

## KEY INVESTOR INFORMATION



This document provides you with key investor information about this fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this fund. You are advised to read it so you can make an informed decision about whether to invest.

### Loomis Sayles Euro High Yield Fund (I/A (EUR) ISIN: IE00BMDGT895), a sub-fund of Natixis International Funds (Dublin) I Public Limited Company (the "Company")

Management Company and Promoter: Natixis Investment Managers S.A., part of the Natixis group of companies  
Investment Manager: Loomis, Sayles & Company, L.P., part of the Natixis group of companies

#### Objectives and Investment Policy

##### Investment objective

The investment objective of the Natixis International Funds (Dublin) I plc - Loomis Sayles Euro High Yield Fund (the "Fund") is to seek return through a combination of income and capital appreciation.

##### Investment strategy

The Fund will combine a "top-down" market view, an investment approach that first looks at markets and the economy, with "bottom-up" research of how individual companies perform.

##### Investment policy

The Fund may invest any portion of its Net Asset Value in below investment-grade, fixed income securities (e.g. bonds) denominated in Euro that are issued by companies anywhere in the world. Below investment-grade means less than BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality.

No more than 10% of the Fund's Net Asset Value may be invested in below investment-grade debt securities of a highly speculative nature, being securities rated either B+, B or B- (Standard & Poor's Ratings Services), B1, B2 or B3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality.

The Fund may invest up to 30% of its Net Asset Value in investment-grade debt securities; being securities rated greater than or equal to BBB- (Standard & Poor's Ratings Services), Baa3 (Moody's Investors Service, Inc.) or an equivalent rating by Fitch Ratings, or if unrated, determined by the Investment Manager to be of equivalent quality.

On occasion, ratings agencies can give different ratings on the same issue and this is known as a "split-rated" issue. In such an instance, the Fund will apply the average of the ratings.

The Fund may invest 20% of its Net Asset Value in fixed income securities issued by governments (including their agencies, instrumentalities and sponsored entities) and supranational entities (e.g. the World Bank). These investments will be investment-grade and/or below investment-grade.

The Fund may not invest in fixed income securities rated at or below CCC+ (Standard & Poor's Ratings Services), Caa1 (Moody's Investors Services, Inc.), or an equivalent rating by Fitch

Ratings or if unrated, determined by the Investment Manager to be equivalent. If the credit ratings of any fixed income securities are downgraded below B- (Standard & Poor's Ratings Services), B3 (Moody's Investors Services, Inc.), or an equivalent rating by Fitch Ratings, the Fund may continue to hold the affected securities. Subject to the state of the markets at the relevant time and provided it is in the best interests of investors, the affected security shall be sold within six months from the downgrade unless the credit rating is restored to the same limit as set out above during this same six month period.

The Fund may invest up to 10% of its Net Asset Value, at time of purchase, in fixed income securities denominated in currencies other than Euro.

The Fund may invest up to 10% of its Net Asset Value in undertakings for collective investment.

The Fund may use derivatives for hedging and/or investment purposes.

The Base Currency of the Fund is the Euro.

The Fund is actively managed with reference to a composite index comprising of 85% ICE BofA BB Euro High Yield Non-Financial Constrained Index and 15% ICE BofA Euro Subordinated Financial Index, meaning the Fund may use the index as a universe from which to select securities. However, while there may be times when the performance of the Fund may be similar to the index, the Fund does not aim to track or replicate the index nor is it constrained by that index and may therefore significantly deviate from it.

In the application of the ESG process in the Investment Strategy and Policy, the Investment Manager will exclude direct investment or limit issuers deriving part of their revenue from certain sectors.

Shareholders may sell their shares back to the Fund on any business day in Ireland.

Income earned by the Fund is paid out to shareholders if the shares are distributing shares or reinvested by the Fund if the shares are accumulating Shares. Please refer to the section entitled "Dividend Policy" in the Prospectus for additional information.

Recommendation: this Fund may not be appropriate for investors who plan to withdraw their money within less than 5 years.

#### Risk and Reward Profile



1	2	3	4	5	6	7
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This ranking on the synthetic risk and reward indicator scale is due to the Fund's allocation to fixed income markets. Historical data may not be a reliable indication for the future. The risk category shown is not guaranteed and may shift over time. There is no capital guarantee or protection on the value of the Fund. The lowest category does not mean "risk free".

The following risks are materially relevant to the Fund but are not adequately captured by the synthetic indicator:

**Counterparty risk:** The counterparty risk is the risk that a counterparty with whom the UCITS has entered into OTC transactions would not be in a position to fulfil its liabilities toward the UCITS.

