

## esol

ETC Group Physical Solana

Factsheet | Data as of 31 Jan 2024

## Investment Objective

ETC Group Physical Solana (Ticker: ESOL) is an exchange traded cryptocurrency (ETC) that tracks the price of Solana's cryptocurrency called Solana (SOL). Solana is a highly functional open source project that banks on blockchain technology's permissionless nature to provide decentralized finance (DeFi) solutions. Each unit of ESOL Solana ETC is 100% physically backed by SOL, and trades on European exchanges, providing investors with a safer and liquid way to gain exposure to Solana. Each unit of ESOL gives the holder a claim on a predefined amount of SOL. ESOL is issued by ETC Group and marketed and distributed by HANetf.

## Why ESOL?

**An easy way to invest in Solana**

Investing in ESOL is as simple as buying shares through your broker or bank. Unlike investing directly in SOL, there is no need to engage with the technical challenges of setting up a cryptocurrency wallet to store SOL\* as your units of ESOL are safely held with your broker or bank.

\*Investors only need a cryptocurrency wallet if they want to redeem for SOL.

**Invest in Solana on a regulated exchange**

ESOL's primary listing is XETRA, one of the largest exchanges in Europe. Investors can trade with confidence knowing that all market participants are strictly vetted and carefully monitored to prevent market abuse unlike cryptocurrency exchanges, many of which are unregulated. The issuer has partnered with world-class liquidity providers to ensure ample on exchange liquidity and tight spreads.

**Safe Custody**

The issuer stores the SOL backing the securities with Coinbase Custody Trust Company, a secure, regulated custodian, purpose built for holding digital assets. Strict KYC and AML standards ensure that the provenance of all cryptocurrency in custody has been vetted.

## Key Risks

1. Investors' capital is at risk and investors may not get back the amount originally invested and should obtain independent advice before making a decision.
2. Any decision to invest should be based on the information contained in the relevant prospectus.
3. ETC securities are structured as debt securities, not as equity.
4. ETCs trade on exchanges like securities. They are bought/sold at market prices which may be different to the net asset value of the ETC

## Trading Information

Exchange	Ticker	RIC	SEDOL	ISIN	CCY
Xetra	ESOM GR	ESOM.DE	BN6KDG1	DE000A3GVKZ1	USD
Xetra	ESOL GR	ESOL.DE	BN473S6	DE000A3GVKZ1	EUR
SIX	ESOLGBP SW	ESOLGBP.S	BL6CF56	DE000A3GVKZ1	GBP
SIX	ESOLCHF SW	ESOLCHF.S	BL6CFB2	DE000A3GVKZ1	CHF

## Key Facts

Inception Date	09/12/2021
Asset Class	Digital Assets
Base Currency	USD
TER	195 bps
Domicile	Germany
Replication Method	Physically Allocated SOL
Registered for Sale	AT, DE, DK, IE, IT, LU, NL, NO, FI, PL, ES, SE, FR, CH
UK Fund Reporting Status	Seeking
UCITS Eligible	Please contact HANetf
UCITS Compliant	No
SIPP Eligible	Yes
ISA Eligible	Yes
Value of SOL Holding** (USD)	\$9,724,956.39
Shares Outstanding	999,300
Legal Form	ETC
Legal Structure	ETC
Use of Income	Accumulating
Issuer	ETC Issuance GmbH
Trustee	APEX Corporate Trustees (UK) Limited
Custodian	Coinbase Custody Trust Company

## Pricing Information

**Crypto Entitlement (CE)**

Each ETC is backed by 0.1 of SOL at launch

**Price**

CE x SOL price

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Performance vs Index

Fund	1M	3M	6M	YTD	12M
ESOL	78.92%	421.40%	478.33%	992.56%	992.56%

Source: Bloomberg, as of 31 Jan 2024. Performance for the fund and the index is shown in USD. Fund performance is shown net of fees with income reinvested where applicable. Please be aware that fees have a detrimental impact on the performance of an ETP. Past performance is not an indicator for future results.

Performance and Volatility Indicators (USD)

Period	Return	Volatility
2024	-4.71%	78.15%
2023	992.56%	100.25%
2022	-94.45%	115.48%
2021	-7.14%	96.72%
2020	0.00%	0.00%

## Partner

ETC Group brings together financial services professionals with experience spanning both the worlds of digital assets and regulated markets with a single goal: to make investing in crypto-currencies easy, transparent and safe. The team at ETC has taken every care to deliver products with integrity that address the very real concerns that many investors have in trading unregulated assets. United within ETC Group is one of the world's largest electronic market makers, two London-based FCA- regulated brokers and a team of experienced financial services professionals all bringing network and know-how to the venture.

