

FUND FACTSHEET

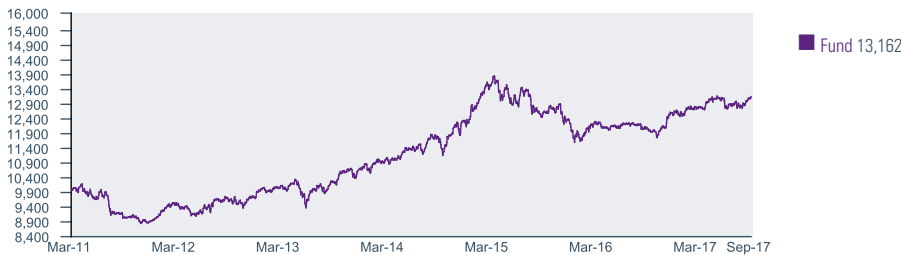
SEEYOND MULTI ASSET DIVERSIFIED GROWTH FUND

SEPTEMBER 2017

FUND HIGHLIGHTS

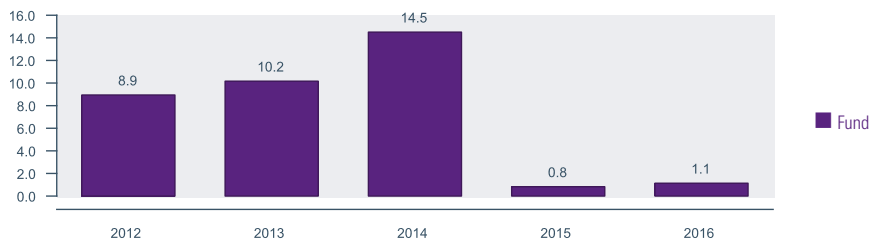
- Aim at delivering consistent total return within a pre-defined risk budget.
- A core multi-asset exposure thanks to an active and flexible approach to portfolio construction.
- An innovative combination of both systematic and discretionary analysis that gains exposure to asset classes through listed and liquid instruments.
- A strategy with a long dated track record, managed by an experienced and stable team with complementary backgrounds.

ILLUSTRATIVE GROWTH OF 10,000 (EUR)



The performance indicated for the fund before its inception, for the period from 25/03/2011 to 25/01/2017 is based on the historic performance of Seeyond Flexible LT, FCP collective investment fund under French law, registered with AMF, the financial market authority, and managed by the same management company using the same investment process. This performance has been adjusted to show the various charges applicable to the fund as accurately as possible.

CALENDAR YEAR RETURNS %



TOTAL RETURNS	Fund %
1 month	2.01
3 months	3.04
Year to date	5.09
1 year	8.85
3 years	11.59
5 years	37.04
Since inception	31.62

ANNUALISED PERFORMANCE (quarter end)	Fund %
1 year	8.96
3 years	3.82
5 years	6.51
Since inception	4.30

The figures provided refer to performance in past years. Past performance is not a reliable indicator of future performance. Some recent performance may be lower or higher. As the value of the capital and the returns change over time (notably due to currency fluctuations), the repurchase price of the shares can be higher or lower than their initial price. The performance indicated is net of all charges applying to the fund but does not account for sale commissions, taxation or paying agent fees, and assumes that dividends if any are reinvested. Taking such fees or commissions into account would lower the returns. The performance of other share classes would be higher or lower based on the differences between the fees and the entry charges. In the periods where certain share classes are not subscribed or not yet created (inactive share classes), performance is calculated based on the actual performance of an active share class of the fund whose characteristics are considered by the management company as being closest to the inactive share class concerned, after adjusting it for the differences between the total expense ratios (TER), and converting any net asset value of the active share class in the currency in which the inactive share class is listed. The performance given for the inactive share class is the result of a calculation provided for information.

Please read the important information given in the additional notes on pages 4 and 5 of this document.

