

## **Xtrackers S&P 500 Equal Weight UCITS ETF**

### **Supplement to the Prospectus**

This Supplement contains information in relation to Xtrackers S&P 500 Equal Weight UCITS ETF (the “**Fund**”), a sub-fund of Xtrackers (IE) plc (the “**Company**”) an umbrella type open-ended investment company with segregated liability between sub-funds and with variable capital governed by the laws of Ireland and authorised by the Central Bank of Ireland (the “**Central Bank**”).

**This Supplement forms part of, may not be distributed unless accompanied by (other than to prior recipients of the prospectus of the Company dated 15 June 2023 (the “Prospectus”)), and the first addendum to the Prospectus dated 1 December 2023 (the “Addendum”), and must be read in conjunction with, the Prospectus and the Addendum.**

**Xtrackers (IE) plc**

**Dated 1 May 2024**

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**IMPORTANT INFORMATION**

**The Fund is an ETF. The Shares of this Fund are fully transferable to investors and will be listed for trading on one or more stock exchanges.**

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## TERMS OF THE SHARES REPRESENTING INTERESTS IN THE FUND

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### Investment Objective

The investment objective of the Fund is to track the performance before fees and expenses of the Underlying Asset, which is the S&P 500<sup>®</sup> Equal Weight Index (the "**Reference Index**"). The Reference Index is designed to measure the performance of the companies in the S&P 500 Index with each company in the Reference Index being allocated a fixed weight of 0.20%. The Reference Index contains shares of large public companies traded on the New York Stock Exchange Euronext or the NASDAQ OMX Markets.

Further information on the Reference Index is contained under "General Description of the Underlying Asset".

### Investment Policy

In order to seek to achieve the investment objective, the Fund will adopt a Direct Investment Policy. There is no assurance that the investment objective of the Fund will actually be achieved.

The Fund will aim to replicate or track, before fees and expenses, the performance of the Reference Index by holding a portfolio of equity securities that comprises all, or a substantial number of, the securities comprised in the Reference Index (the "**Underlying Securities**"). The Fund is managed according to a passive approach and is a Full Replication Fund (as described in the Prospectus under the heading "*Direct Investment Funds following a passive approach*"). Full disclosure on the composition of the Fund's portfolio will be available on a daily basis at [www.Xtrackers.com](http://www.Xtrackers.com)

The Underlying Securities are listed or traded on markets and exchanges which are set out at Appendix I of the Prospectus, with the Underlying Securities being bought by the Fund from any broker or counterparty who trades on the markets and exchanges listed at Appendix I of the Prospectus.

As further described in the 'Efficient Portfolio Management and Financial Derivative Instruments' section below and in the Prospectus, the Fund may also invest in securities which are not constituents of the Reference Index and/or financial derivative instruments ("**FDIs**") related to a constituent of the Reference Index, for efficient portfolio management purposes, where such securities and/or FDIs would achieve a risk and return profile similar to that of the Reference Index, a constituent of the Reference Index or a sub-set of constituents of the Reference Index.

The Fund may invest in ancillary liquid assets which will include secured and/or unsecured deposits, and/or units or shares of other UCITS or other collective investment schemes which pursue a money market/cash strategy or which are related to the Reference Index or constituents of the Reference Index.

The investments and liquid assets the Fund may hold on an ancillary basis will, together with any fees and expenses, be valued by the Administrator on each Valuation Day in order to determine the Net Asset Value of the Fund in accordance with the rules set out in the main part of the Prospectus.

The value of the Fund's Shares is linked to the Reference Index (and, for Currency Hedged Share Classes, the relevant hedging arrangement, as described under "**Share Class Currency Hedging Methodology**"), the performance of which may rise or fall. Hence, investors should note that the value of their investment could fall as well as rise and they should accept that there is no guarantee that they will recover their initial investment. The return that the Shareholder may receive will be dependent on the performance of the Reference Index.

