

AMUNDI FUNDS US CORPORATE BOND - A USD

FACTSHEET

Marketing
Communication

31/03/2024

BOND

Article 8

Objective and Investment Policy

The Sub-Fund is a financial product that promotes ESG characteristics pursuant to Article 8 of the Disclosure Regulation. To achieve a combination of income and capital growth (total return). The Sub-Fund invests at least 67% of net assets in investment-grade debt instruments that are denominated in US dollar, and at least 50% of net assets in investment-grade debt instruments issued by companies that are headquartered, or do substantial business, in the United States.

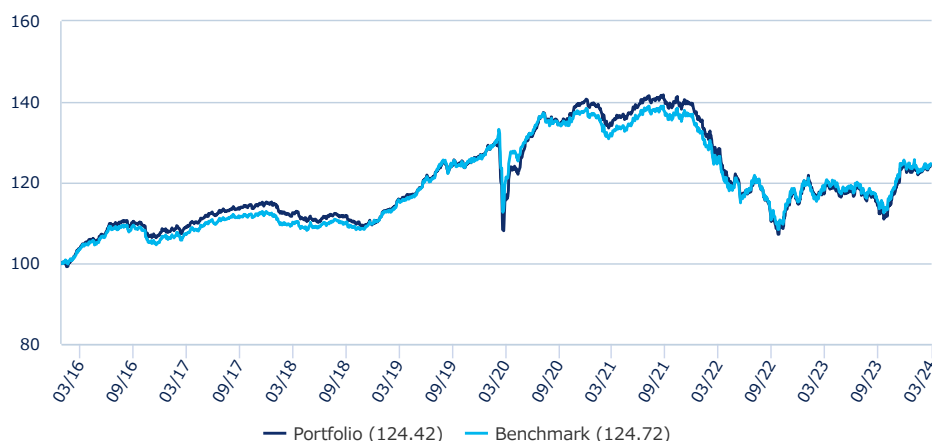
The Sub-Fund makes use of derivatives to reduce various risks, for efficient portfolio management and as a way to gain exposure (long or short) to various assets, markets or other investment opportunities (including derivatives which focus on credit, interest rates, and foreign exchange). The Sub-Fund may use credit derivatives (up to 40% of net assets).

Benchmark : The Sub-Fund is actively managed by reference to and seeks to outperform the Bloomberg Barclays Capital US Corporate Index. The Sub-Fund is predominantly exposed to the issuers of the Benchmark, however, the management of the Sub-Fund is discretionary, and will be exposed to issuers not included in the Benchmark. The Sub-Fund monitors risk exposure in relation to the Benchmark and the extent of deviation from the Benchmark is expected to be significant. Further, the Sub-Fund has designated the benchmark as a reference benchmark for the purpose of the Disclosure Regulation. The Benchmark is a broad market index, which does not assess or include constituents according to environmental characteristics, and therefore is not aligned with the environmental characteristics promoted by the Sub-Fund.

Management Process : The Sub-Fund integrates Sustainability Factors in its investment process as outlined in more detail in section "Sustainable Investment" of the Prospectus. The investment team uses both technical and fundamental analysis to develop a list of individual securities that appear to be attractively valued and to offer the best risk-adjusted returns (bottom-up). The investment team also factors in analysis of economic and interest rate trends. The Sub-Fund seeks to achieve an ESG score of its portfolio greater than that of the Benchmark.

Returns (Source: Fund Admin) - Past performance does not predict future returns

Performance evolution (rebased to 100) from 26/01/2016 to 28/03/2024* (Source: Fund Admin)



Cumulative Returns* (Source: Fund Admin)

	YTD	1 month	3 months	1 year	3 years	5 years	10 years	Since
Since	29/12/2023	29/02/2024	29/12/2023	31/03/2023	31/03/2021	29/03/2019	-	26/01/2016
Portfolio	0.09%	1.20%	0.09%	4.79%	-7.58%	7.34%	-	24.42%
Benchmark	-0.40%	1.29%	-0.40%	4.43%	-5.51%	7.86%	-	24.72%
Spread	0.49%	-0.10%	0.49%	0.36%	-2.08%	-0.51%	-	-0.29%

The following information is additional to, and should be read only in conjunction with, the performance data presented above.

