

# AMUNDI FUNDS US HIGH YIELD BOND - A USD

FACTSHEET

Marketing  
Communication

31/03/2024

BOND

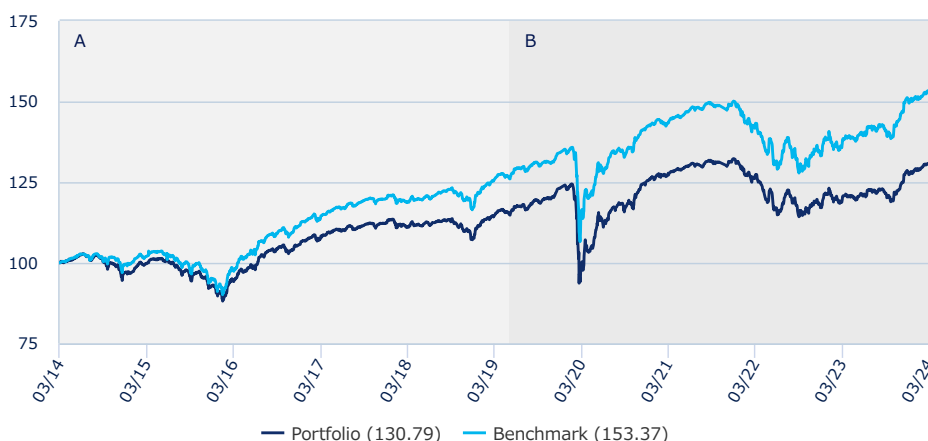
Article 8

## Objective and Investment Policy

The Sub-Fund is a financial product that promotes ESG characteristics pursuant to Article 8 of the Disclosure Regulation. Seeks to increase the value of your investment and to provide income over the recommended holding period. The Sub-Fund invests at least 70% of its assets in below- investment grade U.S. corporate bonds, convertible securities, preferred stocks and mortgage-related and asset-backed securities. The Sub-Fund may also invest up to 30% of its assets in Canadian issuers and up to 15% in issuers from elsewhere in the world, including emerging markets, as well as in cash, money market securities, investment grade bonds, and, on an ancillary basis, equities. The Sub-Fund makes use of derivatives to reduce various risks, for efficient portfolio management and as a way to gain exposure (long or short) to various assets, markets or other investment opportunities (including derivatives which focus on credit). **Benchmark :** The Sub-Fund is actively managed by reference to and seeks to outperform the ICE BofA ML US High Yield Index. The Sub-Fund is mainly exposed to the issuers of the Benchmark, however, the management of the Sub-Fund is discretionary, and will be exposed to issuers not included in the Benchmark. The Sub-Fund monitors risk exposure in relation to the Benchmark however the extent of deviation from the Benchmark is expected to be significant. Further, the Sub-Fund has designated the Benchmark as a reference benchmark for the purpose of the Disclosure Regulation. The Benchmark is a broad market index, which does not assess or include its constituents according to environment characteristics and therefore is not aligned with the environmental characteristics promoted by the Sub-Fund. **Management Process :** The Sub-Fund integrates Sustainability Factors in its investment process as outlined in more detail in section "Sustainable Investment" of the Prospectus. The investment manager uses a combination of market analysis and analysis of individual bond issuers to identify those bonds that appear more creditworthy than their ratings indicate. The Sub-Fund seeks to achieve an ESG score of its portfolio greater than that of the Benchmark.

## Returns (Source: Fund Admin) - Past performance does not predict future returns

### Performance evolution (rebased to 100) from 28/03/2014 to 28/03/2024\* (Source: Fund Admin)



A : The Sub-Fund was created to absorb AMUNDI FUNDS II PIONEER US HIGH YIELD BOND. Performance is based on that of the absorbed Sub-Fund, which pursued the same investment policy managed by the same investment management team and adopted a similar fee structure. Absorbed Sub-Fund inception: 2001.

