

## KEY INVESTOR INFORMATION

This document provides you with key investor information about this fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.

### ODDO BHF China Domestic Leaders

(hereinafter the "Fund")

This Fund is managed by ODDO BHF Asset Management SAS

ISIN: CR-EUR units – FR0007475843 – EUR – Accumulation

#### OBJECTIVES AND INVESTMENT POLICY

This Fund is classified as follows: International equities

The Management Company has delegated the financial management of the Fund to Eastspring Investments (Singapore) Limited. The Fund's benchmark is the MSCI China A Index "net return" in USD converted into EUR, with net dividends reinvested.

The Fund's investment objective is to outperform the MSCI China A Index in USD (net dividends reinvested) over the recommended investment horizon of five years, after deduction of management fees, while also taking ESG criteria into account. The investment strategy aims to maximise long-term capital growth by investing at least 70% of net assets in equities included in the MSCI China A Index by applying the following selection process:

**Stage 1:** the initial investment universe is based on the MSCI China All Shares Index, to which a filter is applied to take ESG criteria into account, such as climate risk management, human capital (management team diversity, employee health and safety, etc.) and corporate governance. This ESG filter results in the exclusion of at least 20% of companies in the initial investment universe with the lowest scores, by applying a best-in-class approach based on sector exclusions and an ESG rating provided by MSCI ESG. The ESG analysis is based exclusively on data from the external data provider MSCI.

**Stage 2:** selection of securities based on a scoring system for each company, on the basis of a quantitative review supplemented by qualitative criteria;

**Stage 3:** forecasting based on an analysis of (i) economic and liquidity conditions based on macroeconomic indicators and (ii) valuations of the various sectors in relation to the "A shares" market and other global equity markets, as well as historical levels;

**Stage 4:** selection of high-growth companies with reasonable valuations based on a bottom-up fundamental analysis and risk assessment;

**Stage 5:** quantitative risk assessment to ensure that the Fund's risk/return ratio is optimal based on the Investment Manager's analysis, and that it is in keeping with the various risk control constraints.

The Fund is managed actively with reference to its benchmark. The Fund's composition may deviate significantly from that of the benchmark index. The Fund will not systematically hedge against currency risk and up to 105% of its net assets may be exposed to this risk.

Between 70% and 100% of the Funds assets will be permanently invested in equities on the MSCI China A Index, which includes mid- and large-cap stocks listed on the Shanghai and Shenzhen stock exchanges, and accessible on Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect. The Fund may invest up to 30% of its net assets in equity securities issued by companies registered or listed in China, that primarily operate from China, have significant business in China, or that generate substantial revenues in China, or whose subsidiaries, affiliates or associates generate substantial revenues in China ("H Shares", "Red Chips", "P Chips", "ADRs" and "GDRs"). The Fund will invest in company shares with a capitalisation of over CNY 5 billion when first added to the portfolio.

The Fund may invest in financial futures or options traded on regulated or organised markets or over-the-counter in France and other countries, subject to the limit of 100% of the net assets. The Fund may use futures or options to hedge or increase the portfolio's exposure to equities, business sectors or market indices, in order to achieve the specified investment objective. It may also use forward currency contracts or currency swaps (used to hedge the currency risk linked to holding assets denominated in foreign currency). The Fund may use deposits to generate a return on cash holdings, up to the limit of 20% of its net assets. The Fund's maximum exposure to all instruments (equities, UCIs and derivatives) is limited to 105% of net assets, it being understood that the maximum exposure is the sum of the net exposures to each of the markets to which the Fund is exposed (the sum of long and hedging positions).

#### Other information:

The Management Company may make use of a gate provision to cap redemptions. For more details on this provision, please refer to the "Gate provision for capping redemptions" section of the prospectus.

Subscription and redemption requests are centralised by the depositary every Paris stock exchange trading day until 11:15 (Paris time, CET/CEST) and executed on the basis of the net asset value of the following trading day.

CR-EUR units accumulate their income.

Recommended investment horizon: 5 years

This Fund may not be appropriate for investors who plan to withdraw their money within this period.

#### RISK AND REWARD PROFILE



Historical data, such as is used to calculate the synthetic indicator, may not be a reliable indication of the future risk profile of the Fund. The risk profile is not guaranteed to remain unchanged and may shift over time. The lowest category does not mean a risk-free investment. The capital initially invested is not guaranteed.

#### Why is the Fund placed in category 6?

The Fund presents a high level of risk due to its investment of at least 70% of its net assets in equities on the MSCI China A Index.

