

## Key Investor Information

This document provides you with key investor information about this Sub-Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Sub-Fund. You are advised to read it so you can make an informed decision about whether to invest.

### Tabula ICAV - Tabula Haitong Asia Pacific Select Bond Fund

Tabula ICAV - Tabula Haitong Asia Pacific Select Bond Fund USD Acc Unhedged I

Investment Manager: Haitong International Asset Management Limited  
Management Company: Waystone Management Company (IE) Limited

You are about to purchase a product that is not simple and may be difficult to understand

#### Objectives and investment policy

The Sub-Fund is actively managed and will seek to outperform the Benchmark Index, The ICE BofA Asian Dollar Investment Grade Index over the medium to long term on a total return basis. The sub fund intends to achieve this by:- Investing at least 70% of assets in investment grade debt securities denominated in US Dollar and issued by Asian Pacific issuers;- Investing up to 30% of assets in sub-investment grade or unrated debt securities with a suitable risk-reward profile (as assessed by the Investment Manager).The Sub-Fund is actively managed in order to capture opportunities in debt securities issued in the Asian Pacific fixed income market, by mainly investing in securities that are part of the Benchmark Index universe. As part of the investment process, the Investment Manager has broad discretion over the composition of the Sub-Fund's portfolio and can take exposure to companies, countries or sectors not included in the Benchmark Index or take different positioning in terms of duration, geographical allocation and/or sector or issuer selection compared to the Benchmark Index, even though the Benchmark Index constituents are generally representative of the Sub-Fund's portfolio

- The Share Class of the Sub-Fund will accumulate income in its value.
- This Sub-Fund may not be appropriate for short-term investment.
- The Share Class is denominated in USD. The Sub-Fund is denominated in USD.

- Shareholders may subscribe/redeem units at the appropriate NAV per share provided an order request is received by the ICAV by the trade cut-off time 4.30pm (London time). Orders will be dealt the following working day. Subscriptions/redemptions must meet the minimum amounts as set out in the supplement of the Sub-Fund. For more information on the Share Class of the Sub-Fund, please see the supplement for the Sub-Fund and the prospectus of Tabula ICAV, available upon request

#### Risk and reward profile

Lower risk

Higher risk

Typically lower rewards

Typically higher rewards



This indicator is based on historical data and may not be a reliable indication of the future risk and reward profile of the Share Class.

The risk category shown is not guaranteed and may shift over time.

The lowest category (Category 1) does not mean 'risk free'.

The Share Class is rated 3 due to the nature of its investments and the frequency of price movement which include the following risks which may impact the value of the Share Class or expose it to losses.

- No capital protection: The value of your investment may go down as well as up and you may not get back the amount you invested.
- Liquidity risk: Lower liquidity means there are insufficient buyers or sellers to allow the Sub-Fund to sell or buy investments readily. Neither the Index provider nor the issuer make any representation or forecast on liquidity.

- Distribution Yield. Whether or not distributions will be made by the Sub-Fund is at the discretion of the ICAV taking into account various factors and its own distribution policy- Liquidity risk: Lower liquidity means there are insufficient buyers or sellers to allow the Sub-Fund to sell or buy investments readily. Neither the Index provider nor the issuer make any representation or forecast on the liquidity of CDS transactions.- Counterparty risk: The Sub-Fund may incur losses if any institution providing services such as safekeeping of assets or acting as a derivatives counterparty becomes insolvent- Credit Risk: The issuer of a financial asset held within the Fund may not pay income or repay capital to the Sub-Fund when due.- Emerging markets risk: issuers from emerging markets are generally more sensitive to economic and political conditions than developed markets. Other factors include a greater 'Liquidity Risk', restrictions on investment or transfer of assets, failed/delayed delivery of securities or payments to the Fund and sustainability-related risks.

For more information on the risks to the Sub-Fund, please see the supplement for the Sub-Fund and the prospectus of Tabula ICAV, available on the product pages of tabulaim.com.

The Index is the intellectual property of the index provider. The Share Class is not sponsored or endorsed by the index provider. Please refer to the Sub-Fund's prospectus for full disclaimer.

## Charges for this Share Class

The charges you pay are used to pay the costs of running the Sub-Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

### One-off charges taken before or after you invest

Entry charge: None\*

Exit charge: None\*

### Charges taken from the Sub-Fund over a year

Ongoing charges: 0.70%

### Charges taken from the Sub-Fund under certain specific conditions

Performance fee: None

\* Not applicable to secondary market investors. Secondary market investors (those who buy or sell shares on a stock exchange) may be charged certain fees by their stock broker. These charges, if any, can be obtained from such stock broker. Authorised Participants dealing directly with the Sub-Fund will pay the transaction costs related to their subscriptions and redemptions.

Ongoing charges have not been based on an ex-post calculation as the Sub-Fund was launched less than one calendar year ago. Ongoing charges have accordingly been estimated based on the expected total of charges that will be taken from the assets of the Sub-Fund over the course of a year, in accordance with the Sub-Fund's supplement. It excludes portfolio transaction costs and taxes or duty charges for portfolio re-balancing, except in the case of an entry/exit charge paid by the Sub-Fund when buying or selling units in another collective investment undertaking if any.

For more information about charges, please see the section "Fees and Expenses" of the Sub-Fund's prospectus and supplement, which is available at [tabulaim.com](http://tabulaim.com).

## Past performance

- Past performance is not a reliable indicator of future returns.
- The sub-fund has not been launched.
- The share class has not been launched.
- Performance is shown after deduction of ongoing charges. Any entry/exit charges are excluded from the calculation.

This chart has been left intentionally blank as there is less than one year's performance data.

## Practical information

- The Depositary is HSBC Continental Europe.
- Further information about the Sub-Fund and the Share Class can be obtained from the latest annual report and semi-annual financial report in English and certain other languages. These can be found, along with details of the underlying investments of the Share Class and the latest share Net Asset Value, at [tabulaim.com](http://tabulaim.com) or by calling +44 20 3909 4700 or from your financial adviser or broker.
- The Sub-Fund is subject to Irish tax regulations. This may have an impact on the investor's personal tax position.
- The Manager may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate, or inconsistent with the relevant parts of the Prospectus and Supplement for the Fund.
- The indicative intra-day net asset value of the Share Class is available at [www.londonstockexchange.com](http://www.londonstockexchange.com).
- The Sub-Fund is part of Tabula ICAV, an Irish collective asset-management vehicle with segregated liability between sub-funds. The assets and liabilities of each sub-fund of Tabula ICAV are segregated by law from each other and the rights of investors and creditors in relation to a sub-fund should normally be limited to the assets of that sub-fund. Tabula ICAV consists of separate sub-funds, each of which issues one or more Share Classes. This document is prepared for a specific Share Class. The prospectus and annual and semi-annual financial reports are prepared for Tabula ICAV.
- For ETF Share Classes, only Authorised Participants may switch into Shares of another Share Class of the Sub-Fund or another Sub-Fund of Tabula ICAV.
- Details of the remuneration policy of the Manager is available at <https://www.waystone.com/waystone-policies/>. A paper copy of the remuneration policy will be made available free of charge upon request.

This Sub-Fund is authorised in Ireland and regulated by the Central Bank of Ireland.

The Manager is authorised in Ireland and regulated by the Central Bank of Ireland.

Tabula Investment Management Limited is authorised in the United Kingdom and regulated by the Financial Conduct Authority.

**This key investor information is accurate as at 16 November 2023.**