

rmau

The Royal Mint Responsibly Sourced Physical Gold ETC

Factsheet | Data as of 31 Aug 2023

Investment Objective

The Royal Mint Responsibly Sourced Physical Gold ETC (RMAU) is designed to offer investors an effective way to access the gold market as it tracks the spot price of physical gold. The Royal Mint has collaborated with HANetf to develop a physically backed gold ETC which launched in February 2020. It is the first financial product to be sponsored by The Royal Mint and the first gold ETC custodied with a European Sovereign Mint. The ETC is backed by London Bullion Market Association (LBMA) Good Delivery bars held on a segregated basis. The gold will be stored and guarded in The Royal Mint's highly secure vault in Llantrisant, Cardiff. The value of your investment may go down as well as up and past performance is no indication of future performance. Your capital is at risk.

Why RMAU?



Gold held in custody at The Royal Mint, Wales

RMAU Gold is held in custody at The Royal Mint's highly secure vault in Llantrisant, Wales. Operating outside of the London banking and clearance systems, RMAU provides an attractive option for investors seeking real diversification in their gold custody arrangements and is the only gold ETC to provide this.



Responsible sourcing of gold

RMAU is backed by LBMA good delivery bars that are sourced on a best endeavour basis from the LBMA's Responsible Sourcing program to assure investors that the gold is from conflict-free, legal sources.



Recycled Gold

Part of the gold custodied by the ETC will be 100% recycled gold bars. Recycled gold is less carbon intensive than mined gold.



Physical gold redemption

Investors in RMAU are able to redeem the RMAU gold ETC for physical gold bars or bullion coins – a feature unique to RMAU. Storage and delivery of the physical gold is provided by The Royal Mint.



Shariah Compliant

The Royal Mint Responsibly Sourced Physical Gold ETC has been endorsed as sharia compliant, following a review by Amanie Advisors, a well-respected shariah advisory firm.

Trading Information

Exchange	Ticker	RIC	SEDOL	ISIN	CCY
LSE	RMAU LN	RMAU.L	BKT7175	XS2115336336	USD
BMV	RMAUN MM	-	BQZBF48	XS2115336336	USD
LSE	RMAP LN	RMAP.L	BKT7197	XS2115336336	GBP
Borsa Italiana	RMAU IM	RMAU.MI	BKT71B9	XS2115336336	EUR
Xetra	RM8U GY	RM8U.DE	BKT71G4	XS2115336336	EUR
Euronext Paris	RMAU FP	RMAP.PA	BNBPP98	XS2115336336	EUR
GPW	ETCGLDR MAU	ETCGLDR MAU	-	XS2115336336	PLN

Key Facts

Inception Date	12/02/2020
Asset Class	Commodities
Base Currency	USD
TER	25 bps
Domicile	Ireland
Replication Method	Physical Allocated Gold
Registered for Sale	IE, UK, IT, DE, AT, BE, DK, ES, FI, LU, NL, NO, PL, SE, FR
UK Fund Reporting Status	Yes
UCITS Eligible	Yes
UCITS Compliant	No
SIPP Eligible	Yes
ISA Eligible	Yes
Value of Gold Holding (in USD)	844,220,100.00 (USD)
Shares Outstanding	43,816,669
Legal Form	Debt Security
Legal Structure	ETC
Issuer	HANetf ETC Securities plc
Trustee	The Law Debenture Trust Corporation plc
Custodian	The Royal Mint Limited
Vault Location	Cardiff
Shariah Compliant	Yes

Pricing Information

Metal Entitlement Per Security (MEPS)

Each ETC is backed by 0.01 oz of gold bullion at launch

Price

MEPS x gold price

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Key Risks

1. Investors' capital is at risk and investors may not get back the amount originally invested and should obtain independent advice before making a decision.
2. Any decision to invest should be based on the information contained in the relevant prospectus.
3. ETC securities are structured as debt securities and not as shares (equity).
4. ETC securities trade on exchanges like securities and are bought and sold at market prices which may be different to the net asset value of the ETC securities.