RISK MEASURES	1 year	3 years	5 years
Sharpe ratio	1.41	0.46	0.79
Fund Standard Deviation	6.26	8.50	8.07

ANNUALISED PERFORMANCE (Month End)	Fund %
3 years	3.72
5 years	6.51
Since inception	4.30

SHARE CLASS: I (EUR)

ABOUT THE FUND

Investment Objective

Outperform the daily, capitalized EONIA over its recommended five-year minimum investment period, by over 6%.

Overall Morningstar Rating TM

★★★★ | 31/08/2017

Morningstar category TM

EAA Fund EUR Flexible Allocation - Global

FUND CHARACTERISTICS

Legal structure :	Lux. UCITS with Sub-funds
Share Class Inception	25/03/2011
Valuation Frequency :	Daily
Custodian :	CACEIS BANK, LUXEMBOURG BRANCH
Currency	EUR
Cut off time (Paris time, at Caceis Bank)	13h30 D
AuM	EURm 139.8
Recommended investment period	> 3 years
Investor Type	Institutional

AVAILABLE SHARE CLASSES

Share Class	ISIN	Bloomberg
I/A (EUR)	LU1335434814	NSMADCE LX
I/D (EUR)	LU1335434905	-

RISK & REWARD PROFILE

Lower risk Higher risk
Typically lower rewards Typically higher rewards

1	2	3	4	5	6	7
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The Sub-fund is ranked 4 on the synthetic risk and reward indicator scale, which is based on historical data. Due to its investment policy, the sub-fund is mainly exposed to the following risks:

- Capital loss
- Debt securities
- Changing interest rates
- Credit
- Securities below "Investment Grade" or Not Rated
- Counterparty
- Equity securities
- Leverage
- Exchange rates
- Geographic concentration
- Changes in laws and/or tax regimes
- Financial Derivatives instruments
- Emerging markets
- Commodities
- Small and Mid Capitalization companies

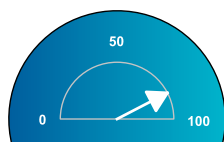
Please refer to page 4 for additional detail on risks.

Seeyond Multi Asset Diversified Growth Fund

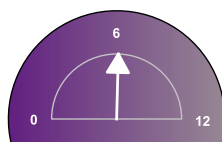
PORTFOLIO ANALYSIS AS OF 29/09/2017

INVESTMENT STRUCTURE	NET EXPOSURE (%)	INVESTMENT (%)	HEDGING OR EXPOSURE (%)
Equities	84.8	2.3	82.5
Bonds	82.1	31.3	50.8
Monetary/Treasury	-66.8	66.4	-133.2
Total	100.00	100.0	0.00

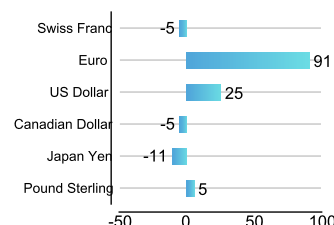
Equity Exposure (Net Exposure %)
84.8



Bond Exposure (Duration Years)
6.1

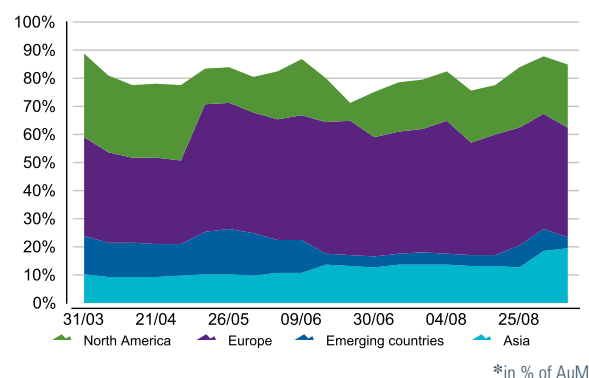


Currency Exposure (Net Exposure %)



