Key Investor Information

This document provides you with key investor information about this Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.

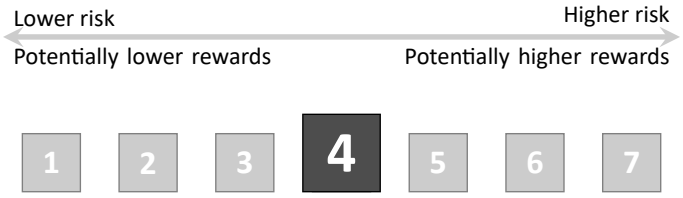
Tyrus Capital Investments - Tyrus Capital Global Convertible - Class A (EUR) acc.

(ISIN: LU1286783953) Tyrus Capital Investments -Tyrus Capital Global Convertible (the 'Fund') is a sub-fund of Tyrus Capital Investments (the 'Company').
Lemanik Asset Management S.A. is the management company to the Company (the 'Management Company').

Objectives and Investment Policy

- The investment objective of the Fund is to achieve a long-term capital gain on the capital invested.
- The Fund is actively managed without any reference to a benchmark. The Investment Manager has discretion over the composition of its portfolio subject to this objective and investment policy.
- The Fund will seek to achieve its objective by investing in a diversified portfolio composed of different classes of financial assets, in particular convertible or exchangeable bonds, without any geographical or sector allocation constraints. The Fund aims to promote responsible investing and favours therefore companies with lower greenhouse gas emissions (environment) and this focus is implemented in the investment decision process.
- Money Market Instruments, bank deposits (including cash and cash equivalents) and Investment Grade debt securities (securities with good credit rating suggesting a lower risk of default) will represent at least 50% of the assets of the Fund.
- The Fund can also be invested, either directly or indirectly, in shares and/or other negotiable securities obtained as the result of the conversion of a convertible or exchangeable bond on such asset. The maximum proportion of ordinary shares held by the Fund is 10% of its assets.
- The Fund will not invest in assets rated below B+ or equivalent by a Rating Agency.
- The Fund could also be invested in units of other funds up to 10% of its assets.
- The Fund may use Financial Derivative Instruments. ('FDIs'). The Fund invests in FDIs in order to reduce the possibility of financial losses, to achieve efficient portfolio management and/or for hedging purposes.
- Sale of shares in the Fund can be made on any business day in Luxembourg and in the UK.
- The Share Class does not intend to distribute dividends. Any income arising from the Fund's investments is reinvested and reflected in the value of your shares.
- Recommendation: this Fund may not be appropriate for investors who plan to withdraw their money within three years.

Risk and Reward Profile



- The lowest category does not mean a risk free investment.
- The risk and reward profile may change over time.
- Historical data may not be a reliable indication for the future.
- This class is in category 4, since the share price has a moderate volatility and therefore the risk of loss as well as the expected reward is generally medium.

The following risks may not be adequately captured by the risk and reward indicator:

- Credit risk: The Fund can invest a material part of its assets in bonds. Their issuers can become insolvent, thus their bonds can either partly or entirely diminish in value.
- Derivative risk: Derivative values can rise and fall at a greater rate than equities and debt instruments. Losses can be greater than the initial investment. This risk is minimised by holding a diverse selection of non derivative investments.
- Equity risk: The risk that investments depreciate because of stock market dynamics.
- Interest risk: Risk that interest rates rise and reduce the market value of an investment.
- Market risk: The Fund's assets may decrease because of sovereign acts and political transformation, which may also influence free trade of currency. In addition, risks may arise because of restricted information possibilities in addition to less stringent supervision and control of certain markets. The performance of these markets may be subject to significant volatility.

A complete description of risk factors is set out in the prospectus in the section entitled 'Risk Factors Annex'.

Charges

The charges you pay are used to pay the costs of running the Fund, including the costs of marketing and distribution. These charges reduce the potential growth of your investment.

The entry and exit charges shown are maximum figures. In some cases you might pay less. Please refer to your financial advisor or the distributor for the actual charges.

The ongoing charges figure is based on expenses for the year ending 31 December 2021.

This figure may vary from year to year. It excludes:

- Performance fees.
- Portfolio transaction costs, except in the case of an entry/exit charge paid by the Fund when buying or selling units in another collective investment undertaking.

For more information on charges, please see the 'Fees, Charges and Expenses' section of the prospectus.

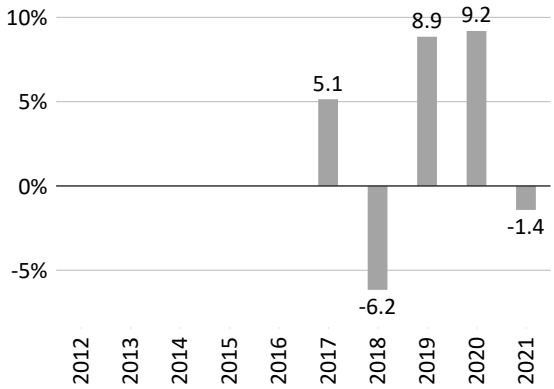
One-off charges taken before or after you invest	
Entry charge	3.00%
Exit charge	none

This is the maximum that might be taken out of your money before it is invested or before the proceeds of your investment are paid out.

Charges taken from the Fund over a year	
Ongoing charges	2.27%
Charges taken from the Fund under certain specific conditions	
Performance Fee	15% annual reward in excess of the Fund's high water mark
	Actual last year fee charged: 0.02%.

Past Performance

Historic performance to 31 December 2021



- The Fund was launched on 19 February 2016.
- Past performance has been calculated in EUR.
- The returns in this table include all fees and expenses and show percentage year-on-year changes in the value of the Fund.
- Past returns are not a reliable indicator or guide of future returns.

Practical Information

- This key investor information document (KIID) is specific to this share class. Other share classes are available for this Fund as described in the Company's prospectus.
- **Custodian:** The Fund's assets are held with RBC Investor Services Bank S.A. and are segregated from the assets of other sub-funds of the Company. The assets of the Fund cannot be used to pay the debts of other sub-funds of the Company.
- **Further information and price availability:** Further information about the Company (including the current prospectus and most recent annual report) is available in English, and information about the Fund and other share classes (including the latest prices of shares and translated versions of this document), are available free of charge on https://www.tyruscap.com/website/strategies/convertibles or by making a written request to Lemanik Asset Management S.A., 106, route d'Arlon, L-8210 Mamer, Luxembourg or by emailing info@lemanik.lu.
- **Taxation:** The Fund is subject to taxation legislation in Luxembourg, which may have an impact on your personal tax position as an investor in the Fund.
- **Liability:** Lemanik Asset Management S.A. may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus of the Company.
- **Specific information:** You may convert shares in the Fund for shares in other sub-funds. Further information and provisions are in the prospectus.
- **Remuneration policy:** A paper copy of the up-to-date remuneration policy of the Management Company, including, but not limited to, a description of how remuneration and benefits are calculated, and the persons responsible for awarding the remuneration and benefits, is available free of charge upon request. A detailed description of the policy is also available at www.lemanikgroup.com/management-company-service_substance_governance.cfm.