B : Performance of the Sub-Fund since the date of its launch

### Cumulative Returns \* (Source: Fund Admin)

	YTD	1 month	3 months	1 year	3 years	5 years	10 years	Since
Since	29/12/2023	29/02/2024	29/12/2023	31/03/2023	31/03/2021	29/03/2019	31/03/2014	27/12/2001
Portfolio	1.81%	0.90%	1.81%	8.54%	2.60%	14.04%	30.68%	214.57%
Benchmark	1.49%	1.16%	1.49%	11.00%	6.73%	21.82%	53.22%	347.06%
Spread	0.32%	-0.26%	0.32%	-2.46%	-4.13%	-7.78%	-22.54%	-132.49%

The following information is additional to, and should be read only in conjunction with, the performance data presented above.

### Calendar year performance \* (Source: Fund Admin)

	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014
Portfolio	9.71%	-11.42%	5.29%	1.95%	14.51%	-4.28%	6.36%	13.46%	-4.18%	-0.09%
Benchmark	13.44%	-11.22%	5.36%	6.17%	14.41%	-2.25%	7.47%	17.49%	-4.64%	2.50%
Spread	-3.73%	-0.20%	-0.08%	-4.21%	0.09%	-2.03%	-1.11%	-4.03%	0.46%	-2.59%

\* Source: Fund Admin. The above results pertain to full 12-month period per calendar year. All performances are calculated net income reinvested and net of all charges taken by the Sub-Fund and expressed with the round-off superior. The value of investments may vary upwards or downwards according to market conditions.

## Key Information (Source: Amundi)

Net Asset Value (NAV) : 15.76 ( USD )  
NAV and AUM as of : 28/03/2024  
Assets Under Management (AUM) : 345.82 ( million USD )  
ISIN code : LU1883861483  
Bloomberg code : APUHAUC LX  
Benchmark : 100% ICE BOFA US HIGH YIELD INDEX  
Morningstar Overall Rating © : 2  
Morningstar Category © : USD HIGH YIELD BOND  
Number of funds in the category : 654  
Rating date : 31/03/2024

## Risk Indicator (Source : Fund Admin)



⚠ The risk indicator assumes you keep the product for 4 Years.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movement in the markets or because we are not able to pay you.

We have classified this product as 3 out of 7, which is medium-low risk class. This rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely impact our capacity to pay you. Additional risks: Market liquidity risk could amplify the variation of product performances. This product does not include any protection from future market performance so you could lose some or all of your investment. Beside the risks included in the risk indicator, other risks may affect the Sub-Fund's performance. Please refer to the Amundi Funds prospectus.

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## BOND

**Andrew Feltus**

Director of High Yield and Bank Loans

**Matthew Shulkin**

Portfolio manager

**Kenneth J. Monaghan**

Co-Director High Yield

## Sub-Fund Statistics (Source: Bloomberg)

	Portfolio	Benchmark
Duration <sup>1</sup>	3.12	3.14
DTS <sup>2</sup>	8.39	9.76
Spread <sup>3</sup>	254.73	264.82
Average Life	4.46	4.37
Yield to Maturity	7.3	7.53
Current yield **	6.43	6.56
Yield to worst	7.2	7.39
Average Coupon	5.67	6.21

<sup>1</sup> Effective Duration (Years)<sup>2</sup> Duration Times Spread<sup>3</sup> Option Adjusted Spread<sup>\*\*</sup> The weighted average exposure of coupon rate to current market price of all of the portfolio's fixed income securities.

## Performance analytics (Source: Fund Admin)

	Inception to date
Maximum drawdown	-39.95%
Recovery period (days)	381
Worst month	10/2008
Lowest return	-20.90%
Best month	04/2009
Highest return	10.37%

## Risk analysis (rolling) (Source: Fund Admin)

	1 year	3 years	5 years	10 years
Portfolio volatility	4.98%	6.17%	9.23%	7.34%
Benchmark volatility	5.60%	7.00%	9.43%	7.55%
Ex-post Tracking Error	1.37%	1.61%	2.17%	1.80%
Portfolio Information ratio	-1.80	-0.83	-0.63	-0.90
Sharpe ratio	0.59	-0.36	0.05	0.17
Beta	0.87	0.86	0.95	0.94

