



# Key Investor Information - Non UCITS Investment Fund

This document provides you with key investor information about this fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this fund. You are advised to read it so you can make an informed decision about whether to invest.

## JSS Sustainable Bond – Global Financials, unit class I USD dist

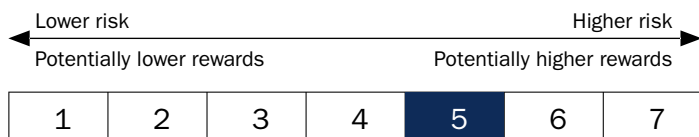
### a subfund of JSS Special Investments FCP (SIF) (ISIN: LU2040498151)

AIFM: J. Safra Sarasin Fund Management (Luxembourg) S.A.

#### Objectives and investment policy

- JSS Sustainable Bond – Global Financials (the "Fund") promotes environmental and social characteristics according to SFDR Art. 8, but does not have a sustainable investment objective according to SFDR Art. 9. The Subfund integrates environmental, social and governance aspects (ESG) along the investment process with the aim to reduce controversial exposures, to align the portfolio with international norms, to mitigate sustainability risks and to harness opportunities emanating from ESG trends and to get a better informed perspective of portfolio holdings. To this effect, the Subfund systematically excludes issuers exposed to controversial activities as detailed by the "JSS standard exclusions" as described in section II. in the prospectus.
- The Fund invests mainly in contingent convertible bonds ("CoCo"), other hybrid securities, preferred units, structured notes, equity linked instruments and other subordinated debt of companies in the global financial services sector denominated in USD, GBP, EUR or CHF. Non-USD investments are largely hedged against the USD. This also includes investments in emerging markets. Emerging markets generally mean the markets of countries which are in the process of becoming modern industrial markets and therefore show higher potential, but also carry a higher risk.
- The Fund is actively managed without replicating any benchmark. The Fund is managed without reference to any benchmark.
- Ordinary units received in the course of debt restructurings, exchanges, conversions or exercise of options and warrants must be sold as soon as possible while safeguarding investors' interest.
- CoCo are going-concern fixed-income securities with a hybrid character, which are issued as bonds with fixed coupon payments, but which upon a trigger event or the decision by the relevant regulatory authority are mandatorily converted into company units or written down (permanently or temporarily), provided that respective trigger events are set out in the issuing terms of the CoCo.
- The Fund may also invests in bonds, notes, convertible bonds, bonds with warrants and other fixed or variable-rate debt securities (including bonds issued on a discount basis).
- Subscription orders must be received by the transfer agent in Luxembourg no later than 12:00 (noon) on the Trading Day.
- You may redeem or convert units in the Fund on any business day. Redemption orders must be received by the transfer agent at the latest five (5) Business Days before 12:00 (noon) on the Trading Day. Please refer to the fund prospectus.
- This unit class of the Fund generally distributes income to investors in June and December (provided that the fund has generated income and the requirements of the prospectus are respected).

#### Risk and reward profile



- The risk and reward category shown is based on historical data and can not be used as a reliable indicator of the future risk profile of the Fund.
- The Fund's classification may change over time and does not provide any guarantee.
- The lowest category is not a risk-free investment.
- This Fund was categorised in risk class 5 because, in accordance with the investment policy, the value of the investments may fluctuate somewhat sharply. Consequently, both the expected return and the potential risk of loss may be above average.
- Investing in illiquid assets makes selling difficult under restricted market conditions.
- If an issuer of securities or a counterparty in the case of derivatives transactions defaults on payment, this has a negative effect on the valuation of the respective asset in the subfund.
- The use of derivatives can produce a leverage effect which can create a corresponding increase in the Fund's volatility. Counterparty risks are higher in the case of derivatives that are not traded on a regulated market.
- Counterparty risks may also increase for derivative financial instruments (derivatives) that are not traded on regulated markets.
- Transactions with parties in emerging economies may involve greater counterparty risk due to a particular economic or political situation.

- The Fund may invest a portion of its assets in instruments which are not traded on a stock exchange or similar market. It may prove difficult to find a quick buyer for these instruments, resulting in an increase in the risk of the suspension of unit redemption.
- When investing in distressed securities, there is also a higher credit default risk which may arise in connection with payment default or serious financial difficulties among the respective companies.
- The Fund may invest a significant portion of its funds in equities, bonds and fixed-income securities. The debt issuers may become insolvent, which may cause the investments to lose all or some of their value.
- Sustainability risk is an environmental, social or governance event or condition that, if it occurs, could cause an actual or a potential material negative impact on the value of the investments made by the Fund.
- Further information on the risks can be found in the "Investment principles" section of the prospectus and in the annex to the relevant subfund.