**Credit risk:** Credit risk arises from the risk of impairment of the quality of an issuer and/or an issue, which may entail a reduction in the value of the security. It may also arise from default at maturity by an issuer in the portfolio.

**Liquidity risk:** Liquidity risk represents the price reduction which the UCITS should potentially accept to have to sell certain securities for which there is one insufficient request on the market.

**Impact of Management Techniques risk:** The risk linked to the management techniques is the risk of increased losses due to the use of financial derivatives instruments and/or securities lending and repurchase transactions.

Please refer to the section entitled "Risk Factors" in the Prospectus and in the relevant Supplement for additional details on risks.

## Charges for this Fund

The charges you pay are used to pay the costs of running the Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

### Charges by Share Class-Share Class I

#### One-Off charges taken before or after you invest

Entry Charge 3.00%

Exit Charge None \*

This is the maximum that might be taken out of your money before it is invested or before proceeds of your investments are paid out.

#### Charges taken from the Fund over a year

Ongoing Charges: 0.01% p.a.

#### Charges taken from the Fund under certain specific conditions

Performance Fee: None

The **entry** and **exit charges** shown are maximum figures. In some cases you might pay less – you can find this out from your financial adviser.

\*A levy of up to 2.00% may be applied to an investor engaging in excessive trading or market timing practices.

A switching charge equal to the difference in the sales charges of the share classes may apply if the share class or fund into which you switch has a higher sales charge.

The ongoing charges figure is based on expenses for the year ending December 2021. This figure may vary from year to year. It excludes the portfolio transaction costs, except in the case of an entry/exit charge paid by the UCITS when buying or selling units in another collective investment undertaking.

The Fund's annual report for each financial year will include detail on the exact charges made.

For more information about charges, please refer to chapters "Fees and Expenses" and "Valuation, Subscription and Redemption" of the Fund's prospectus, which is available at [www.im.natixis.com/intl/intl-fund-documents](http://www.im.natixis.com/intl/intl-fund-documents).

## Past Performance

There are insufficient data to provide a useful indication of past performance to investors of this share class.

Past performance is not a reliable indicator of future performance.

Date of creation of the Fund: 22 January 2021.

## Practical Information

### Fund's Depositary and Administrative Agent:

Brown Brothers Harriman Trustee Services (Ireland) Limited  
30 Herbert Street  
Dublin 2, Ireland

### Management Company:

Natixis Investment Managers S.A.  
2, rue Jean Monnet  
L-2180 Luxembourg

**Cut-off Deadline:** D at 12h00 (Irish time)

Additional information about the Company and the Fund (including English versions of the full prospectus, reports and accounts for the Company), and the procedure for the exchange of shares from one sub-fund to another subfund, may be obtained free of charge at the registered office of the Company or the Depositary and Administrative Agent. The net asset value per share of the Fund may be obtained at the registered office of the Management Company and Promoter or Administrator during normal business hours and will be published on the Promoter's website at <https://www.im.natixis.com/intl/intl-fund-documents>.

Assets and liabilities of each sub-fund of the Company are segregated, therefore the rights of investors and creditors concerning a sub-fund are limited to the assets of that sub-fund.

The Fund might be subject to specific tax treatment in Ireland. Depending on your own country of residence, this might have an impact on your investment. For further details, please contact to your adviser.

Details of the Management Company's up-to-date remuneration policy, which describes how remuneration and benefits are calculated and awarded, can be accessed from the following website: <http://im.natixis.com/intl-regulatory-documents>. A paper copy of the remuneration policy is also available free of charge upon request to the Management Company.

### Additional Information

Share Class	ISIN	Types of investors	Ongoing Charges	Currency	Minimum Initial Investment	Minimum Holding	Dividend Policy
I/A (EUR)	IE00BMDGT895	Institutional Investors	0.01% p.a.	EUR	EUR 100,000	1 share	Accumulation
I/D (EUR)	IE00BMDGTB22	Institutional Investors	0.65% p.a.	EUR	EUR 100,000	1 share	Distribution
H-I/A (GBP)	IE00BMDGTC39	Institutional Investors	0.65% p.a.	GBP	GBP 100,000	1 share	Accumulation
H-I/D (GBP)	IE00BMDGTD46	Institutional Investors	0.65% p.a.	GBP	GBP 100,000	1 share	Distribution
H-I/A (CHF)	IE00BMDGT903	Institutional Investors	0.65% p.a.	CHF	CHF 100,000	1 share	Accumulation

Natixis International Funds (Dublin) I plc may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus for the Company.

The Fund is authorized in Ireland and regulated by the Central Bank of Ireland.

Natixis Investment Managers S.A. is authorized in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier.

This key investor information is accurate as at 14/02/2022.