



BNP PARIBAS B STRATEGY GLOBAL CONSERVATIVE - (Classic)

BNP PARIBAS B GLOBAL CONSERVATIVE

RISK AND REWARD INDICATOR

lower risk ← higher risk
typically lower rewards typically higher rewards

1	2	3	4	5	6	7
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The higher the risk, the longer the recommended investment horizon

CODES

	Capi. code	Distri. code
ISIN	BE0146932745	BE0146933750
BLOOMBERG	EGD2189 BB	EGU2190 BB

KEY FIGURES - EUR

NAV (Capi.)	213.70
NAV (distribution)	116.28
12M NAV max. Capi. (15/04/15)	217.53
12M NAV min. Capi. (05/05/14)	210.38
Total net assets (mln)	58.24
Last dividend (Net) (14/04/15)	1.57

CHARACTERISTICS

Name, Nationality and Legal form	SICAV compartment with European passport BNP PARIBAS B STRATEGY under Belgian law
Base currency (of share class)	Euro
NAV frequency	Daily
Ongoing Charges at 31/12/2014	1.12%
Max.Subscription fees	2.50%
Exit fees	0%
Management fee	0.65%
Withholding tax (on interests and dividends)***	25%
Management Company	BNP PARIBAS INVESTMENT PARTNERS BELGIUM SA
Custodian	BNP Paribas Fortis S.A./N.V
Financial Service	BNP Paribas Fortis SA, Montagne du Parc 3, 1000 Brussels
For further information	www.bnpparibas-ip.be NAV available on: http://www.beama.be/fr/vni
TOB at exit of the capitalisation share	1.32% (2000 EUR max)

A glossary of financial terms appearing on this document can be found at:
http://www.bnpparibas-ip.be/central/financial-glossary.page?l=dit&g=IP_BE-NSG
http://www.bnpparibas-ip.be/central/financial-glossary.page?l=fr&g=IP_BE-NSG

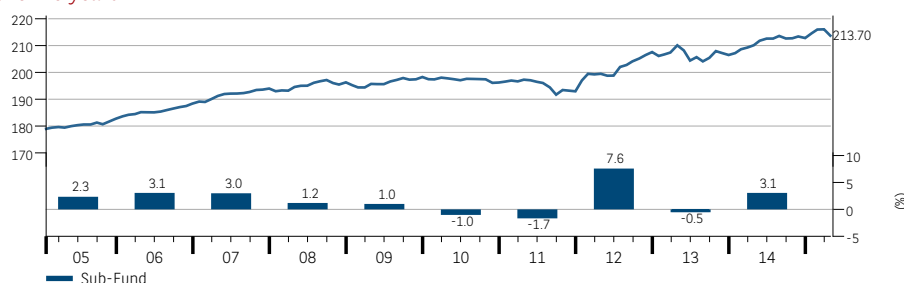
***Capital gains tax applies to sub-funds over 25% invested in bonds.

INVESTMENT OBJECTIVE

This compartment invests primarily in euro-denominated money market instruments. It may, as opportunity presents and on an ancillary basis, invest in other transferable securities and in undertakings for collective investment. Added value is created by the managers' expertise from a tactical view of the risk involved and by the selection of securities made by experts in the investment centres who are specialised in European large cap shares and eurozone bonds. The method of investment in equities focuses both on share classifications as well as sectors. In regard to bonds, the main decision is to set the duration (average maturity of a bond or fixed-income investment) of the portfolio.

EVOLUTION OF THE NAV AND ANNUAL PERFORMANCE (EUR) (Net)

Over 10 years



These returns do not provide a reliable indication of future performance and past performance can be misleading. Returns do not include commissions or fees related to unit issuance or buy-backs. Source of Calculation: BNP Paribas Securities Services.

ACTUARIAL PERFORMANCE(1) AS OF 30/04/2015 (EUR) (Net)

Yields to maturity (%) (base 365 days)	Sub-fund
1 year	1.70
3 years	2.32
5 years	1.56

(1) These returns do not provide a reliable indication of future performance and past performance can be misleading. Returns do not include commissions or fees related to unit issuance or buy-backs. Source of Calculation: BNP Paribas Securities Services.

*All data and performance are as of that date, unless otherwise stated.



