

Key investor information

This document provides you with key investor information about this Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.

Quality Thematics, a sub-fund of Indosuez Estrategia Share: BU (Accumulation) LU2031980357 ; Share: BUX (Distribution) LU2031980787

This document may be representative of distribution and capitalisation units as indicated in the Practical Information section.
This Fund is managed by CA Indosuez Wealth (Asset Management)

OBJECTIVES AND INVESTMENT POLICY

The objective of the Fund is to provide capital gains by investing mainly in shares of companies worldwide (including in Emerging Markets), without restriction of size, activity or country, in respect of a thematic investment process.

The thematic investment process will be based on the selection of equities among four thematic model portfolios, "Return to shareholders", "Quality at a reasonable price", "International Value" and "Smart Value", each composed of worldwide companies. The Management Company can, at its discretion, select equities from any or some or all of the thematic models.

"Return to shareholders": generate a positive performance over the medium-long term period through the selection of companies characterized by an active shareholder remuneration policy, such as payment of dividends and significant share buy back programs.

"Quality at a reasonable Price": generate a positive long-term performance by investing in quality companies whose valuation does not fully integrate the strong fundamentals.

"International Value": generate a positive performance over the medium-long term period through the selection of companies characterized by a 30% of their revenues generated internationally.

"Smart Value": generate a positive long-term performance by investing in companies offering (particularly) attractive valuation levels while having better fundamentals than their peers.

The Fund will not invest more than 10% of its assets in units of other UCITS, including UCITS ETFs.

Investment in UCITS will be made in accordance with point C of Section 5 "Investment restrictions" of the prospectus.

Until 31 July 2022 included, the reference benchmark of the Fund is composed of 50% Eurostoxx (SX5T) and 50% S&P (SPTR500N) expressed in euros. As from 1 August 2022, The

reference benchmark of the Fund shall be 50% MSCI Europe Net Return EUR Index (M7EU) + 50% MSCI USA Net Return USD Index (M1US) expressed in euros. The Fund's objective is to outperform this benchmark. The Fund is actively managed, meaning that it may significantly differ from the benchmark in terms of its composition and that there is no restriction regarding the extent to which the Fund's portfolio may deviate from the benchmark. The investment scope is not limited to the benchmark index; the manager may purchase securities or invest in sectors which are not cited, for example in order to benefit from specific circumstances or to adapt to market conditions.

The Fund can invest in all currencies and currency risks may be hedged against the reference currency of the Fund.
The Fund may use financial derivatives. Derivative financial instruments, whether negotiated on a regulated market that operates regularly and that is recognized and open to the public or dealt on over-the-counter markets, will be aimed at covering risks, ensuring efficient management of the portfolio and reaching the objective described here above.

Until 31 July 2022 included, the reference benchmark of the Fund is composed of 50% Eurostoxx (SX5T) and 50% S&P (SPTR500N) expressed in euros. As from 1 August 2022, The reference benchmark of the Fund shall be 50% MSCI Europe Net Return EUR Index (M7EU) + 50% MSCI USA Net Return USD Index (M1US) expressed in euros. The Fund's objective is to outperform this benchmark. The Fund is actively managed, meaning that it may significantly differ from the benchmark in terms of its composition and that there is no restriction regarding the extent to which the Fund's portfolio may deviate from the benchmark. The investment scope is not limited to the benchmark index; the manager may purchase securities or invest in sectors which are not cited, for example in order to benefit from specific circumstances or to adapt to market conditions.

The Fund falls under article 8 of the Disclosure Regulation. It does not take into account the EU criteria for environmentally sustainable economic activities within the meaning of the Taxonomy Regulation and its portfolio alignment with such Taxonomy Regulation is not calculated. Therefore, the "do not significant harm" principle does not apply to any of the investments of this financial product.

The ESG screening applies to at least 90% of the portfolio. The average ESG rating of the Fund exceeds the average ESG rating of its initial investment universe, namely worldwide equity markets (including emerging markets).