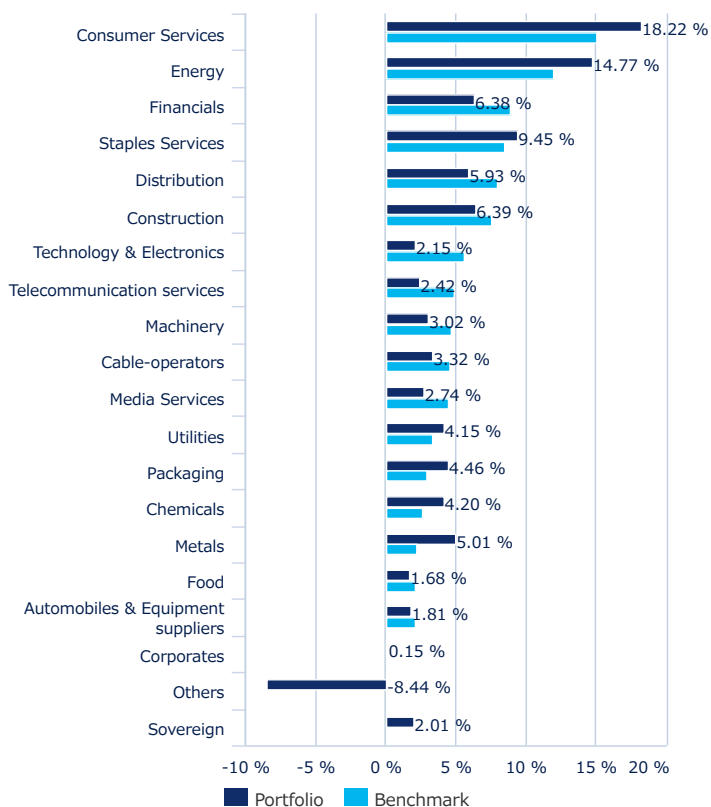
## Sub-Fund Statistics (Source: Amundi)

	Portfolio	Benchmark
Average Rating <sup>4</sup>	B+	B
Number of Lines	195	1,862

<sup>4</sup> Median Rating calculated of these agencies: Fitch, Moody's, Standard & Poor's, KBRA and DBRS Morningstar.

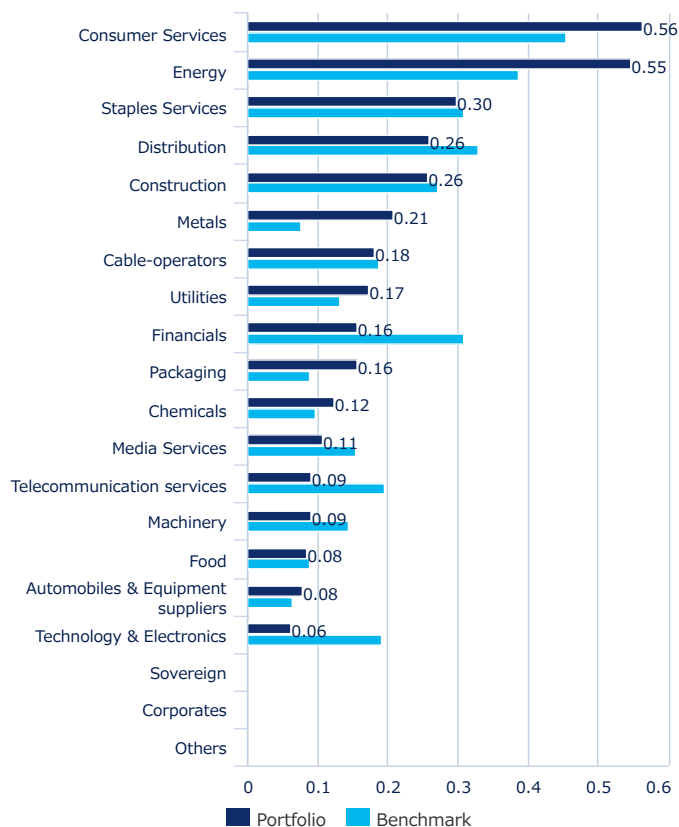
## Portfolio breakdown by issuer (Source: Amundi)

## Exposure Risk (Source: Amundi)



The chart shows % of assets, including Credit Default Swaps, excluding cash.