The Fund will have no Final Repurchase Date. However, the Board of Directors may decide to terminate the Fund in accordance with the terms set out in the Prospectus and/or the Articles of Association.

### Share Class Hedging

The "1D – GBP Hedged", "2C – EUR Hedged", and "3C – CHF Hedged" Share Classes ("**Currency Hedged Share Classes**"), as indicated under Description of the Shares below are subject to currency hedging.

The Fund will seek to hedge against the currency exposures of the Underlying Securities in the portfolio which

differ from the currency of the respective Currency Hedged Share Classes in accordance with the “**Share Class Currency Hedging Methodology**” set out in the Prospectus.

Investors should note that the Currency Hedged Share Classes will not completely eliminate currency risk, or provide a precise hedge, and as such, investors may have exposures to currencies other than the currency of the Currency Hedged Share Classes.

### **Efficient Portfolio Management and Financial Derivative Instruments**

The Fund may employ techniques and instruments relating to transferable securities under the conditions and within the limits laid down by the Central Bank from time to time and the conditions set out in the Prospectus and this Supplement for efficient portfolio management purposes. The Fund may enter into securities lending transactions for efficient portfolio management purposes only in accordance with the condition and limits set down by the Central Bank of Ireland from time to time and the conditions set out in the Prospectus.

The Fund may also invest in FDIs subject to the conditions and limits laid down by the Central Bank for efficient portfolio management purposes and as described in the Prospectus.

The Company employs a risk management process which enables it to accurately measure, monitor and manage at any time the risks attached to the Fund's FDI positions and their contribution to the overall risk profile of the portfolio of assets of a Fund. The Company will, on request, provide supplementary information to Shareholders relating to the risk management methods employed, including the quantitative limits that are applied and any recent developments in the risk and yield characteristics of the main categories of investments in respect of the relevant Fund.

### **Calculation of Global Exposure**

The Fund will employ the commitment approach to assess the Fund's global exposure and to ensure that the Fund's use of derivative instruments is within the limits specified by the Central Bank. Global exposure will be calculated daily. While the Fund may be leveraged through the use of the FDIs, any such leverage will not be in excess of 100% of the Fund's Net Asset Value.

### **Investment Restrictions**

The general investment restrictions set out under "Investment Restrictions" in the Prospectus apply to the Fund.

Further, the Fund will not invest more than 10% of its assets in units or shares of other UCITS or other collective investment schemes in order to be eligible for investment by UCITS governed by the UCITS directive.

The Directors may from time to time impose such further investment restrictions as shall be compatible with or in the interests of Shareholders, in order to comply with the laws and regulations of the countries where Shareholders are located. Such investment restrictions will be included in an updated Supplement.

### **Borrowing**

The Company may only borrow, for the account of the Fund, up to 10% of the Net Asset Value of the Fund provided that such borrowing is for temporary purposes. The assets of the Fund may be charged as security for any such borrowings.

### **Specific Risk Warning**

Investors should note that the Fund is not capital protected or guaranteed and that the capital invested is not protected or guaranteed and investors in this Fund should be prepared and able to sustain losses up to the total capital invested.

#### *Currency Hedging Risk*

In order to mitigate against the risk of movements in the currency of a Currency Hedged Share Class against the currency of the portfolio constituents (where they are different to that of the relevant Currency Hedged Share Class currency), Share Class specific derivative transactions will be entered into for the purposes of acquiring currency hedges for each Currency Hedged Share Class. The return of the Share Class specific derivative transactions may not perfectly offset the actual fluctuations between the Currency Hedged Share Class currency

and currency exposures of the securities that constitute the portion of the portfolio referable to the Currency Hedged Share Classes. No assurance can be given that such hedging activities will be entirely effective in achieving the purpose for which they have been entered into. While currency hedging reduces risks and losses in adverse market circumstances, it can also reduce and may completely offset gains in market circumstances that would otherwise have been beneficial had the position not been hedged. Consequently, the performance of a Currency Hedged Share Class may differ from that of the Underlying Asset as a result of the foreign exchange hedging transactions.

