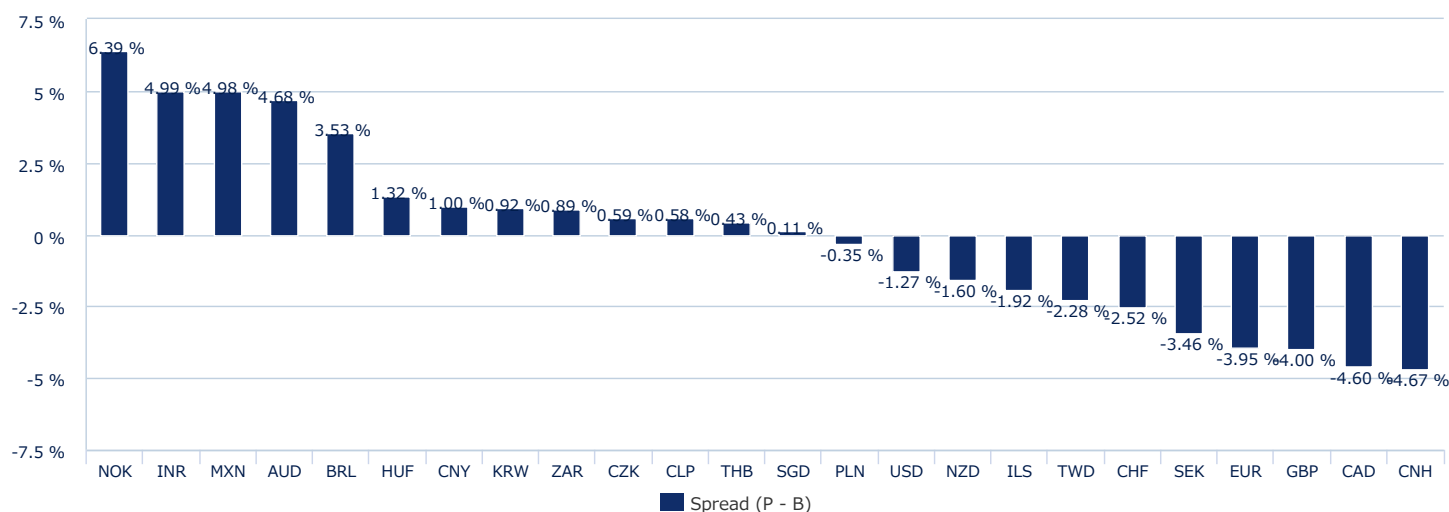
|                          | Investment grade<br>% of assets | Speculative grade<br>% of assets |
|--------------------------|---------------------------------|----------------------------------|
| Emg sovereign (local)    | 5.19%                           | 6.86%                            |
| Treasuries               | 43.04%                          | -                                |
| Financials               | 17.40%                          | 4.93%                            |
| Industrials              | 6.91%                           | 1.03%                            |
| Securitized              | 8.72%                           | -                                |
| Emg sovereign (external) | 1.04%                           | 0.54%                            |
| Government related       | 7.89%                           | -                                |
| Emerging govt. related   | -                               | 0.45%                            |
| CDS - Broad Market       | -                               | -4.64%                           |
| Utilities                | 0.97%                           | -                                |
| Others                   | 3.66%                           | 1.17%                            |
| <b>Total</b>             | <b>94.81%</b>                   | <b>10.32%</b>                    |

\* Includes Credit Default Swaps

## Main emerging debt allocation (Top 5, source: Amundi)

|              | % asset       |
|--------------|---------------|
| Mexico       | 5.78%         |
| India        | 4.99%         |
| Brazil       | 3.80%         |
| Hungary      | 1.32%         |
| Korea        | 0.92%         |
| <b>Total</b> | <b>16.80%</b> |

