

UBS US Total Yield Equity Fund QL-acc

Fund Fact Sheet

UBS Equity Funds > UBS Country & Regional Funds > North America

Fund description

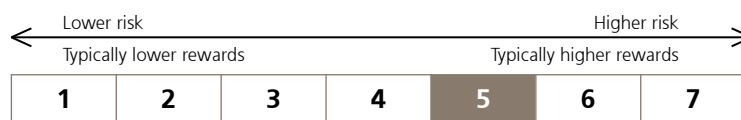
- This actively managed equity fund invests in selected US companies that are expected to deliver above market average total yields. Total Yield is the sum of yields from dividend distributions and from company profits returned to shareholders via share buybacks.
- Focus on quality factors with the aim to exclude low quality stocks.

Please see additional important information on page 2.

For further information, please see the Key Investor Information Document (KIID) available at: www.ubs.com/espanafondos.

| | |
|---|--|
| Name of fund | UBS (Lux) Equity SICAV - US Total Yield (USD) |
| Share class | UBS (Lux) Equity SICAV - US Total Yield (USD) QL-acc |
| ISIN | LU2049450989 |
| Bloomberg | UBTYQLU LX |
| Currency of fund / share class | USD/USD |
| Launch date | 08.10.2019 |
| Issue/redemption | daily |
| Swing pricing | yes |
| Accounting year end | 31 May |
| Benchmark | MSCI USA (net div. reinv.) |
| Indicative current total yield ¹ | 8.30% |
| Distribution | Reinvestment |
| Management fee p.a. | 0.54% |
| Entry charge (max.) | 3.00% |
| Exit charge (max.) | 0.00% |
| Conversion fee (max.) | 3.00% |
| Performance fee | -% |
| Ongoing charges p.a. | 0.73% |
| Name of the Management Company | UBS Fund Management (Luxembourg) S.A. |
| Fund domicile | Luxembourg |

¹ This figure is indicative and gross of fund fees. The figure is net of withholding taxes paid by the fund. The final equity yield can deviate significantly from the indicative current equity yield. A detailed description of this figure is available on UBS Fund Gate.



A category 1 rating should not be construed as indicating that the investment is free of any risk.

Performance (basis USD, net of fees)¹

The performance chart will be available 12 months after the fund's establishment.

| in % | 1 year | 2 years | 3 years | Ø p.a. 2 years | Ø p.a. 3 years |
|-------------------------|--------|---------|---------|----------------|----------------|
| Fund (USD) | n.a. | n.a. | n.a. | n.a. | n.a. |
| Ref. Index ² | n.a. | n.a. | n.a. | n.a. | n.a. |

The performance shown does not take account of any commissions, entry or exit charges.

¹ These figures refer to the past. Source for all data and charts (if not indicated otherwise): UBS Asset Management

² Reference Index in currency of share class (without costs)

Fund statistics

| | |
|--|--------|
| Net asset value (USD, 29.05.2020) | 96.62 |
| Last 12 months (USD) – high | 112.77 |
| – low | 71.31 |
| Total fund assets (USD m) (29.05.2020) | 411.01 |
| Share class assets (USD m) | 8.88 |

| | 3 years | 5 years |
|-------------------------|---------|---------|
| Beta | n.a. | n.a. |
| Volatility ¹ | | |
| – Fund | n.a. | n.a. |
| – Benchmark | 17.34% | 15.07% |
| Sharpe ratio | n.a. | n.a. |
| Risk free rate | 1.86% | 1.37% |

¹ Annualised standard deviation

For more information

Phone: +34-917-457 000

Internet: www.ubs.com/espanafondos

Contact your client advisor

Portfolio management representatives

Jeremy Raccio

Masafumi Sasai

Urs Räbsamen

Before making any investment decisions, we recommend that you read the Key Investor Information Document (KIID) and Prospectus, which are available at: www.ubs.com/espanafondos.

UBS US Total Yield Equity Fund QL-acc

Sector exposure (%)

| | Fund |
|------------------------|------|
| Information Technology | 24.6 |
| Financials | 14.9 |
| Health Care | 14.5 |
| Industrials | 14.4 |
| Consumer Staples | 10.7 |
| Consumer Discretionary | 10.1 |
| Communication Services | 4.9 |
| Materials | 2.9 |
| Utilities | 2.1 |
| Real estate | 1.0 |
| Others | 0.0 |

5 largest equity positions (%)

| | Fund |
|-----------------------------|------|
| McKesson Corp | 1.09 |
| Travelers Cos Inc/The | 1.08 |
| Tractor Supply Co | 1.08 |
| CSX Corp | 1.06 |
| Honeywell International Inc | 1.05 |

Benefits

Easy access to US stocks that offer high total yields which sums up yields from dividends and share buybacks. Investors can profit from a portfolio that seeks optimal diversification - low single stock weights and a broad sector allocation. Experienced investment team with a solid track record in running both US equity and equity yield strategies.