#### *Concentration of the Reference Index*

The Reference Index is concentrated in securities from a single country. As a result, any country-specific political or economic changes may have an adverse impact on the performance of the Reference Index and the portfolio of transferable securities and eligible assets held by the Fund.

Investors will also bear some other risks as described under the section "Risk Factors" in the Prospectus.

#### **Profile of a Typical Investor**

Prospective investors in the Fund should ensure that they understand fully the nature of the Fund, as well as the extent of their exposure to risks associated with an investment in the Fund and should consider the suitability of an investment in the Fund.

Investment in the Fund may be appropriate for investors who have knowledge of, and investment experience in this type of financial product and understand and can evaluate the strategy and characteristics in order to make an informed investment decision. Further, they may have free and available cash for investment purposes and are looking to gain exposure to the securities making up the Reference Index. As the Net Asset Value per Share of the Fund will fluctuate and may fall in value, investment in the Fund should be viewed as suitable for investors who seek a return over the medium to long term. However, prospective investors should be prepared and able to sustain losses up to the total amount of capital invested.

The Prospectus sets out statements on taxation regarding the law and practice in force in the relevant jurisdiction at the date of the Prospectus. The statements are by way of a general guide to potential investors and Shareholders only and do not constitute legal or tax advice to Shareholders or potential investors. Shareholders and potential investors are therefore advised to consult their professional advisers concerning any investment in the Fund particularly as the tax position of an investor and the rates of tax may change over time.

#### **Dividend Policy**

Dividends may be declared and paid on the "2D" and "1D – GBP Hedged" Share Classes up to four times per annum. The Fund does not intend to make dividend payments on the "1C", "2C – EUR Hedged", and "3C – CHF Hedged" Share Classes.

#### **General Information Relating to the Fund**

<b>Base Currency</b>	USD
<b>Cut-off Time</b>	Means 4.30 p.m. Dublin time on the relevant Transaction Day.
<b>Initial Offer Period</b>	The Initial Offer Period in respect of the "3C – CHF Hedged" Shares shall be from 9.00am on 2 May 2024 to 4.30pm (Dublin time) on 25 October 2024 or such earlier or later date as the Directors may determine and notify in advance to the Central Bank.
<b>Fund Classification (InvStG)</b>	Equity Fund, target minimum percentage of 85%.
<b>Minimum Fund Size</b>	USD 50,000,000.
<b>Settlement Date</b>	Means up to seven Settlement Days following the Transaction Day <sup>1</sup> .

<sup>1</sup> In the case that a Significant Market is closed for trading or settlement on any Settlement Day during the period between the relevant Transaction Day and the expected settlement date (inclusive), and/or settlement in the base currency of the Fund is not available on the expected settlement date, there may be corresponding delays to the settlement times indicated in this Supplement subject to the regulatory limit on settlement periods of 10 Business Days.

<b>Securities Lending</b>	Yes
<b>Securities Lending Agent</b>	Deutsche Bank AG, acting through its Frankfurt head office and its London and New York branches
<b>Securities Lending Fee Allocation</b>	The Securities Lending Agent shall receive a fee for the services provided in respect of any Securities Lending Transactions.
<b>Securities Lending Revenue</b>	To the extent the Fund undertakes securities lending to reduce costs, the Fund will ultimately be allocated 70% of the associated revenue generated, the Sub-Portfolio Manager will be allocated 15%, and the Securities Lending Agent will be allocated 15%. To facilitate this, the Fund will initially receive 85% of the associated revenue generated from which the Sub-Portfolio Manager will receive their allocation. The Securities Lending Agent acts as the Company's agent in relation to securities lending transactions and the Sub-Portfolio Manager provides risk monitoring services to the Company in relation to securities lending transactions. As securities lending revenue sharing does not increase the costs of running the Fund, this has been excluded from the figures set out under "Fees and Expenses" below.
<b>Significant Market</b>	Means a Direct Replication Significant Market.

