

# Key Investor Information

This document provides you with key investor information about this fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this fund. You are advised to read it so you can make an informed decision about whether to invest.



## Algebris UCITS Funds plc

**Class R EUR (ISIN IE000WD378A9) Algebris Sustainable World Fund, a sub-fund of Algebris UCITS Funds plc (the Company). The Fund is externally managed by Algebris Investments (Ireland) Limited (the Manager), a member of the Algebris group**

### OBJECTIVES AND INVESTMENT POLICY

Algebris Sustainable World Fund (the **Fund**) has a sustainable investment objective within the meaning of Article 9 SFDR to make a positive impact on worldwide environmental sustainability and social standards by investing in global listed companies contributing to UN Sustainable Development Goals, having low environmental footprints and operating within environmental boundaries. The Fund seeks to generate positive risk-adjusted returns in the long-term and is actively managed without reference to any benchmark.

The Fund primarily invests in equity and equity-related securities such as ordinary shares, common stock, preferred shares, global depositary receipts, American depositary receipts, equity baskets, equity indices, warrants and rights, exchange traded notes (**ETN**) and eligible exchange traded funds (**ETF**) (the **Primary Asset Classes**). The Fund also invests in ancillary liquid assets including debt securities issued by governments with fixed or variable interest, investment grade or below investment grade, convertible securities, hybrid securities, and trust preferred securities (the **Secondary Asset Classes**). The Fund's total net exposure to the Primary Asset Classes (whether directly or indirectly using financial derivative instruments (**FDI**)) will be a minimum of 80% of its Net Asset Value (**NAV**) (subject to any investment restrictions set out in the prospectus of the Company (the **Prospectus**)).

The Fund invests based on the following environmental, social and governance (**ESG**) themes: clean energy and energy efficiency, clean water tech and sanitation, protection of biodiversity and marine resources, sustainable agriculture and food, waste disposal and circular economy, health and wellbeing, skills and education and industry, innovation and digitalization. It is intended that the Fund's investments contribute to one or more of the sustainable environmental objectives defined in the Taxonomy Regulation.

The Fund invests in global listed companies and there are no limits on the geographic or market sector to which the Fund may have exposure through investment in the Primary Asset Classes or Secondary Asset Classes (subject to

any investment restrictions in the Prospectus), including exposure to the People's Republic of China (the **PRC**) by way of investment of no more than 20% of its NAV in China A Shares through Stock Connect. Stock Connect is the securities trading and clearing programme linking the access to the stock markets of all territories of the PRC (excluding Hong Kong Special Administrative Region, Macao Special Administrative Region and Taiwan) (**Mainland China**) and Hong Kong, comprises of the Shanghai-Hong Kong Stock Connect and/or the Shenzhen-Hong Kong Stock Connect.

The Fund applies the following criteria to its investment process: exclusion policies (ethical and climate related), monitoring of controversies, best-in-class screening, positive screening for environmental and social impact, positive screening for low environmental footprint and active engagement and voting.

The Fund may enter into FDI for hedging, efficient portfolio management and investment purposes, including swaps, options, futures and forward contracts.

The Fund's base currency is Euro. The Fund may use currency hedging. There is no guarantee that this will be successful.

Investment in the Fund may be suitable for investors with a long-term investment horizon. For full investment objectives and policy details, please refer to the section entitled "Investment Objectives and Policy" in the supplement for the Fund (the **Supplement**).

**Dealing**

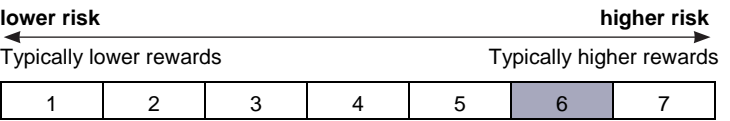
You can buy or sell shares daily (but not on weekends or bank holidays in the UK or Ireland). For more information please refer to the section entitled "Dealings in the Fund" in the Supplement.

**Distribution Policy**

Any income that may arise in the Fund will be reinvested in the Fund.

Capitalised terms used but not defined herein shall have the meaning given to them in the Supplement or the Prospectus, as applicable.

### RISK AND REWARD PROFILE



The synthetic indicator shown above is calculated using historical data from a representative model for the last five years and may not be a reliable indication of the future risk profile of the Fund.

The risk and reward category shown is not guaranteed to remain unchanged and may change over time. The lowest category does not mean that a share class is risk free and your initial investment is not guaranteed.

The Fund is in category 6 because of the very high range and frequency of price movements of the underlying investments.

#### Risk Factors

The Fund may be subject to risks which are not included in the calculation of the risk-reward indicator associated with the following:

- The Fund can invest in equities which may be affected by market risk (the risk of an investment losing its value due to changes in economic conditions).