Additional information

- The portfolio is well diversified with low single stock weights and broad sector allocation.
- UBS Total Yield Equity Funds have typical equity risk characteristics. Total yield must not be confused with total return.

Risks

UBS Country & Regional Funds invest in equities and may therefore be subject to high fluctuations in value. For this reason, an investment horizon of at least five years and corresponding risk tolerance and capacity are required. As these UBS funds pursue an active management style, each fund's performance can deviate from that of its reference index. All investments are subject to market fluctuations. Every fund has specific risks, which can significantly increase under unusual market conditions. The distributing (-dist) share classes of this fund intend to distribute capital as well as income (e.g. from dividends). Investors in some jurisdictions may incur a higher rate of tax on distributed capital than on any capital gains which are realised on disposal of fund shares. Some investors may therefore choose to invest in the accumulating (-acc) instead of the distributing (-dist) share classes. Investors may be taxed at a later point in time on income and capital arising on accumulating (-acc) share classes compared to distributing (-dist) share classes. Investors should seek their own tax advice. Total yield must not be confused with total return.

Please note that additional fees (e.g. entry or exit fees) may be charged. Please refer to your financial adviser for more details. Investors should read the Key Investor Information Document (KIID), Prospectus and any applicable local offering document prior to investing. For a definition of financial terms refer to the glossary available at www.ubs.com/glossary.

For marketing and information purposes by UBS. UBS funds under Luxembourg law. CNMV registration number: . Representative in Spain for UBS funds established under foreign law: UBS Europe SE, sucursal en España, MARÍA DE MOLINA, 4, E-28006 MADRID. Prospectuses, key investor information (KIID), the articles of association or the management regulations as well as annual and semi-annual reports of UBS funds are available in a language required by the local applicable law free of charge from UBS Europe SE, sucursal en España, MARÍA DE MOLINA Nº 4, E-28006 MADRID / AVENIDA DIAGONAL Nº 640, 2º A, E-08017 BARCELONA / FERNÁNDEZ Y GONZÁLEZ Nº 2, PLANTA PRINCIPAL, E-41001 SEVILLA / C/ROGER DE LAURIA Nº 7, 1ª PLANTA, E-46002 VALENCIA / COSO Nº 33, 5º A, E-50003 ZARAGOZA, CANTÓN PEQUEÑO 15, 4º, E-15003 A CORUÑA. The benchmark is the intellectual property of the index provider. The Share Class is not sponsored or endorsed by the index provider. Please refer to the Fund's prospectus for full disclaimer. Before investing in a product please read the latest prospectus carefully and thoroughly. The fund documentation is available free of charge in English and, where relevant, in one of the local language(s) where the fund is registered. The information and opinions contained in this document have been compiled or arrived at based upon information obtained from sources believed to be reliable and in good faith, but is not guaranteed as being accurate, nor is it a complete statement or summary of the securities, markets or developments referred to in the document. Members of the UBS Group may have a position in and may make a purchase and / or sale of any of the securities or other financial instruments mentioned in this document. Units of UBS funds mentioned herein may not be eligible for sale in all jurisdictions or to certain categories of investors and may not be offered, sold or delivered in the United States. The information mentioned herein is not intended to be construed as a solicitation or an offer to buy or sell any securities or related financial instruments. Past performance is not a reliable indicator of future results. The performance shown does not take account of any commissions and costs charged when subscribing to and redeeming units. Commissions and costs have a negative impact on performance. If the currency of a financial product or financial service is different from your reference currency, the return can increase or decrease as a result of currency fluctuations. This information pays no regard to the specific or future investment objectives, financial or tax situation or particular needs of any specific recipient. The details and opinions contained in this document are provided by UBS without any guarantee or warranty and are for the recipient's personal use and information purposes only. This document may not be reproduced, redistributed or republished for any purpose without the written permission of UBS Asset Management Switzerland AG or a local affiliated company. Source for all data and charts (if not indicated otherwise): UBS Asset Management. More explanations of financial terms can be found at ubs.com/glossary. © UBS 2020. The key symbol and UBS are among the registered and unregistered trademarks of UBS. All rights reserved.