Calendar year performance* (Source: Fund Admin)

	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014
Portfolio	8.43%	-17.91%	-0.73%	11.48%	14.82%	-4.59%	7.00%	-	-	-
Benchmark	8.52%	-15.76%	-1.04%	9.89%	14.54%	-2.51%	6.42%	-	-	-
Spread	-0.09%	-2.15%	0.31%	1.60%	0.28%	-2.09%	0.59%	-	-	-

* Source: Fund Admin. The above results pertain to full 12-month period per calendar year. All performances are calculated net income reinvested and net of all charges taken by the Sub-Fund and expressed with the round-off superior. The value of investments may vary upwards or downwards according to market conditions.

Key Information (Source: Amundi)

Net Asset Value (NAV) : (A) 124.41 (USD)
(D) 88.54 (USD)

NAV and AUM as of : 28/03/2024

Assets Under Management (AUM) : 355.58 (million USD)

ISIN code : (A) LU1162497827

(D) LU1162498049

Bloomberg code : ABCOSAU LX

Benchmark :

100% BLOOMBERG US CORPORATE INVESTMENT
GRADE

Morningstar Overall Rating © : 3

Morningstar Category © : USD CORPORATE BOND

Number of funds in the category : 310

Rating date : 31/03/2024

Risk Indicator (Source : Fund Admin)



Lower Risk

Higher Risk



The risk indicator assumes you keep the product for 3 years.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movement in the markets or because we are not able to pay you.

We have classified this product as 3 out of 7, which is medium-low risk class. This rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely impact our capacity to pay you. Additional risks: Market liquidity risk could amplify the variation of product performances. This product does not include any protection from future market performance so you could lose some or all of your investment. Beside the risks included in the risk indicator, other risks may affect the Sub-Fund's performance. Please refer to the Amundi Funds prospectus.

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**Jonathan M. Duensing, CFA**Head of US Fixed Income, Director of
Multi-Sector Fixed Income**Bradley Komenda**Director of Investment Grade
Corporates**Corey Gildener**Portfolio Manager, Investment Grade
Corporates

Sub-Fund Statistics (Source: Bloomberg)

	Portfolio	Benchmark
Duration ¹	6.97	7.01
DTS ²	10.19	8.51
Spread ³	119.34	90.03
Average Life	9.5	10.72
Yield to Maturity	5.64	5.34
Current yield **	4.72	4.47
Yield to worst	5.58	5.3
Average Coupon	4.42	4.24

¹ Effective Duration (Years)² Duration Times Spread³ Option Adjusted Spread

** The weighted average exposure of coupon rate to current market price of all of the portfolio's fixed income securities.

Performance analytics (Source: Fund Admin)

	Inception to date
Maximum drawdown	-24.40%
Recovery period (days)	524
Worst month	03/2020
Lowest return	-9.61%
Best month	11/2023
Highest return	6.21%

Risk analysis (rolling) (Source: Fund Admin)

	1 year	3 years	5 years
Portfolio volatility	7.74%	7.56%	9.61%
Benchmark volatility	7.36%	7.35%	8.90%
Ex-post Tracking Error	0.98%	1.30%	1.94%
Portfolio Information ratio	0.38	-0.62	-0.05
Sharpe ratio	-0.11	-0.77	-0.08
Beta	1.04	1.01	1.06

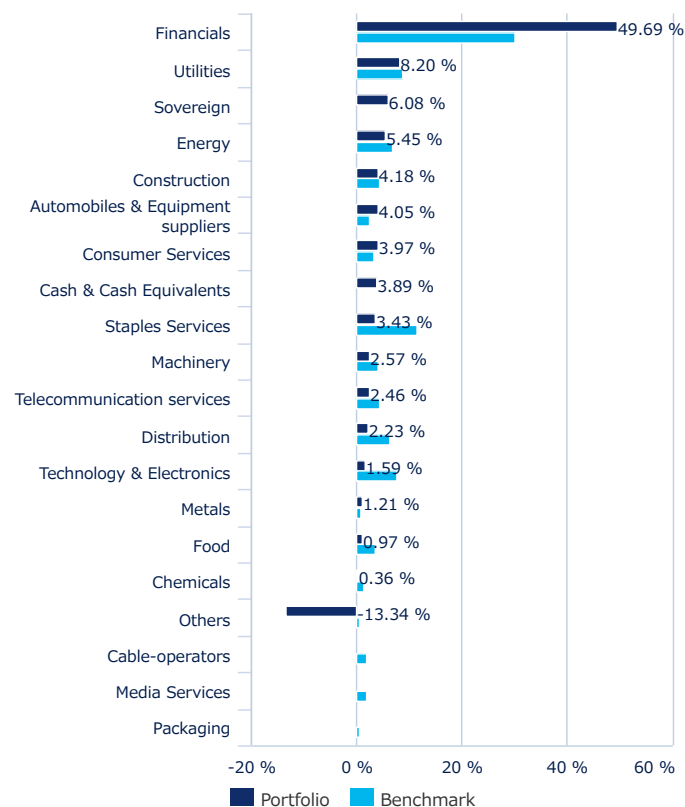
Sub-Fund Statistics (Source: Amundi)

	Portfolio	Benchmark
Average Rating ⁴	BBB+	BBB+
Number of Lines	196	9,711

⁴ Median Rating calculated of these agencies: Fitch, Moody's, Standard & Poor's, KBRA and DBRS Morningstar.

