

Information Sheet

The Jupiter Global Fund – Jupiter Dynamic Bond ESG

Investment Objective

The Fund aims to achieve a high income with the prospect of capital growth over the long term from a portfolio of investments in global debt securities in respect of which consideration is given to certain environmental, social and governance characteristics.

Investment Policy

The Fund will invest at least 70% of its Net Asset Value in debt securities, either directly or indirectly through derivative instruments.

The debt securities in which the Fund may invest may: (i) be issued or guaranteed by governments (or their sub-divisions, municipalities or agencies) or corporate entities located anywhere in the world (including, without limit, in emerging markets); (ii) have fixed, variable or floating rates of interest; (iii) have any maturity including short-term and long-term, or may have no set maturity; (iv) be rated investment grade, sub-investment grade or unrated; and (v) be denominated in any currency (non-Euro currency exposure may be hedged).

The Investment Manager's investment process includes consideration of the following environmental and social characteristics ("ESG Characteristics"), as further described in the section "Sustainability Approach" below.

- Support of the transition to a low carbon economy; and
- pursuit of a positive stakeholder agenda.

At least 90% of the Fund's investments (excluding cash, deposits and money market instruments and instruments for hedging purposes) are expected to meet these ESG Characteristics (or demonstrate sound prospects for improvement in these areas as determined by the Investment Manager). The use by the Fund of financial derivative instruments for investment purposes will not be inconsistent with the Fund's ESG Characteristics.

In selecting investments to attain the ESG Characteristics, the Investment Manager will exclude companies that:

- generate more than 10% of revenues from: the production of weapons, the sale of thermal coal, the production or sale of tobacco, the production or sale of alcohol and/ or gambling activities; or
- that generate more than 5% of revenues from adult content or
- have activities related to controversial weaponry.

The Investment Manager may, over time add further restrictions or prohibitions on other industries or sectors which it feels are not consistent with or appropriate for the Sustainability Approach of the Fund. In such a case, the prospectus will be amended accordingly at the occasion of the first update that will follow. Details of any further such restrictions will be available from the Investment Manager upon request.

A minimum of 90% of the Fund's investments excluding cash, deposits and money market instruments, will be analysed using the Investment Manager's ESG Characteristics.

The Fund's investment in debt securities will be subject to the following limits:

- Not more than 30% of the Fund's Net Asset Value will be invested in contingent convertible bonds ("CoCos"). CoCos will typically be issued by financial institutions with minimum capital requirements, such as banks and insurance companies, will typically be in the form of subordinated debt instruments and will typically be Additional tier 1 or Restricted tier 1 instruments. When a trigger event occurs CoCos may be converted into equity or principal may be written down on a permanent or temporary basis.

- Not more than 10% of the Fund's Net Asset Value will be invested in distressed bonds (please refer to the section entitled "Below investment grade and unrated securities risk" and "distressed securities " under Risk Factors on page 55 for more information);
- Not more than 20% of the Fund's Net Asset Value will be invested in asset backed securities and/ or mortgage backed securities;
- Not more than 10% of the Fund's Net Asset Value will be invested in catastrophe bonds ("Cat Bonds");
- Not more than 20% of the Fund's Net Asset Value will be invested in the China Interbank Bond Market including via Bond Connect; and
- Not more than 20% of the Fund's Net Asset Value will be invested in unrated bonds.

The Fund's investment in sub-investment grade fixed income securities (as rated by Fitch, Moody's and/or Standard & Poor's) is not subject to any limit. The Fund's overall average credit rating will vary over market cycles. Under normal market conditions, the long term average credit rating is expected to range between B and AA as measured by Standard & Poor's or any equivalent grade of other credit rating agency, or, in the case of unrated bonds, as determined by the Investment Manager.

The Fund will not focus on any specific geographical region and its investments are not confined or concentrated in any particular geographical region or market.

The Fund may also invest up to 30% of its Net Asset Value (in aggregate) in other transferable securities, including equity and equity-related securities, units in collective investment schemes (including money market funds), cash, near cash and deposits. The Fund will not invest more than:

- 20% of its Net Asset Value in cash and deposits for ancillary liquidity purposes in normal market conditions; and
- 10% of its Net Asset Value in in units of other collective investment schemes (including money market funds).

