

*This document provides you with key investor information about this Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.*

This document may be representative of the distribution and accumulation unit, as indicated in the “Practical information” section. This SICAV is managed by CA Indosuez Wealth (Asset Management).

The compartment (hereinafter, the "Fund") will mainly apply a "buy-and-watch" investment approach and will mainly invest in US-denominated fixed-rate and variable-rate bonds and debt securities maturing no later than 31 December 2026. After this date, the Fund will either (i) implement a new investment policy or (ii) go into liquidation. In both cases, the decision will be duly communicated to shareholders and reflected in an updated prospectus, while the communication to shareholders will be accompanied by a notice period.

The objective of the Fund is to achieve a return and/or a long-term capital gain by managing a portfolio composed primarily of fixed or variable income debt instruments, with no restrictions on geography, currency, sector, maturity date or issuer quality. The minimum average rating for bonds and debt securities will be BB-. No more than 15% of net assets may be invested in unrated securities.

The net assets of the Fund will be invested primarily in bonds or other debt instruments, including convertible bonds and contingent convertible bonds. Up to 20% of the net assets may be invested in contingent convertible bonds. It may invest up to 10% of the net assets in bond UCITS, particularly ETFs.

Within the limits of the investment restrictions as described in the Prospectus, the Fund may make use of futures or options contracts, as well as interest rate and/or credit derivatives, either for hedging or asset exposure purposes.

The Fund is actively managed and does not track a benchmark index.

For each Share Class, the Fund is authorised to hedge exchange rate risk as part of its asset management approach.

The investments underlying this Fund do not take into account the European Union's criteria for environmentally sustainable economic activities.

The base currency for the Fund is the US dollar.

The investor may purchase or sell units of the Fund on a daily basis (full banking days in Luxembourg and France).

All the Fund's income is reinvested.

A horizontal grey double-headed arrow pointing left and right. Above the left-pointing arrowhead is the text "With lower risk,". Below the left-pointing arrowhead is the text "potentially lower rewards". Above the right-pointing arrowhead is the text "With higher risk,". Below the right-pointing arrowhead is the text "potentially higher rewards".



In the absence of sufficient historical data, the risk indicator incorporates data simulated from a benchmark portfolio.

Risk category 4 reflects a moderate potential gain and/or loss in the value of the portfolio. The Fund that the Fund mainly invests in debt, credit or interest rate instruments, or any other type of investment that results primarily in exposure to income securities denominated in USD explains its classification in this category.

Historical data, such as that used to calculate the synthetic indicator, cannot be considered as a reliable indication of the Fund's future risk profile.

The risk category associated with the Fund is not guaranteed and may change over time.

The lowest risk category does not mean "risk free".

Your initial investment is not guaranteed.

Significant risk(s) for the Fund not taken into account in this indicator include the following:

**Concentration risk:** To the extent that the Fund's investments are concentrated in one particular country, market, industry or asset class, it could suffer losses due to adverse occurrences affecting that country, market, industry or asset class.

**Credit and interest rate risk related to investments in bonds:** By investing in bonds, money market securities or other debt securities, the Fund is at risk of issuer default. The likelihood of this happening depends on the creditworthiness of the issuer. An increase in interest rates may cause the value of fixed-income securities held by the Fund to decline. Bond prices and yields have an inverse relationship: when the price of a bond falls, the yield rises.

**Impact of hedging techniques:** The use of derivatives for hedging in a rising market may reduce potential gains.

**Liquidity risk:** This is the risk that an asset cannot be sold at the expected price or within the desired time frame, due to the structural or cyclical narrowness of the market. This risk thus materialises by a decrease in the sale price of the assets concerned and/or a delay in the adjustment or liquidation of the portfolio.

**Risk linked to the use of derivatives:** The Fund may use derivatives, i.e. financial instruments whose value depends on that of an underlying asset. However, even minor fluctuations in the price of the underlying asset may cause significant changes in the price of the corresponding derivative. The use of over-the-counter derivatives exposes the Fund to a risk that the counterparty will fully or partially fail to honour its contractual obligations. This may result in a financial loss for the Fund.

**Risk linked to holding contingent convertible bonds (CoCos):** Contingent convertible bonds may be automatically converted into shares or be subject to a reduction in value, if the financial strength of the issuer declines in a specific way. This may lead to a substantial or total loss of the bond's value.

## CHARGES

The charges and commissions are used to cover the Fund's operating costs, including marketing and distribution of shares. These charges reduce the potential growth of your investment.

One-off charges taken before or after you invest	
Entry charge	1.00%
Exit charge	0.50%
Conversion charge	None
The percentage shown is the maximum amount that can be paid out of your investment. You may find out the actual entry and exit charges from your financial advisor or distributor.	
Charges taken from the Fund over a year	
Ongoing charges	0.59%
Charges taken from the Fund under specific conditions	
Performance charge	None

The entry and exit charges shown are maximum rates. In certain cases, the charges paid may be lower.

Ongoing charges are subject to an estimation based on the total amount of anticipated charges for the first financial year. This percentage may vary from year to year. It excludes outperformance charges and intermediation charges, with the exception of entry and exit charges paid by the Fund when it buys or sells shares of another Fund.

The dilution adjustment fee may be applied to the Fund at a maximum rate of 2.00%, upon entry and exit.

For more information on the Fund's charges, please see the section entitled "Charges borne by the company" in the prospectus, available on request at [www.fundsquare.net](http://www.fundsquare.net) and [www.ca-indosuez-am.com](http://www.ca-indosuez-am.com).

## PAST PERFORMANCE

Past performance information will be provided after the close of the first financial year.



The performance figures shown in the bar chart are not a reliable indication of future performance.

There is insufficient data to provide a useful indication of past performance to investors.

Date of creation of the Fund: 1 October 2022

Date of creation of the unit class: Not issued.

Base currency: US Dollar

## PRACTICAL INFORMATION

Depository: CACEIS Bank, Luxembourg Branch

The latest prospectus and the latest periodical regulatory documents, as well as all other practical information, are available in French free of charge from CA Indosuez Wealth (Asset Management), 31-33 Avenue Pasteur, L-2311 Luxembourg, Grand Duchy of Luxembourg.

This SICAV consists of compartments, and its latest consolidated annual report is available from CA Indosuez Wealth (Asset Management). The assets in each compartment are segregated from the other compartments in the SICAV.

The Fund offers other units for the investor categories set out in its prospectus.

The net asset value is available upon simple request from the Management Company and on the websites [www.fundsquare.net](http://www.fundsquare.net) and [www.ca-indosuez-am.com](http://www.ca-indosuez-am.com).

Details of the updated remuneration policy, including, in particular, a description of the method used to calculate remuneration and benefits, and the identity of the persons responsible for the allocation of remuneration and benefits, including the composition of the remuneration committee, when such a committee exists, are available at <http://www.ca-indosuez-am.com/En/compliance>. A paper copy of the remuneration policy will be provided free of charge on request.

Depending on your tax regime, any capital gains and income arising from the ownership of shares in the Fund may be subject to taxation. We advise you to consult your financial advisor for more information on taxation.

CA Indosuez Wealth (Asset Management) may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus for the Fund.

The Fund is authorised in Luxembourg and is supervised by the Commission de Surveillance du Secteur Financier (CSSF).

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This key investor information is accurate as at 9 September 2022.

The ISIN code LU2411738953 (W USD) represents the following unit:

LU2411739092 (WX USD)

For accumulation units, dividends are reinvested; for distribution units, dividends are distributed.