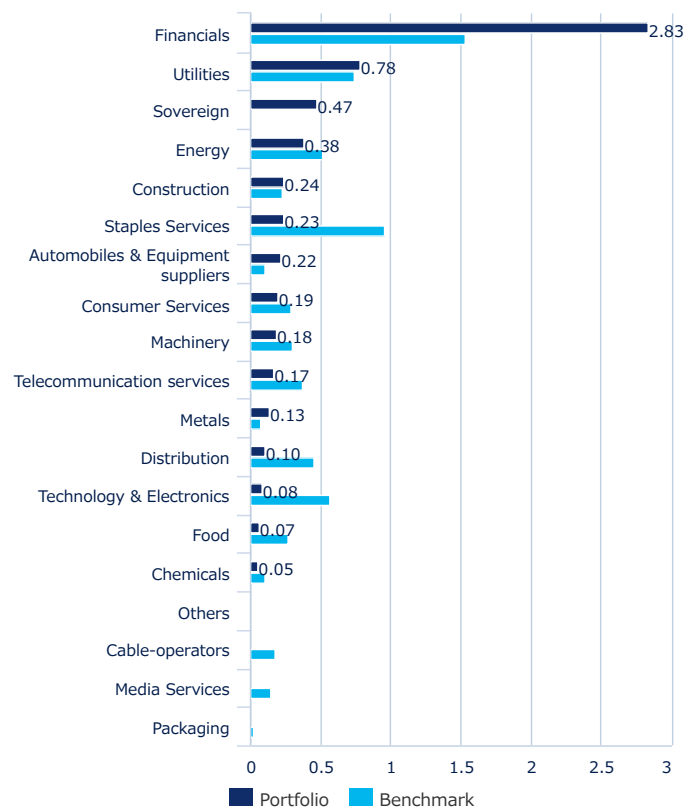
Portfolio breakdown by issuer (Source: Amundi)