#### Description of the Shares

	"1C"	"2D"	"1D - GBP Hedged"	"2C – EUR Hedged"	"3C – CHF Hedged"
<b>ISIN Code</b>	IE00BLNMYC90	IE000CXLG K86	IE000N5GJ DD7	IE0002EI5A G0	IE0002GFATQ6
<b>German Security Identification Number (WKN)</b>	A1106A	DBX0TP	DBX0QA	DBX0P9	DBX0VT
<b>Currency</b>	USD	USD	GBP	EUR	CHF
<b>Initial Issue Price</b>	N/A	N/A	N/A	N/A	The Initial Issue Price will be calculated as corresponding to an appropriate fraction of the closing level of the Reference Index on the Launch Date. The Initial Issue Price is available from the Administrator.
<b>Launch Date</b>	10 June 2014	8 March 2023	3 November 2021	3 November 2021	To be determined by the Board of Directors. The Launch Date will be available from the Administrator and via the website: <a href="http://www.Xtrackers.com">www.Xtrackers.com</a>

Days from the Cut-off Time. Earlier or later times may be determined by the Management Company at its discretion, whereby notice will be given on [www.Xtrackers.com](http://www.Xtrackers.com).

	"1C"	"2D"	"1D - GBP Hedged"	"2C – EUR Hedged"	"3C – CHF Hedged"
<b>Minimum Initial Investment Amount</b>	25 000 Shares	25 000 Shares	25 000 Shares	25 000 Shares	25 000 Shares
<b>Minimum Additional Investment Amount</b>	25 000 Shares	25 000 Shares	25 000 Shares	25 000 Shares	25 000 Shares
<b>Minimum Redemption Amount</b>	25 000 Shares	25 000 Shares	25 000 Shares	25 000 Shares	25 000 Shares
<b>Currency Hedged Share Class</b>	No	No	Yes	Yes	Yes

## Fees and Expenses

	"1C"	"2D"	"1D - GBP Hedged"	"2C - EUR Hedged"	"3C – CHF Hedged"
<b>Management Company Fee</b>	Up to 0.10% per annum	Up to 0.10% per annum	Up to 0.20% per annum	Up to 0.20% per annum	Up to 0.20% per annum
<b>Platform Fee</b>	Up to 0.10% per annum				
<b>All-in Fee</b>	Up to 0.20% per annum	Up to 0.20% per annum	Up to 0.30% per annum	Up to 0.30% per annum	Up to 0.30% per annum
<b>Primary Market Transaction Costs</b>	Applicable	Applicable	Applicable	Applicable	Applicable
<b>Transaction Costs</b>	Applicable	Applicable	Applicable	Applicable	Applicable
<b>Anticipated Tracking Error<sup>2</sup></b>	Up to 1% per annum				

This section headed "Fees and Expenses" should be read in conjunction with the section headed "Fees and Expenses" in the Prospectus.

<sup>2</sup> The anticipated tracking error displayed represents the tracking error of the unhedged Share Classes against the Fund's Reference Index (which is also unhedged)

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## **GENERAL DESCRIPTION OF THE UNDERLYING ASSET**

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This section is a brief overview of the Reference Index. It contains a summary of the principal features of the Reference Index and is not a complete description of the Reference Index. In case of inconsistency between the summary of the Reference Index in this section and the complete description of the Reference Index, the complete description of the Reference Index prevails. Information on the Reference Index appears on the website identified below in "Further Information". Such information may change from time to time and details of the changes will appear on that website.

### **General Description of the Reference Index**

The Reference Index is administered by S&P Dow Jones Indices LLC. The Reference Index is an equal weighted index which measures the performance of the companies in the S&P 500 index (which is a capitalisation weighted index comprising 500 large-cap common stocks of publicly held companies actively traded on either the NYSE Euronext or the NASDAQ OMX markets) in equal weights. Each company in the Reference Index is allocated a fixed weight of 0.20%.

