



UNION BANCAIRE PRIVÉE

# UBAM - SWISS SMALL AND MID CAP EQUITY

Class IH EUR (capitalisation share)

Factsheet | February 2022

For qualified investors only

## FUND CHARACTERISTICS

|                    |  |
|--------------------|--|
| Legal form         | UBAM is a Luxembourg SICAV (UCITS, Part I of the Luxembourg law of 17/12/2010) |
| Fund domicile      | LUXEMBOURG   |
| Currency           | EUR  |
| NAV C              | 158.35   |
| Fund's AUM         | CHF 104.87 mio   |
| Track record since | 25 January 2017  |
| Minimum investment | -  |
| Subscription       | Daily  |
| Redemption         | Daily  |
| Price publication  | www.ubp.com  |
| Management fee     | 0.65 %   |
| Number of holdings | 60   |
| ISIN               | LU1088706053   |
| Telekurs           | 24875986   |
| Bloomberg ticker   | USSMIHE LX   |

**The benchmark is for information purposes only. The investment objective does not aim at replicating the benchmark.**

Lower risk, 
←
→
 Higher risk,  
potentially lower rewards 
←
→
 potentially higher rewards

|   |   |   |   |   |   |   |
|---|---|---|---|---|---|---|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 |
|---|---|---|---|---|---|---|

## SPECIFIC RISKS

- ◆ Concentration risk: To the extent that the Fund's investments are concentrated in a particular country, market, industry or asset class, the Fund may be susceptible to loss due to adverse occurrences affecting that country, market, industry or asset class.
- ◆ Full details of risks are disclosed in the chapter 'Risk Factors' in the prospectus.

|                          | Fund* | Index |
|--------------------------|-------|-------|
| <b>ESG Quality Score</b> | 7.07  | 7.28  |
| <b>Environmental</b>     | 5.06  | 5.37  |
| <b>Social</b>            | 5.45  | 5.38  |
| <b>Governance</b>        | 5.99  | 5.63  |

**Weighted Average Carbon Intensity\*\*** 36.08 41.20

Source: ©2019 MSCI ESG Research LLC - Reproduced by permission. The MSCI methodology, used to calculate the ESG quality score, was changed in April 2019.

\*Based on bond holdings only (excluding cash)

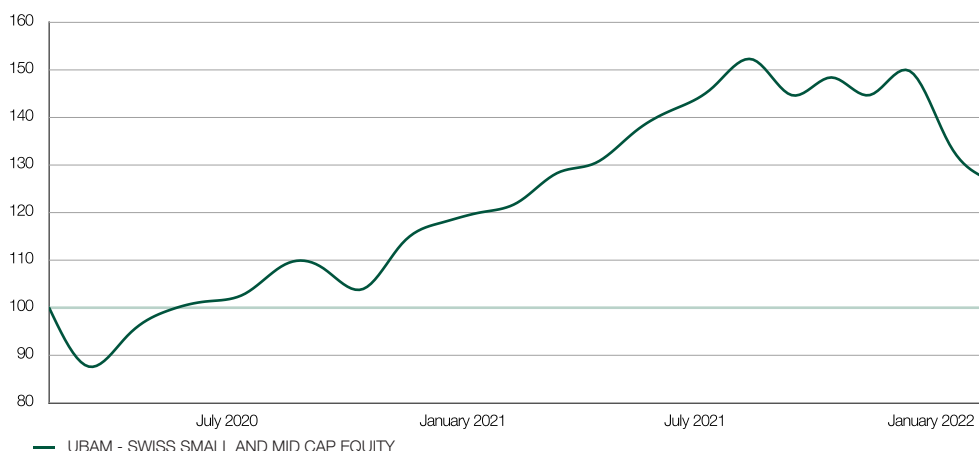
\*\* (tons CO2e/\$M Sales)



## ABOUT THE FUND

The fund offers access to global growth opportunities through high-quality Swiss small- and mid-cap stocks. UBAM - Swiss Small and Mid Cap Equity is actively managed and integrates ESG considerations along its investment process. The concentrated portfolio is a reflection of the investment team's high-conviction ideas in the Swiss non-large cap space.