Exposure Risk (Source: Amundi) *



* Futures excluded

By modified duration *

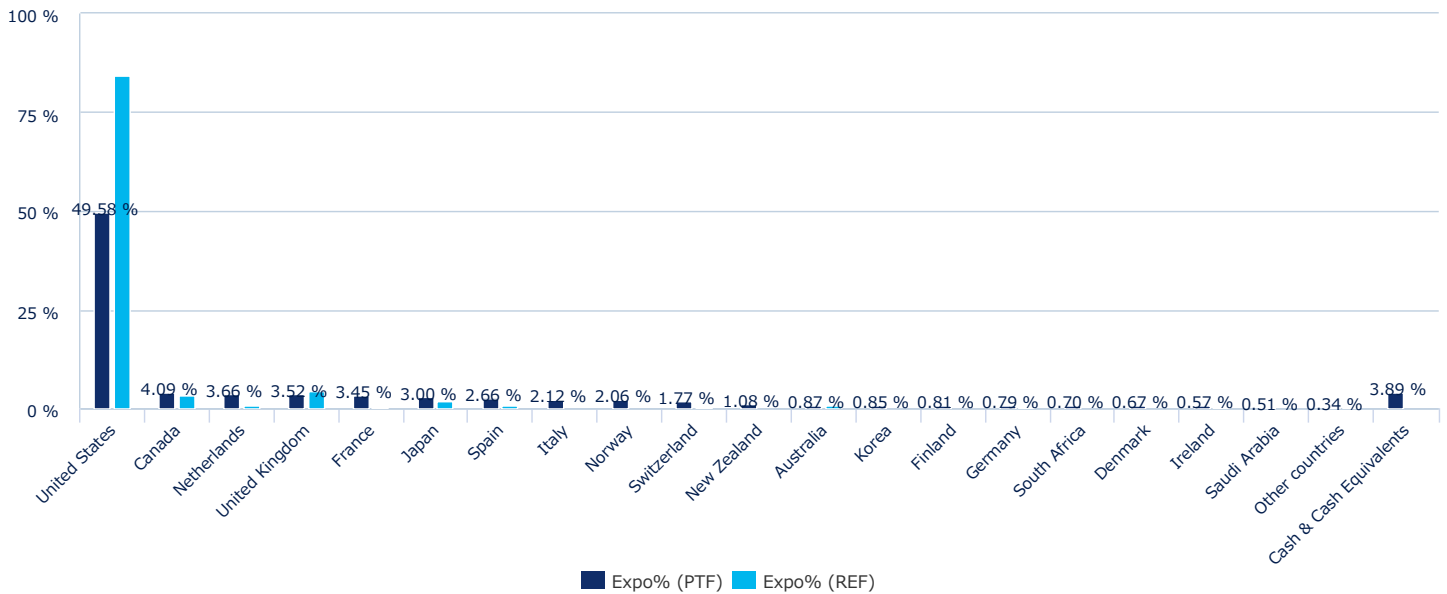


* Futures excluded

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Portfolio breakdown by country (Source: Amundi) *

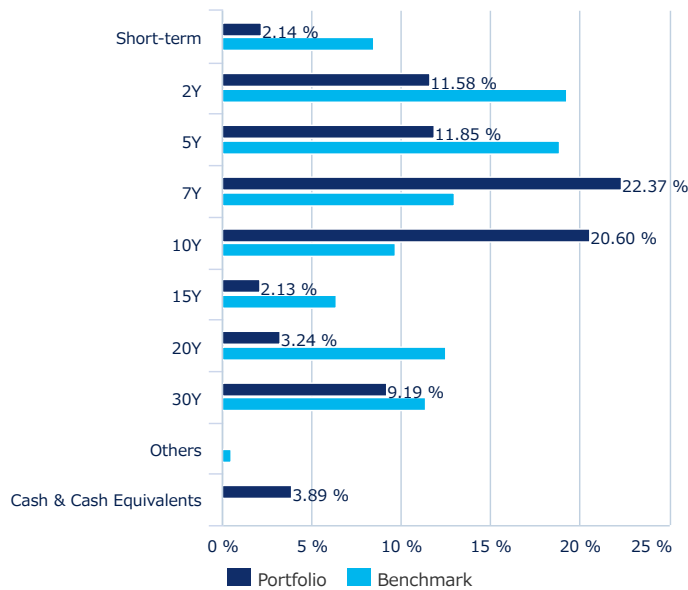
Exposure Risk (Source: Amundi)



* Futures excluded

Portfolio breakdown by maturity (Source: Amundi) *

Exposure Risk (Source: Amundi)

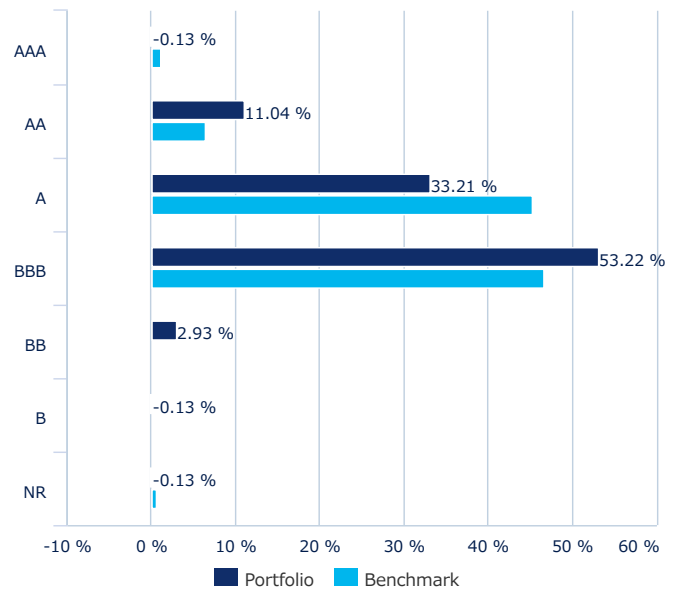


* Futures excluded

Maturity shall be understood as probable expiry of the credit risk as reflected by the market

Portfolio breakdown by credit rating (Source: Amundi) *

% of assets



* Median Rating calculated of these agencies: Fitch, Moody's, Standard & Poor's, KBRA and DBRS Morningstar.