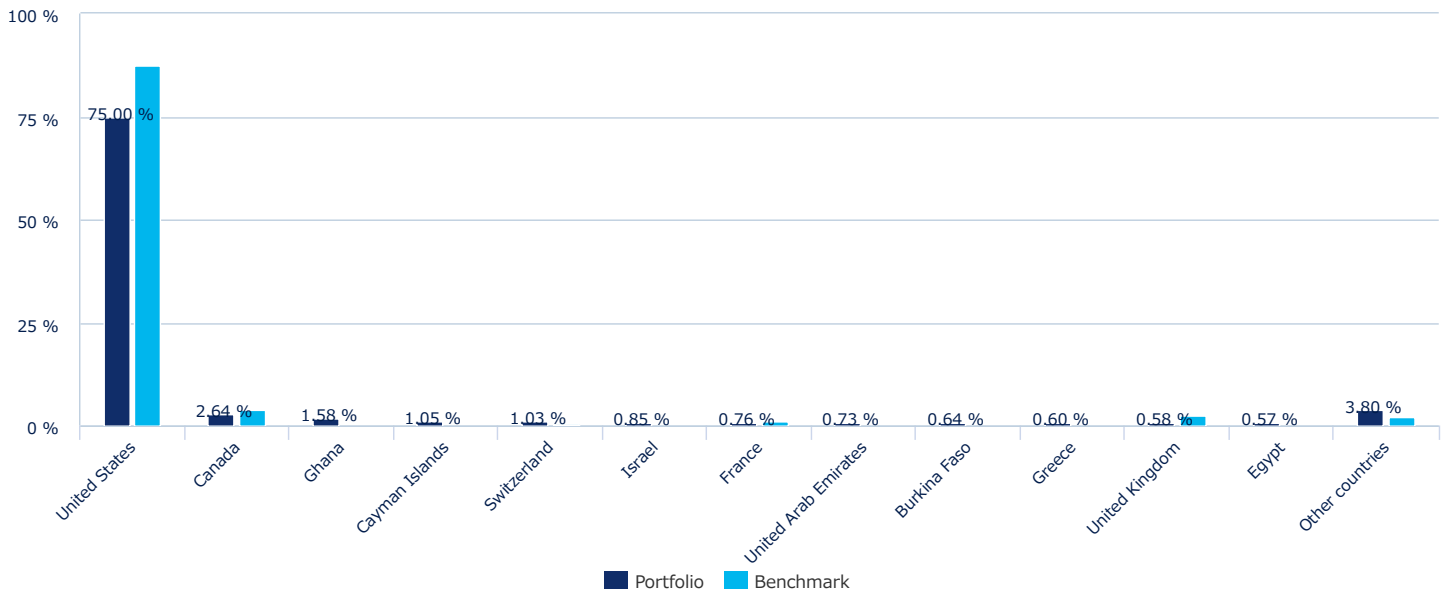
## By modified duration



## BOND

## Portfolio breakdown by country (Source: Amundi)

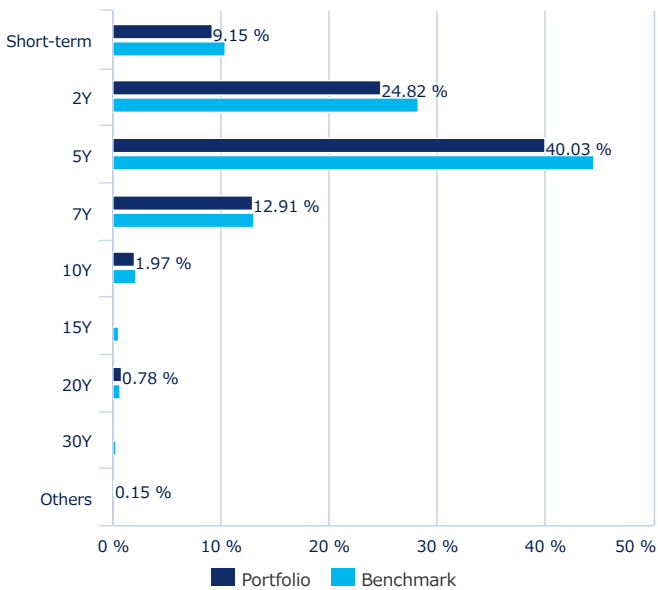
Exposure Risk (Source: Amundi)



The chart shows % of assets, including Credit Default Swaps, excluding cash.

## Portfolio breakdown by maturity (Source: Amundi)

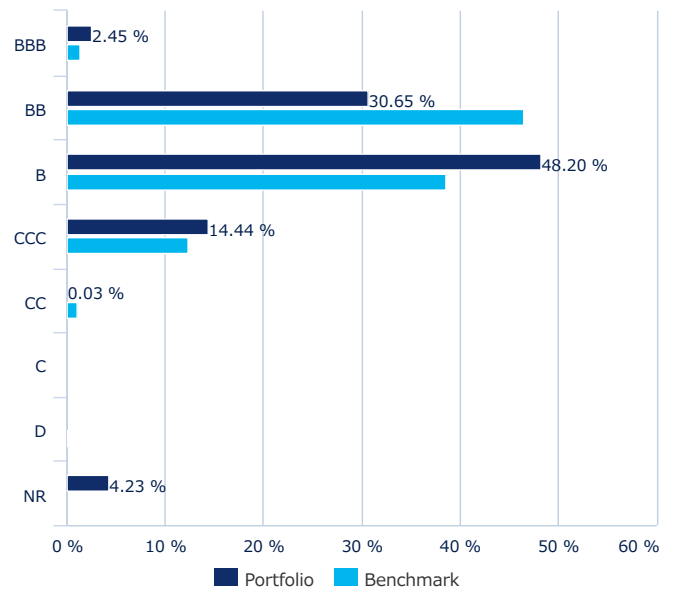
Exposure Risk (Source: Amundi)



The chart shows % of assets, including Credit Default Swaps, excluding cash.  
Maturity shall be understood as probable expiry of the credit risk as reflected by the market

## Portfolio breakdown by credit rating (Source: Amundi) \*

% of assets



\* Median Rating calculated of these agencies: Fitch, Moody's, Standard & Poor's, KBRA and DBRS Morningstar.

## BOND ■

## Breakdown by Issuer Type (Source: Amundi)

	% asset	% of assets (Index)
<b>Main overweights</b>	-	-
Others	2.52%	0.23%
Utilities	5.07%	2.98%
Treasuries	2.01%	-
<b>Main underweights</b>	-	-
Financial Institutions	7.52%	11.12%
Industrials	83.51%	85.60%
Agencies	-	0.07%

