

# Physical Litecoin

Ticker LITE      ISIN GB00BLD4ZP54      WKN A3GRUD

## Investment objective

CoinShares Physical Litecoin (Ticker: LITE) is a physically backed Exchange Traded Product (ETP).  
LITE trades on a regulated exchange, can be bought and sold just like an equity, and provides direct exposure to the price of Litecoin.

## Key Information

Underlying asset	Litecoin
Management Fee	1.50% p.a.
Bloomberg Code	LITE
Securities Lending	No
Base Currency	USD
Replication Method	Physical
UCITS Eligible	Yes <sup>1</sup>
UCITS Compliant	No

Legal Structure	Debt Security (ETP)
Registrar	Computershare Investor Services (Jersey) Limited
Administrator	JTC Fund Solutions (Jersey) Limited
Trustee	The Law Debenture Trust Corp p.l.c.
Auditor	Baker Tilly Channel Islands Limited
Issuer	CoinShares Digital Securities Limited
Custodian	Komainu (Jersey) Limited

<sup>1</sup>UCITS Eligibility varies by jurisdiction. Please contact CoinShares if you would like to discuss.

## Litecoin Price Performance (USD)

PERIOD	RETURN
2018	-85.88%
2019	34.47%
2020	199.45%
2021	20.60%
2022	-53.32%
2023 (YTD)	1.97%

Source: LTC/USD, Compass Financial Technologies. The figures shown relate to past performance. Past performance is not a reliable indicator of future results and should not be a sole factor of consideration when selecting a product. Transaction costs, fees and expenses not included.

The product utilizes the Compass Crypto Reference Indices (CCRI) as a benchmark to determine the daily indicative monetary value for the Coin Entitlement

The Year-on-Year performance of the Product is 24.26%, while the performance of the Index stands at 26.15%.

## Pricing information

Coin Entitlement (CE) 0.2 Litecoin at launch

Price Coin Entitlement × Litecoin price

## Why LITE?

- Each LITE Security is 100% physically backed by Litecoin
- Unlike other providers, we never lend out the Litecoin backing your securities
- Investors have the option to redeem their securities directly for Litecoin
- Competitive management fee
- Built by CoinShares: experts in Litecoin and other digital assets

## Key Risks

- Investors’ capital is at risk and investors may lose part or all of their investment
- LITE Securities are structured as debt securities, not equity
- The bid/offer prices of the LITE Securities on an exchange may differ from the trading price of the Litecoin

# LITE trading lines

EXCHANGE	TRADING CURRENCY	BLOOMBERG CODE	SEDOL	LISTING DATE
SIX	USD	LITE SW Equity	BLD4ZP5	6/4/2021
SIX	CHF	LITECHF SW Equity	BMFPBQ6	6/4/2021
SIX	EUR	LITEEUR SW Equity	BMFPBS8	6/4/2021
Börse Xetra	EUR	CLTC GY Equity	BMFPBS8	7/6/2021

# Registered for sale

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- BELGIUM
- DENMARK
- ESTONIA
- FINLAND
- FRANCE
- GERMANY
- GREECE
- ITALY
- LUXEMBOURG
- NETHERLANDS
- NORWAY
- POLAND
- SPAIN
- SWEDEN
- SWITZERLAND

# Disclosures

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