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Breakdown by Issuer Type (Source: Amundi)

	% asset	% of assets (Index)
Main overweights	-	-
Financial Institutions	53.45%	32.72%
Treasuries	6.07%	-
Others	3.89%	0.46%
Main underweights	-	-
Industrials	28.25%	57.90%
Others	-	0.46%
Utilities	8.64%	8.92%

Principal relative exposures by issuers (Source: Amundi)

	Sectors	Portfolio	Benchmark
Overweights	-	-	-
UNITED STATES OF AMERICA	Sovereign	5.57%	-
SOUTHERN CALIFORNIA EDISON	Utilities	2.13%	0.36%
AKER BP ASA	Energy	1.76%	-
UBS GROUP AG	Financials	1.77%	0.09%
COOPERATIEVE RABOBANK UA	Financials	1.57%	0.10%
BPCE SA	Financials	1.37%	0.01%
FED CAISSES DESJARDINS QUEBEC	Financials	1.31%	-
ALLY FINANCIAL INC	Financials	1.39%	0.12%
MASSACHUSETTS MUT.LIFE INSUR	Financials	1.26%	-
CNO GLOBAL FUNDING	Financials	1.23%	-
Underweights	-	-	-
AMAZON.COM INC	Distribution	-	0.76%
AMGEN INC	Staples Services	-	0.80%
UNITEDHEALTH GROUP INC	Staples Services	-	0.81%
ABBVIE INC	Staples Services	-	0.87%
ORACLE CORP	Technology & Electronics	-	1.02%
COMCAST CORP	Cable-operators	-	1.03%
APPLE INC	Technology & Electronics	-	1.08%
AT&T INC	Telecommunication services	-	1.11%
HSBC HOLDINGS PLC	Financials	-	1.23%
JPMORGAN CHASE & CO	Financials	0.60%	2.27%

Top 10 Holdings (Source: Amundi)

	Countries	Portfolio	Benchmark
US TSY 4.375% 11/28	USA	3.22%	-
MASSMU 5.672% 12/52 144A	USA	1.26%	-
WFC VAR 07/34 MTN	USA	1.25%	0.06%
GS VAR 02/26	USA	1.25%	-
CNO 2.65% 01/29 144A	USA	1.23%	-
ROSW 5.593% 11/33 144A	USA	1.18%	-
MS VAR 01/38	USA	1.13%	0.03%
FARMER FRN 11/57	USA	1.12%	-
SANTAN 5.294% 08/27	SPAIN	1.12%	0.03%
SUMIBK 5.852% 07/30	JAPAN	1.12%	0.01%

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Information (Source: Amundi)

Fund structure	SICAV under Luxembourg law
Management Company	Amundi Luxembourg SA
Fund manager	Amundi Asset Management US, Inc.
Custodian	CACEIS Bank, Luxembourg Branch
Sub-fund launch date	22/01/2015
Share-class inception date	22/01/2015
Sub-fund reference currency	USD
Share-class reference currency	USD
Type of shares	(A) Accumulation (D) Distribution
ISIN code	(A) LU1162497827 (D) LU1162498049
Reuters code	LP68297801
Bloomberg code	ABCOSAU LX
Minimum first subscription / subsequent	1 thousandth(s) of (a) share(s) / 1 thousandth(s) of (a) share(s)
Frequency of NAV calculation	Daily
Dealing times	Orders received each day D day before 2pm CET
Entry charge (maximum)	4.50%
Max. direct annual management fees (taxes incl.)	0.90% IAT
Performance fees	Yes
Exit charge (maximum)	0.00%
Ongoing charges	1.18% (Estimated)
Transaction costs	0.19%
Conversion charge	1.00 %
Minimum recommended investment period	3 years
Benchmark index performance record	22/01/2015 : 100.00% BLOOMBERG US CORPORATE INVESTMENT GRADE

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SRI Terminology

Socially Responsible Investment (SRI)

The SRI expresses sustainable development objectives in investment decisions by adding Environmental, Social and Governance (ESG) criteria in addition to the traditional financial criteria.

SRI thus aims to balance economic performance and social and environmental impact by financing companies and public entities which contribute to sustainable development whatever their business sector. By influencing the governance and behaviour of stakeholders, SRI promotes a responsible economy.

