

PRODUCT KEY FACTS

BNY MELLON GLOBAL EQUITY FUND

19 MAY 2014

This statement provides you with key information about this product.
This statement is a part of the offering document.
You should not invest in this product based on this statement alone.

QUICK FACTS

Fund Manager	BNY Mellon Global Management Limited		
Investment Manager	Newton Investment Management Limited		
	Location: United Kingdom		
	Delegation: Internal		
Custodian	BNY Mellon Trust Company (Ireland) Limited		
Base currency	US Dollars		
Dealing frequency	Daily Dublin (Ireland) business day		
Dividend policy	No Dividend will be distributed		
Min. Investment	Class	Initial Investment	Subsequent Investment
	Class USD A	US\$5,000	No additional investment amount restriction
	Class USD B	US\$10,000	No additional investment amount restriction
	Class USD C	US\$5,000,000	No additional investment amount restriction
Financial year end of this fund	31 December		

WHAT IS THIS PRODUCT?

BNY Mellon Global Equity Fund (the "Fund") is a sub-fund of BNY Mellon Global Funds, plc (the "Company") which is a fund constituted in the form of a mutual fund. It is domiciled in Ireland and its home regulator is Central Bank of Ireland.

OBJECTIVES AND INVESTMENT STRATEGY

OBJECTIVES

To achieve long term capital growth through investment primarily (meaning at least two-thirds of the Fund's assets) in a portfolio of equity securities of companies located worldwide. Up to one-third of the Fund's assets may be invested in a portfolio of equity-related or debt securities of companies located worldwide.

STRATEGY

The Fund will primarily invest, at least two-thirds of the Fund's assets, in a portfolio of equity securities of companies located worldwide.

Up to one-third of the Fund's assets may be invested in a portfolio of equity-related securities, including convertible bonds (usually unrated), convertible preference shares and warrants (subject to a 10% limit of Net Asset Value in the case of warrants) of companies located worldwide or in international, sovereign, government, supranational agency, corporate, bank and other

bonds (including mortgage and corporate bonds) and other debt and debt-related securities (such as debentures, notes (including corporate, sovereign, floating and fixed rate notes with a minimum term of one year or more) or asset and mortgage backed securities, certificates of deposit, commercial paper and American or Global Depository Receipts) listed or traded on recognised stock exchanges located worldwide.

The minimum credit rating of the debt and debt-related instruments in which the Fund may invest is BBB- as rated by Standard & Poor's Rating Group or if unrated, determined to be of equivalent quality by the Investment Manager.

The Fund is a global fund insofar as its investments are not confined or concentrated in any particular geographic region or market.

The Fund may use financial derivatives instruments ("FDI") for efficient portfolio management purposes. However, FDI are not used extensively or primarily for investment purposes.

WHAT ARE THE KEY RISKS?

Investment involves risks. Please refer to the prospectus for details including the risk factors.

INVESTMENT RISK

The Fund is an investment fund. There is no guarantee of the repayment of principal. The Fund's investment portfolio may fall in value and therefore your investment in the Fund may suffer losses.

CURRENCY RISK

This Fund can invest in overseas securities, which may also generate profits overseas and pay dividends in foreign currencies, which means the Fund is exposed to changes in currency rates. Changes in the rates of exchange may affect the value of your investment.

INTEREST RATE RISK

The Fund may hold fixed interest securities, which are particularly affected by trends in interest rates and inflation. This may affect the capital value of your investment. The value of Shares may be affected by substantial adverse movements in interest rates and inflation.

EMERGING MARKET RISK

The Fund may invest in emerging markets. These markets have additional risks due to less developed market infrastructures. These investments may also experience fluctuations in their value. Risks include (i) greater risk of expropriation, confiscatory taxation, nationalisation and social, political and economic stability; (ii) the small current size of the markets for securities of emerging markets issuers and the currently low or non-existent volume of trading, resulting in lack of liquidity and in price volatility; (iii) certain national policies which may restrict a Fund's investment opportunities including restrictions on investing in issuers or industries deemed sensitive to relevant national interests; and (iv) the absence of developed legal structures governing private or foreign investment and private property.

DERIVATIVES RISK

Using derivatives can involve a higher level of risk. A small movement in the price of an underlying investment may result in a disproportionately large movement in the price of the derivative investments.

This Fund may use derivatives for efficient portfolio management (EPM) purposes. EPM restricts the use of derivatives for the reduction of risk, the reduction of cost and the generation of additional capital or income with no or an acceptable low level of risk. EPM transactions must be economically appropriate and the exposure fully covered.

IS THERE ANY GUARANTEE?

This Fund does not have any guarantees. You may not get back the full amount of money you invest.

WHAT ARE THE FEES AND CHARGES?**CHARGES WHICH MAY BE PAYABLE BY YOU**

You may have to pay the following fees when dealing in the shares of the Fund.

FEE	WHAT YOU PAY
Subscription Fee (Initial Sales Charge)	Up to 5% of the amount you buy
Switching Fee	Switching fee may be imposed, max. rate up to 5%
Redemption Fee	None

ON GOING FEES PAYABLE BY THE FUND

The following expenses will be paid out of the Fund. They affect you because they reduce the return you get on your investments.

MANAGEMENT FEE	ANNUAL RATE (AS A % OF THE FUND'S VALUE)
The Fund pays a management fee to the fund manager	Class USD A – 2.0%^
	Class USD B – 1.5%^
	Class USD C – 1.0%^

CUSTODIAN FEE

The Fund pays a custodian fee to the custodian	Max. rate up to 0.15% of the NAV (plus VAT, if any) subject to a minimum annual fee in respect of the Fund of US\$30,000
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PERFORMANCE FEE

The Fund pays a performance fee to the fund manager	None
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ADMINISTRATION FEE

The Fund pays an administration fee to the fund administrator	Max. rate up to 0.60% of the NAV (plus VAT, if any) subject to a minimum fee per annum in respect of the Company of US\$800,000 (indexed annually at the rate of inflation)
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^ Please note that the current annual rate may be increased with the passing of the majority of shareholder votes at an Extraordinary General Meeting and with the prior regulatory approval.

OTHER FEES

You may have to pay other fees when dealing in the shares of the Fund.

ADDITIONAL INFORMATION

You generally buy and redeem shares at the Fund's next-determined net asset value (NAV) after the Hong Kong Representative (HSBC Institutional Trust Services (Asia) Limited) or the Administrator (BNY Mellon Fund Services (Ireland) Limited) receives your request in good order on or before 5:00 pm Hong Kong time. This may be further extended to 6:00 pm Hong Kong time at the discretion of the Hong Kong Representative to take into account Hong Kong cut-off times during European daylight savings time and/or business contingency measures in place) being the dealing cut off time. An earlier cut-off time may be required by different distributors.

The net asset value of this Fund is calculated and the price of shares published each "business day" in the South China Morning Post and Hong Kong Economic Times.

IMPORTANT

If you are in doubt, you should seek professional advice.

The SFC takes no responsibility for the contents of this statement and makes no representation as to its accuracy or completeness.