## Principal relative exposures by issuers (Source: Amundi)

	Sectors	Portfolio	Benchmark
<b>Overweights</b>	-	-	-
UNITED STATES OF AMERICA	Sovereign	2.01%	-
PROVIDENT FUDG ASS LP/PFG FIN	Financials	1.31%	-
TMS INTERNATIONAL CORP/DE	Metals	1.31%	0.03%
KEN GARFF AUTOMOTIVE LLC	Distribution	1.27%	0.03%
FORD MOTOR CREDIT CO	Automobiles & Equipment suppliers	1.20%	-
OLYMPUS WATER US HOLDING CORP	Chemicals	1.41%	0.27%
CQP HOLD LP / BIP CHIN HOL LLC	Energy	1.22%	0.11%
LCM INVESTMENTS HLD II LLC	Distribution	1.26%	0.15%
GLOBAL AIRCRAFT LEASING CO LTD	Financials	1.05%	-
SOTHEBYS	Consumer Services	1.04%	0.06%
<b>Underweights</b>	-	-	-
1011778 BC ULC NEW RED FINANCE	Distribution	-	0.47%
ALBERTSONS COS/SAFEW/NW ALBE/A	Distribution	-	0.50%
DISH DBS CORP	Cable-operators	-	0.52%
FRONTIER COMM HLD LLC	Telecommunication services	-	0.56%
BAUSCH HEALTH COS INC	Staples Services	-	0.57%
CLOUD SOFTWARE GROUP INC	Technology & Electronics	-	0.61%
SIRIUS XM RADIO INC	Media Services	-	0.63%
CHS/COMMUNITY HEALTH SYST INC	Staples Services	-	0.77%
TENET HEALTHCARE CORP	Staples Services	-	1.17%
TRANSDIGM INC	Machinery	-	1.47%

## Top 10 Holdings (Source: Amundi)

	Countries	Portfolio	Benchmark
SOLEIN 9.75% 11/28 144A	USA	1.41%	0.15%
CHTR 4.75% 02/32 144A	USA	1.38%	0.08%
TMS 6.25% 04/29 144A	USA	1.31%	0.03%
PROFUN 6.375% 06/25 144A	USA	1.31%	-
KENGAR 4.875% 09/28 144A	USA	1.27%	0.03%
MAGLLC 4.875% 05/29 144A	USA	1.23%	0.07%
MHED 8% 08/29 144A	USA	1.05%	0.05%
GALCLD FRN 09/24 144A	CAYMAN ISLANDS	1.05%	-
BID 7.375% 10/27 144A	USA	1.04%	0.06%
AETUNI 8.25% 02/26 144A	USA	1.03%	0.06%

## BOND ■

## Information (Source: Amundi)

Fund structure	SICAV under Luxembourg law
Management Company	Amundi Luxembourg SA
Fund manager	Amundi Asset Management US, Inc.
Custodian	CACEIS Bank, Luxembourg Branch
Sub-fund launch date	07/06/2019
Share-class inception date	07/06/2019
Sub-fund reference currency	EUR
Share-class reference currency	USD
Type of shares	Accumulation
ISIN code	LU1883861483
Reuters code	LP68541722
Bloomberg code	APUHAUC LX
Minimum first subscription / subsequent	1 thousandth(s) of (a) share(s) / 1 thousandth(s) of (a) share(s)
Frequency of NAV calculation	Daily
Dealing times	Orders received each day D day before 2pm CET
Entry charge (maximum)	4.50%
Performance fees	Yes
Exit charge (maximum)	0.00%
Ongoing charges	1.63% ( Estimated )
Transaction costs	0.24%
Conversion charge	1.00 %
Minimum recommended investment period	4 Years
Benchmark index performance record	17/01/2001 : 100.00% ICE BOFA US HIGH YIELD INDEX

BOND

SRI Terminology

Socially Responsible Investment (SRI)

The SRI expresses sustainable development objectives in investment decisions by adding Environmental, Social and Governance (ESG) criteria in addition to the traditional financial criteria.

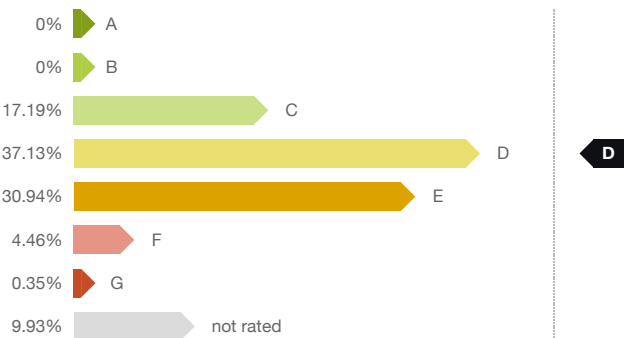
SRI thus aims to balance economic performance and social and environmental impact by financing companies and public entities which contribute to sustainable development whatever their business sector. By influencing the governance and behaviour of stakeholders, SRI promotes a responsible economy.