Subject to the limits set out in the Investment Restrictions, the Fund may invest in financial derivative instruments for investment purposes and Efficient Portfolio Management including hedging purposes. Such investments may include, but are not limited to, currency forward contracts (including non-deliverable forwards), futures, options (including interest rate, credit and currencies), swaps (including credit default swaps, interest rate swaps, TRS) credit linked instruments and other fixed income, currency and credit derivatives.

The extent of the use of TRS by the Fund will be dependent on market conditions. TRS provide exposure on a total return basis to an underlying reference investment. Total return includes gains or losses from market movement, credit losses and income from interest and fees. Depending on market conditions a TRS may be the most appropriate way for the Fund to gain economic exposure, either long or short, to a debt security, bespoke basket of debt securities or debt index where direct investments, investment via collective investment scheme or via other financial derivative instruments (such as futures) are either not readily available, not cost effective, not liquid or are a short position (as the applicable laws and regulations prohibit physical shorting but allow economic exposure to short positions). For example, in times of market volatility the Fund may use TRS to hedge exposure to a specific sector such as investment grade European utilities where a future or ETF is not available or not liquid, or in normal market conditions may use TRS to provide long exposure to a basket of debt securities where it is more cost effective than holding the physical positions directly. Long positions are typically taken where an investment is expected to increase in value, and short positions are typically taken where the investment is expected to decline in value, either outright or relative to another investment. The Fund may use TRS for either efficient portfolio management or investment purposes.

Sustainability Approach

The strategy is implemented through top down and bottom-up analysis in line with the Fund's active management approach. The investment process includes pre-investment research, ongoing monitoring and corporate engagement on areas of potential improvement. The policy to assess good governance practices of the investee companies requires active engagement by the Investment Manager and demonstration of stewardship through an approach to company dialogue and analysis in accordance with the Stewardship Policy.

Consideration of sustainability and ESG risks are integrated into both the investment decision making process and the risk management process. The active ownership approach considers ESG factors (such as environmental, or social considerations) which strengthens the assessment of the risks and opportunities that drive long-term value. These measures are believed to enhance investment decision making leading to better client outcomes by selecting investments that have greater alignment to security holder and stakeholder interests. These risks are considered through the investment process and form part of the ongoing monitoring of companies and countries in which the Fund is invested.

The Investment Manager will utilise a combination of any of the following to meet these goals or as indicators to measure attainment of ESG Characteristics:

- Primary research;
- Third party ESG risk data (including climate analysis);
- Direct and collaborative engagement with companies and other investors/ industry bodies;
- Commitment to responsible investment codes; and
- Alignment with United Nations Global Compact Principles.

Low ranking or negative third-party scores from third party ESG data providers will not automatically prohibit investment, but these matters will be given due consideration through internal review. The Investment Manager retains discretion to divest or engage with a company when considering adverse sustainability risks or events. The above activities are conducted by the Investment Manager given the integration of ESG risks within the investment decision-making process.

The Fund promotes environmental and social characteristics on an ongoing basis within the scope of article 8 of SFDR but does not have as its objective a sustainable investment. The Fund supports the transition to a low carbon economy in seeking to promote the goal of net zero greenhouse emissions by 2050 or sooner. The Fund pursues a positive stakeholder agenda in seeking compliance with the UN Global Compact Principles. The Fund's investments are not necessarily ruled out on the grounds of historic issues relating to either of these ESG Characteristics, provided there is deemed to be a positive ESG trajectory as determined by the Investment Manager. The Fund may make sustainable investments.

The Fund uses data from third parties (which may include providers for research, reports, screenings, ratings and/or analysis such as index providers and consultants) and that information or data may be incomplete, inaccurate or inconsistent.

Please refer to the "Risk Factors" section, items headed "Environmental, Social and Governance ("ESG") Investment Risk", "Sustainability Risk" and to the "General Information" section, item headed "The Sustainable Finance Disclosure Regulation and EU Taxonomy Regulation" for further information. Further information about the ESG Characteristics is available on request or online on the website.

Taxonomy Disclosure

At the date of this Prospectus, due to the unavailability of reliable external data and of finalised regulatory rules, it is not yet possible to commit to the Fund's minimum alignment with the EU Taxonomy Regulation, as the Investment Manager is currently not in a position to accurately determine to what extent the Fund's investments are in taxonomy-aligned environmentally sustainable activities.