The Reference Index is a total return net index. A total return net index calculates the performance of the index constituents on the basis that any dividends or distributions are reinvested after the deduction of any taxes that may apply. The Reference Index is calculated in US Dollars on a real-time basis.

The Reference Index is rebalanced quarterly to coincide with the quarterly share adjustments of the S&P 500 index and may also be rebalanced at other times in order to reflect corporate activity such as mergers and acquisitions.

The Reference Index has an inception date of 29 December 1989 with a level of 353.4.

### **Further Information**

Additional information on the Reference Index, its composition, calculation and rules for periodical review and rebalancing and on the general methodology behind the S&P indices can be found on <http://us.spindices.com/>.

S&P Dow Jones Indices LLC has been granted authorisation as a benchmark administrator for the Index and is included in the register of administrators and benchmarks maintained by ESMA pursuant to the Benchmark Regulations.

## IMPORTANT

The "S&P 500<sup>®</sup> Equal Weight Index" is a product of S&P Dow Jones Indices LLC or its affiliates ("SPDJI"), and has been licensed for use by Xtrackers S&P 500 Equal Weight UCITS ETF. Standard & Poor's<sup>®</sup> and S&P<sup>®</sup> are registered trademarks of Standard & Poor's Financial Services LLC ("S&P"); Dow Jones<sup>®</sup> is a registered trademark of Dow Jones Trademark Holdings LLC ("Dow Jones") and these trademarks have been licensed for use by SPDJI and sublicensed for certain purposes by Xtrackers S&P 500 Equal Weight UCITS ETF. It is not possible to invest directly in an index. Xtrackers S&P 500 Equal Weight UCITS ETF is not sponsored, endorsed, sold or promoted by SPDJI, Dow Jones, S&P, any of their respective affiliates (collectively, "S&P Dow Jones Indices"). S&P Dow Jones Indices do not make any representation or warranty, express or implied, to the owners of Xtrackers S&P 500 Equal Weight UCITS ETF or any member of the public regarding the advisability of investing in securities generally or in Xtrackers S&P 500 Equal Weight UCITS ETF particularly or the ability of the S&P 500<sup>®</sup> Equal Weight Index to track general market performance. Past performance of an index is not an indication or guarantee of future results. S&P Dow Jones Indices' only relationship to Xtrackers S&P 500 Equal Weight UCITS ETF with respect to the S&P 500<sup>®</sup> Equal Weight Index is the licensing of the index and certain trademarks, service marks and/or trade names of S&P Dow Jones Indices and/or its licensors. The S&P 500<sup>®</sup> Equal Weight Index is determined, composed and calculated by S&P Dow Jones Indices without regard to Xtrackers S&P 500 Equal Weight UCITS ETF. S&P Dow Jones Indices have no obligation to take the needs of Xtrackers S&P 500 Equal Weight UCITS ETF or the owners of Xtrackers S&P 500 Equal Weight UCITS ETF into consideration in determining, composing or calculating the S&P 500<sup>®</sup> Equal Weight Index. S&P Dow Jones Indices are not responsible for and have not participated in the determination of the prices, the value of Xtrackers S&P 500 Equal Weight UCITS ETF or the timing of the issuance or sale of Xtrackers S&P 500 Equal Weight UCITS ETF or in the determination or calculation of the equation by which Xtrackers S&P 500 Equal Weight UCITS ETF is to be converted into cash, surrendered or redeemed, as the case may be. S&P Dow Jones Indices have no obligation or liability in connection with the administration, marketing or trading of Xtrackers S&P 500 Equal Weight UCITS ETF. There is no assurance that investment products based on the S&P 500<sup>®</sup> Equal Weight Index will accurately track index performance or provide positive investment returns. S&P Dow Jones Indices LLC is not an investment or tax advisor. A tax advisor should be consulted to evaluate the impact of any tax-exempt securities on portfolios and the tax consequences of making any particular investment decision. Inclusion of a security within an index is not a recommendation by S&P Dow Jones Indices to buy, sell, or hold such security, nor is it considered to be investment advice.

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