

Fact Sheet

UBS Mid Caps USA

UBS Equity Funds > UBS Small & Mid Cap Funds

Fund description

- Actively managed equity portfolio investing in US mid caps
- Investments are predominantly made in companies with a market capitalisation of less than USD 10 billion.
- When selecting stocks, the portfolio management team focuses on companies' flexibility and their ability to innovate.
- The fund is diversified across various sectors.
- The exchange rate risk between USD and CHF is largely hedged.

| | |
|---------------------------|--|
| Name of fund | UBS (Lux) Equity Fund – Mid Caps USA (USD) |
| Currency of fund | USD |
| Currency of share class | CHF |
| Fund type | open-end |
| Accounting year end | 30 November |
| Issue/redemption | daily |
| Swing pricing | Yes |
| Total fund assets (USD m) | 186.48 |
| Reference Index | No representative hedged reference index is available ¹ |
| EU savings tax | not affected at distribution, not affected at sale/redemption |

¹ For relative performance comparisons between fund and reference index please refer to the respective base currency share class of this fund.

Fund statistics

| | 3 years | 5 years |
|-------------------------|---------|---------|
| Volatility ¹ | | |
| – Fund | 12.00% | n.a. |
| Sharpe ratio | 0.43 | n.a. |
| Risk free rate | -0.54% | n.a. |

¹ Annualised standard deviation

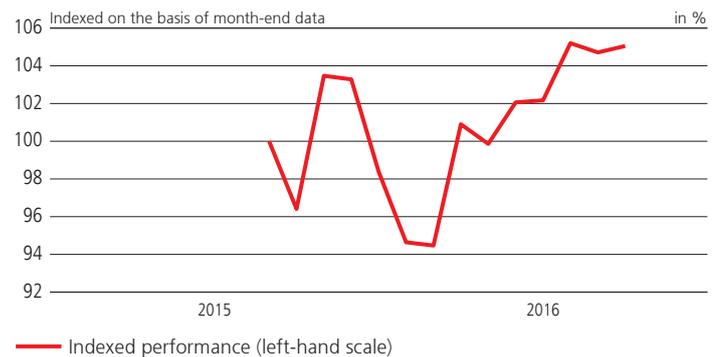
How to contact UBS

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 Contact your client advisor

Portfolio management representatives

Peter J. Bye
 Albert Tsuei
 Grant Bughman

Performance (share class Q-acc; basis CHF, net of fees)¹



| in % | 1 year | 2 years | 3 years | Ø p.a. 2 years | Ø p.a. 3 years |
|------------|--------|---------|---------|----------------|----------------|
| Fund (CHF) | 8.96 | n.a. | n.a. | n.a. | n.a. |

¹ These figures refer to the past. Past performance is not a reliable indicator of future results. The performance shown does not take account of any commissions and costs charged when subscribing to and redeeming units. Source for all data and charts (if not indicated otherwise): UBS Asset Management

Share class details

| (CHF hedged) | Q-acc |
|-----------------------------------|--------------------|
| Net asset value (CHF, 30.09.2016) | 99.24 |
| Last 12 months (CHF) | – high – low |
| | 100.17 82.68 |
| Share class assets (CHF m) | 5.80 |
| Management fee p.a. | 0.82% |
| Total expense ratio (TER) p.a. | 1.06% ¹ |

¹ as at 30.11.2015

| (CHF hedged) | Q-acc |
|--------------|--------------|
| ISIN | LU1240780913 |
| Bloomberg | UMQACCH LX |
| Launch date | 10.08.2015 |
| Distribution | Reinvestment |

UBS Mid Caps USA

Sector exposure (%)

| | Fund |
|----------------------------|------|
| Information Technology | 23.7 |
| Health Care | 18.0 |
| Financials | 14.4 |
| Industrials | 13.8 |
| Consumer Discretionary | 12.0 |
| Utilities | 7.9 |
| Materials | 4.7 |
| Telecommunication Services | 2.3 |
| Energy | 2.1 |
| Others | 1.0 |

Key benefits

- The fund taps into the knowledge of proven specialists in US mid-cap companies.
- The fund managers can also tap into the knowledge and experience of a network of equity analysts around the globe.
- Specific investment team tapping into the resources of UBS truly global investment platform.
- Diversification achieved by investing across broad mix of stocks and sectors to give investors an optimized risk/return profile.

10 largest equity positions (%)

| | Fund |
|---------------------------|------|
| Lam Research Corp | 3.57 |
| O'Reilly Automotive Inc | 3.45 |
| IDACORP Inc | 3.42 |
| Sabre Corp | 3.08 |
| Bio-Rad Laboratories Inc | 3.06 |
| FleetCor Technologies Inc | 3.05 |
| TransDigm Group Inc | 3.05 |
| ServiceNow Inc | 3.04 |
| Verisk Analytics Inc | 3.00 |
| Under Armour Inc | 2.90 |

Risks

UBS Small & Mid Cap Funds invest in equities and may therefore be subject to high fluctuations in value. For this reason, an investment horizon of at least five years and corresponding risk tolerance and capacity are required. As these UBS Funds pursue an active management style, each Fund's performance can deviate substantially from that of its reference index. Focusing intentionally on small cap equities may entail additional risks. All investments are subject to market fluctuations. Every Fund has specific risks, which can significantly increase under unusual market conditions. The fund can use derivatives, which may result in additional risks (particularly counterparty risk).

Performance in % (net of fees, basis CHF)¹

| Share class (CHF hedged) | 2012 | 2013 | 2014 | 2015 | 2016 YTD ³ | LTD ² | 1 year | 2 years | 3 years | 10 years | Ø p.a. 2 years |
|--------------------------|------|------|------|------|-----------------------|------------------|--------|---------|---------|----------|----------------|
| Q-acc | n.a. | n.a. | n.a. | n.a. | 6.78 | -0.76 | 8.96 | n.a. | n.a. | n.a. | n.a. |

¹ These figures refer to the past. Past performance is not a reliable indicator of future results. The performance shown does not take account of any commissions and costs charged when subscribing to and redeeming units.

Source for all data and charts (if not indicated otherwise): UBS Asset Management

² LTD: launch-to-date

³ YTD: year-to-date (since beginning of the year)

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