Main methodological limits: there may be potential inconsistencies, inaccuracy or lack of availability of the ESG data, particularly when issued by external data providers. Please refer to the limits in the "Risk warning applicable" section of the prospectus.

The recommended investment horizon is 5 years.

The reference currency of the Fund is the EUR and the trading currency for this class is the US Dollar.

The Fund capitalizes its income.

Investors may buy or sell shares on a daily basis (banking days in Luxembourg and Spain).

RISK AND REWARD PROFILE



This indicator represents the annual historical volatility of the Fund over a 5-year period.

Due to a lack of sufficient historical data, the risk indicator incorporates simulated data from a benchmark portfolio.

Risk Category 6 reflects very high potential gains and/or losses for the portfolio. This is due to investments in international equities, shares of UCITS and Money Market Instruments without any geographic constraints.

Historical data such as that used to calculate the synthetic indicator cannot be considered as a reliable indication of the Fund's future risk profile.

The risk category associated with the Fund is not guaranteed and may change over time.

The lowest risk category does not mean "risk free".

Your initial investment is not guaranteed.

Significant risk(s) for the Fund not taken into account in this indicator include the following:

Concentration risk: To the extent that the Fund's investments are concentrated in a particular country, market, industry or asset class, the Fund may be susceptible to loss due to adverse occurrences affecting that country, market, industry or asset class.

Currency risk: The Fund invests in overseas markets. It can be affected by changes in exchange rates which may cause the value of your investment to decrease or increase.

Investments into other UCI/UCITS: A Fund which invests in other collective investment schemes will not have an active role in the day-to-day management of the collective investment schemes in which it invests. Moreover, a Fund will generally not have the opportunity to evaluate the specific investments made by any underlying collective investment schemes before they are made. Accordingly, the returns of a Fund will primarily depend on the performance of these unrelated underlying fund managers and could be substantially adversely affected by the unfavourable performance.

Emerging market risk: The Fund may invest in developing overseas markets which carry a higher risk than investing in larger established markets. Investments in emerging markets are likely to experience greater rises and falls in value and may suffer trading problems.

Risk linked to the use of derivative instruments: The Fund uses derivative instruments, which means financial instruments whose value depends on those of an underlying asset. Therefore, fluctuations in the price of an underlying asset, even if minor, could lead to significant variations in the price of the corresponding derivative instrument. With the use of over-the-counter derivatives, there is a risk that the counterparty to the transactions will wholly or partially fail to honour its contractual obligations. This may result in a financial loss to the Fund.

Liquidity risk: Liquidity risk exists when particular investments are difficult to purchase or sell. This can reduce the Fund's returns because the Fund may be unable to transact at advantageous times or prices. This can be the result of shocks of unprecedented intensity and severity such as but not limited to pandemics and natural disasters.

CHARGES

The charges and commissions are used to cover the Fund's operating costs, including marketing and distribution of shares. These charges reduce the potential growth of your investment.

One-off charges taken before or after you invest	
Entry charge	2.00%
Exit charge	2.00%

The percentage shown is the maximum amount that can be paid out of your investment. Your financial advisor or distributor can inform you of the associated entry and exit charges.

Charges taken from the Fund over a year	
Ongoing charges	1.97%

Charges taken from the Fund under specific conditions	
Performance fee	2.15% for the Fund's last financial year

Until 31/07/2022 included, 20% max of the net over performance in relation to the 50% Eurostoxx (SX5T) + 50% S&P (SPTR500N) expressed in euros, and as from 01/08/2022, 20% max of the net over performance of 50% MSCI Europe Net Return EUR Index (M7EU) + 50% MSCI USA Net Return USD Index (M1US) expressed in euros, and rebalanced on the last day of each month after market close. Please note that performance fees may be collected, if applicable, including in the event of a negative absolute performance of the Fund.