## About HANetf

HANetf is an independent provider of UCITS ETFs, working with asset management companies to bring differentiated, modern and innovative exposures to European ETF investors. Via our white-label ETF platform, HANetf provides a complete operational, regulatory, distribution and marketing solution for asset managers to launch and manage UCITS ETFs.

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Past performance is not a reliable indicator of future performance. The price of the Products may vary and they do not offer a fixed income.

This document may contain forward looking statements including statements regarding our belief or current expectations with regards to the performance of certain assets classes. Forward looking statements are subject to certain risks, uncertainties and assumptions. There can be no assurance that such statements will be accurate and actual results could differ materially from those anticipated in such statements. Therefore, readers are cautioned not to place undue reliance on these forward-looking statements.

The content of this document does not constitute an investment advice nor an offer for sale nor a solicitation of an offer to buy any Product or make any investment. An investment in an exchange traded product is dependent on the performance of the underlying asset class, less costs, but it is not expected to track that performance exactly. The Products involve numerous risks including among others, general market risks relating to underlying adverse price movements in an Index (for ETFs) or underlying asset class and currency, liquidity, operational, legal and regulatory risks. In addition, in relation to Cryptocurrency ETCs, these are highly volatile digital assets and performance is unpredictable.

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The Issuers:

1. HANetf ICAV, an open-ended Irish collective asset management vehicle issuing under the terms in the Prospectus and relevant Supplement for the ETF approved by the Central Bank of Ireland ("CBI") ("ETF Prospectus") is the issuer of the ETFs. Investors should read the current version of the ETF Prospectus before investing and should refer to the section of the ETF Prospectus entitled 'Risk Factors' for further details of risks associated with an investment in the ETFs. Any decision to invest should be based on the information contained in the ETF Prospectus.

2. HANetf ETC Securities plc, a public limited company incorporated in Ireland, issuing:

i. the precious metals ETCs under the terms in the Base Prospectus approved by both the Central Bank of Ireland ("CBI"), the UK Financial Conduct Authority ("FCA") ("ETC Prospectus") and the final terms of the relevant precious metals series (together, "ETC Securities Documentation"); and

ii. the carbon securities ETCs under the terms in the Base Prospectus approved by the FCA ("FCA ETC Prospectus") and the final terms of the relevant carbon allowance (together, "FCA ETC Securities Documentation").

Investors should read the latest versions of the ETC Securities Documentation and the FCA ETC Securities Documentation before investing and should refer to the section of the Base Prospectuses entitled 'Risk Factors' for further details of risks associated with an investment in the ETCs. Any decision to invest should be based on the information contained in the ETC Securities Documentation and the FCA ETC Securities Documentation.

3. ETC Issuance GmbH, a limited liability company incorporated under the laws of the Federal Republic of Germany, issuing under the terms in the Prospectus approved by the Bundesanstalt für Finanzdienstleistungsaufsicht ("BaFin") and the final terms ("Cryptocurrency Prospectus") is the issuer of the ETCM ETCs. Investors should read the latest version of the Cryptocurrency Prospectus before investing and should refer to the section of the Cryptocurrency Prospectus entitled 'Risk Factors' for further details of risks associated with an investment in the ETCs contained in the Cryptocurrency Prospectus. Any decision to invest should be based on the information contained in the Cryptocurrency Prospectus.

The ETF Prospectus, ETC Securities Documentation, and Cryptocurrency Prospectus can all be downloaded from [www.hanetf.com](http://www.hanetf.com).

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**Communications issued in the European Economic Area (“EEA”) relating to ETCs:**

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- to any legal entity which is a qualified investor as defined in the Prospectus Regulation;
- to fewer than 150 natural or legal persons (other than qualified investors as defined in the Prospectus Regulation), subject to obtaining the prior consent of the relevant Dealer or Dealers nominated by the Issuer for any such offer; or
- in any other circumstances falling within Articles 1(3), 1(4) and/or 3(2)(b) of the Prospectus Regulation (as may be locally implemented), provided that no such offer of Products shall require the Issuer to publish a prospectus pursuant to Article 3 of the Prospectus Regulation or supplement a prospectus pursuant to Article 23 of the Prospectus Regulation.

For the purposes of the provision above, the expression an “offer of Products to the public” in relation to any Products in any Relevant State means the communication in any form and by means of sufficient information on the terms of the offer and the Products to be offered so as to enable an investor to decide to purchase or subscribe for the Products, and the expression “Prospectus Regulation” means Regulation (EU) 2017/1129, and includes any relevant implementing measure in the Relevant State.

The decision and amount to invest in any Product should take into consideration your specific circumstances after seeking independent investment, tax and legal advice. We do not control and are not responsible for the content of third-party websites.

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