AVERAGE ESG RATING (source : Amundi)

Environmental, social and governance rating

ESG Investment Universe/ Benchmark : 100% BLOOMBERG US CORPORATE INVESTMENT GRADE (OFFICIAL)

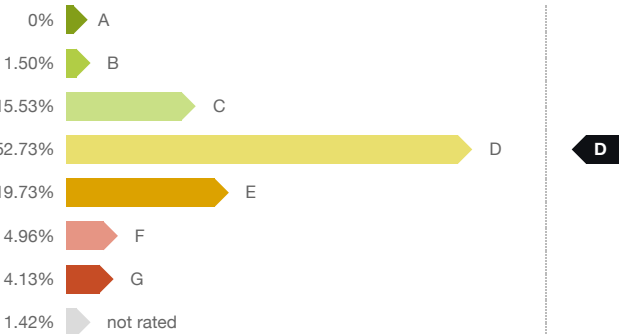
Of Portfolio²



Evaluation by ESG criteria (Source: Amundi)

Environment	D
Social	D
Governance	D
Overall Rating	D

From the universe of reference³



Coverage of ESG analysis (Source: Amundi)

Number of issuers in the portfolio	123
% of the portfolio with an ESG rating ²	97.89%

ISR Label



Sustainability Level (source : Morningstar)



The sustainability level is a rating produced by Morningstar that aims to independently measure the level of responsibility of a fund based on the values in the portfolio. The rating ranges from very low (1 Globe) to very high (5 Globes).

Source Morningstar ©
Sustainability Score - based on corporate ESG risk analysis provided by Sustainalytics used in the calculation of Morningstar's sustainability score.
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¹ If an issuer's rating is downgraded to E, F or G, the manager has a period of three months in which to sell the security. A tolerance is authorized for buy and hold funds.
² Outstanding securities in terms of ESG criteria excluding cash assets.
³ The investment universe is defined by the fund's reference indicator. If the fund does not have an indicator, it is defined by type of security, geographic zone and investment themes and business sectors.

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Focus on Environmental, Social and Governance key performance indicators

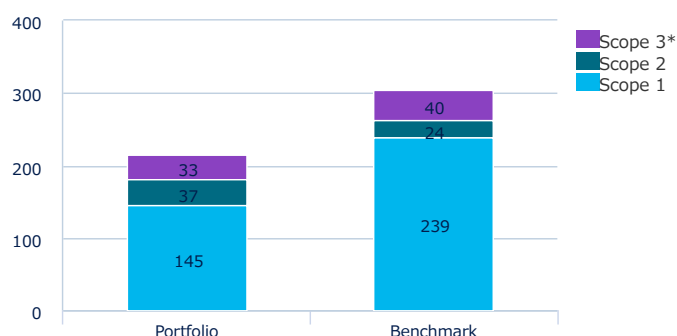
In addition to the overall ESG assessment of the portfolio and the E, S and G dimensions, the manager uses impact indicators to assess the ESG quality of his portfolio. Four representative indicators of Environment, Social, Human Rights and Governance have been identified. The manager's minimum objective is to deliver a quality score higher than that of the index on at least two of the indicators.

For these 4 indicators, the total for the portfolio/investment universe is equal to the companies' average for these indicators adjusted for their weight in the portfolio/investment universe.

Environment¹

Carbon Intensity: carbon emissions per euro million of sales

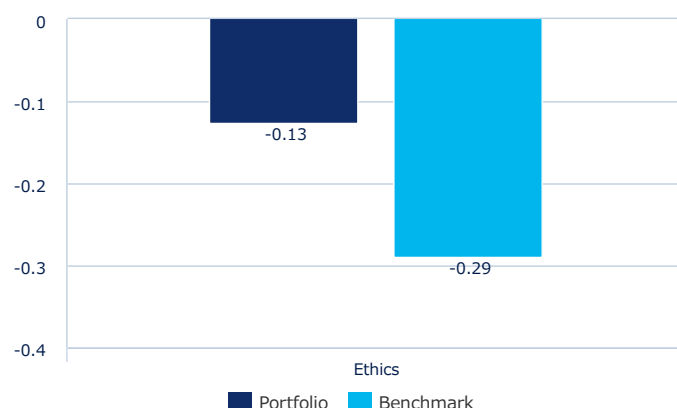
Total carbon intensity (Portfolio/Index) : 214 / 303