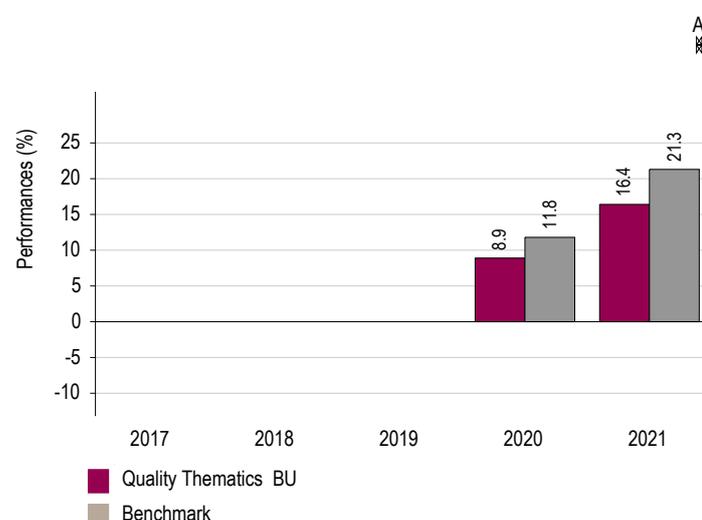
The entry and exit charges shown are maximum rates. In certain cases, the charges paid may be lower.

Ongoing charges are based on the charges for the previous 12 months, ending on 30 June 2022. This percentage may vary from year to year. It excludes outperformance charges and intermediation charges, with the exception of entry and exit charges paid by the Fund when it buys or sells shares of another Fund.

A conversion fee equivalent to the difference between the entry charge paid in the new Fund and the entry charge paid in the original Fund (if positive) may be charged.

For more information about Fund charges, please refer to the section "Expenses Payable by the Company" and for information on the operation of the performance fee mechanism, please refer to the section "the Performance Fee" of the prospectus, which is available on request at www.fundsquare.net.

PAST PERFORMANCE



The performance figures shown in the bar chart are not a reliable indication of future performance.

Annualised performance is calculated after deducting all charges taken from the Fund.

Fund creation date: 21 March 2019

Share class launch date: 5 December 2019

Base currency: US Dollar

Benchmark: 50% MSCI Europe Net Return EUR Index (M7EU) + 50% MSCI USA Net Return USD Index (M1US) expressed in euros.

A : Until 31/07/2022, the reference benchmark of the Fund is 50% Eurostoxx (SX5T) + 50% S&P (SPTR500N) expressed in euros.

PRACTICAL INFORMATION

Depository: CACEIS Bank, Luxembourg Branch

The latest prospectus and the latest periodic regulatory information, as well as all other practical information, are available, free of charge, from CA Indosuez Wealth (Asset Management), 31-33 Avenue Pasteur, L-2311 Luxembourg, Grand Duchy of Luxembourg. This Fund consists of sub-funds, its latest consolidated annual reports are also available from CA Indosuez Wealth (Asset Management). The assets in each sub-fund are segregated from the other sub-funds of the Fund.

Units in all sub-funds and categories may be converted into units of another sub-fund or another category at a price equal to the respective Net Asset Values per unit of the sub-funds concerned.

The net asset value is available on request at the Fund's registered office and on the website : www.fundsquare.net.

Details of the updated remuneration policy, including, in particular, a description of the method used to calculate remuneration and benefits, and the identity of the persons responsible for the allocation of remuneration and benefits, including the composition of the remuneration committee, when such a committee exists, are available at <http://www.ca-indosuez-am.com/En/compliance>. A paper copy of the remuneration policy will be available free of charge upon request.

Depending on your tax regime, any capital gains and income arising from the ownership of units in the Fund may be subject to taxation. We advise you to consult your financial advisor for more information on taxation.

CA Indosuez Wealth (Asset Management) may only be held liable on the basis of statements contained in this document that are misleading, inaccurate or inconsistent with the relevant sections of the Fund's prospectus.

The Fund is authorised in Luxembourg and is supervised by the Commission de Surveillance du Secteur Financier (CSSF).

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This key investor information is accurate as at 1 August 2022.

The ISIN code LU2031980357 (BU USD) represents the following Class :
LU2031980787 (BUX USD)

For accumulation units the dividend is reinvested, for distribution units the dividend is distributed.