Performance vs Index

Fund	1M	3M	6M	YTD	12M
RMAU	-1.46%	-1.19%	6.32%	6.91%	12.91%
GOLDLNPM	-1.44%	-1.13%	6.45%	7.09%	13.19%

Source: Bloomberg, as of 31 Aug 2023. Performance for the fund and the index is shown in USD. Fund performance is shown net of fees with income reinvested where applicable. Please be aware that fees have a detrimental impact on the performance of an ETP. Past performance is not an indicator for future results.

Gold Price Performance (XAU)

Period	Return	Volatility
2023	6.91%	12.59%
2022	0.21%	15.04%
2021	-4.54%	14.68%
2020	24.38%	19.79%
2019	18.43%	10.51%

Historical Performance is not an indicator of future performance. Investments may go down in value. (Source:Bloomberg)

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ETC Partner

The Royal Mint has an unbroken history of minting British coinage dating back over 1,100 years. Based in the Tower of London for over 500 years, by 1812 The Royal Mint had moved out of the Tower to premises on London's Tower Hill. In 1967 the building of a new Royal Mint began on its current site in South Wales, UK, to accommodate the minting of UK decimal coinage.

Throughout history The Royal Mint's name has been synonymous with precious metals and bullion. The organisation trades physical and digital precious metal worldwide via www.royalmintbullion.com and a global network of distributor partners.

The Royal Mint has also diversified into a number of other complementary businesses, building on the values that have been at the heart of the organisation throughout its history - authenticity, security, precious metals, craftsmanship and design. www.royalmint.com

About HANetf

HANetf is an independent provider of UCITS ETFs, working with asset management companies to bring differentiated, modern and innovative exposures to European ETF investors. Via our white-label ETF platform, HANetf provides a complete operational, regulatory, distribution and marketing solution for asset managers to launch and manage UCITS ETFs.

IMPORTANT INFORMATION This factsheet is approved for professional use only.

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The Issuers

1.HANetf ICAV, an open-ended Irish collective asset management vehicle issuing under the terms in the Prospectus and relevant Supplement for the ETF approved by the Central Bank of Ireland ("CBI") ("ETF Prospectus") is the issuer of the ETFs. Investors should read the current version of the ETF Prospectus before investing and should refer to the section of the ETF Prospectus entitled 'Risk Factors' for further details of risks associated with an investment in the ETFs. Any decision to invest should be based on the information contained in the ETF Prospectus.

2.HANetf ETC Securities plc, a public limited company incorporated in Ireland, issuing: i.the precious metals ETCs under the terms in the base prospectus approved by both the Central Bank of Ireland ("CBI"), the UK Financial Conduct Authority ("FCA") and the final terms of the precious metals (together, "Metals ETC Prospectuses"); ii.the carbon securities ETCs under the terms in the base prospectus approved by the UK Financial Conduct Authority ("FCA") and the relevant final terms of the carbon securities (together, "FCA Carbon ETC Prospectus"); and iii.the carbon securities ETCs under the terms in the base prospectus approved by the Central Bank of Ireland ("CBI") and the final terms of the carbon securities (together, "CBI Carbon ETC Prospectus"). Investors should read the latest versions of the relevant ETC prospectus before investing and should refer to the section of the relevant ETC prospectus entitled 'Risk Factors' for further details of risks associated with an investment in the ETCs. Any decision to invest should be based on the information contained in the relevant ETC prospectus.

3.ETC Issuance GmbH, a limited liability company incorporated under the laws of the Federal Republic of Germany, issuing under the terms in the Prospectus approved by the Bundesanstalt für Finanzdienstleistungsaufsicht ("BaFin") and the final terms ("Cryptocurrency Prospectus") is the issuer of the ETCM ETCs. Investors should read the latest version of the Cryptocurrency Prospectus before investing and should refer to the section of the Cryptocurrency Prospectus entitled 'Risk Factors' for further details of risks associated with an investment in the ETCs contained in the Cryptocurrency Prospectus. Any decision to invest should be based on the information contained in the Cryptocurrency Prospectus.

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