## Charges

The charges are used to pay the costs of running the Fund, including marketing and distribution of the units. These charges limit the potential investment growth of the Fund.

### One-off charges taken before or after you invest

Entry charge	0.00%
Exit charge	0.00%

This is the maximum that might be taken out of your money before it is invested / before the proceeds of your investment are paid out.

### Charges taken from the fund over a year

Ongoing charges	1.22%
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### Charges taken from the fund under certain specific conditions

Performance fee	none
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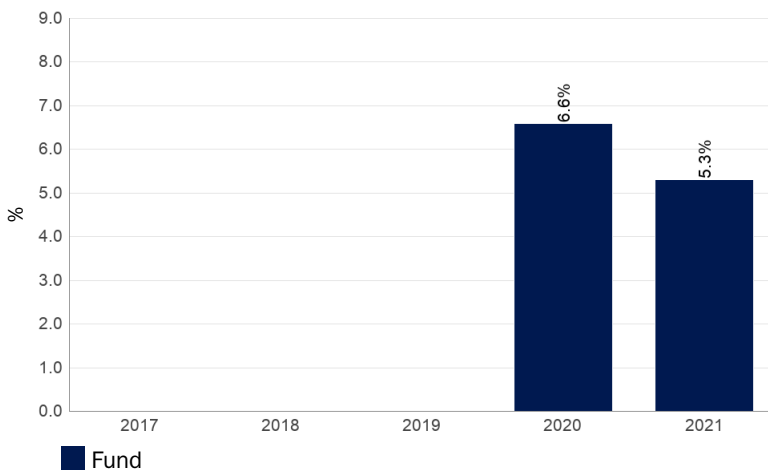
The entry and exit charges indicated here are maximum figures. In some cases they may be lower; please consult your financial adviser for more information.

Ongoing charges are based on data for the 12-month period ended 09/2021 and may vary from year to year. Ongoing charges do not include:

- Portfolio transaction charges with the exception of entry and exit charges on acquisition or sale of other funds.

More information on charges can be found in the prospectus, in the chapter entitled "Fees, Expenses and Tax Considerations".

## Past performance



- Past performance is not an indication of future performance.
- When calculating performance, any commissions or fees levied on subscription and redemption of units are not taken into consideration.
- The Fund was launched in 2019, and this unit class was launched in 2019.
- Past performance is calculated in USD.
- As of 15.11.2021, JSS CoCo Bond Fund has been renamed into JSS Sustainable Bond – Global Financials.

## Practical information

- Depositary: RBC Investor Services Bank S.A.
- Further information about the Fund, the issuing document, the management regulations and the latest annual report may be obtained in English free of charge from the AIFM, J. Safra Sarasin Fund Management (Luxembourg) S.A., 11-13 Bvd de la Foire, L-1528 Luxembourg, Tel: +352 262 1251.
- Further practical information about the Fund and current unit prices are available at the AIFM.
- The tax regulations in your country of tax residence or domicile will determine how the investment impacts your tax situation. For information on tax implications of the investment, please contact your tax advisor.
- JSS Special Investments FCP (SIF) may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant sections of the issuing document of JSS Special Investments FCP (SIF).
- The key investor information document describes a subfund of JSS Special Investments FCP (SIF). The issuing document and the regular report are prepared for JSS Special investments FCP (SIF) as a whole.
- Each subfund of JSS Special Investments FCP (SIF) is liable towards third parties with its own assets, only in respect of its own liabilities. In addition, each subfund is treated as a separate entity with regard to relations between investors and the liabilities of each subfund are allocated to it when the net asset value is calculated.
- Investors in a given subfund of JSS Special Investments FCP (SIF) are entitled to convert some or all of their units into units in another subfund of JSS Special Investments FCP (SIF) on a valuation day valid for both subfunds. Further information on this can be found in the subfund specific Annex in the issuing document of JSS Special Investments FCP (SIF).
- Further information about the distribution of additional unit classes in any of the subfunds of JSS Special Investments FCP (SIF) may be obtained from your financial advisor.
- A summary of the remuneration policy, in its latest applicable version, is available on <http://fundmanagement-lu.jsafrasarasin.com/internet/fmlu>. The policy includes a description of how remuneration and benefits are calculated, the details of persons responsible for awarding the remuneration and benefits including the composition of the remuneration committee, in case such committee has been established. Investors may obtain, free of charge, a copy of the current remuneration policy at the registered office of the AIFM.