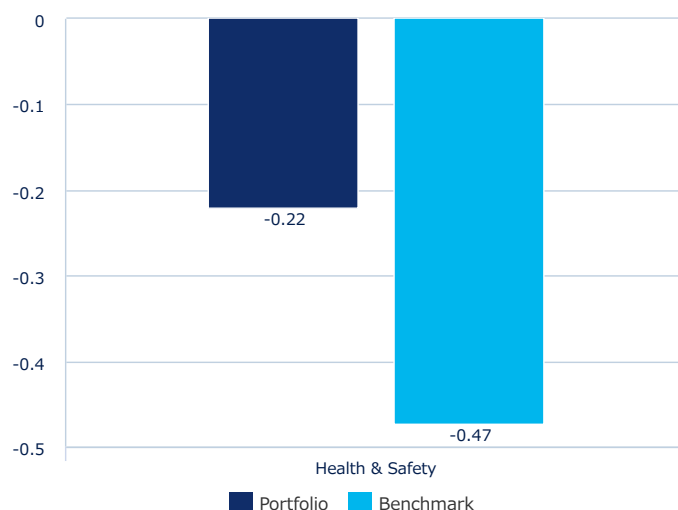
This indicator measures the average emissions in metric tonnes of carbon equivalent per unit of a company's revenue (€ million of sales). This is an indicator of the carbon intensity of the value chain of the companies in the portfolio.

* Source: TRUCOST, first-tier suppliers only.

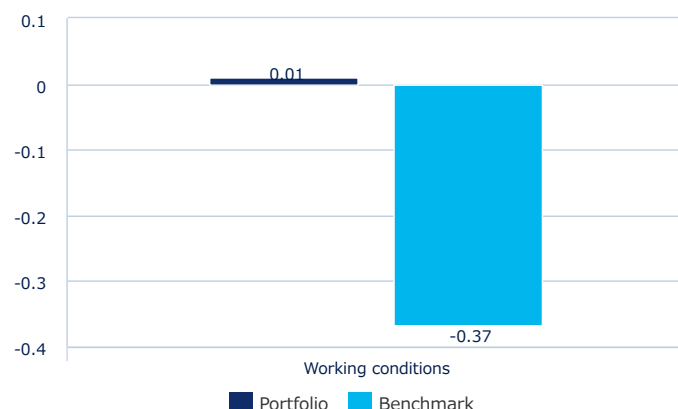
	Portfolio	Benchmark
Coverage rate	95.17%	97.85%

Governance - Ethics³

	Portfolio	Benchmark
Coverage rate	97.74%	94.76%

Social - Health & Safety²

	Portfolio	Benchmark
Coverage rate	96.84%	94.46%

Human Rights Compliance - Employment Practices⁴

	Portfolio	Benchmark
Coverage rate	94.63%	92.81%

Sources and definitions

1. **Environmental indicator/Climate indicator:** Carbon intensity (in metric tons of CO2 per million of revenue). This data is provided by Trucost. This corresponds to companies' annual greenhouse gas emissions expressed in metric tons of carbon dioxide equivalent. (CO2e). It covers the six greenhouse gases identified in the Kyoto Protocol with emissions converted into global warming potential (GWP) in CO2 equivalent.

Definition of scopes:

- Scope 1: All direct emissions from sources that are owned or controlled by a company.
- Scope 2: All indirect emissions arising from the purchase or production of electricity, steam or heat.
- Scope 3: All other indirect emissions, upstream and downstream in the value chain. For reasons of data robustness, in this reporting we have chosen to use only part of scope 3: upstream emissions linked to first-tier suppliers. First-tier suppliers are those with which the company has special relations and can influence directly.

2. **Health & Safety:** Score measuring the policy put in place to prevent occupational accidents and diseases. Source: Amundi

3. **Ethics:** Score measuring the means implemented to prevent corruption, fraud and money laundering. Source: Amundi

4. **Employment Practices:** Score measuring investments to develop of the company's human capital (training, career management) and provide satisfactory working conditions, particularly in terms of health and safety. Source: Amundi

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Investment involves risk. The decision of an investor to invest in the Funds should take into account all the characteristics or objectives of the Funds. **Past performance does not predict future results.** Investment return and the principal value of an investment in the Fund may go up or down and may result in the loss of the amount originally invested. All investors should seek professional advice prior to any investment decision, in order to determine the risks associated with the investment and its suitability. It is the responsibility of investors to read the legal documents in force in particular the current prospectus of the Fund. Subscriptions in the Fund will only be accepted on the basis of their latest prospectus and/or, as applicable, the Key Investor Information Document ("KIID") available in local language in EU countries of registration. A summary of information about investors rights' and collective redress mechanisms can be found in English on the regulatory page at <https://about.amundi.com/Metanav-Footer/Footer/Quick-Links/Legal-documentation>.

Information on sustainability-related aspects can be found at <https://about.amundi.com/Metanav-Footer/Footer/Quick-Links/Legal-documentation>.

