

Osmosis Resource Efficient European Equities Fund

Share class I



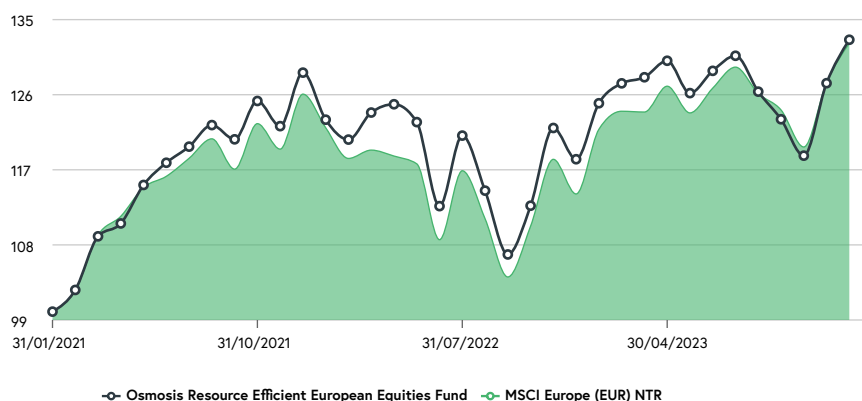
AS OF DECEMBER 2023

Fund Objective

The Osmosis Resource Efficient European Equities Fund seeks superior risk-adjusted returns by targeting maximum resource efficiency exposure relative to the MSCI Europe. The portfolio has tight risk controls whereby the country and GICS sector exposures are capped to +/-1% to the benchmark whilst non-complementary style factors are also controlled. Financials are included on a completion basis and are given exposures which best complement the common factors that Resource Efficiency naturally exhibits. The Fund excludes tobacco and any companies that breach the UN Global Compact's social and governance safeguards. The resulting portfolio demonstrates significantly less ownership of Carbon, Water and Waste than the respective benchmark.

This Fund has been classified as an Article 8 product under the framework of the EU Sustainable Finance Disclosure Regulation

Fund Performance V MSCI Europe (EUR) NTR



Source: Bloomberg, MSCI and Osmosis Investment Management. Returns represent the relevant share class performance since inception with dividends reinvested. Returns are net of all fees. Please see the Important Information disclaimer on the last page of this factsheet.

Return Profile* (as of 31/12/2023)

	1 Mon	3 Mon	6 Mon	1 YR	YTD	Since Inc
Osmosis Resource Efficient European Equities Fund - Net of Fees	4.09%	7.74%	2.89%	12.11%	12.11%	32.59%
MSCI Europe (EUR) NTR	3.71%	6.44%	4.24%	15.83%	15.83%	32.17%
Excess Return	0.38%	1.31%	-1.35%	-3.72%	-3.72%	0.42%

Source: Bloomberg, MSCI and Osmosis Investment Management. Returns represent the relevant share class performance since inception using month end data. Returns are net of all fees. Please see the Important Information disclaimer on the last page of this factsheet.

Annualized Returns* (as of 31/12/2023)

	Returns	Volatility	Info. Ratio
Osmosis Resource Efficient European Equities Fund - Net of Fees	10.15%	14.47%	-
MSCI Europe (EUR) NTR	10.03%	14.07%	-
Excess Return	0.12%	2.86%	0.04

Source: Bloomberg, MSCI and Osmosis Investment Management. Returns represent the relevant share class performance since inception using month end data. Returns are net of all fees. Please see the Important Information disclaimer on the last page of this factsheet.

Fund Facts

ISIN	IE00BTDCKZK04
Launch Date	29/01/2021
NAV (as at 31/12/2023)	21.06
NAV Monthly Chg	4.09

Fund Details (AS OF 31/12/2023)

Bloomberg PGOMWFI	Lipper 68248715
Product Open Ended UCITS	Domicile Ireland
Valuation Point 10am, Daily	Dealing Daily (10 am for same day)
Share Type Accumulating	Fund Size 76.93
Class Currency EUR	Min Investment 10,000,000
AMC 0.5 %	Entry/Exit/Perf Fee 0/0/0
TER 0.61 %	

Professional Information

Manager & Distributor	Osmosis Investment Mgmt.
Promoter	Prescient Investment Management (Ireland)
Custodian	Northern Trust (Ireland)
Auditor	EY
Administrator	Prescient Fund Services (Ireland) Limited

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Annual Returns* (as of 31/12/2023)

	2021	2022	YTD
Osmosis Resource Efficient European Equities Fund - Net of Fees	28.65%	-8.07%	12.11%
MSCI Europe (EUR) NTR	26.07%	-9.49%	15.83%
Excess Return	2.58%	1.42%	-3.72%

Source:
Bloomberg, MSCI and Osmosis Investment Management. Returns represent the relevant share class performance since inception using month end data. Returns are net of all fees. Please see the Important Information disclaimer on the last page of this factsheet.

Characteristics

	Osmosis Resource Efficient European Equities Fund	Index
Number of holdings	65	425
Average Weighted Market Cap (Billions)	\$63.17	\$104.58
Median Market Cap (Billions)	\$28.19	\$15.38
Trailing P/E	12.05	14.23
Price-to-Book Value	2.06	1.96
Price-to-Cash Flow	8.43	9.24
ROE	17.71	17.01
Dividend Yield	3.46	3.14
Active share	76.36%	

Source:
Bloomberg, MSCI and Osmosis Investment Management. Dividend yield is over the course of a year.

