

## zeth

ETC Group Physical Ethereum

Factsheet | Data as of 31 Jan 2024

## Investment Objective

ETC Group's Physical Ethereum (Ticker: ZETH) is an exchange traded cryptocurrency (ETC) that tracks the price of Ethereum's Ether coin. ZETH's primary listing is on Deutsche Börse's XETRA and is centrally cleared and provides investors with a secure and liquid way to gain exposure to the Ether cryptocurrency. Each unit of ZETH is 100% physically backed by Ether and gives the holder a claim on a predefined amount of Ether. ZETH is issued by ETC Group and marketed and distributed by HANetf. The value of your investment may go down as well as up and past performance is no indication of future performance. Your capital is at risk.

## Why ZETH?

**An easier way to invest in Ether**

Investing in ZETH is as simple as buying shares through your broker or bank. Unlike investing directly in Ether, there is no need to engage with the technical challenges of setting up a cryptocurrency wallet to store Ether\* as your units of ZETH are safely held with your broker or bank.

\*Investors only need a cryptocurrency wallet if they want to redeem for Ether

**Invest in Ether on a regulated exchange**

ZETH's primary listing is on XETRA, one of the largest exchanges in Europe. Investors can trade with confidence knowing that all market participants are strictly vetted and carefully monitored to prevent market abuse unlike cryptocurrency exchanges, many of which are unregulated. The issuer has partnered with world-class liquidity providers to ensure ample on exchange liquidity and tight spreads.

**Safe Custody**

The issuer stores the Ether with BitGo Trust Company, a secure, regulated custodian, purpose built for holding digital assets. Strict KYC and AML standards ensure that the provenance of all cryptocurrency in custody has been vetted.

## Trading Information

Exchange	Ticker	RIC	SEDOL	ISIN	CCY
Xetra	ZETI GY	ZETI.DE	BMFCDT4	DE000A3GMKD7	USD
Xetra	ZETH GY	ZETH.DE	BMV2RQ3	DE000A3GMKD7	EUR
SIX	ZETH SW	ZETHUSD.S	BNOWR83	DE000A3GMKD7	USD
Euronext Amsterdam	ZETH NA	ZETH.AS	BN0Z9Z3	DE000A3GMKD7	USD
SIX	ZETHGBP SW	ZETHGBP.S	BNOWRB6	DE000A3GMKD7	GBP
SIX	ZETHCHF SW	ZETHCHF.S	BNOWR94	DE000A3GMKD7	CHF
Euronext Paris	ZETH FP	ZETH.PA	BN0Z9Y2	DE000A3GMKD7	EUR

## Key Facts

Inception Date	05/03/2021
Asset Class	Digital Assets
Base Currency	USD
TER	149 bps
Domicile	Germany
Replication Method	Physically Allocated Ether
Registered for Sale	IE, IT, DE, AT, DK, FI, LU, NL, NO, SE, PL, ES, CH, FR
UK Fund Reporting Status	Yes
UCITS Eligible	Please contact HANetf
UCITS Compliant	No
SIPP Eligible	Yes
ISA Eligible	Yes
Value of Ether Holdings** (USD)	86,295,766.57 (USD)
Shares Outstanding	3,869,120
Legal Form	ETC
Legal Structure	ETC
Issuer	ETC Issuance GmbH
Trustee	APEX Corporate Trustees (UK) Limited
Custodian	BitGO Trust Company (regulated)

## Pricing Information

**Crypto Entitlement (CE)**

Each ETC is backed by 0.01 of Ether at launch

**Price**

CE x Ether

zeth

ETC Group Physical Ethereum

Factsheet | Data as of 31 Jan 2024

Key Risks

1.

Investors' capital is at risk and investors may not get back the amount originally invested and should obtain independent advice before making a decision.
2.

Any decision to invest should be based on the information contained in the relevant prospectus.
3.

ETC securities are structured as debt securities, not as equity.
4.

ETCs trade on exchanges like securities. They are bought/sold at market prices which may be different to the net asset value of the ETC.

Performance vs Index

Fund	1M	3M	6M	YTD	12M
ZETH	14.45%	38.73%	24.93%	92.02%	92.02%
XETUSD CFIX	12.79%	38.31%	19.57%	92.09%	92.09%

Source: Bloomberg, as of 31 Jan 2024.Performance for the fund and the index is shown in USD. Fund performance is shown net of fees with income reinvested where applicable. Please be aware that fees have a detrimental impact on the performance of an ETP. Past performance is not an indicator for future results.

Performance and Volatility Indicators (USD)

Period	Return	Volatility
2024	-0.02%	56.85%
2023	92.02%	48.31%
2022	-67.73%	81.97%
2021	387.39%	100.74%
2020	475.51%	89.83%

Historical Performance is not an indicator of future performance. Investments may go down in value. (Source:Bloomberg).

**zeth**

ETC Group Physical Ethereum

Factsheet | Data as of 31 Jan 2024

**Partner**

ETHetf - ETC Group's Physical Ethereum, is an exchange traded product by ETC Group issued in Germany that tracks the price of the Ethereum cryptocurrency Ether. ZETH is 100% backed by Ether stored in institutional-grade custody, giving investors a convenient way to get exposure to Ether. ZETH is fully fungible with Ether, is centrally cleared, and structured with investor protection in mind.