RISK ANALYSIS

Sbfnd

Modified duration (bond pocket)	4.86
Volatility (%)	2.39
Sharpe ratio	0.86
Period: 3 years. Frequency: monthly	

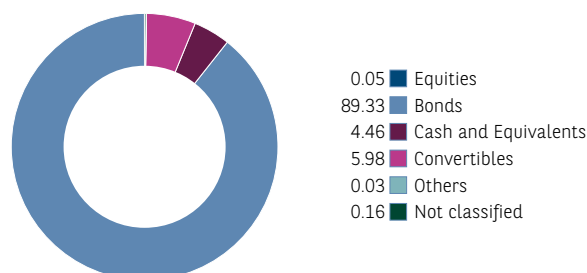
PORTFOLIO'S MAIN HOLDINGS

Asset name	%
PARVEST BOND EURO SHORT TERM CORP XCA	13.97
ESPAGNE 2.00 30/04/2019	0.81
ITALIAN GOVT 4.50 01/02/2020	0.59
ITALIAN GOVT 3.50 01/11/2017	0.58
FRENCH GOVT 2.25 25/10/2022	0.55
FRENCH GOVT 1.75 25/05/2023	0.55
FRENCH GOVT 2.50 25/10/2020	0.54
ITALIAN GOVT 4.00 01/09/2020	0.53
FRENCH GOVT 2.75 25/10/2027	0.53
SPANISH GOVT 4.00 30/04/2020	0.50

Number of holdings in the portfolio: 1 406

Source of data: BNP Paribas Securities Services

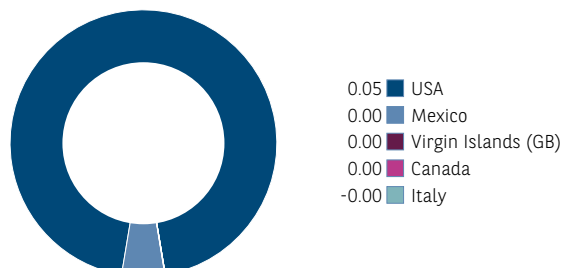
BREAKDOWN BY ASSET CLASS (%)



Source of data: BNP Paribas Securities Services

BREAKDOWN BY COUNTRY (%)

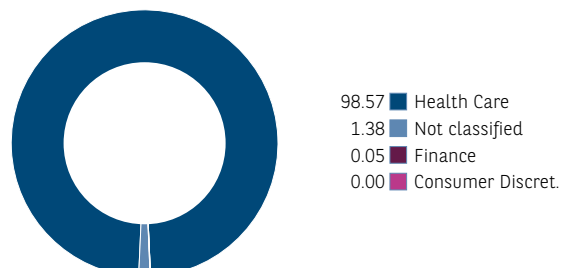
Equities



Source of data: BNP Paribas Securities Services

BREAKDOWN BY SECTOR (%)

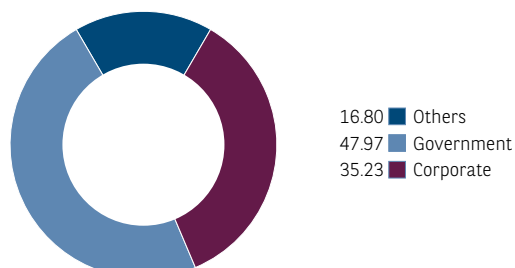
Equities



Source of data: BNP Paribas Securities Services

BREAKDOWN BY ISSUER TYPE (%)

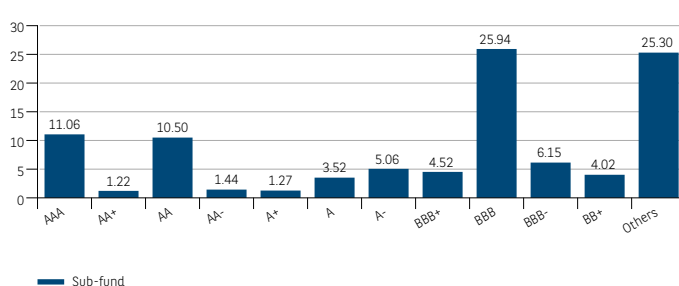
Bonds



Source of data: BNP Paribas Securities Services

BREAKDOWN BY RATING (%)

Bonds



Sub-fund

Source of data: BNP Paribas Securities Services

Sources : Fitch, Moody's, S&P

Ratings lower than BBB- refer to high-yield or speculative-grade bonds



Minimum investment: 1 unit.

The KIID needs to be read before subscription.

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