- As the Fund invests in ancillary liquid assets (e.g. bonds) it is subject to credit risk (the risk of a bond issuer failing to pay) and interest rate risk (the risk of changes in interest rates).
- The Fund can invest in FDI. These instruments have additional risks such as legal risk or liquidity risk (the inability to sell the contract due to lack of buyers in the market). These risks can have adverse impacts on the overall value of the Fund.
- The lack of common reporting standards may result in different assessments of ESG / sustainability criteria to screen out investments. In this regard, the ESG exclusion screening may cause the Fund to forego investment opportunities.
- The Fund can invest in emerging markets. Such markets carry additional risks such as political instability, weaker auditing and financial reporting standards and less government supervision and regulation.
- The Fund's investments may be in currencies other than Euros. The impact of this is that as the value of a currency rises or falls it can have a positive or negative impact on the value of the Fund's investments.
- The Fund may invest through Stock Connect to access China A Shares traded in Mainland China. This may lead to additional liquidity risk, operational risks including settlement and default risks, regulatory risk and risks associated with system failures. China A-Shares may also be subject to taxes imposed by Mainland China including corporate income, dividends, capital gains, stamp duty and other general taxes.

For a complete overview of all risks attached to this Fund, refer to the section entitled "Risk Factors" in the Supplement and the Prospectus.

CHARGES

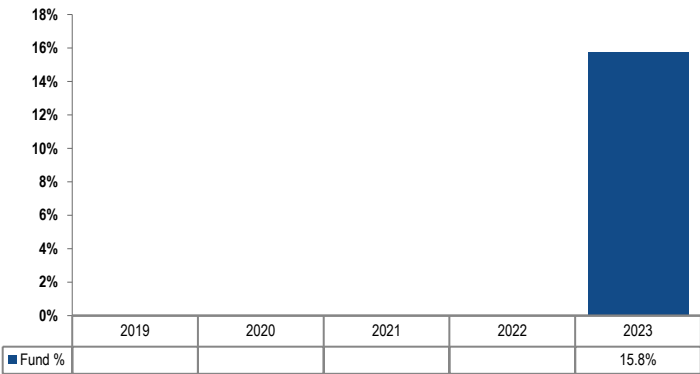


The charges you pay are used to pay the costs of running the Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

<b>One-off charges taken before or after you invest:</b>	
Entry charge	3.00%
Exit charge	0.00%
These are the maximum charges that we might take out of your money before it is invested and before we pay out the sale proceeds of your investment. In some cases, you might pay less and you should speak to your financial adviser about this.	
<b>Charges taken from the Fund over a year:</b>	
Ongoing charges	2.34%
<b>Charges taken from the Fund under specific conditions:</b>	
Performance Fee	0.00%

The ongoing charges figure shown here is an estimate of the charges due to the discounted fees received during the first six months after the fund launch. Ongoing charges do not include Fund transaction costs and may vary from year to year. The UCITS' annual report for each financial year will include detail on the exact charges made. For more information please refer to the sections entitled "Fees and Expenses" in the Prospectus and the Supplement.

PAST PERFORMANCE



You should be aware that past performance is not a guide to future performance.  
Fund launch date: 19/10/2022  
Share class launch date: 19/10/2022  
Performance is calculated in: EUR  
The past performance calculation does not take into account the entry and exit charges but does take into account the ongoing charges referred to above.

PRACTICAL INFORMATION

**Depository**  
BNP Paribas Dublin Branch.

**Umbrella Fund**  
The Fund is a sub-fund of the Company, an umbrella fund with segregated liability between sub-funds, established as an open-ended investment company with variable capital under the laws of Ireland as a public limited company. Assets and liabilities of each sub-fund are, therefore, segregated by law.

**Switches**  
Subject to the terms of the Prospectus and the Supplement, investors are entitled to switch from one or more classes to another either in the Fund or another sub-fund of the Company.

**Further Information**  
Further information regarding the Fund, including the Supplement and the Prospectus, latest annual report and any subsequent half-yearly report can be obtained free of charge in English from your financial advisor or distributor. The most recent share price of the Fund can be obtained free of charge at <https://www.bloomberg.com>. The Prospectus and periodic reports are prepared for the Company as a whole.

**Tax Legislation**  
As at the date of this document, the Fund is not subject to Irish tax on its income or capital gains. Investors should seek professional advice as to the

personal tax impact of an investment in the Fund under the laws of the jurisdiction in which they may be subject to tax.

**Liability Statement**  
The Manager may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus.

**Representative Share Classes**  
This document in respect of the Class R EUR is a representative key investor information document for other share classes issued by the Fund, namely Class R GBP (IE000K2GMD92), Class R CHF (IE0005P8A952), Class R USD (IE000U946CC1), Class R JPY (IE000RL7EVS9), Class R SGD (IE000J49MZX2), Class R HKD (IE0002SZSV91), Class R SEK (IE000LJXSEK1). Information about these share classes can be obtained from your financial advisor or distributor.

**Remuneration Policy**  
Details of the Manager's up-to-date remuneration policy, including, but not limited to, a description of how remuneration and benefits are calculated, the identity of persons responsible for awarding the remuneration and benefits including the composition of the remuneration committee, where such a committee exists, are available at <https://www.algebris.com/> and a paper copy of such Remuneration Policy is available to investors free of charge upon request.