EXPOSURE TO EQUITY MARKETS BY GEOGRAPHICAL AREA *

CHANGE OVER SIX-MONTH PERIOD



AS OF 9/29/17

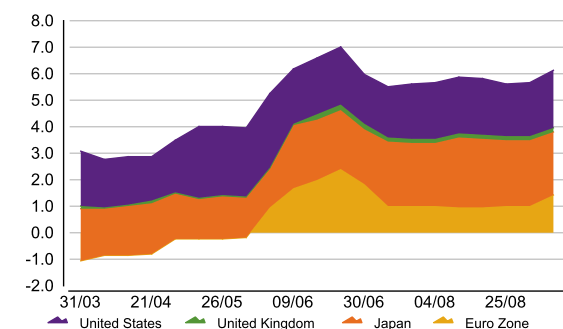
Europe	38.7
Euro Zone	28.7
United Kingdom	5.1
Swiss	4.8
North America	22.7
United States	22.7
Asia	19.2
Japan	16.0
Australia	3.2
Emerging countries	4.2
Asie Emergente	2.3
Global Emerging	1.9

Invested ETF are looked through using their reference index.

*in % of AuM

EXPOSURE TO BOND MARKETS BY GEOGRAPHICAL AREA *

CHANGE OVER SIX-MONTH PERIOD



AS OF 9/29/17

	Euro Zone	Japan	United Kingdom	United States	Total
< 1 year	0.0				0.0
3-5 years			0.1	0.1	0.2
5-7 years	0.3			1.2	1.4
7-10 years	0.3	2.4		0.8	3.4
10-15	0.7		0.1		0.8
>15 years	0.1			0.2	0.3
Total	1.4	2.4	0.1	2.2	6.1

*In contribution to modified duration

SHARE CLASS: I (EUR)

FEES & CODES

All-in-Fee	0.80%
Max. Sales Charge	-
Redemption Charge	-
Performance fees % :	20.0%
Minimum Investment	-
NAV (29/09/2017)	I/A 13,161.77 EUR I/D 13,001.26 EUR

MANAGEMENT

Management Company : NATIXIS ASSET MANAGEMENT

Investment Manager

Natixis Asset Management offers a wide range of expertise across asset classes denominated mainly in euros and other currencies.

In volatile markets in which trends have been depleted, Natixis AM's volatility management and structured product investment division, Seeyond, is convinced it is more efficient to exploit market volatility to generate value rather than invest according to return forecasts that are sometimes inaccurate and often unstable. The team thus uses market variability and dispersion to generate performance and focus on risk management to construct portfolios tailored to a more complex environment. Comprising 35 investment experts, this investment division manages €15.86 billion as at 30.06.2017.

Headquarters : Paris
Founded : 1984

Assets Under Management (Billion) : US \$ 419.12/€ 367.46 (30/06/2017)

Portfolio Managers

Stéphanie Bigou : began investment career in 1998; joined Natixis AM in 2006; has managed the sub-fund since 2008; Masters's degree in Economics, Econometrics & Statistics and Master's degree in Mathematics applied to Finance, University of Toulouse.

Didier Jauneaux : began investment career in the BPCE Group in 1983; has managed the sub-fund since 2005; Certificate in financial markets, CNAM (national academy).

Frank Trivodic : began investment career in 1993; joined Natixis AM in 1999; Diplôme Master spécialisé en Finance Intern (HEC) et DEA.

INFORMATION

Prospectus Enquiries

E-mail : nam-service-clients@am.natixis.com

Growth of 10,000

The graph compares the growth of 10,000 in a fund with that of an index. The total returns are not adjusted to reflect sales charges or the effects of taxation, but are adjusted to reflect actual ongoing fund expenses, and assume reinvestment of dividends and capital gains. If adjusted, sales charges would reduce the performance quoted. The index is an unmanaged portfolio of specified securities and cannot be invested in directly. The index does not reflect any initial or ongoing expenses. A fund's portfolio may differ significantly from the securities in the index. The index is chosen by the fund manager.

Risk Measures

The risk and reward indicator is shown as a scale of 1 to 7 representing the levels of risk and rewards in increasing order that enables you to assess the potential performance of a fund compared to the risk it represents. The general calculation method of this regulatory indicator is based on the annualized past volatility of the fund, calculated from weekly returns over a five-year period. This indicator is monitored regularly and may vary.

