OLD MUTUAL GLOBAL INVESTORS SERIES PLC

Old Mutual World Equity Fund

8 May 2013

- ***This statement provides you with key information about the Old Mutual World Equity Fund (the "Fund").***
- ***This statement forms part of and should be read in conjunction with the prospectus for Old Mutual Global Investors Series plc dated 19 April 2013 and the Hong Kong Supplement dated 8 May 2013 ("Hong Kong Offering Document").***
- ***You should not invest in this product based on this statement alone.***

Quick facts

Investment manager:	Old Mutual Global Investors (UK) Limited
Investment adviser:	Five Oceans Asset Management Limited, an Australian company (external delegation)
Custodian:	Citibank International plc, Ireland Branch
Dealing frequency:	Daily (each Business Day as retail banks are open for business in Dublin and Sydney)
Base currency:	USD
Dividend policy:	For all classes, the Fund's income and capital gains will be reinvested.
Financial year end of the Fund:	31 December
Minimum investment:	Minimum initial investment For class A (USD) Accumulation: USD1,000; For class A (EUR) Hedged Accumulation: EUR1,000; For class I (USD) Accumulation: USD5,000,000 Minimum subsequent investment For class A (USD) Accumulation: USD500; For class A (EUR) Hedged Accumulation: EUR500; For class I (USD) Accumulation: USD2,500,000

What is this product?

The Fund is a collective investment scheme (investment company), domiciled in Ireland and regulated by the Central Bank of Ireland.

Objective and Investment Strategy

To seek to achieve asset growth through investment in a well-diversified portfolio of securities of issuers worldwide. It is not proposed to concentrate investments in any one geographical region, industry or sector.

At least 60 per cent. of the named securities in which the Fund will invest will be in the MSCI World Index Net or the universe of companies monitored by MSCI. The MSCI World Index Net is a general market capitalisation weighted index for companies listed on internationally-recognised stock exchanges around the world. The securities will be listed, traded or dealt in on a regulated market.

The securities in which the Fund may invest shall include ordinary shares or common stock, American depository receipts ("ADRs"), global depository receipts ("GDRs"), preference shares and warrants, provided that investments in warrants shall not comprise more than 5 per cent. of the net asset value of the Fund.

The Fund is permitted to invest in or hold other types of instruments as part of its investment policy including, but not limited to, short term securities such as commercial paper, bankers' acceptances, certificates of deposit and government securities issued by a member of the Organisation for Economic Co-operation and Development or by any supranational entity which are rated investment grade or better as well as collective investment schemes and REITs.

The Fund may use financial derivative instruments extensively for hedging purposes and efficient portfolio management. The Fund may also invest substantially in financial derivative instruments for investment purposes. Such instruments may be exchange-traded or over-the-counter derivatives, such as futures (such as currency future contracts), options, options on futures, forward settled transactions, convertible securities, hybrid securities, structured notes, credit default swaps and swap agreements. Derivatives will typically be used as a substitute for taking a position in the underlying asset and/or as part of a strategy designed to reduce exposure to other risks, such as currency risk. The use of such financial derivative instruments will result in leverage of up to 100 per cent. of the net asset value of the Fund under the commitment approach. While the Fund does not intend to employ any specific strategy in respect of the use of financial derivative instruments, such instruments may be used in accordance with the Fund's investment objective and policy.

What are the key risks?

Investment involves risks. Please refer to the Hong Kong Offering Document for details including the risk factors.

1. Investment risk

- There can be no assurance that the Fund will achieve its investment objective. The price of the shares may fall as well as rise.

2. Volatility risk

- Price of securities in which the Fund will invest may be volatile. During periods of uncertain market conditions, the combination of price volatility and illiquidity in the market may affect the Fund's ability to acquire or dispose of securities at the price and time it wishes to do so, and consequently may have an adverse impact on the investment performance of the Fund.

3. Derivatives risk

- The Fund may enter into transactions in over-the-counter markets that expose it to the credit risk of its counterparties and their ability to satisfy the terms of such contracts. In the event of the bankruptcy or insolvency of a counterparty, the Fund could experience delays in liquidating the position and may incur significant losses.

- Derivative instruments are highly volatile. Many derivative instruments have a leverage component, which means that adverse changes in the value or level of the underlying asset, rate or index can result in a loss substantially greater than the amount invested in the derivative itself.

- Liquidity risk exists when a particular derivative instrument is difficult to purchase or sell. If a derivative transaction is particularly large or if the relevant market is illiquid, it may not be possible to initiate a transaction or liquidate a position at an advantageous time or price.

- Derivatives are designed to track the value of the securities, rates or indices. This tracking is not always perfect and as a result the Fund's use of derivatives may not always be an effective means of, and sometimes could be counterproductive to, the Fund's investment objective.

- Given the leverage effect embedded in derivatives, in the worst case scenario, significant loss (as much as 100% of the net asset value of the Fund) may arise from the extensive use of financial derivative instruments.

4. Currency risk

- The Fund's investment in non-USD denominated securities may cause the value of the Fund's investments to fluctuate with changes in exchange rates.

Is there any guarantee?

The Fund does not have any guarantees. You may not get back the full amount of money you invest.

What are the fees and charges?

Investors should refer to the Hong Kong Offering Document for details regarding the fees and expenses of the Fund.
Charges which may be payable by you
You may have to pay the following fees when dealing in the shares of the Fund.

Fees and charges	What you pay
Initial charge (subscription fee) (% of the net asset value per share)	Class A: up to 6.25% Class I: nil
Switching fee (% of the net asset value per share)	Currently nil; but the Directors may charge a switching fee of up to 2.5% in the future
Redemption charge (redemption fee)	Nil
Contingent deferred sales charge (% of the subscription price paid)	Classes A and I: nil

Ongoing fees payable by the Fund
The following expenses will be paid out of the Fund. They affect you because they reduce the return you get on your investments.

	Annual rate (as a % of the net asset value of each class)
Investment management fee	Class A: 1.50% Class I: 0.75%
Custodian fee	Fiduciary fee of up to 0.02% per annum of the average net asset value of the Fund plus VAT (if any), subject to a minimum fee of EUR3,500.00 per annum. Custody fee of up to 0.05% per annum of the average net asset value of the Fund.
Performance fee	Nil
Administration fee	Up to 0.06% per annum of the average net asset value of the Fund, subject to a minimum fee of EUR15,000 per annum, plus additional annual fees at normal commercial rates for the second and each subsequent class of shares in the Fund.

Other fees

The intermediary you use may ask you to pay other fees and charges when dealing in the shares of the Fund.

Additional Information

- You generally buy and/or redeem shares of the Fund at the Fund's next-determined net asset value on the day the Hong Kong Representative receives your request, provided that it is received in good order on or before 5:00 p.m. (Hong Kong time) being the dealing deadline in Hong Kong.
- Intermediaries who sell the Fund may impose earlier dealing deadlines for receiving instructions for subscriptions, redemptions or switching. Investors should pay attention to the arrangements of the intermediary concerned.
- The net asset value per share of the Fund will be calculated and published in the South China Morning Post and the Hong Kong Economic Journal on each dealing day.
- The Hong Kong Representative, Old Mutual Global Investors (Asia Pacific) Ltd, can be contacted at 24/F Henley Building, 5 Queen's Road, Central, Hong Kong, telephone number +852 2810 8626.

Important

If you are in doubt, you should seek professional advice.

The SFC takes no responsibility for the contents of this statement and makes no representation as to its accuracy or completeness.