

## KEY INVESTOR INFORMATION

This document provides you with key investor information about this fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.

## ODDO BHF US Mid Cap

(hereinafter the "Fund")

This UCITS is managed by ODDO BHF Asset Management SAS

ISIN: **CN-CHF [H] – FR0013514221 – CHF – Accumulation**

### OBJECTIVES AND INVESTMENT POLICY

This Fund is classified as follows: International equities

The Fund's investment objective will be to outperform its benchmark, the S&P MID CAP 400 (converted into euro and calculated with net dividends reinvested), over a recommended investment horizon of five years or more.

The investment process relies on a discretionary management strategy based on the stock-picking method, and comprises four stages (filtering of the universe based on economic and financial performance indicators; fundamental analysis; valuation; portfolio construction/weightings). The Fund is managed actively with reference to its benchmark. The Fund's composition may deviate significantly from that of the benchmark index.

The Fund's maximum equity exposure shall permanently be greater than 70% to shares of companies headquartered in North America (the US and Canada). The manager has the option of selecting securities from the investment universe other than those making up the benchmark index. The fund manager will invest mainly in mid caps. The Fund may invest up to 5% of its assets in the equities of companies headquartered in non-OECD member countries (emerging markets); Maximum exposure to equity markets may not exceed 105% of assets and the Fund seeks to restrict this to 100%. The 105% threshold may only be used on a short-term and temporary basis.

The Fund may invest up to 30% of its assets in fixed, floating or revisable rate securities (linked to bond market or money market rates) in order to optimise cash management. These transferable debt securities shall be denominated in euro and issued by governments and public corporations or credit institutions in the Euro Zone rated higher than AA (S&P or equivalent, or using the Management Company's internal rating). The Management Company does not use the ratings

issued by ratings agencies automatically or in isolation, as it also applies its own internal analysis. In the event of a downgrade, the Management Company will take the interests of unitholders, market conditions and its own analysis of these fixed income products into account when respecting rating limits.

The Fund may invest in all financial futures or options traded on regulated or organised markets or over the counter in France and other countries (hedging of equity and currency risks or generating exposure to equity markets with a view to achieving the investment objective).

The Fund will not use total return swaps.

The Fund's maximum exposure to the instruments (equities, debt securities, UCIs and derivatives) is limited to 105% of net assets, it being understood that the maximum exposure is the sum of the net exposures to each of the markets (equity, fixed income, money) to which the Fund is exposed (the sum of long and hedging positions).

The Fund may, on an ancillary basis, hold convertible bonds and warrants for the purpose of gaining exposure to equity risk.

Other information: The management team takes into account environmental, social and governance (ESG) criteria in its investment decisions but they are not the dominant factor. The investment decisions taken may therefore not be consistent with ESG criteria.

CN-CHF [H] units accumulate their income.

CN-CHF [H] units are hedged against the USD/CHF currency risk associated with investments in USD in order to limit differences in performance relative to dollar-denominated units, though residual currency risk of maximum 3% remains. Recommended investment horizon: 5 years

This Fund may not be appropriate for investors who plan to withdraw their money within this period.

### RISK AND REWARD PROFILE



Historical data, such as is used to calculate the synthetic indicator, may not be a reliable indication of the future risk profile of the Fund. The risk profile is not guaranteed to remain unchanged and may shift over time. The lowest category does not mean a risk-free investment. The capital initially invested is not guaranteed.

#### Why is the Fund placed in category 6?

The Fund presents a high level of risk due to its exposure to US equities in the S&P MID CAP 400 index, which amounts to at least 70% of the net assets.

#### Material risks to the Fund that are not taken into account in the indicator:

**Liquidity risk:** the Fund invests in markets which may be affected by declines in liquidity. Low volumes of market transactions may have an impact on prices at which the manager opens or closes positions.

**Counterparty risk:** the risk of a counterparty's collapse, causing it to default on payment. The Fund may be exposed to this risk resulting from the use of forward financial instruments or temporary purchases and sales of securities contracts negotiated over-the-counter with a credit institution if the latter is unable to honour its commitments.

If one of these risks were to materialise, the Fund's net asset value may fall.

## CHARGES

Charges and fees paid are used to pay the costs of marketing and distributing units; these charges reduce the potential growth of the investment.

| One-off charges taken before or after you invest |       |
|--|-------|
| Entry charges                                    | 4.00% |
| Exit charges                                     | None  |

This is the maximum that might be deducted from your capital before it is invested and/or before the proceeds of your investment are paid out. These charges are payable to the distributor. In some cases, investors may pay less.

| Charges taken by the Fund over one year |       |
|---|-------|
| Ongoing charges                         | 1.50% |

| Charges taken by the Fund under specific conditions |      |
|---|------|
| Performance fees                                    | None |

Ongoing charges are based on the expenses for the last financial year ended December 2020.

Actual charges may vary from year to year. The Fund's annual report for each financial year includes detail on the exact charges incurred.

These charges do not include: performance fees and intermediary fees except in the case of entry and/or exit charges paid by the Fund when it buys or sells units in another collective investment vehicle.

For more details regarding fees, please refer to the "Fees and Expenses" section of the prospectus, available at [am.oddo-bhf.com](http://am.oddo-bhf.com).

## PAST PERFORMANCE

Failing sufficient regulatory historical data, past performance cannot be published.

Performance varies over time and is not an indication of future results.

The annualised performances shown in this chart are calculated after deducting all charges taken by the Fund.

This Fund was created on 11 October 2002.

The reference currency is the Swiss franc (CHF).

The performance of the S&P MID CAP 400 benchmark index (converted into euro) is calculated with net dividends reinvested.

## PRACTICAL INFORMATION

**Depositary:** ODDO BHF SCA

More detailed information on the Fund, such as the prospectus and the annual and semi-annual reports, is available in French and English at [am.oddo-bhf.com](http://am.oddo-bhf.com) or may be obtained free of charge at any time from ODDO BHF Asset Management SAS, 12 boulevard de la Madeleine, 75009 PARIS or from the centralising agent in the distribution country. Detailed information on the remuneration policy is available on the management company's website ([am.oddo-bhf.com](http://am.oddo-bhf.com)). Investors may also request a hard copy of this information from the management company.

The Fund's NAV is available on the Management Company's website.

Other unit classes are available for this Fund.

ODDO BHF Asset Management SAS may be held liable solely on the basis of any information contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus of the Fund.

### Taxation:

The Fund as such is not subject to any tax. Income and capital gains associated with holding units of the Fund may be subject to tax depending on the tax regime applicable to each investor. In the event of doubt, investors are advised to consult a professional.

This Fund is approved in France and regulated by the *Autorité des marchés financiers*.

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This key investor information is accurate as at 03/10/2022.