## PERFORMANCE EVOLUTION EUR (NET OF FEES)



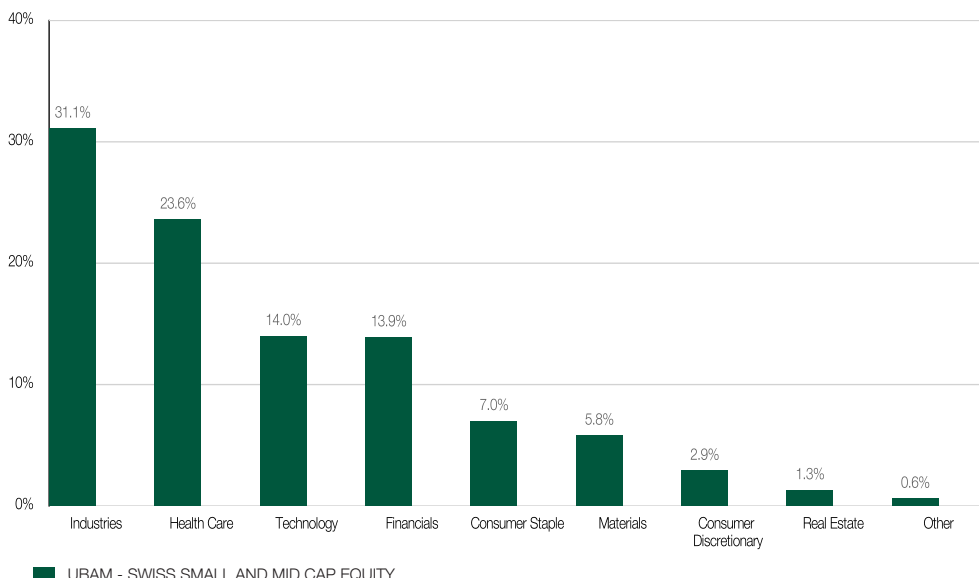
Performance over 5 years or since inception. Source of data: UBP. Exchange rate fluctuations can have a positive or a negative impact on performance. Past performance is not a reliable indicator of future results. The value of investments can fall as well as rise.

## PERFORMANCE HISTORY EUR (NET OF FEES)

|                                       | YTD           | 2021     | 2020   |         |         |                 |
|---------------------------------------|---------------|----------|--------|---------|---------|-----------------|
| UBAM - SWISS SMALL AND MID CAP EQUITY | -15.04 %      | 27.06 %  | 8.37 % |         |         |                 |
|                                       | February 2022 | 3 months | 1 year | 3 years | 5 years | Since inception |
| UBAM - SWISS SMALL AND MID CAP EQUITY | -5.30 %       | -12.07 % | 4.24 % | 36.66 % | 51.20 % | 57.99 %         |

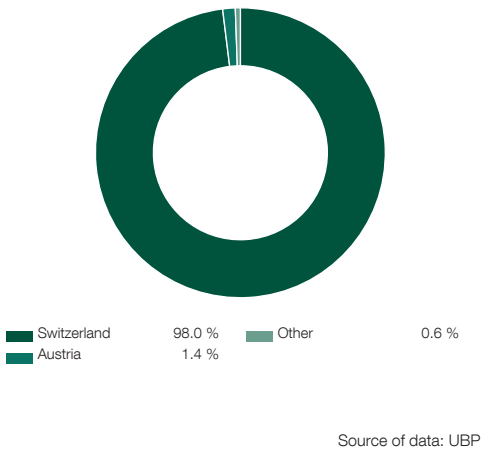
Since launch. Source of data: UBP. Exchange rate fluctuations can have a positive or a negative impact on performance. Past performance is not a reliable indicator of future results. The value of investments can fall as well as rise. Past performance figures are stated in the currency of the share class and calculated with dividends reinvested; they are free of ongoing charges. The calculation does not take into account sales commissions and other fees, taxes and applicable costs to be paid by the investor. For example, with an investment of EUR 100, the actual investment would amount to EUR 99 in the case of an entrance fee of 1%. At investor level, additional costs may also be incurred (e. g. front-end load or custody fee charged by the financial intermediary).

## SECTOR COMPARISON



Source of data: UBP

COUNTRY BREAKDOWN



ADMINISTRATION

**Management Company**  
UBP Asset Management (Europe) S.A., 287-289, route d'Arlon, L-1150 Luxembourg

**General distributor, Swiss representative and Swiss paying agent**  
Union Bancaire Privée, UBP SA, 96-98 rue du Rhône, CH-1211 Geneva 1

**Administrative agent, registrar and transfer agent**  
CACEIS Bank Luxembourg Branch, 5, allée Scheffer, L-2520 Luxembourg