In line with the Fund's investment objective, the Fund promotes, among other environmental characteristics, the transition to a low carbon economy, in seeking to promote the goal of net zero greenhouse emissions by 2050 or sooner. The Fund will make a number of sustainable investments and it is therefore reasonably expected that at least a part of the Fund's assets be exposed to underlying investments that contribute to climate change mitigation and/or climate change adaptation. However for the reasons described above, it is currently not possible to commit to the Fund's minimum alignment with the EU Taxonomy Regulation.

This Prospectus will be updated once the taxonomy-related SFDR RTS will become applicable and will be further completed when it will become possible to accurately disclose to what extent the Fund's investments are in taxonomy-aligned environmentally sustainable activities, including the proportions of investments in enabling and transitional activities selected for the Fund.

The "do no significant harm" principle applies only to those investments underlying the Fund that take into account the EU criteria for environmentally sustainable economic activities. The investments underlying the remaining portion of this Fund do not take into account the EU criteria for environmentally sustainable economic activities.

Profile of the typical investor

This Fund may be suitable for investors with a broad attitude to risk looking for a long term investment opportunity in line with its Investment Objective and Policy. An investment in the Fund will not be suitable for investors seeking solely an index linked return on their investment. Investment in the Fund should be regarded as long term in nature and may not be suitable as a short term investment. This Fund is suitable for any type of investor including those who are not interested in or informed about capital market topics, but who see investment funds as a convenient product. It is also suitable for more experienced investors wishing to attain defined investment objectives. Please note that such information is provided for reference only and investors should consider their own circumstances, including without limitation, their own risk tolerance level, financial circumstance, investment objective etc., before making any investment decisions. If in doubt, investors should seek professional advice.

Base Currency

Euro.

Launch Date

The precise launch date of this Fund will be determined by the Board of Directors. This information will be included and published in the next update of the Prospectus that follows the launch of the Fund.

Currency of Subscription

Shares of each Class may be purchased in any freely convertible currency at such conversion rates as may be determined by the Company and at the exchange rate risk of the investor, as more fully described in the section headed "Currency Considerations" on page 26 of this Prospectus.

Performance Fee

None (all Classes).

Valuation Day

Every Business Day in Luxembourg.

Dealing Deadline

1.00pm (Luxembourg time) on every Valuation Day.

Listing

As of the date of this Prospectus, the Fund has not been admitted to the Official List of the Luxembourg Stock Exchange, but reserves the right to do so at any time.

Fees & Expenses

As noted under the section "Capital gains and dividends" under *Dividend Policy* on page 21, the Fund may pay all or a portion of its fees and expenses from capital.

As of the date of this Prospectus, the Fund pays expenses from income for all Acc Share Classes, and from capital for all Inc and Inc Dist Share Classes.

Global Exposure

The global exposure of the Fund is calculated using the absolute VaR Approach. The level of leverage for the Fund, calculated on the basis of the gross sum of the notionals, is expected to range from 0 to 400% and is not expected to exceed 500%, although higher levels of leverage are possible. In case of higher level of leverage, the risk profile of the Fund will remain unchanged.

The gross sum of notionals may vary depending on the Investment Manager's analysis and views on market conditions. The level of leverage may increase to higher levels, for example, at times when the Investment Manager deems it most appropriate to use derivative instruments to alter the Fund's interest rate, currency or credit exposure.

Benchmark Information

The Fund is actively managed. The Fund is not managed by reference to a benchmark and does not use a benchmark for performance comparison purposes. This means the Investment Manager is taking investment decisions with the intention of achieving the Fund's investment objective without reference to a benchmark. The Investment Manager is not in any way constrained by a benchmark in its portfolio positioning.

Available Share Classes and Fees

Share Class	Initial Charge (up to)	Investment Management Fee (up to)	Aggregate Operating Fee
Class A	3%	1.65%	0.20%
Class C	3%	1.00%	0.18%
Class D	3%	0.50%	0.18%
Class I	0%	0.50%	0.14%
Class L	3%	1.25%	0.20%
Class N	2%	1.90%	0.20%
Class X²	0%	0.50%	0.14%

Investors should read the risk warnings set out in the section headed "Risk Factors" on page 46 of this Prospectus, including any risks which are mentioned as being specific to this Fund.

² The Class X Shares will be available until 3 months after the launch date of the Fund (the "Cut-Off Date") after which date Class X will be closed to new investors. The Management Company may re-open the X Share Class at its discretion without notice to Shareholders.