## Top Currency risk allocation (% of assets, source: Amundi)



## BOND ■

## Information (Source: Amundi)

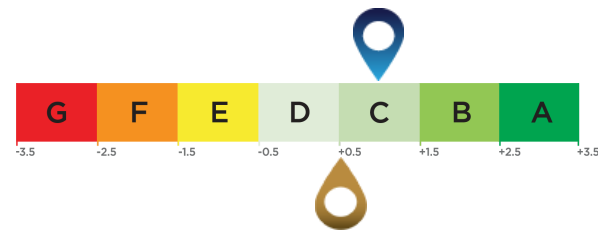
|  |   |
|--|---|
| Fund structure                                   | SICAV under Luxembourg law  |
| Management Company                               | Amundi Luxembourg SA  |
| Fund manager                                     | Amundi UK Ltd   |
| Custodian  | CACEIS Bank, Luxembourg Branch                                    |
| Sub-fund launch date                             | 30/10/2007  |
| Share-class inception date                       | 22/11/2010  |
| Sub-fund reference currency                      | USD   |
| Share-class reference currency                   | EUR   |
| Type of shares                                   | (A) Accumulation<br>(D) Distribution                              |
| ISIN code  | (A) LU0557861274<br>(D) LU0557861357                              |
| Reuters code                                     | (A) LP68117158<br>(D) LP68106170                                  |
| Bloomberg code                                   | (A) AGLAAEC LX<br>(D) AGLAED LX                                   |
| Minimum first subscription / subsequent          | 1 thousandth(s) of (a) share(s) / 1 thousandth(s) of (a) share(s) |
| Frequency of NAV calculation                     | Daily   |
| Dealing times                                    | Orders received each day D day before 2pm CET                     |
| Entry charge (maximum)                           | 4.50%   |
| Max. direct annual management fees (taxes incl.) | 0.80% IAT   |
| Performance fees                                 | Yes   |
| Exit charge (maximum)                            | 0.00%   |
| Ongoing charges                                  | 1.08% ( Estimated )   |
| Transaction costs                                | 0.54%   |
| Conversion charge                                | 1.00 %  |
| Minimum recommended investment period            | 3 years   |
| Benchmark index performance record               | 03/05/2011 : 100.00% BLOOMBERG GLOBAL AGGREGATE HEDGED            |

## BOND

## AVERAGE ESG RATING (source : Amundi)

Environmental, social and governance rating

**ESG Investment Universe:** 80% BLOOMBERG GLOBAL AGGREGATE + 10% JP MORGAN EMBI GLOBAL + 10% ICE BOFA GLOBAL HIGH YIELD INDEX



Investment Portfolio Score: 0.96

ESG Investment Universe Score<sup>1</sup>: 0.51

## ESG Coverage (source : Amundi)

|   | Portfolio | ESG Investment Universe |
|---|-----------|-------------------------|
| Percentage with an Amundi ESG rating <sup>2</sup>   | 102.04%   | 87.60%                  |
| Percentage that can have an ESG rating <sup>3</sup> | 102.50%   | 90.22%                  |
| Green Bonds   | 18.94%    | 2.14%                   |

## ESG Terminology

## ESG criteria

The criteria are extra-financial criteria used to assess the Environmental, Social and Governance practices of companies, states or local authorities:

“E” for Environment (energy and gas consumption levels, water and waste management, etc.).  
 “S” for Social/Society (respect for human rights, health and safety in the workplace, etc.).  
 “G” for Governance (independence of board of directors, respect for shareholders' rights, etc.)

## ESG Rating

**The issuer's ESG rating:** each issuer is assessed on the basis of ESG criteria and obtains a quantitative score, the scale of which is based on the sector average. The score is translated into a rating on a scale from A (highest rating) to G (lowest rating). The Amundi methodology provides for a comprehensive, standardised and systematic analysis of issuers across all investment regions and asset classes (equities, bonds, etc.).

**ESG rating of the investment universe and the portfolio:** the portfolio and the investment universe are given an ESG score and an ESG rating (from A to G). The ESG score corresponds to the weighted average of the issuers' scores, calculated according to their relative weighting in the investment universe or in the portfolio, excluding liquid assets and non-rated issuers.

## Amundi ESG Mainstreaming

In addition to complying with Amundi Responsible Investment Policy<sup>4</sup>, Amundi ESG Mainstreaming portfolios have an ESG performance objective that aims to achieve a portfolio ESG score above the ESG score of their ESG Investment universe.

<sup>1</sup> The investment universe reference is defined by either the fund's reference indicator or an index representative of the ESG-related investable universe.

<sup>2</sup> Percentage of securities with an Amundi ESG rating out of the total portfolio (measured in weight).

<sup>3</sup> Percentage of securities for which an ESG rating methodology is applicable out of total portfolio (measured in weight).

<sup>4</sup> The updated document is available at <https://www.amundi.com/int/ESG>.

## Sustainability Level (source : Morningstar)



The sustainability level is a rating produced by Morningstar that aims to independently measure the level of responsibility of a fund based on the values in the portfolio. The rating ranges from very low (1 Globe) to very high (5 Globes).

Source Morningstar ©

Sustainability Score - based on corporate ESG risk analysis provided by Sustainalytics used in the calculation of Morningstar's sustainability score.

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