Portfolio Statistics

Volatility

Extent of change of a security or stock, fund, market or index over a given period. High volatility is indicative of a significant change in the share price, and therefore the risk associated with the security is high.

Tracking error

Measurement of the relative risk taken by a fund with respect to its benchmark.

Sharpe ratio

Outperformance indicator of a product with respect to a risk-free rate, given the risk accepted (product volatility). The higher the value, the better the fund.

Modified duration

Indicator of a bond's interest rate risk, and shows changes in the value of a bond as interest rates fluctuate. Modified duration varies inversely against interest rates. E.g.: for a modified duration of 5, if interest rates fall by 1%, the value of the bond increases by 5%.

Hedging

The manager carries out transactions on financial instruments in order to protect the underlying assets from market fluctuations.

Exposure

The manager carries out transactions on financial instruments in order to better expose the underlying assets to market fluctuations.

Net exposure

Represents the sum of securities (investment column) and derivatives products (hedging or exposure column).

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The value and income derived from investments can go up or down.

The Morningstar rating applies to funds having at least 3 years of history. It takes into account subscription fee, the yield without risk and the standard deviation to calculate for every fund its ratio MRAR (Morningstar Risk Adjust Return). Funds are then classified in decreasing order by MRAR: first 10 per cent receive 5 stars, the following 22,5 % 4 stars, the following 35 % 3 stars, following 22,5 % 2 stars, the last 10 % receive 1 star. Funds are classified within 180 European categories.

Special Risk Considerations

The specific risks involved in investing in the Sub-fund are the following risks:

- capital risk,
- debt securities,
- interest rate changes,
- credit,
- counterparty,
- equity,
- leveraging,
- exchange rate,
- geographic concentration,
- modifications to laws and/or taxation systems,
- financial derivative instruments,
- emerging markets,
- Securities rated below 'investment grade' or non-rated,
- Companies with small or mid market capitalization,
- Commodities.

The Global exposure risk is managed using the "commitment calculation" approach described in the section "Using Derivatives, Special Investing and Hedging Techniques" - "Global exposure risk". A complete description of these risks is given in the chapter entitled "Main Risks" in the prospectus. This chapter also describes the other risks involved in investing in the Sub-fund.

The fund is a sub-fund of Natixis AM Funds, an investment company with variable capital (SICAV open-ended collective investment scheme) under Luxembourg law, approved by the supervisory authority (CSSF) as a UCITS domiciled at the address 5, allée Scheffer L-2520 Luxembourg - Business registration RCS Luxembourg B 177509.

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For more detailed information about this fund, as well as the charges, expenditure and risks, please contact your financial advisor to obtain, free of charge, a full prospectus, a Key Investor Information Document, a copy of the articles of association, half-yearly and annual reports and/or other documents and translations required in your jurisdiction. To find a financial advisory in your jurisdiction, please contact nam-service-clients@am.natixis.com

If the fund is registered in your jurisdiction, these documents may also be obtained free of charge from the Natixis Asset Management offices (www.nam.natixis.com) and the payer agents/representatives mentioned herebelow. **Please read the prospectus and Key Investor Information carefully before investing.**

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Belgium: CACEIS Belgium SA, Avenue du Port 86 C b320 B-1000 Brussels

France: CACEIS Bank France, 1-3, Place Valhubert 75013 Paris

Italy: STATE STREET Bank S.P.A., Via Ferrante Aporti, 10 20125 Milan

ALL FUNDS Bank S.A., Via Santa Margherita 7, 20121 Milano

Luxembourg: CACEIS BANK Luxembourg, 5, allée Scheffer L-2520 Luxembourg

Netherlands: CACEIS Netherlands N.V., De Ruyterkade 6-i 1013 AA Amsterdam

Singapore: Natixis Asset Management Asia Limited, One Marina Boulevard #28-00 Singapore 018989 ; Principal place of business: 1 Robinson Road #20-02 AIA Tower Singapore 048542

Republic of Austria: RAIFFEISEN BANK INTERNATIONAL AG, Am Stadtpark 9, A-1030 Vienna, Republic of Austria

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