

# WisdomTree

## Physical Core Gold

### Investment Objective

WisdomTree Core Physical Gold, is designed to offer security holders a simple and cost-efficient way to access the gold market by providing a return equivalent to the movements in the gold spot price less the applicable management fee.

WisdomTree Core Physical Gold is backed by physical allocated gold held by HSBC Bank plc (the custodian). Only metal that conforms with the London Bullion Market Association's (LBMA) rules for Good Delivery can be accepted by the custodian. The ETC will aim to allocate responsibly sourced gold bullion where possible, to promote high ethical standards for the ETC. Each physical bar is segregated, individually identified and allocated.

### About Pricing

Each individual WisdomTree Core Physical Gold security has an effective entitlement to gold, and that entitlement changes daily to reflect the accrual of the management fee.

Authorised participants create and redeem WisdomTree Core Physical Gold securities by delivering or receiving gold that conforms to LBMA Good Delivery standards.

WisdomTree Core Physical Gold securities are traded on exchange with a price that is based on the spot price of gold multiplied by the applicable metal entitlement.

### Potential Risks

An investment in this product involves a degree of risk. Any decision to invest should be based on the information contained in the relevant prospectus. Prospective investors should obtain independent accounting, tax and legal advice and should consult their professional advisers to ascertain the suitability of this product as an investment to their own circumstances.

This product is not a UCITS product.

Securities in this product are structured as debt securities and not as shares (equity).

The value of a security in this product may go up or down and a security holder may lose some or all of the amount invested.

The price of precious metals may fluctuate and may be affected by numerous factors including supply and demand, the global financial markets and other political, financial or economic events.

The price of precious metals is generally quoted in US Dollars. To the extent that a security holder values precious metals in another currency, the value will be affected by changes in the exchange rate.

At any time, the price at which metal securities trade on an exchange may not always accurately reflect the price of precious metals.

### Product Information

Asset Class	Commodities
ISIN	JE00BN2CJ301
Base Currency	USD
Since Fund Inception	30/11/2020
Currency Hedged	No
Management Fee	0.15%
Domicile	Jersey
Assets	Physically backed with allocated metal subject to LBMA rules for Good Delivery
Legal Form / Structure	Debt security / ETC
Replication Method	Physical - backed by bullion
UCITS Eligible	Jurisdictionally dependent
UCITS Compliant	No
ISA Eligible	Yes
SIPP Eligible	Yes
UK Fund Reporting Status	Yes
Passporting	AT,BE,DE,DK,FI,FR,IRL,IT,NL,NO,SE,ES,UK,LU
Use of Income	N/A
Issuers	WisdomTree Metal Securities Limited
Trustee	The Law Debenture Trust Corporation p.l.c.
Custodian	HSBC Bank plc
Vault Location	London
Metals Lending	No

### Price reference

Price reference	Gold spot price
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### Listing Information

Exchange	Trading Currency	Exchange Ticker	Bloomberg Code	RIC	SEDOL	ISIN	WKN	Listing Date
LSE	USD	WGLD	WGLD LN	WGLD.L	BN2CJ30	JE00BN2CJ301		03/12/2020

### Glossary

**Authorised participant** Banks or other financial institutions that act as intermediaries between providers of securities and the ultimate investors. Authorised participants will liaise with providers to arrange for the creation and redemption of securities as requested by security holders. **ETC** Exchange-traded commodities are products that track the price of commodities, providing security holders with the opportunity to gain access to the commodities market without having to take delivery of the commodities in question. Securities in ETCs are generally structured as debt securities rather than as equity. **Good delivery** Rules for Good Delivery are issued by supervisory metals bodies in order to ensure that metals comply with a certain standard. **Physically backed** Physically backed ETCs hold the physical metal that the product is tracking. This physical metal is held in a vault by a custodian bank nominated by the provider and gives security holders a further level of security. **Trustee** The trustee is an independent entity that holds the physical metal on trust for the benefit of the security holders in proportion to each security holder's respective entitlement. **Spot Price** The price of a commodity or security at any given time.

### Additional Information

This document constitutes an advertisement of the financial product(s) mentioned herein. In Switzerland, this communication is only targeted at Qualified Investors. The prospectus and the key investor information documents (KIID/KID) are available from WisdomTree's website: <https://www.wisdomtree.eu/en-ch/resource-library/prospectus-and-regulatory-reports>

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