#### Material risks to the Fund that are not taken into account in the indicator:

**Liquidity risk:** the Fund invests in markets which may be affected by declines in liquidity. Low volumes of market transactions may have an impact on prices at which the manager opens or closes positions.

**Counterparty risk:** the risk of a counterparty's collapse, causing it to default on payment. The Fund may be exposed to this risk resulting from the use of forward financial instruments or temporary purchases and sales of securities contracts negotiated over-the-counter with a credit institution if the latter is unable to honour its commitments.

If one of these risks were to materialise, the Fund's net asset value may fall.

## CHARGES

Charges and fees paid are used to pay the costs of marketing and distributing units; these charges reduce the potential growth of the investment.

### One-off charges taken before or after you invest

Entry charges	4.00%
Exit charges	None

This is the maximum that might be deducted from your capital before it is invested and/or before the proceeds of your investment are paid out. These charges are payable to the distributor. In some cases, investors may pay less.

### Charges taken by the Fund over one year

Ongoing charges	1.50%
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### Charges taken by the Fund under specific conditions

Performance fees	15% of the Fund's outperformance relative to the benchmark index (MSCI China A Index (EUR, Net Return)), once past underperformance over the previous five years has been offset and provided that the Fund's absolute performance is positive. Performance fee amount charged during the last financial year: 0.02%
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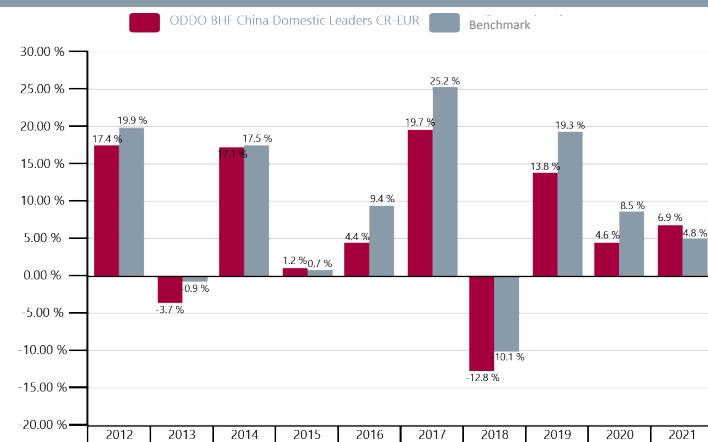
Because of changes to the charges borne by the Fund, the percentage shown is an estimate. Actual charges will only be known at the end of the Fund's next full financial year.

Actual charges may vary from year to year. The Fund's annual report for each financial year includes detail on the exact charges incurred.

These charges do not include: performance fees and intermediary fees except in the case of entry and/or exit charges paid by the Fund when it buys or sells units in another collective investment vehicle.

For more details regarding fees, please refer to the "Fees and Expenses" section of the prospectus, available at [am.oddo-bhf.com](http://am.oddo-bhf.com).

## PAST PERFORMANCE



Performance varies over time and is not an indication of future results.

The annualised performances shown in this chart are calculated after deducting all charges taken by the Fund.

This Fund was created on 29 October 1993.

The reference currency is the euro (EUR).

(\*) Until 21 January 2019, the benchmark index was the MSCI AC Asia (ex Japan) with net dividends reinvested. From 21 January 2019 to 25 February 2022, the benchmark index was MSCI Emerging Markets (dividends reinvested).

Since 25 February 2022, the benchmark index has been the MSCI China A Index (net dividends reinvested).

The investment strategy was modified on 25 February 2022. Performances recorded prior to this date are therefore not representative of the investment strategy currently in use.

## PRACTICAL INFORMATION

### Depository:

Société Générale

More detailed information on the Fund, such as the prospectus and the annual and semi-annual reports, is available in French and English at [am.oddo-bhf.com](http://am.oddo-bhf.com) or may be obtained free of charge at any time from ODDO BHF Asset Management SAS, 12 boulevard de la Madeleine, 75009 PARIS or from the centralising agent in the distribution country. Detailed information on the remuneration policy is available on the management company's website ([am.oddo-bhf.com](http://am.oddo-bhf.com)). Investors may also request a hard copy of this information from the management company.

The Fund's NAV is available on the Management Company's website.

Other unit classes are available for this Fund.

ODDO BHF Asset Management SAS may be held liable solely on the basis of any information contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus of the Fund.

### Taxation:

The Fund as such is not subject to any tax. Income and capital gains associated with holding units of the Fund may be subject to tax depending on the tax regime applicable to each investor. In the event of doubt, investors are advised to consult a professional.

This Fund is approved in France and regulated by the *Autorité des marchés financiers*.

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This key investor information is accurate as at 1 July 2022.