**ETC Group****About HANetf**

HANetf is an independent provider of UCITS ETFs, working with asset management companies to bring differentiated, modern and innovative exposures to European ETF investors. Via our white-label ETF platform, HANetf provides a complete operational, regulatory, distribution and marketing solution for asset managers to launch and manage UCITS ETFs.

IMPORTANT INFORMATION This factsheet is approved for professional use only.

**Communications issued in the European Economic Area ("EEA").**

The content in this document is issued and approved by HANetf EU Limited ("HANetf EU"). HANetf EU is authorised and regulated by the Central Bank of Ireland. HANetf EU is registered in Ireland with registration number 728832.

**Communications issued in the UK**

The content in this document is issued and approved by HANetf Limited, an Appointed Representative of Privium Fund Management (UK) Limited ("Privium"), which is authorised and regulated by the Financial Conduct Authority. The registered office of Privium is The Shard, 24th Floor, 32 London Bridge Street, London, SE1 9SG

### The Issuers

1.HANetf ICAV, an open-ended Irish collective asset management vehicle issuing under the terms in the Prospectus and relevant Supplement for the ETF approved by the Central Bank of Ireland ("CBI") ("ETF Prospectus") is the issuer of the ETFs. Investors should read the current version of the ETF Prospectus before investing and should refer to the section of the ETF Prospectus entitled 'Risk Factors' for further details of risks associated with an investment in the ETFs. Any decision to invest should be based on the information contained in the ETF Prospectus.

2.HANetf ETC Securities plc, a public limited company incorporated in Ireland, issuing: i.the precious metals ETCs under the terms in the base prospectus approved by both the Central Bank of Ireland ("CBI"), the UK Financial Conduct Authority ("FCA") and the final terms of the precious metals (together, "Metals ETC Prospectuses"); ii.the carbon securities ETCs under the terms in the base prospectus approved by the UK Financial Conduct Authority ("FCA") and the relevant final terms of the carbon securities (together, "FCA Carbon ETC Prospectus"); and iii.the carbon securities ETCs under the terms in the base prospectus approved by the Central Bank of Ireland ("CBI") and the final terms of the carbon securities (together, "CBI Carbon ETC Prospectus"). Investors should read the latest versions of the relevant ETC prospectus before investing and should refer to the section of the relevant ETC prospectus entitled 'Risk Factors' for further details of risks associated with an investment in the ETCs. Any decision to invest should be based on the information contained in the relevant ETC prospectus.

3.ETC Issuance GmbH, a limited liability company incorporated under the laws of the Federal Republic of Germany, issuing under the terms in the Prospectus approved by the Bundesanstalt für Finanzdienstleistungsaufsicht ("BaFin") and the final terms ("Cryptocurrency Prospectus") is the issuer of the ETCM ETCs. Investors should read the latest version of the Cryptocurrency Prospectus before investing and should refer to the section of the Cryptocurrency Prospectus entitled 'Risk Factors' for further details of risks associated with an investment in the ETCs contained in the Cryptocurrency Prospectus. Any decision to invest should be based on the information contained in the Cryptocurrency Prospectus.

The ETF Prospectus, Metals ETC Prospectus, FCA Carbon ETC Prospectus, CBI Carbon ETC Prospectus and Cryptocurrency Prospectus can all be downloaded from [www.hanetf.com](http://www.hanetf.com). This communication has been prepared for professional investors, but the ETCs and ETFs set out in this communication ("Products") may be available in some jurisdictions to any investors. Please check with your broker or intermediary that the relevant Product is available in your jurisdiction and suitable for your investment profile.

Past performance is not a reliable indicator of future performance. The price of the Products may vary and they do not offer a fixed income.

This document may contain forward looking statements including statements regarding our belief or current expectations with regards to the performance of certain assets classes. Forward looking statements are subject to certain risks, uncertainties and assumptions. There can be no assurance that such statements will be accurate and actual results could differ materially from those anticipated in such statements. Therefore, readers are cautioned not to place undue reliance on these forward-looking statements. The content of this document is for information purposes and for your internal use only, and does not constitute an investment advice, recommendation, investment research or an offer for sale nor a solicitation of an offer to buy any Product or make any investment.

An investment in an exchange traded product is dependent on the performance of the underlying asset class, less costs, but it is not expected to track that performance exactly. The Products involve numerous risks including among others, general market risks relating to underlying adverse price movements in an Index (for ETFs) or underlying asset class and currency, liquidity, operational, legal and regulatory risks. In addition, in relation to Cryptocurrency ETCs, these are highly volatile digital assets and performance is unpredictable.

The information contained on this document is not, and under no circumstances is to be construed as, an advertisement or any other step in furtherance of a public offering of securities in the United States or any province or territory thereof, where none of the Issuers (as defined below) or their Products are authorised or registered for distribution and where no prospectus of any of the Issuers has been filed with any securities commission or regulatory authority. No document or information on this document should be taken, transmitted or distributed (directly or indirectly) into the United States. None of the Issuers, nor any securities issued by it, have been or will be registered under the United States Securities Act of 1933 or the Investment Company Act of 1940 or qualified under any applicable state securities statutes.