

# Key Investor Information

*This document provides you with key investor information about this Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.*



## OSTRUM GLOBAL EMERGING BONDS is a sub-fund of NATIXIS AM FUNDS (the "SICAV").

N/A (H-EUR) ISIN LU1118021903

Natixis Investment Managers International, part of the BPCE Group, is the Management Company of the Fund.

### OBJECTIVES AND INVESTMENT POLICY

- The investment objective of the Sub-Fund is to outperform its reference index, the JP Morgan EMBI Global Diversified hedged to Euro over its recommended minimum investment period of 3 years.  
The JP Morgan EMBI Global Diversified is an index tracking the performance of the global emerging countries fixed income markets.
- The Sub-Fund is actively managed. For indicative purposes only, the Sub-Fund's performance may be compared to the Benchmark. In practice, the portfolio of the Sub-Fund is likely to include constituents of the Benchmark, but the Investment Manager has full discretion in the selection of the securities comprising the portfolio within the limits of the Sub-Fund's investment policy. However, it does not aim to replicate that Benchmark and may therefore significantly deviate from it.
- The investment policy of the Sub-Fund, in accordance with the UCITS Directive, consists in analysing the macroeconomic outlook and the debt market focusing on global macro economic scenario and then conducting a country by country analysis which leads to determine the allocation by countries and the expected returns. The Management Company selects the most attractive issuers in terms of fundamentals and yield potential, whether denominated in Euro, US Dollar or local currencies.
- The Sub-Fund invests at least 70% of its net assets into emerging markets fixed income instruments issued by sovereign and corporate issuers and may invest up to 30% of its net assets into other international fixed income instruments.  
The Sub-Funds invests (in % of its net assets):
  - at least 50% into emerging sovereign external debt denominated in currencies of G10 countries (Belgium, Canada, France, Germany, Italy, Japan, Netherlands, Sweden, Switzerland, United Kingdom and USA),
  - up to 50% into emerging sovereign local debt, denominated in local currencies (non G10 countries),
  - up to 30% into emerging corporate debt, denominated in hard or local currencies.
 The Sub-Fund may invest up to 10% of its total assets in fixed income securities listed on the China Interbank Bond Market through the mutual bond market access between Mainland China and Hong Kong (the "Bond Connect").
- The Sub-Fund may use derivatives and the currency market for hedging and investment purposes and may enter into securities lending and borrowing transactions as well as repurchase agreements and reverse repurchase agreements.
- Income earned by the Sub-Fund is reinvested.
- Shareholders may redeem Shares on demand on any business day in both France and Luxembourg by 13h30.

### RISK AND REWARD PROFILE



- The Sub-Fund is ranked on the synthetic risk and reward indicator scale due to its exposure to fixed-income emerging markets.
- Historical data may not be a reliable indication for the future.
- The risk category shown is not guaranteed and may shift over time. There is no capital guarantee or protection on the value of the Sub-Fund.
- The lowest category does not mean "risk free".

#### The following risks may not be fully captured by the risk and reward indicator:

- Credit risk: credit risk arises from the risk of impairment of the quality of an issuer and/or an issue, which may entail a reduction in the value of the security. It may also arise from default at maturity by an issuer in the portfolio.
- Liquidity risk represents the price reduction which the UCITS should potentially accept to have to sell certain securities for which there is one insufficient request on the market.
- Counterparty risk : the counterparty risk is the risk that a counterparty with whom the UCITS has entered into OTC transactions would not be in a position to fulfil its liabilities toward the UCITS.
- Impact of the management techniques : The risk linked to the management techniques is the risk of increased losses due to the use of financial derivatives instruments and/or securities lending and repurchase transactions.
- Bond Connect Risk: The Sub-Fund may invest in securities dealt on China Inter Bond through the Hong Kong Bond Connect program which is subject to additional clearing and settlement constraints, potential regulatory changes as well as operational and counterparty risks.

Further investment risks are set out in the "Principal risks" section of the Prospectus.

## CHARGES OF THE FUND

### One-off charges taken before or after you invest:

Entry Charge	2.50%
Exit Charge	None

This is the maximum that might be taken out of your money before it is invested. Please refer to your financial advisor or the distributor for the actual charges.

### Charges taken from the Fund over a year:

Ongoing charges	0.95%
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### Charges taken from the Fund under certain specific conditions:

Performance Fee	None
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The charges you pay are used to pay the costs of running the Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

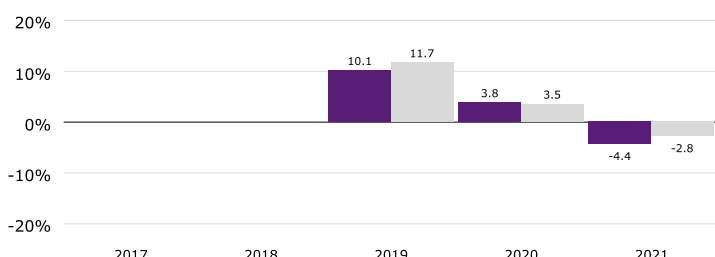
The ongoing charges figure is based on expenses for the year ending June 2021. This figure may vary from year to year.

Ongoing charges do not include the following:

- Performance fees.
- Portfolio transaction costs, except in the case of an entry/exit charge paid by the Fund when buying or selling units in another collective investment undertaking.

For more information on charges, please refer to the "Charges and Expenses" section of the Prospectus which is available at [www.im.natixis.com](http://www.im.natixis.com).

## PAST PERFORMANCE



- The Sub-Fund was created in 2013.
- The Share class N/A (H-EUR) was created in 2015.
- The performance diagram shown is not a reliable indication of future performance.
- Annual performance is calculated after deduction of the costs charged by the Sub-Fund.
- Currency: Euro.
- The performance of the Sub-Fund is not linked to the performance of the benchmark. The benchmark is to be used as a comparator.

## PRACTICAL INFORMATION

- The Sub-Fund's assets are held with CACEIS Bank, Luxembourg Branch. Assets and liabilities of each sub-fund are segregated; therefore the rights of investors and creditors concerning a sub-fund are limited to the assets of that sub-fund, unless otherwise provided in the constitutional documents of the SICAV.
- Further information about the Sub-Fund including the current Prospectus, most recent financial statements and latest prices of shares in the Sub-Fund, other share classes and language versions of this document, are available free of charge at [www.im.natixis.com](http://www.im.natixis.com) or at the registered office of the Management Company.
- Details of the remuneration policy are available at [www.im.natixis.com](http://www.im.natixis.com) and hard copies are available free of charge upon request.
- Tax: Depending on your own country of residence, this might have an impact on your investment. For further details, please contact an adviser.
- Natixis Investment Managers International may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus for the Sub-Fund.