**Custodian bank**  
BNP Paribas Securities Services Luxembourg Branch 60 avenue J.F. Kennedy, L-1855 Luxembourg

**Auditor**  
Deloitte Audit S.à.r.l, 20 Boulevard de Kockelscheuer, L-1821 Luxembourg

**Legal form**  
UBAM is a Luxembourg SICAV (UCITS, Part I of the Luxembourg law of 17/12/2010)

MAIN HOLDINGS

| Asset                             | Sector                 | Fund weight |
|-----------------------------------|------------------------|-------------|
| STRAUMANN HOLDING AG              | Health Care            | 6.1%        |
| SONOVA HOLDING AG                 | Health Care            | 6.1%        |
| KUEHNE UND NAGEL INTERNATIONAL AG | Industrials            | 5.6%        |
| VAT GROUP AG                      | Industrials            | 4.1%        |
| BARRY CALLEBAUT AG                | Consumer Staples       | 3.6%        |
| LOGITECH INTERNATIONAL SA         | Information Technology | 3.3%        |
| COMET HOLDING AG                  | Information Technology | 3.1%        |
| BALOISE HOLDING AG                | Financials             | 2.9%        |
| GEORG FISCHER AG                  | Industrials            | 2.8%        |
| SIG COMBIBLOC GROUP AG            | Materials              | 2.8%        |

Source of data: UBP

PORTFOLIO COMPOSITION MONTHLY EVOLUTION

|                                | February | January | December | November | October |
|--------------------------------|----------|---------|----------|----------|---------|
| Weight of the top ten holdings | 40.22 %  | 39.30 % | 39.88 %  | 40.29 %  | 39.97 % |
| Number of holdings             | 60       | 62      | 61       | 61       | 62      |
| Caps > USD 10 billion          | 32.97 %  | 31.54 % | 32.75 %  | 32.88 %  | 57.86 % |
| Caps USD 2-10 billion          | 45.43 %  | 52.40 % | 56.15 %  | 53.02 %  | 31.81 % |
| Caps < USD 2 billion           | 21.59 %  | 16.06 % | 11.10 %  | 14.09 %  | 10.33 % |

Source of data: UBP

REGISTRATION AND DOCUMENTATION

| Countries where Distribution is Authorised   |  |
|--|--|
| Depending on the country, certain share classes may or may not be registered for public distribution. The registered share classes are recorded in a Key Investor Information Document (KIID). Investors are invited to inform themselves about the registered share classes or to request copies of the relevant KIIDs from the fund's headquarters, the general distributor (Union Bancaire Privée, UBP SA, Geneva), or from the local representative for their country. |  |
| Registered Office  | UBP Asset Management (Europe) S.A., 287-289, route d'Arlon, L-1150 Luxembourg  |
| Representatives  |  |
| Belgium  | Caceis Belgium Fund Administration Service & Technology Network Belgium, Avenue du Port 86 C, b320, B-1000 Bruxelles             |
| Portugal   | BEST - Banco Electronico de Serviço Total S.A., Praça Marquês de Pompal, no. 3 - 3º 1250 - 161 Lisboa                            |
| Singapore  | Union Bancaire Privée, UBP SA, Singapore branch, Level 24, One Raffles Quay, South Tower, Singapore 048583                       |
| Spain  | Alfunds Banks S.a., 57 Nuria, E-28034 Madrid<br>UBP Gestion Institucional S.A., Avenida Diagonal 520 2º, 2a-B, E-08006 Barcelona |
| Sweden   | Skandinaviska Enskilda Banken AB (PUBL) ("SEB"), 106 40 Stockholm  |
| Switzerland  | Union Bancaire Privée, UBP SA, 96-98 rue du Rhône, CH-1211 Genève 1  |
| United Kingdom   | Union Bancaire Privée, 26 St James's Square, London SW1Y 4JH   |
| OTHER COUNTRIES  | Countries where distribution is authorised : Finland, Netherlands  |

GLOSSARY

**Benchmark**  
Index used as basis for measuring the performance of an investment fund. Also called reference index or comparison index.

**Derivatives**  
Derivatives are financial instruments whose prices depend on the price movements in a reference variable, known as the underlying. Underlying assets may be shares, equity indices, government bonds, currencies, interest rates, commodities like wheat and gold, or

also swaps. Derivative financial instruments may be unconditional forward transactions or they may be options. They are traded either on futures and options exchanges on standardised terms, or over-the-counter (OTC) on freely negotiated terms. Changes in the price of the underlying lead in certain situations to considerably higher price fluctuations in the derivative. Derivatives can be used to hedge against financial risks, to speculate on price changes (trading) or to take advantage of price differences between markets (arbitrage).

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