Top 10 Holdings

VESTAS WIND SYSTEMS A/S	3.88 %
SONOVA HOLDING AG	3.76 %
BARRATT DEVELOPMENTS PLC	3.68 %
MERCEDES-BENZ GROUP AG	3.51 %
L'OREAL SA	3.49 %
RANDSTAD NV	3.44 %
ASTRAZENECA PLC	3.33 %
ROCHE HOLDING AG	3.24 %
SAP SE	3.22 %
CENTRICA PLC	3.18 %
Total	34.74 %

Source:
Bloomberg, MSCI and Osmosis Investment Management

Investment Process

Selection Pool

The MSCI Europe Index.

Disclosure Filter

Exclude tobacco companies and those companies in breach of the UN Global Compact. Companies that report on Carbon, Water and Waste will be assigned a resource efficiency score.

Resource Efficiency Score

Refine raw data to reflect productive use of Carbon, Water and Waste resources. Calculate intensities for each factor and allocate a resource efficiency metric for each company.

Optimise On Resource Efficiency Alpha Signal

Companies with a positive RE score are ranked within their relative sectors. Country and sector constraints are applied.

Rebalanced

The strategy is rebalanced on a monthly basis in line with , updates in the resource efficiency data and risk models.

Contact

For further information, please contact:

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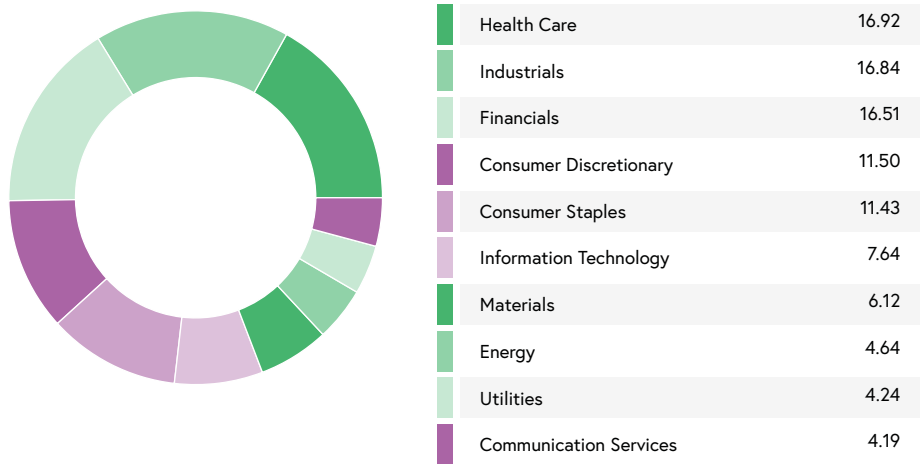
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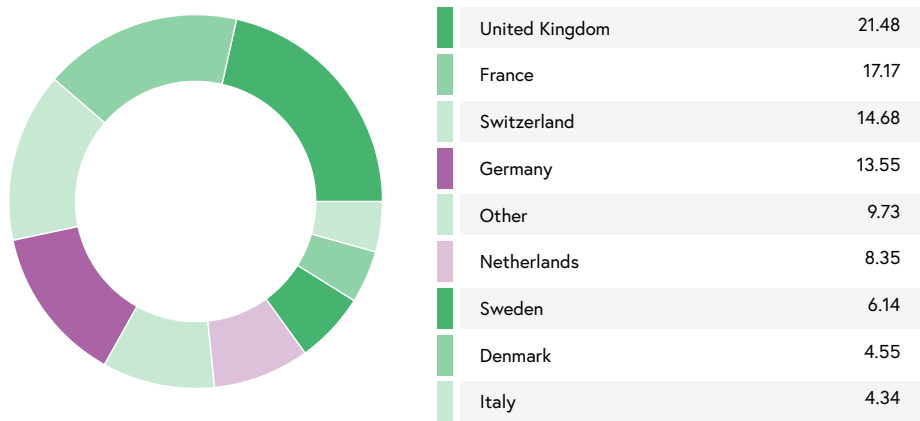
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Sector Allocations



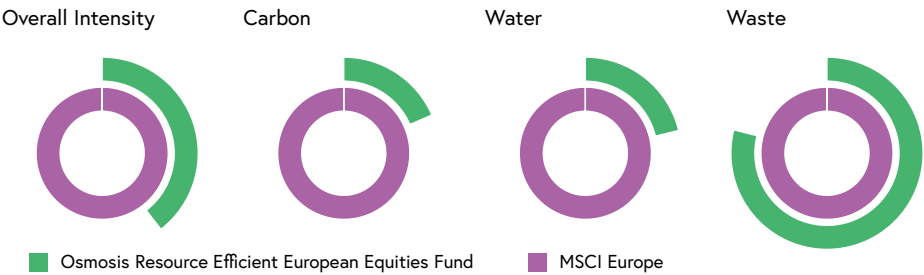
Source:
Bloomberg, MSCI and Osmosis Investment Management.

Country Allocations



Source:
Bloomberg, MSCI and Osmosis Investment Management.

Environmental Footprint



Source:
Bloomberg, MSCI and Osmosis Investment Management. Environmental Footprint data is given to the end of December 2023.

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Where foreign securities are included in a portfolio there may be potential constraints on liquidity and the repatriation of funds, macroeconomic risks, political risks, foreign exchange risks, tax risks, settlement risks; and potential limitations on the availability of market information. The investor acknowledges the inherent risk associated with the selected investments and that there are no guarantees. Please note that all documents, notifications of deposit, investment, redemption and switch applications must be received by Prescient by or before 10:00 (UK), to be transacted at the net asset value price for that day. Where all required documentation is not received before the stated cut off time Prescient shall not be obliged to transact at the net asset value price as agreed to.

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