AVERAGE ESG RATING (source : Amundi)

Environmental, social and governance rating

ESG Investment Universe/ Benchmark : 100% ICE BOFA US HIGH YIELD INDEX (OFFICIAL)

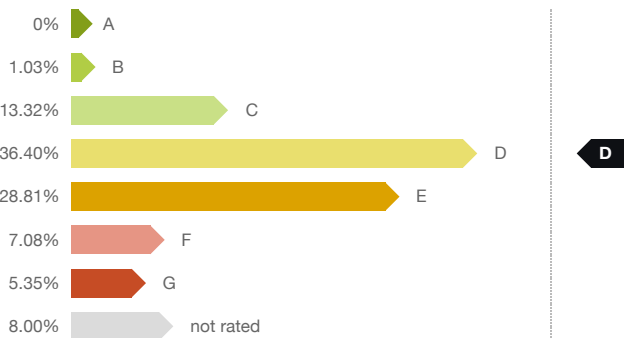
Of Portfolio<sup>2</sup>



Evaluation by ESG criteria (Source: Amundi)

Environment	D
Social	D
Governance	D
Overall Rating	D

From the universe of reference<sup>3</sup>



Coverage of ESG analysis (Source: Amundi)

Number of issuers in the portfolio	163
% of the portfolio with an ESG rating <sup>2</sup>	90.02%

Sustainability Level (source : Morningstar)



The sustainability level is a rating produced by Morningstar that aims to independently measure the level of responsibility of a fund based on the values in the portfolio. The rating ranges from very low (1 Globe) to very high (5 Globes).

Source Morningstar ©  
Sustainability Score - based on corporate ESG risk analysis provided by Sustainalytics used in the calculation of Morningstar's sustainability score.  
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<sup>1</sup> If an issuer's rating is downgraded to E, F or G, the manager has a period of three months in which to sell the security. A tolerance is authorized for buy and hold funds.

<sup>2</sup> Outstanding securities in terms of ESG criteria excluding cash assets.

<sup>3</sup> The investment universe is defined by the fund's reference indicator. If the fund does not have an indicator, it is defined by type of security, geographic zone and investment themes and business sectors.

## BOND ■

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Information on sustainability-related aspects can be found at <https://about.amundi.com/Metanav-Footer/Footer/Quick-Links/Legal-documentation>.

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**Hong Kong:** The prospectus of the Fund, along with the Key Facts Statement, the current annual and semi-annual report, can be obtained, free of charge, at Amundi Hong Kong Limited, 9th Floor One Pacific Place, 88 Queensway, Hong Kong or at [www.amundi.com.hk](http://www.amundi.com.hk)

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## BOND ■

## Important information

**Slovakia:** The prospectus of the Fund, along with the Key Investor Information Document (as applicable), the current annual and semi-annual report, can be obtained, free of charge, at Amundi Luxembourg S.A., 5 Allée Scheffer, L-2520 Luxembourg or at [www.amundi.sk](http://www.amundi.sk)

**Slovenia:** The prospectus of the Fund, along with the Key Investor Information Document (as applicable), the current annual and semi-annual report, can be obtained, free of charge, at Amundi Luxembourg S.A., 5 Allée Scheffer, L-2520 Luxembourg or at [www.amundi.si](http://www.amundi.si)

**South Korea:** The prospectus of the Fund, along with the Key Facts Statement, the current annual and semi-annual report, can be obtained, free of charge, at Amundi Hong Kong Limited, 9th Floor One Pacific Place, 88 Queensway, Hong Kong or at [www.amundi.com.hk](http://www.amundi.com.hk)

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**Sweden:** The prospectus of the Fund, along with the Key Investor Information Document (as applicable), the current annual and semi-annual report, can be obtained, free of charge, at Amundi Luxembourg S.A., 5 Allée Scheffer, L-2520 Luxembourg or at [www.amundi.se](http://www.amundi.se)

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