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Bulgaria: The prospectus of the Fund, along with the Key Investor Information Document (as applicable), the current annual and semi-annual report, can be obtained, free of charge, at Amundi Luxembourg S.A., 5 Allée Scheffer, L-2520 Luxembourg or at www.amundi.bg

Belgium: The prospectus of the Fund, along with the Key Investor Information Document (as applicable), the current annual and semi-annual report, can be obtained, free of charge, at Amundi Luxembourg S.A., 5 Allée Scheffer, L-2520 Luxembourg or at www.amundi.be

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Denmark: The prospectus of the Fund, along with the Key Investor Information Document (as applicable), the current annual and semi-annual report, can be obtained, free of charge, at Amundi Luxembourg S.A., 5 Allée Scheffer, L-2520 Luxembourg or at www.amundi.dk

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France: The prospectus of the Fund, along with the Key Investor Information Document (as applicable), the current annual and semi-annual report, can be obtained, free of charge, at Amundi Luxembourg S.A., 5 Allée Scheffer, L-2520 Luxembourg or at www.amundi.fr or, for Luxembourg funds, at www.amundi.lu or at the centralising correspondence for Amundi Funds and Amundi Index Solutions: CACEIS Bank, 89-91, rue Gabriel Péri, 92120 Montrouge, France / or for First Eagle Amundi: Société Générale Bank & Trust, 9, Boulevard Haussmann, 75009 Paris, France.

Germany: The prospectus of the Fund, along with the Key Investor Information Document (as applicable), the current annual and semi-annual report, can be obtained, free of charge, at Amundi Luxembourg S.A., 5 Allée Scheffer, L-2520 Luxembourg or at www.amundi.lu and at www.amundi.de

Greece: The prospectus of the Fund, along with the Key Investor Information Document (as applicable), the current annual and semi-annual report, can be obtained, free of charge, at Amundi Luxembourg S.A., 5 Allée Scheffer, L-2520 Luxembourg or at www.amundi.gr

Hong Kong: The prospectus of the Fund, along with the Key Facts Statement, the current annual and semi-annual report, can be obtained, free of charge, at Amundi Hong Kong Limited, 9th Floor One Pacific Place, 88 Queensway, Hong Kong or at www.amundi.com.hk

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Italy: The prospectus of the Fund, along with the Key Investor Information Document, the current annual and semi-annual report, can be obtained, free of charge, at Amundi Luxembourg S.A., 5 Allée Scheffer, L-2520 Luxembourg or at www.amundi.lu and at www.amundi.it

Japan: The prospectus of the Fund, along with the Fact Statement, the current annual and semi-annual report can be obtained, free of charge, from the approved distributors of the funds or, together with and all applicable regulatory information, at www.amundi.co.jp

Liechtenstein: The prospectus of the Fund, along with the Key Investor Information Document (as applicable), the current annual and semi-annual report, can be obtained, free of charge, at Amundi Luxembourg S.A., 5 Allée Scheffer, L-2520 Luxembourg or at www.amundi.li

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Macau: The prospectus of the Fund, along with the Key Facts Statement, the current annual and semi-annual report, can be obtained, free of charge, at Amundi Hong Kong Limited, 9th Floor One Pacific Place, 88 Queensway, Hong Kong or at www.amundi.com.hk

Netherlands: The prospectus of the Fund, along with the Key Investor Information Document (as applicable), the current annual and semi-annual report, can be obtained, free of charge, at Amundi Luxembourg S.A., 5 Allée Scheffer, L-2520 Luxembourg or at www.amundi.nl

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Romania: The prospectus of the Fund, along with the Key Investor Information Document (as applicable), the current annual and semi-annual report, can be obtained, free of charge, at Amundi Luxembourg S.A., 5 Allée Scheffer, L-2520 Luxembourg or at www.amundi.ro

Singapore: The prospectus of the Fund, along with the Product Highlight Sheet, the current annual and semi-annual report, can be obtained, free of charge, at Amundi Luxembourg S.A., 5 Allée Scheffer, L-2520 Luxembourg or at www.amundi.com.sg

BOND ■

Important information

Slovakia: The prospectus of the Fund, along with the Key Investor Information Document (as applicable), the current annual and semi-annual report, can be obtained, free of charge, at Amundi Luxembourg S.A., 5 Allée Scheffer, L-2520 Luxembourg or at www.amundi.sk

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Sweden: The prospectus of the Fund, along with the Key Investor Information Document (as applicable), the current annual and semi-annual report, can be obtained, free of charge, at Amundi Luxembourg S.A., 5 Allée Scheffer, L-2520 Luxembourg or at www.amundi.se

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